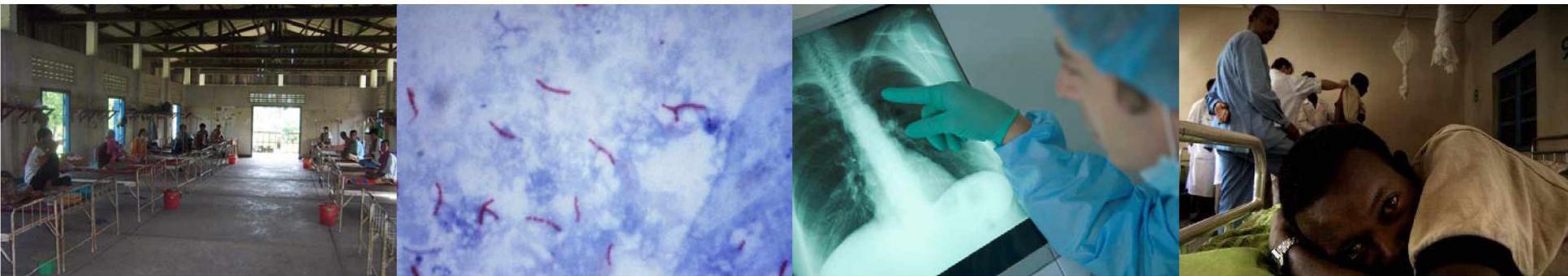


# TB and HIV: Friends with(out) Benefits



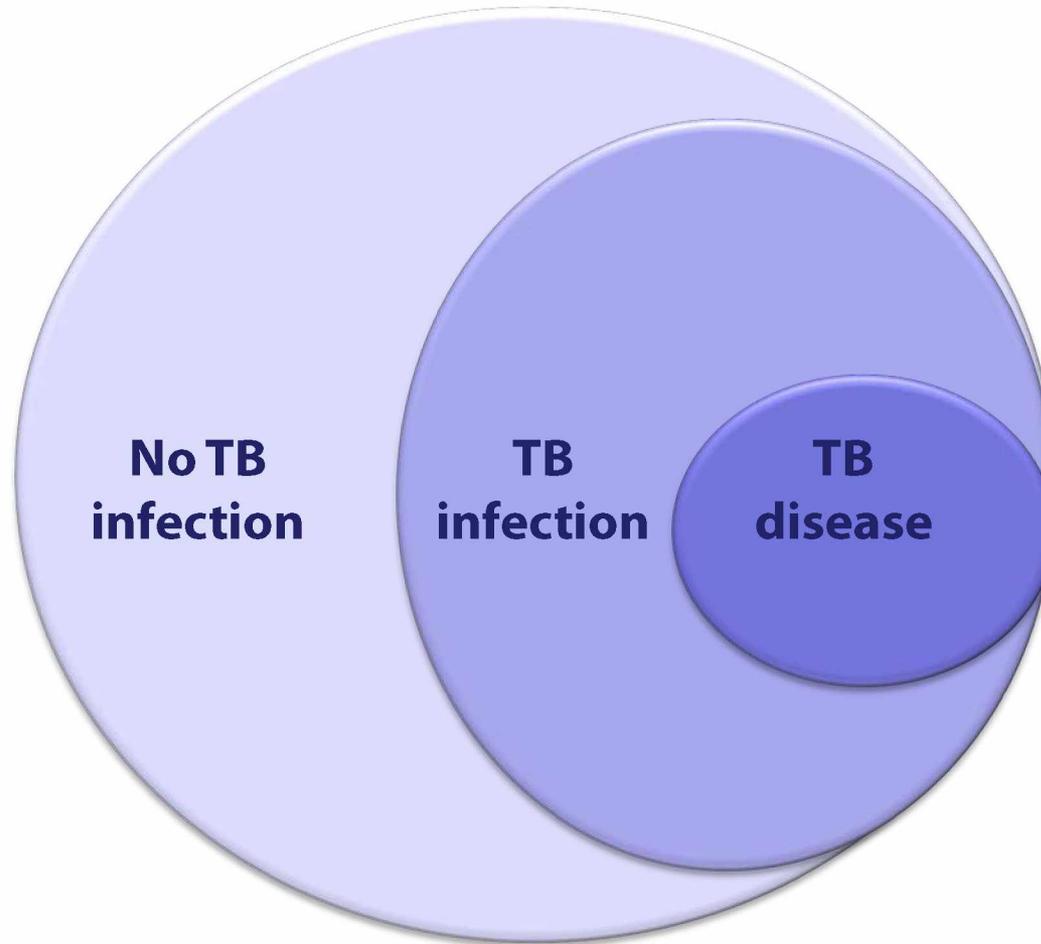
**Jay K. Varma, MD**

*Chief, International Emerging Infections Program—China*  
Division of Global Disease Detection and Emergency Response  
Center for Global Health  
Centers for Disease Control and Prevention

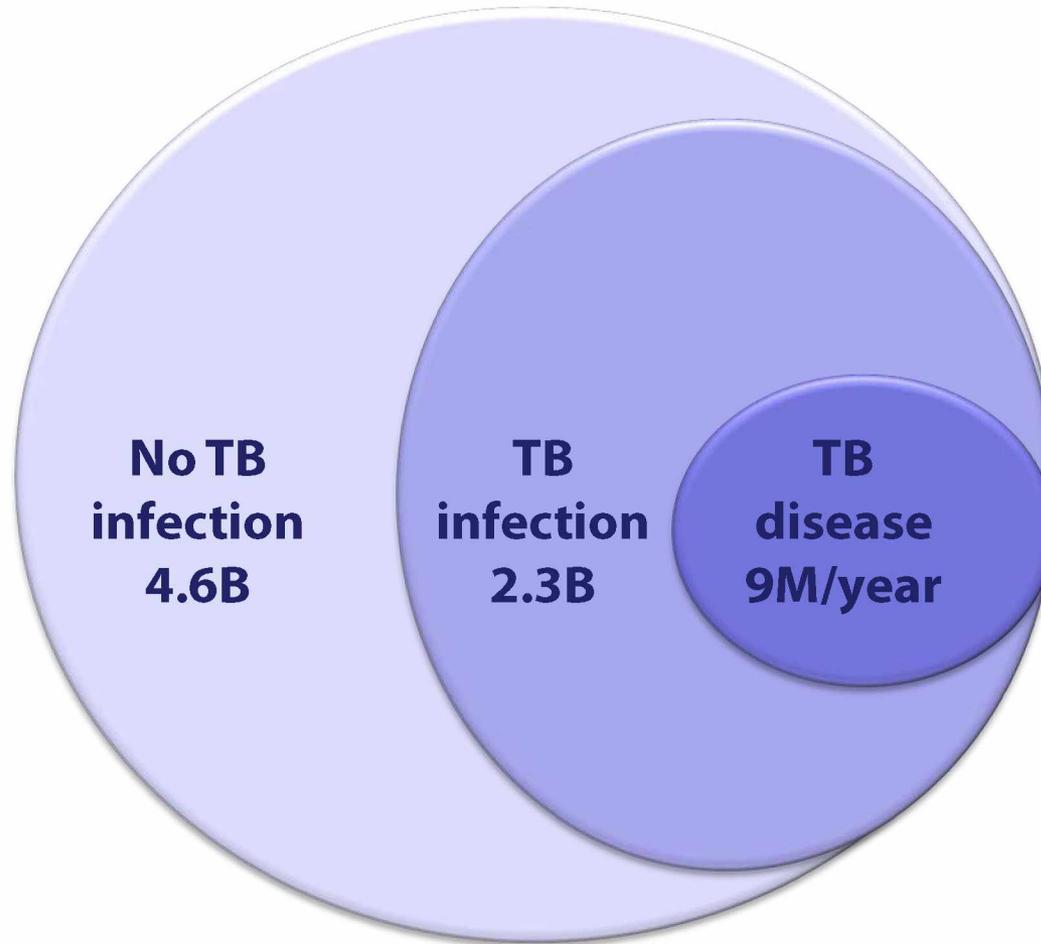


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Control and Prevention

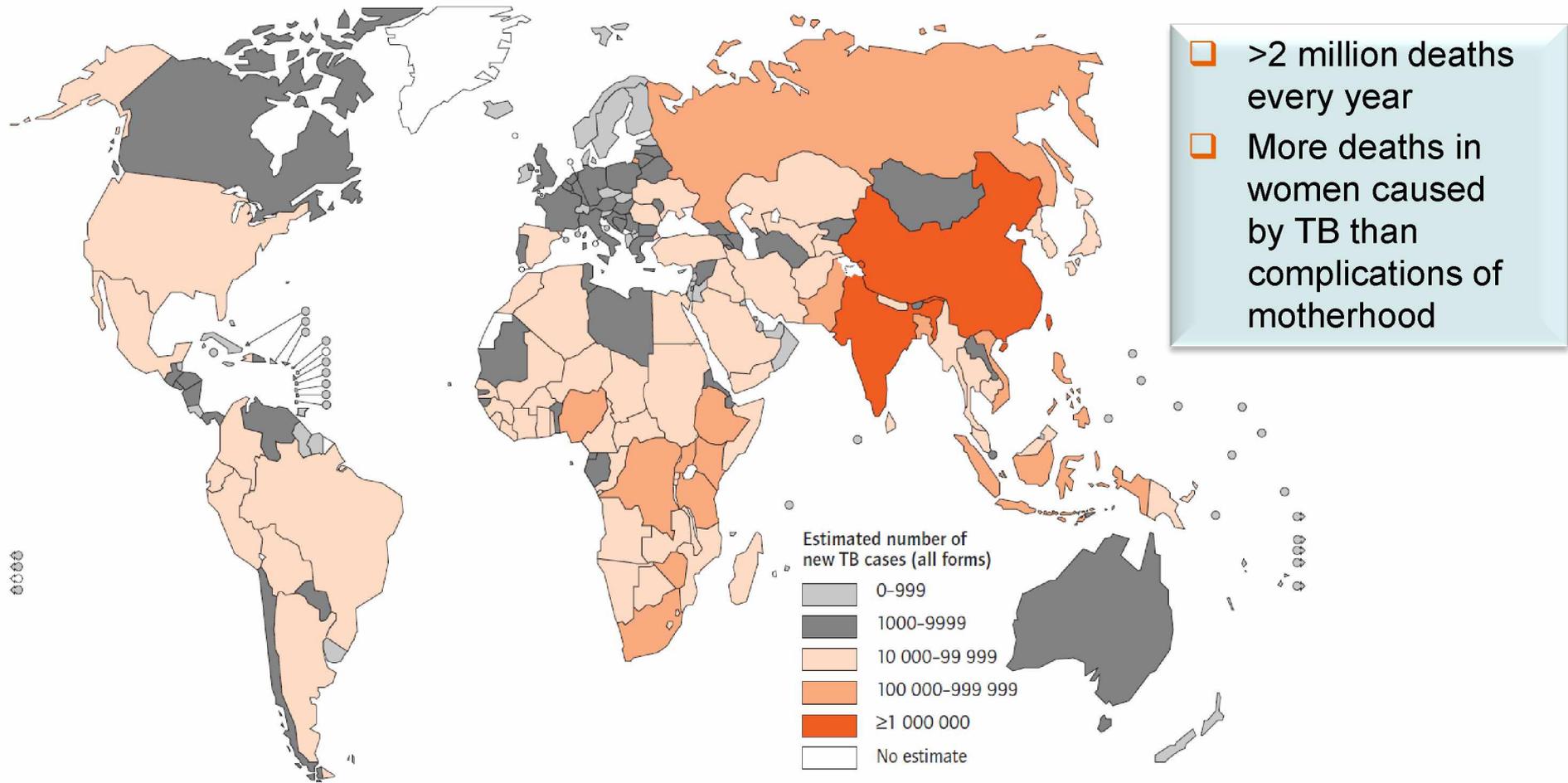
# Misconception: TB Is a Single Disease



# Misconception: TB Is No Longer a Big Problem



# Misconception: TB Is No Longer a Big Problem



World Health Organization. Global Tuberculosis Control: WHO report 2010. Geneva, Switzerland  
[http://www.who.int/tb/publications/global\\_report/en/](http://www.who.int/tb/publications/global_report/en/)

# Misconception: TB Is Easy to Diagnose

	Common tests for TB	Challenges
Infection	Tuberculin skin test	Neither sensitive nor specific; difficult to use
	Interferon- $\gamma$ blood test	Difficult to use; expensive
Disease	Signs and symptoms	Nonspecific
	Antibody blood test	Neither sensitive nor specific
	Chest X-ray	Sensitive for pulmonary TB, but nonspecific
	Sputum acid-fast smear	Only identifies highly infectious TB cases
	Sputum culture	Sensitive, but difficult to use
	Sputum PCR	Sensitive, easy to use, but expensive and only recently validated

PCR, Polymerase chain reaction  
 $\gamma$ , gamma

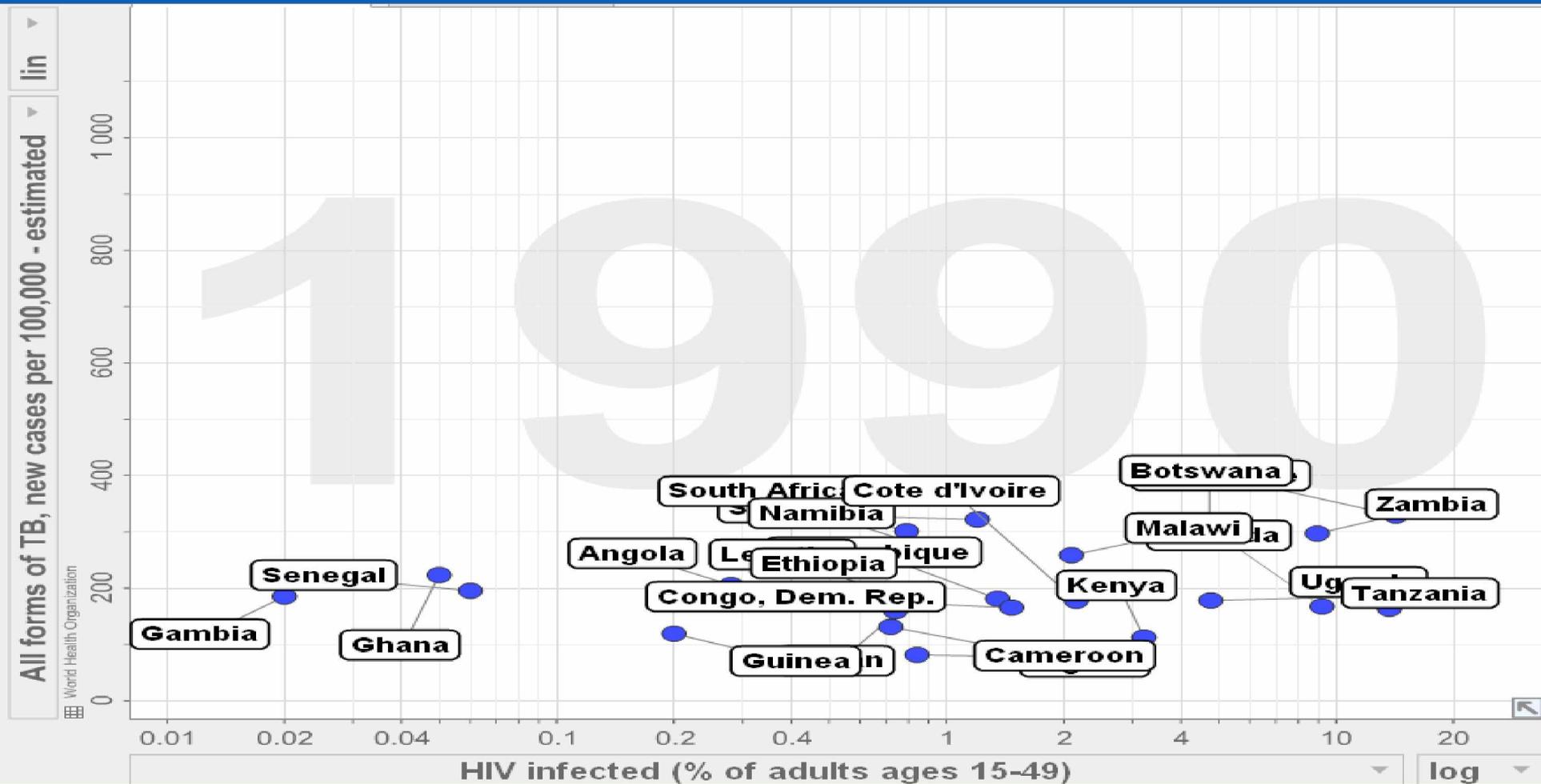
# Why HIV and TB Are a Dangerous Duo

- ❑ **People living with HIV are more likely to develop TB**
- ❑ **In people living with HIV, TB is harder to diagnose and treat**
- ❑ **HIV patients have a high risk of dying during TB treatment**



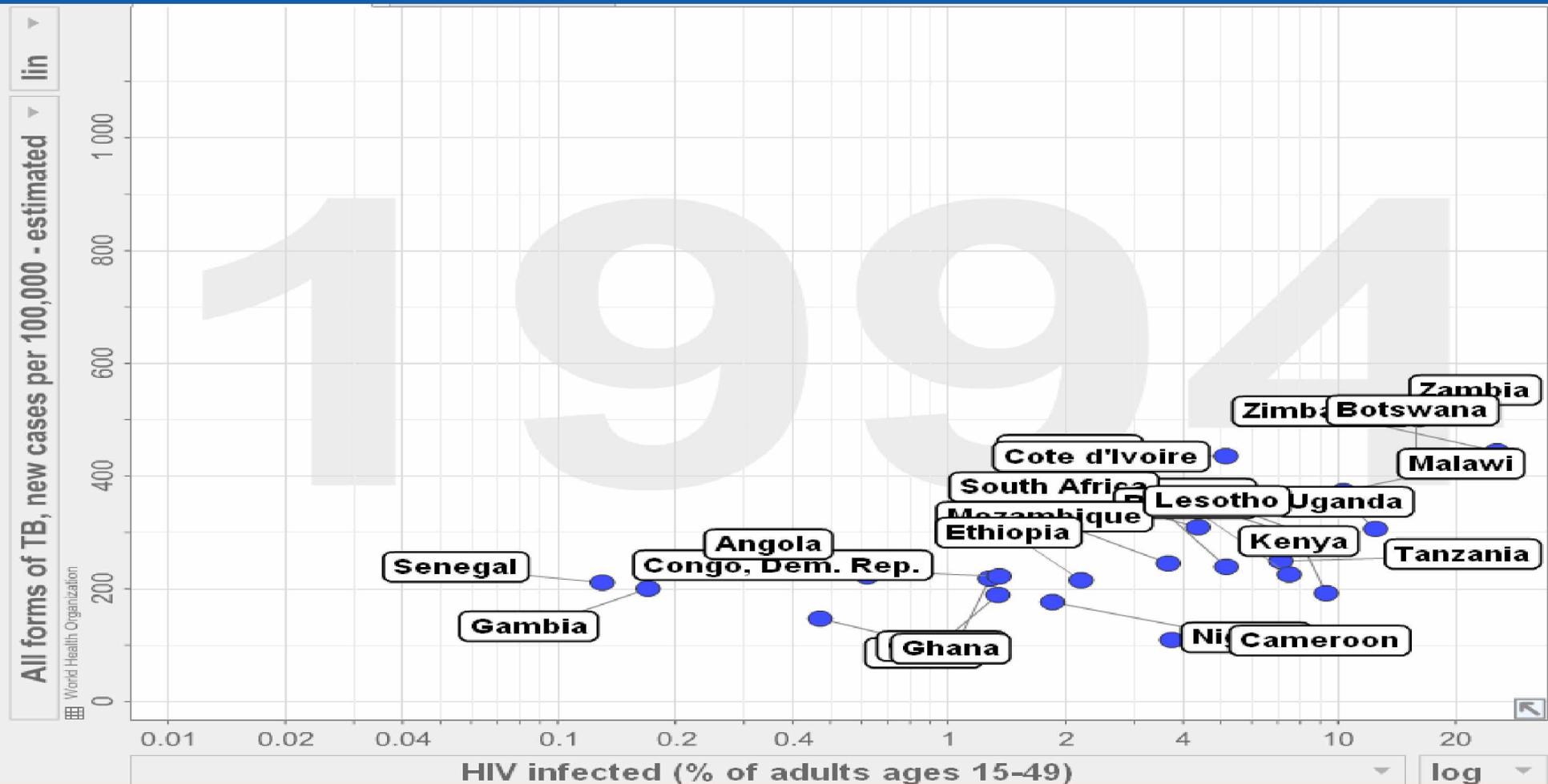
Picture credit: Alex Miranda for WHO

# HIV Is the Most Powerful Risk Factor for Progressing from TB Infection to Disease

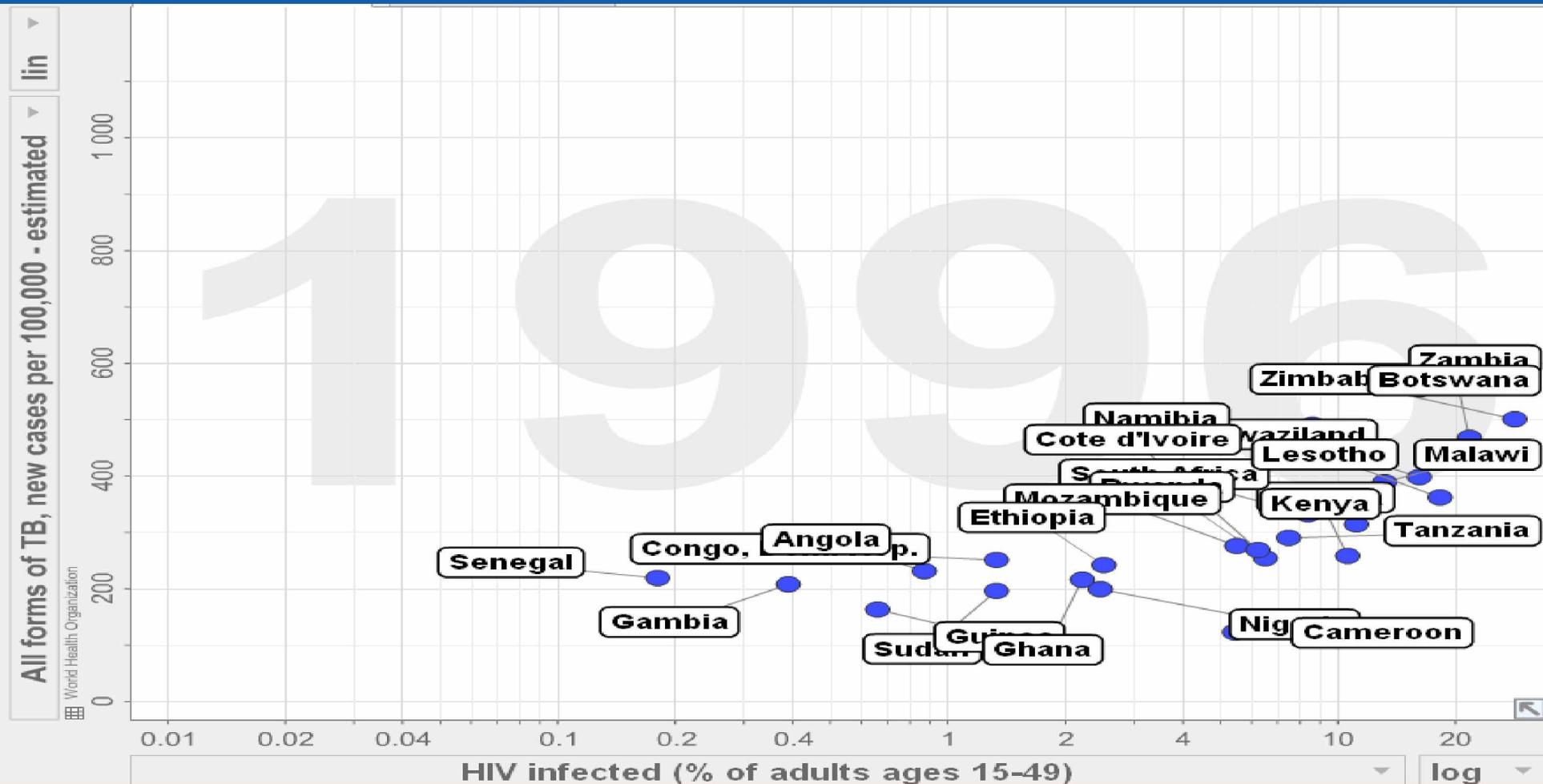




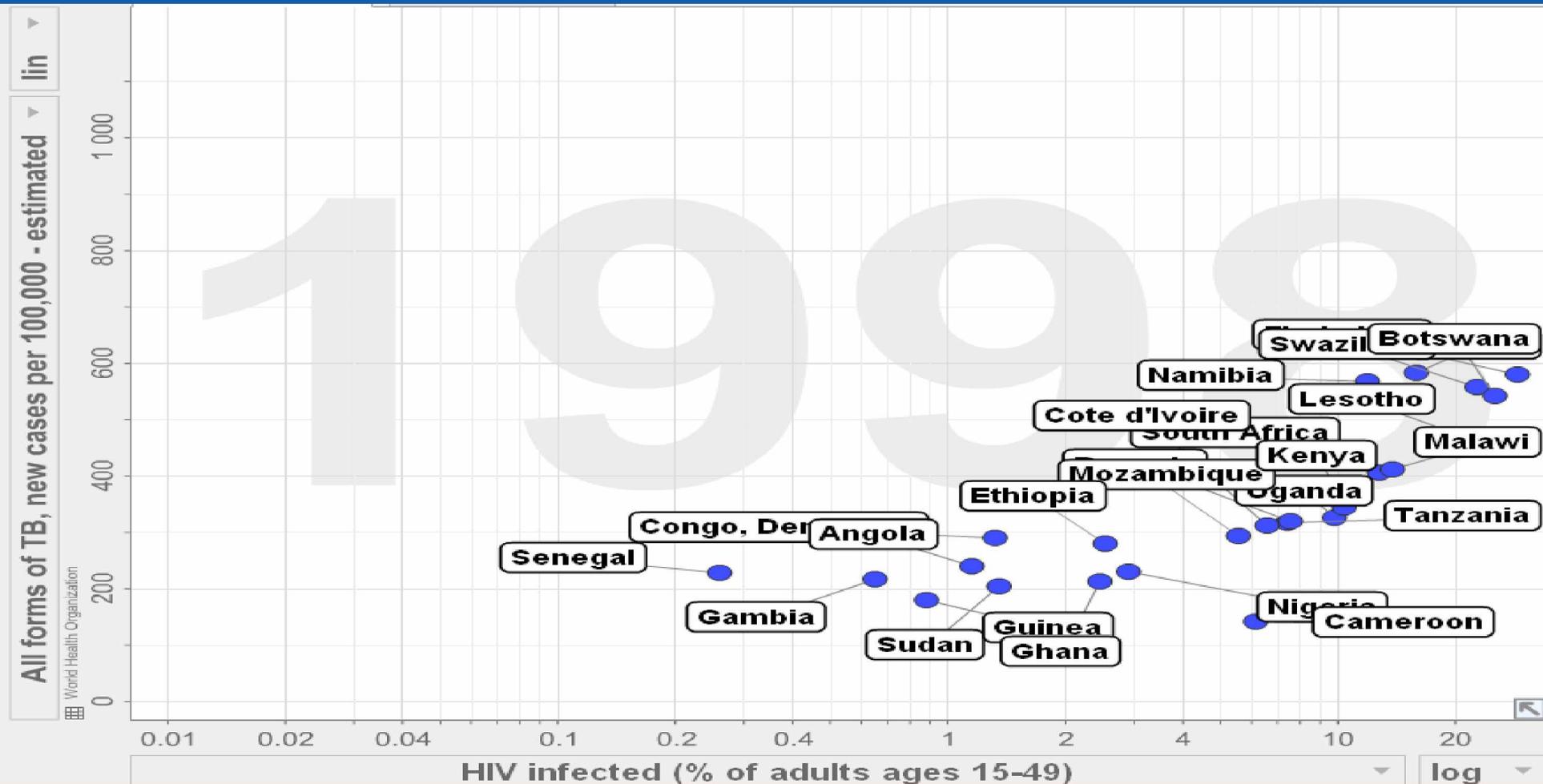
# HIV Is the Most Powerful Risk Factor for Progressing from TB Infection to Disease



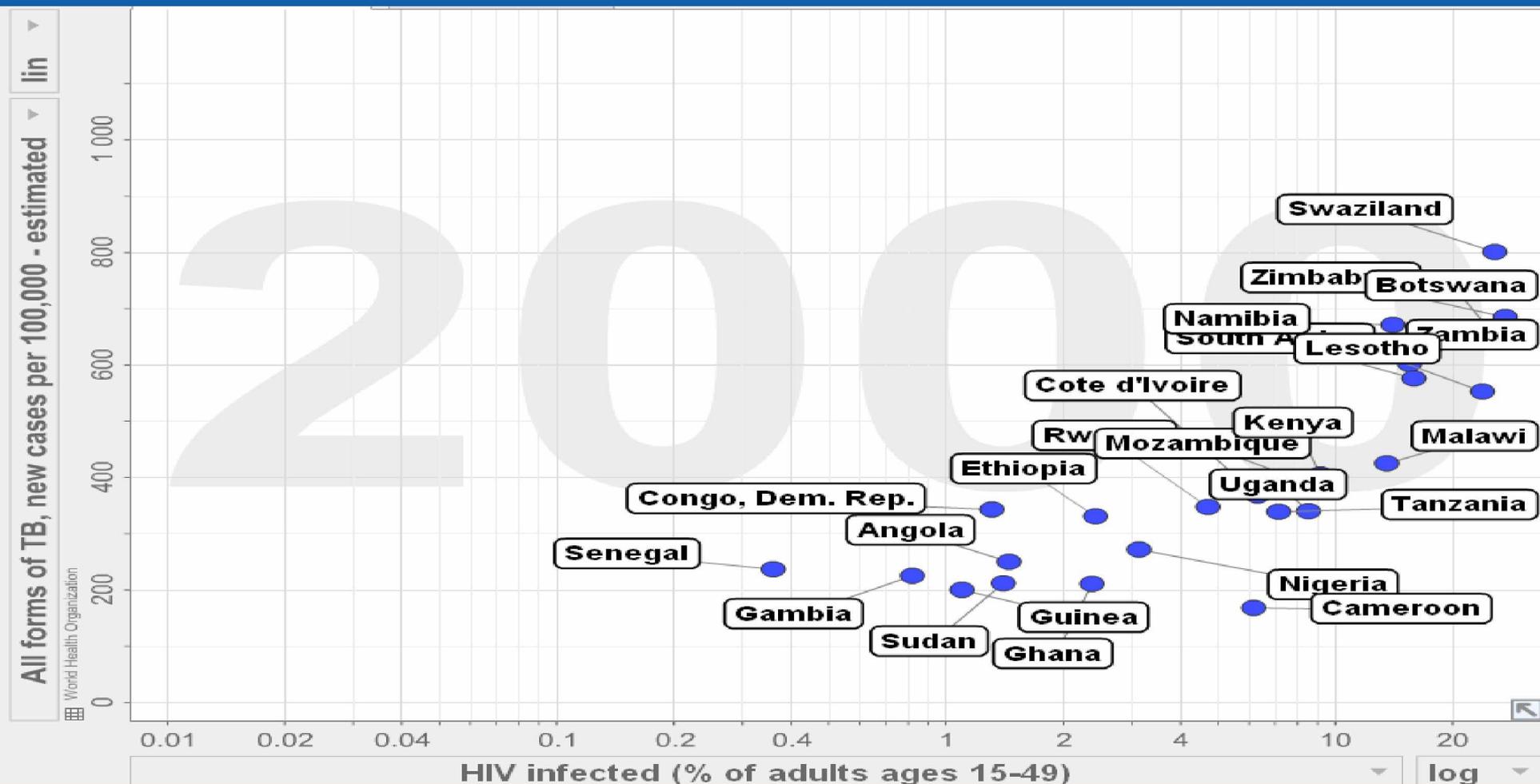
# HIV Is the Most Powerful Risk Factor for Progressing from TB Infection to Disease



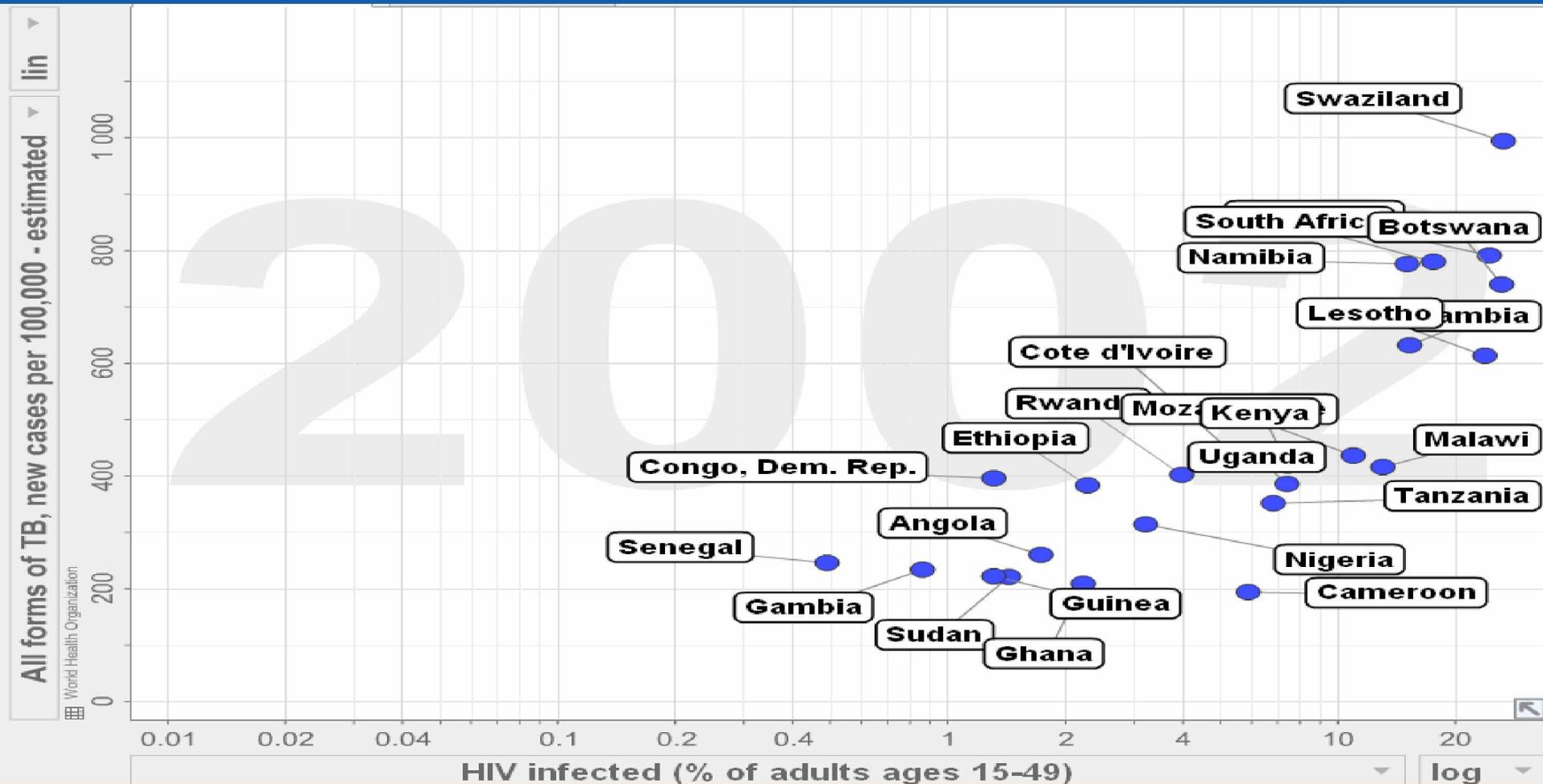
# HIV Is the Most Powerful Risk Factor for Progressing from TB Infection to Disease



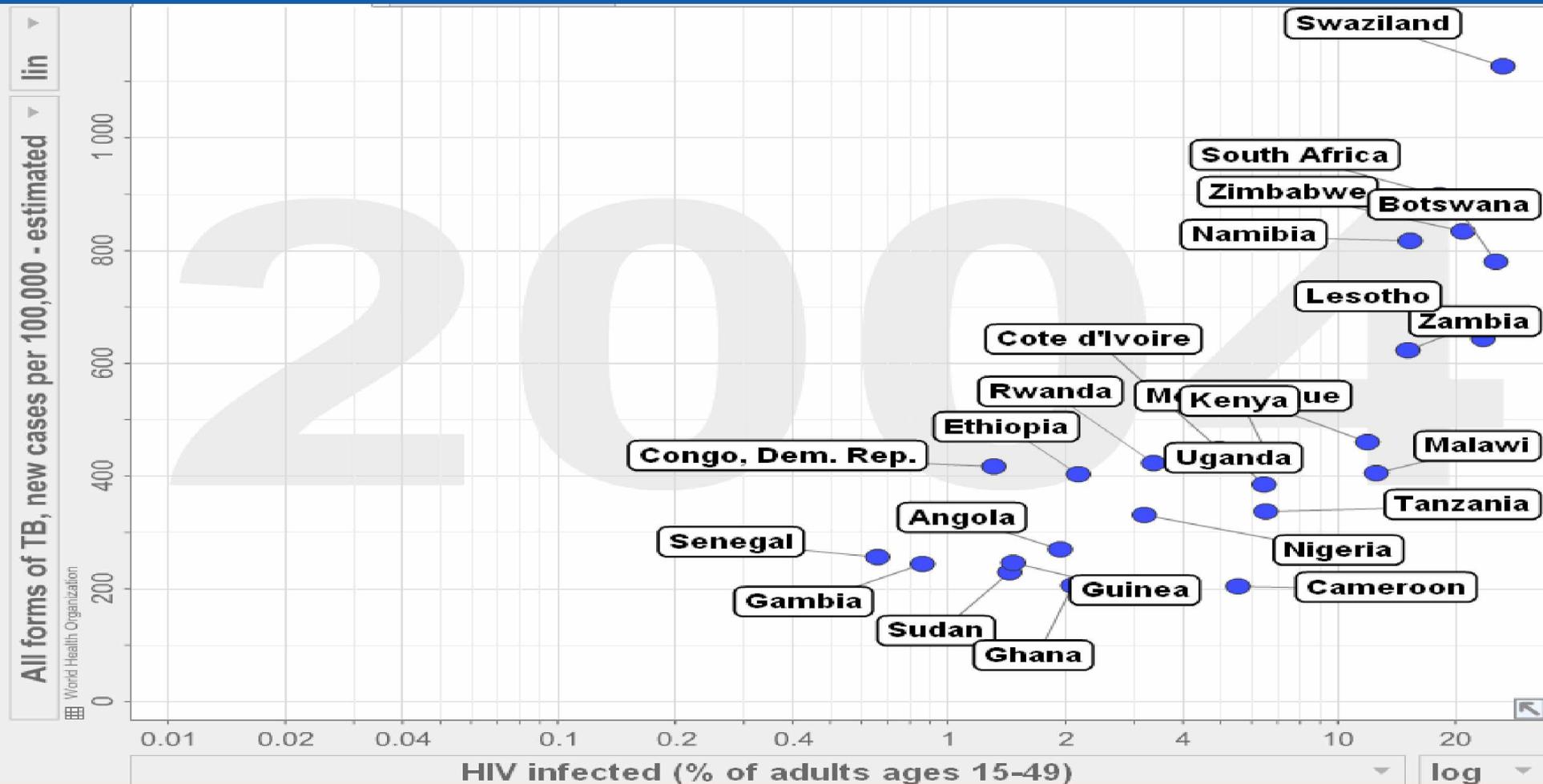
# HIV Is the Most Powerful Risk Factor for Progressing from TB Infection to Disease



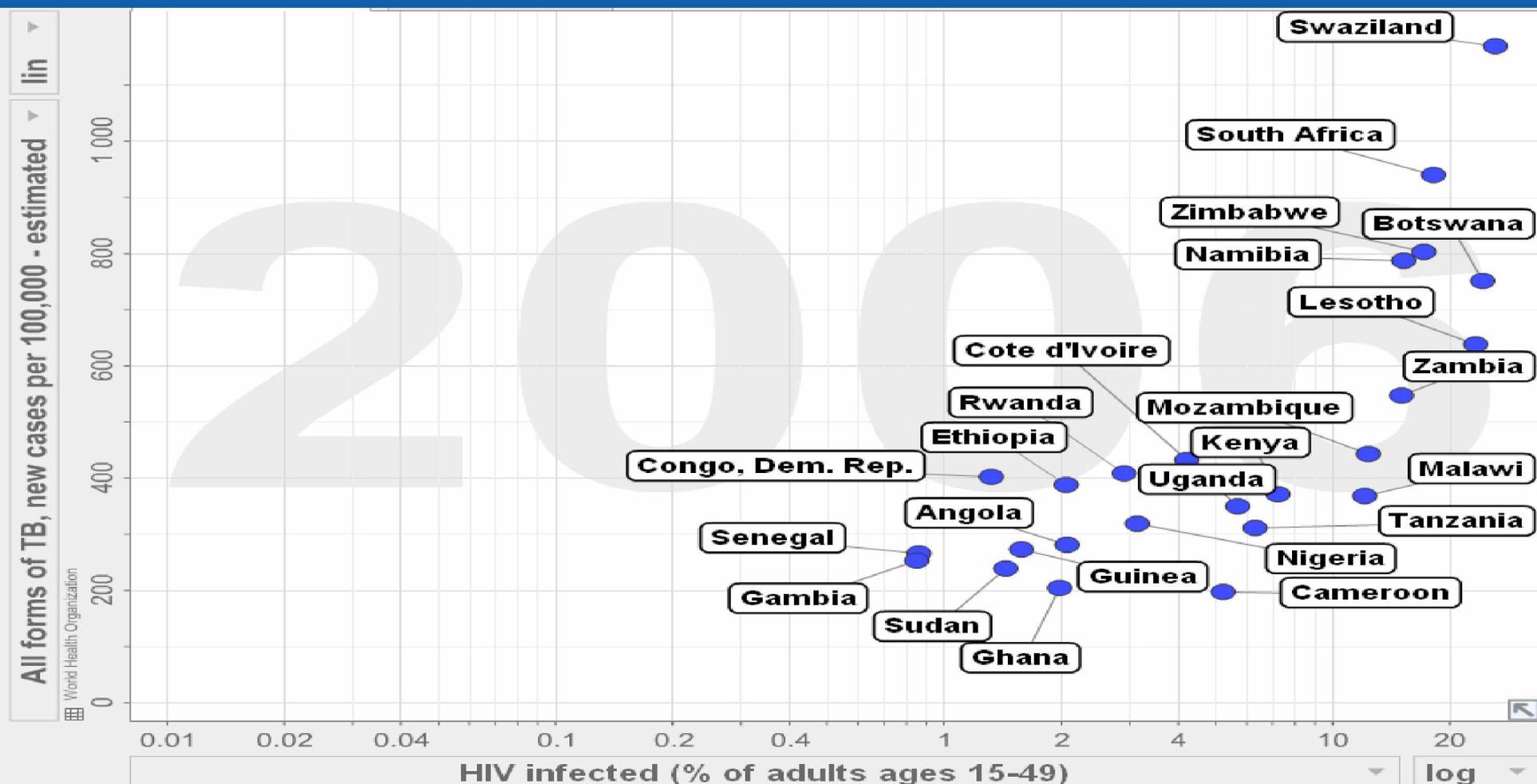
# HIV Is the Most Powerful Risk Factor for Progressing from TB Infection to Disease



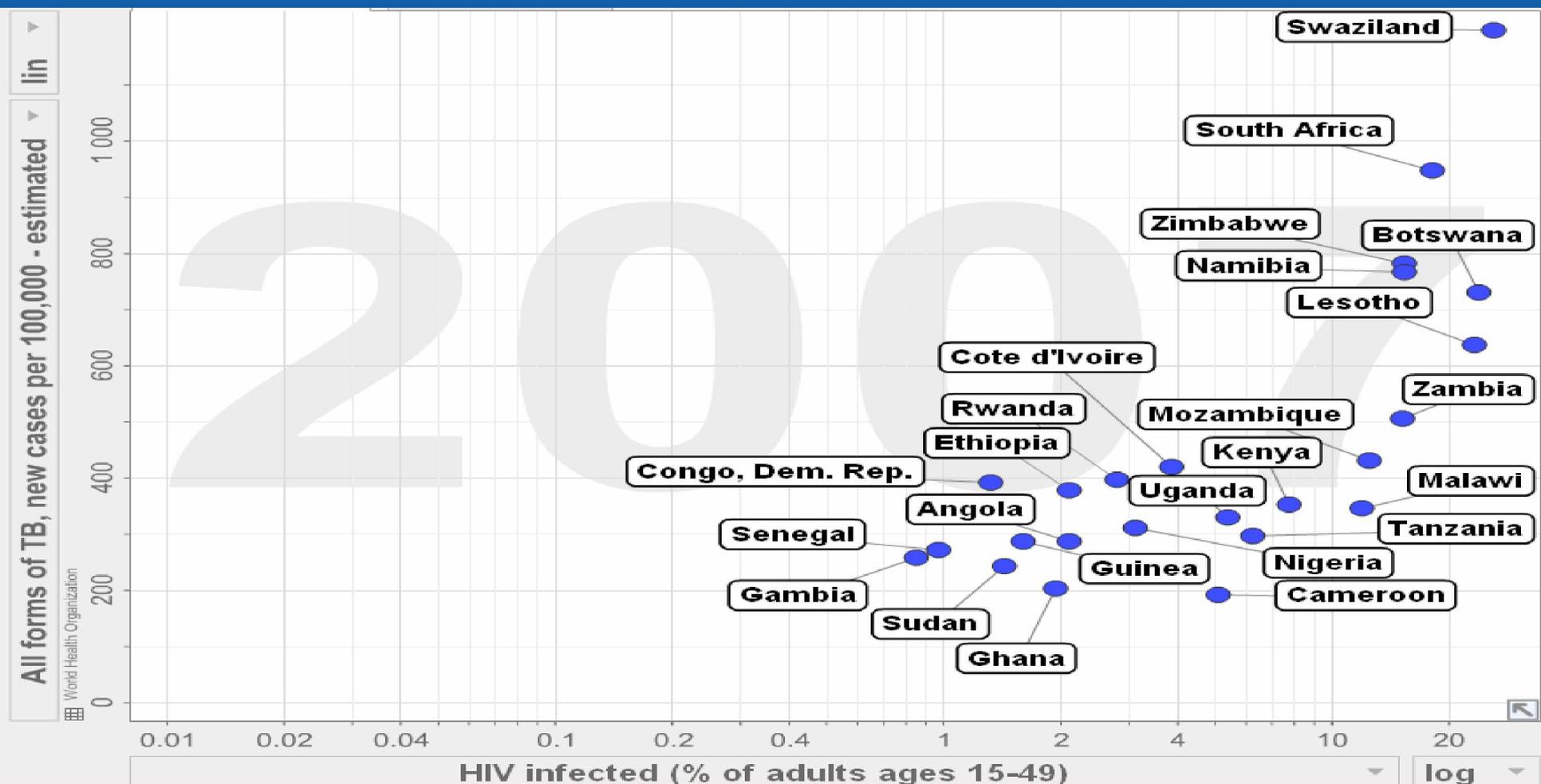
# HIV Is the Most Powerful Risk Factor for Progressing from TB Infection to Disease



# HIV Is the Most Powerful Risk Factor for Progressing from TB Infection to Disease



# HIV Is the Most Powerful Risk Factor for Progressing from TB Infection to Disease



# In People Living with HIV, TB is Harder to Diagnose

## Many Are Ill, but Don't Know They Have TB

- ❑ **Pulmonary TB: Frequently smear and chest X-ray negative**
- ❑ **Extra-pulmonary TB can occur in any anatomic site**

Setting	No. of studies	Median prevalence of TB disease in HIV patients	No. needed screen to find case	to a TB
HIV diagnosis clinics	10	8%	12	
HIV treatment clinics	24	8%	12	
Maternal health clinics for HIV-infected persons	3	2%	44	

# In People Living with HIV, TB Is Harder to Treat

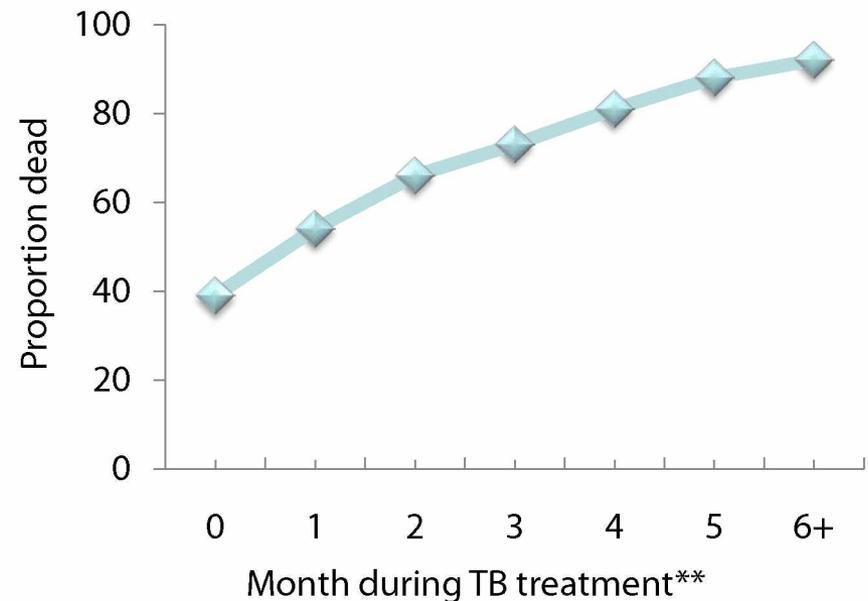
- ❑ Many pills to take several times every day
- ❑ Drugs interact with each other
- ❑ Drugs have overlapping toxicity



# People Living with HIV Have High Risk of Dying during TB Treatment

Location	Case fatality rate
Sub-Saharan Africa	6–39%
Thailand*	43–50%
Cambodia	27%
Vietnam	26–30%

In people living with HIV, deaths occur early during TB treatment



Month of death for 334 HIV-infected TB patients that died during TB treatment

\*Multiple provinces, Thailand, 2004–2005

\*\*Six references are available at <http://www.cdc.gov/about/grand-rounds/index.htm>

# TB Can Be Prevented in People Living with HIV

- ❑ **Find and treat people with TB disease**
- ❑ **Give isoniazid for at least 6 months to people who do not have TB disease**
  - Isoniazid preventive therapy (IPT)
  - In 2009, only 0.3% of people with HIV received IPT
    - Finding TB disease is difficult with limited lab resources
    - IPT is not always durable; some develop TB again

# Improving TB Prevention among PLHIV in Resource-limited Settings

## Questions to Answer

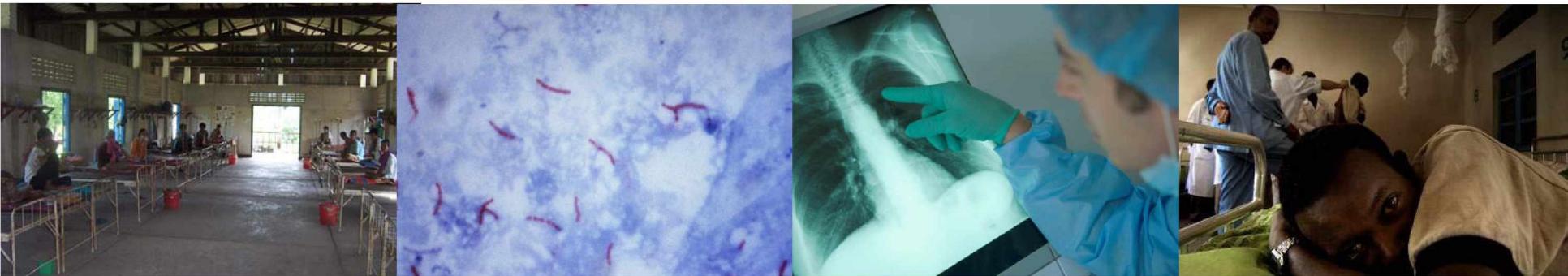
### ❑ **Persons not yet diagnosed with TB**

- Is there a simple clinical algorithm that frontline health care workers can use to identify patients who do not have TB disease?

### ❑ **Persons screened and found not to have TB disease**

- Can treatment of TB infection for periods longer than 6 months prevent reinfection with TB?

# Ruling out TB: The First Step for TB Diagnosis and Prevention



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Division of Tuberculosis Elimination

National Center for HIV/AIDS, Viral Hepatitis, STD, and TB Prevention

Centers for Disease Control and Prevention



U.S. Department of  
Health and Human Services  
Centers for Disease  
Control and Prevention

# Diagnosing TB

## 2007 WHO Guidelines

### ❑ **All people with HIV should be screened for TB**

- Screening based on presence of chronic cough
- Diagnosis based on smear microscopy of sputum and chest X-ray
- Based on expert opinion from pre-HIV era and not validated in PLHIV

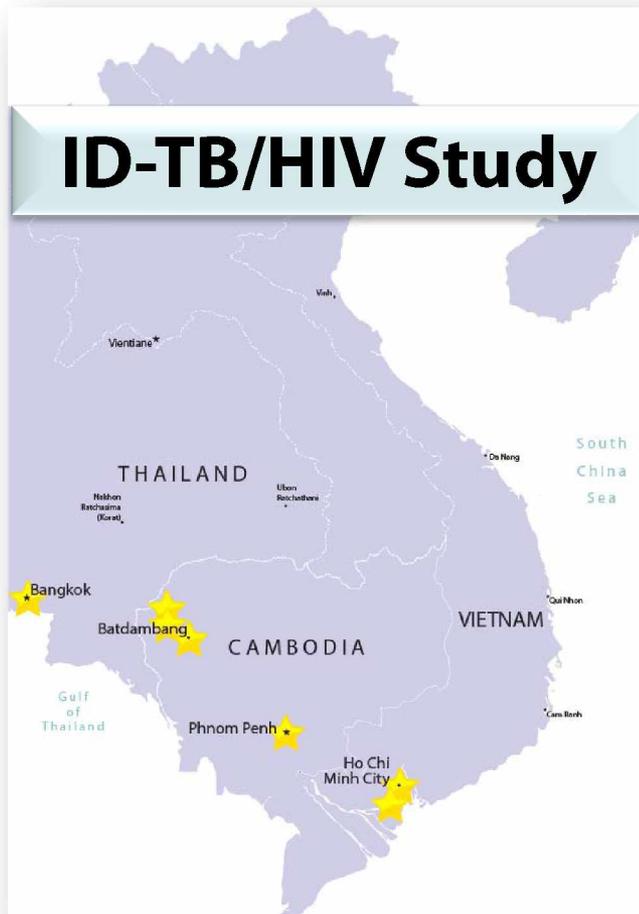
### ❑ **Problems**

- In PLHIV: Small studies suggest low sensitivity of chronic cough, smear microscopy, and chest X-ray
- <5% of PLHIV screened for TB, and <1% started on TB prevention
- In PLHIV with TB: High case-fatality rate

PLHIV, People living with HIV

WHO. World Health Organization. Improving the diagnosis and treatment of smear-negative pulmonary and extrapulmonary tuberculosis among adults and adolescents, 2007. [http://whqlibdoc.who.int/hq/2007/WHO\\_HTM\\_TB\\_2007.379\\_eng.pdf](http://whqlibdoc.who.int/hq/2007/WHO_HTM_TB_2007.379_eng.pdf)

# Improving Diagnosis of TB in People Living with HIV Study (ID-TB/HIV)



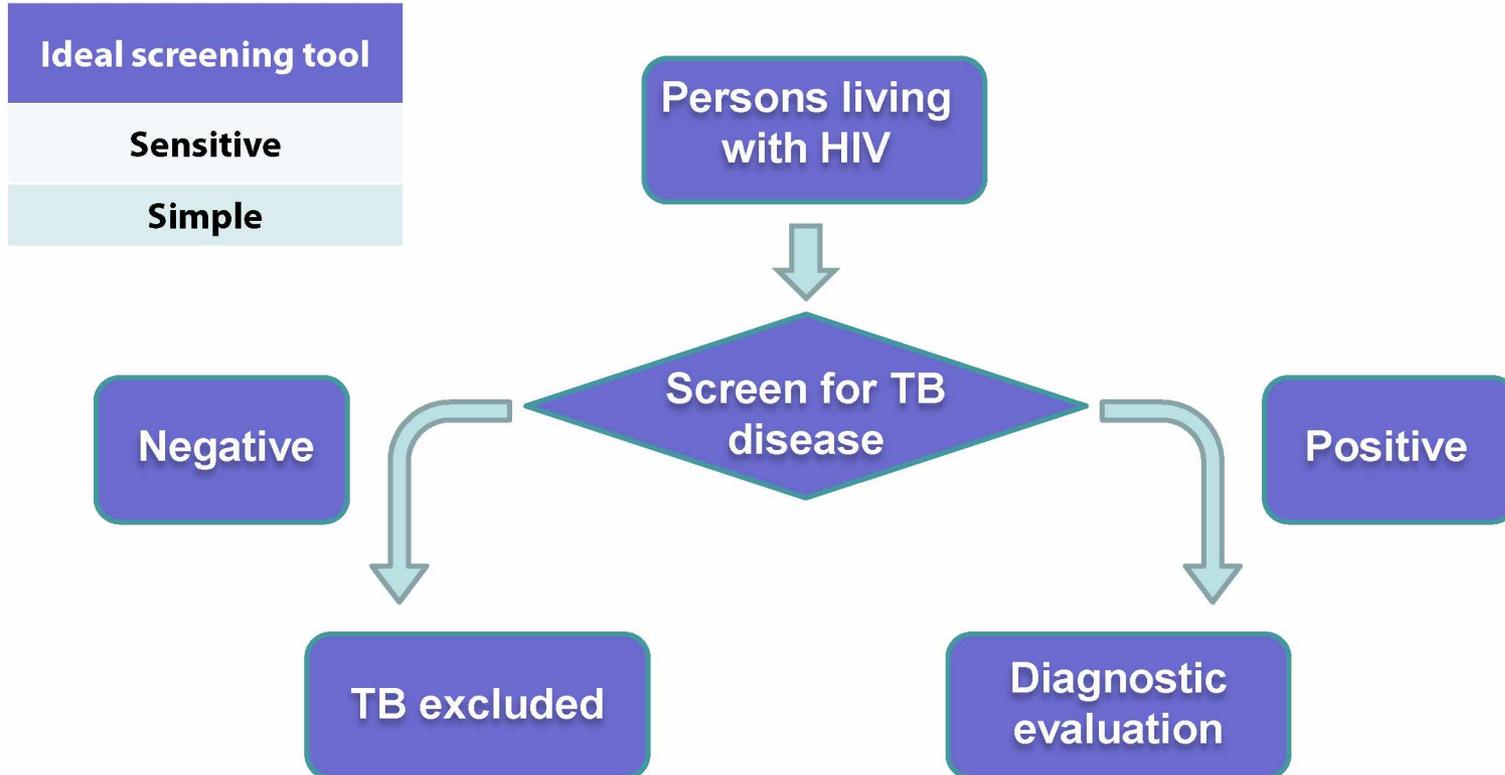
- ❑ 6 sites in Cambodia, Vietnam, and Thailand
- ❑ Initiated in 2006
- ❑ Funded by USAID
- ❑ Conducted at sites supported by PEPFAR
- ❑ Goal: Develop simple, sensitive rule for TB screening in PLHIV

# ID-TB/HIV Study

## Standardization of Methods across all Sites

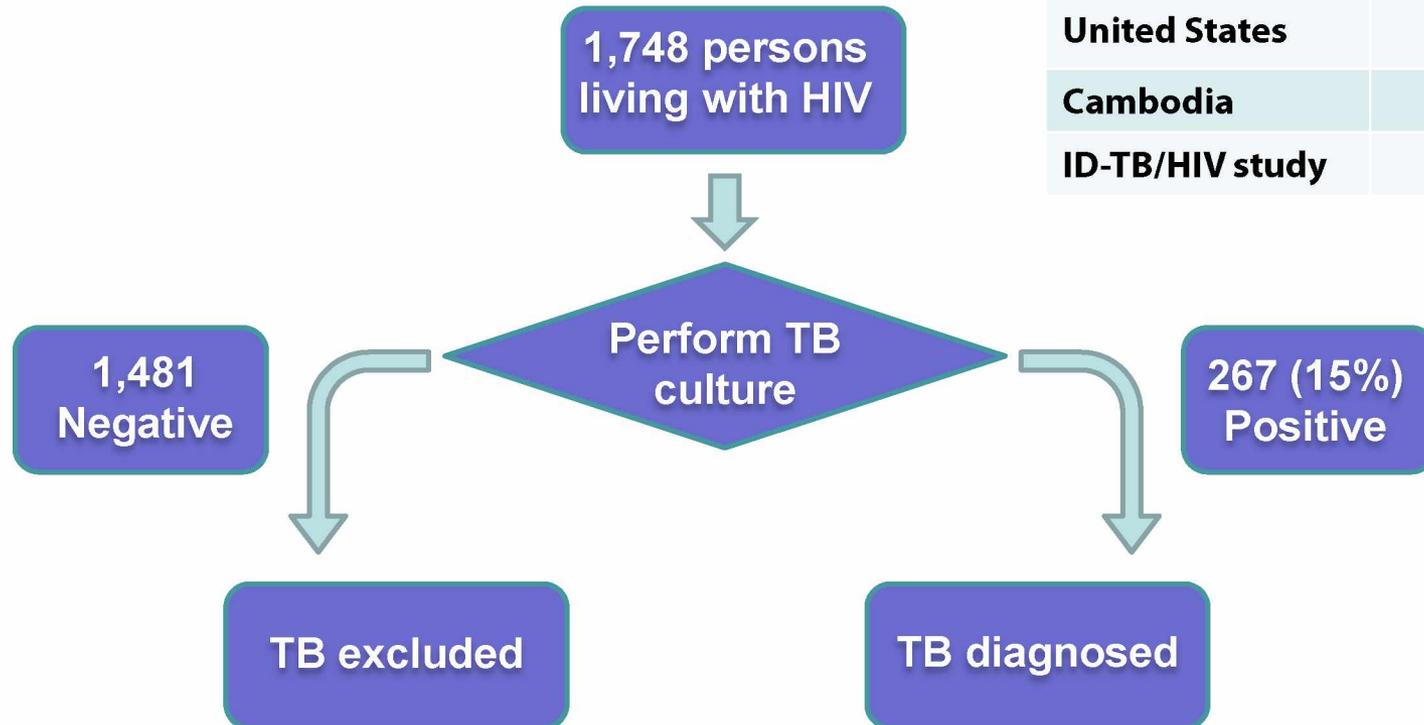
- ❑ **Standardized laboratory diagnosis:**
  - Mycobacterial culture and smear of 6–7 specimens**
    - 3 sputum specimens
    - 1 each of urine, stool, blood, and lymph node aspirate (if enlarged)
- ❑ **Case definition: Positive culture for TB from any site**
- ❑ **Standardized data collection**
  - Clinical signs and symptoms
  - Chest X-ray, CD4 count, complete blood count
- ❑ **Calculated performance as individual predictors and >80 million combinations**
- ❑ **Calculated yield of different diagnostic tests**

# Screening for TB Disease



# Screening for TB Disease

Population	TB prevalence per 100,000
United States	5
Cambodia	700
ID-TB/HIV study	15,000



**High prevalence of TB disease in PLHIV**

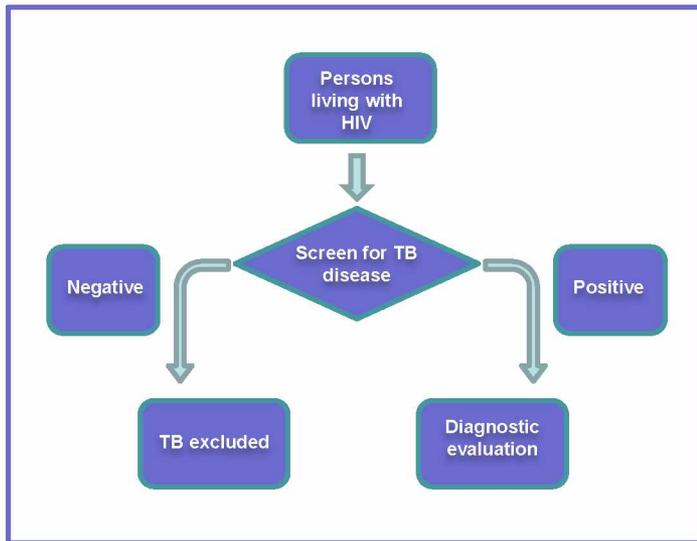
# Sensitivity and Specificity of Predictors

Predictor	Sens (%)	Spec (%)
Cough $\geq$ 2 weeks	33	82
2 sputum smears for AFB	38	99
Abnormal chest radiograph	65	85
Cough	71	53
Weight loss	73	54
Fever	74	55
At least 1 of: Cough or fever of any duration or night sweats $\geq$ 3 weeks	93	36



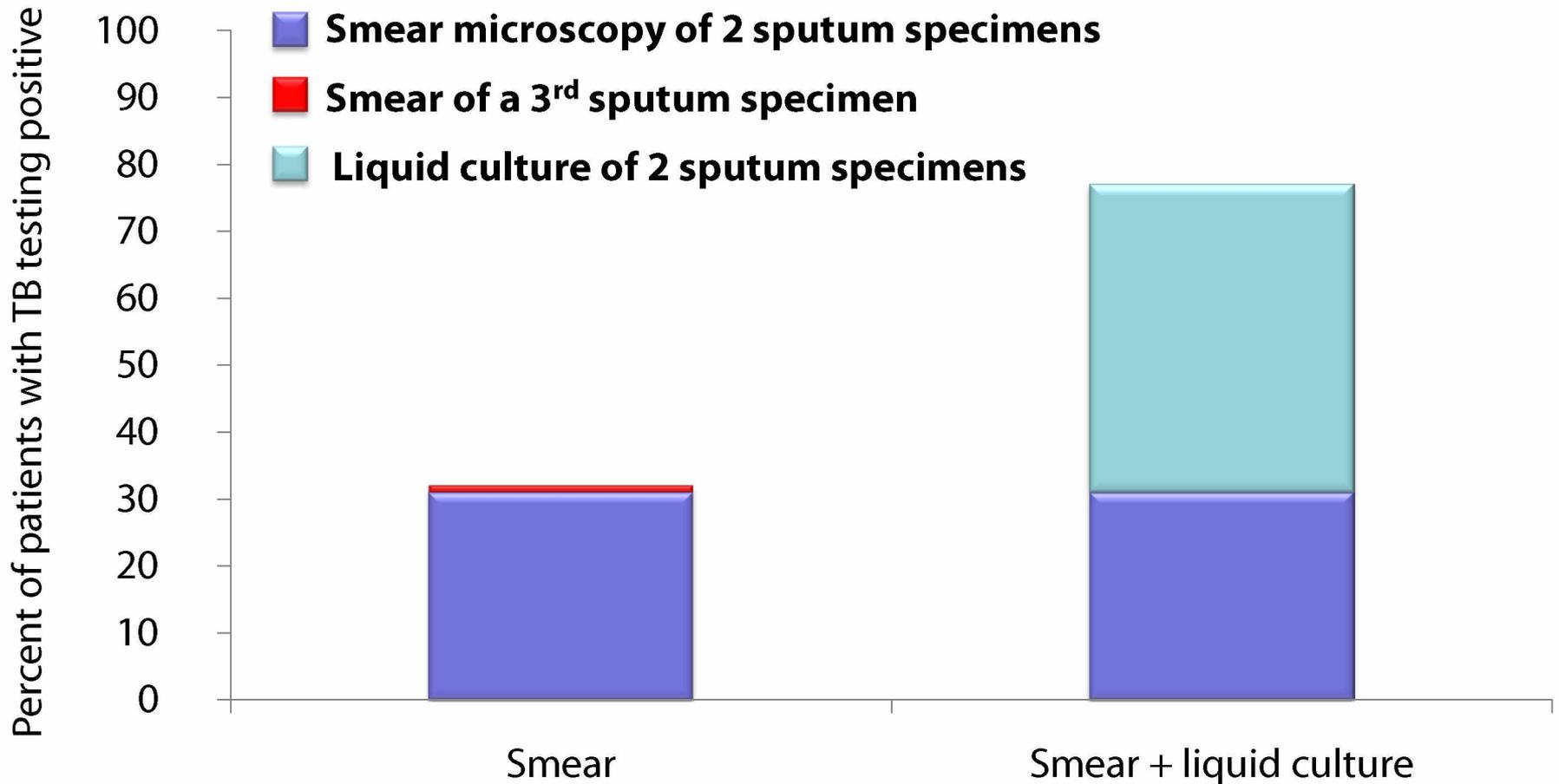
**67% of patients** with TB will NOT be detected using chronic cough as a screening approach and will have undiagnosed TB

# Screening for TB Disease



Predictor	Misclassified as not having TB	
	%	No. of patients
<b>Cough <math>\geq</math> 2 weeks</b>	<b>67</b>	<b>179 (of 267)</b>
<b>Cough, fever, or night sweats <math>\geq</math> 3 weeks</b>	<b>7</b>	<b>18 (of 267)</b>

# Sputum Smears Alone Miss Many TB Cases in PLHIV that Can Be Detected by Culture



This analysis is limited to patients enrolled in Vietnam and Thailand  
PLHIV, People living with HIV

# Potential Applications Based on ID-TB/HIV Study

- ❑ **15% of people with HIV had TB disease**
- ❑ **Ruling out TB disease**
  - 3-symptom combination (or similar) should be used
  - Chronic cough should not be used for TB screening
  - Patients with none of the 3 symptoms have TB excluded
- ❑ **Ruling in TB disease: Patients with  $\geq 1$  symptoms should have  $\geq 2$  sputum specimens collected for both smear and culture**

# TB Diagnosis: Challenges and Opportunities

## ❑ Challenges

- Liquid culture rarely available, difficult to implement
- Massive scale-up of laboratory services needed

## ❑ An exciting new opportunity: Xpert™ MTB/Rif assay

- Endorsed by WHO as the initial diagnostic test of choice for PLHIV
- Results in >2 hours for both presence of TB and drug resistance
- Sensitivity approaches that of TB culture
- Need to demonstrate ability to scale-up



# Can Data from the ID–TB/HIV Study Be Extrapolated Globally

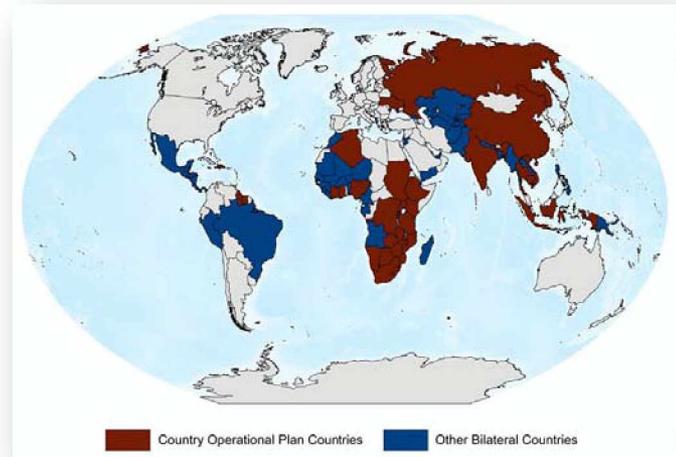
- ❑ **Based on the data from the ID-TB/HIV study, WHO determined that policy change was needed**
- ❑ **WHO and CDC collaborated on a meta-analysis**
  - Individual patient-data meta-analysis
  - 12 studies: 9 from Africa, 3 from Asia
- ❑ **Best combination: At least 1 of**
  - Current cough
  - Fever
  - Weight loss (subjective)
  - Night sweats (any duration)
- ❑ **Sensitivity is 90% in clinical settings**



# From Guidance to Practice

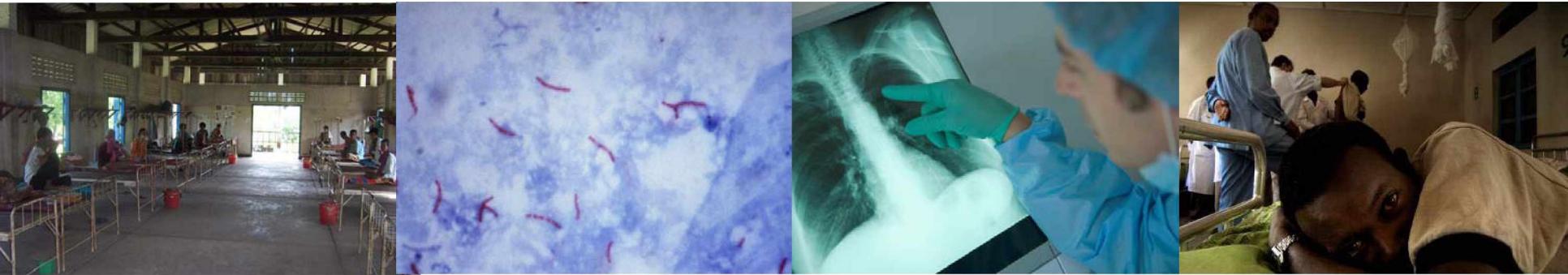
## □ WHO 2011 guidelines are being implemented globally

- Nearly \$150 M in PEPFAR TB/HIV funding allocated in FY2011
- CDC implements TB/HIV activities with PEPFAR funding in 26 countries and 1 regional office



## □ Collaborations are essential to address research questions successfully and to translate research to policy and practice

# If Finding TB is So Difficult, Why Not Just Prevent It?



**Taraz Samandari, MD, PhD**

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National Center for HIV/AIDS, Viral Hepatitis, STD, and TB Prevention

Centers for Disease Control and Prevention



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Health and Human Services  
Centers for Disease  
Control and Prevention

“ An Ounce of Prevention Is Worth a Pound of Cure”  
– Benjamin Franklin





# Anti-retroviral Therapy (ART) for TB Prevention in TB-endemic Settings

- ❑ **ART reduces the risk of TB in PLHIV by 50–80%**
- ❑ **Increasing use of ART increases CD4 lymphocyte count and thereby reduces the risk of TB**
- ❑ **Rate of TB among PLHIV receiving ART remains unacceptably high in TB-endemic settings**
  - 2-7 TB cases per 100 person-years

# Isoniazid Preventive Therapy (IPT) for PLHIV

Study or subgroup	Treatment (INH) n/N	Control n/N	Risk ratio M-H, Fixed, 95% CI	Weight	Risk ratio M-H, Fixed, 95% CI
<b>TST +</b>					
Hawken 1997	5/67	8/69		6.3%	0.64 [0.22, 1.87]
Mwinda 1998	4/52	11/60		8.2%	0.42 [0.14, 1.24]
Pape 1993	2/38	6/25		5.8%	0.22 [0.05, 1.00]
Whalen 1997	7/536	21/464		18.0%	0.29 [0.12, 0.67]
<b>Subtotal (95% CI)</b>	<b>693</b>	<b>618</b>		<b>38.3%</b>	<b>0.36 [0.22, 0.61]</b>

**6-month IPT reduces the risk of TB by 64% in TST-positive PLHIV**

<b>TST -</b>					
<b>Subtotal (95% CI)</b>	<b>1,297</b>	<b>1,193</b>		<b>43.9%</b>	<b>0.86 [0.59, 1.26]</b>

**6-month IPT does NOT significantly reduce the risk of TB in TST-negative PLHIV**

# Isoniazid Preventive Therapy (IPT) for PLHIV

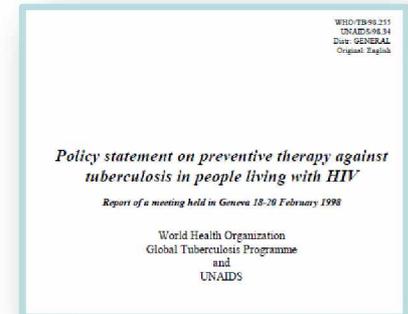
Study or subgroup	Treatment (INH) n/N	Control n/N	Risk ratio M-H, Fixed, 95% CI	Weight	Risk ratio M-H, Fixed, 95% CI
<b>Total (95% CI)</b>	<b>2,152</b>	<b>1,984</b>		<b>100.0%</b>	<b>0.67 [0.51, 0.87]</b>

**Overall IPT reduces the risk of TB by 33% in PLHIV (TST-positive, TST-negative, TST-unknown)**

# WHO 1998 Isoniazid Preventive Treatment (IPT) Recommendation

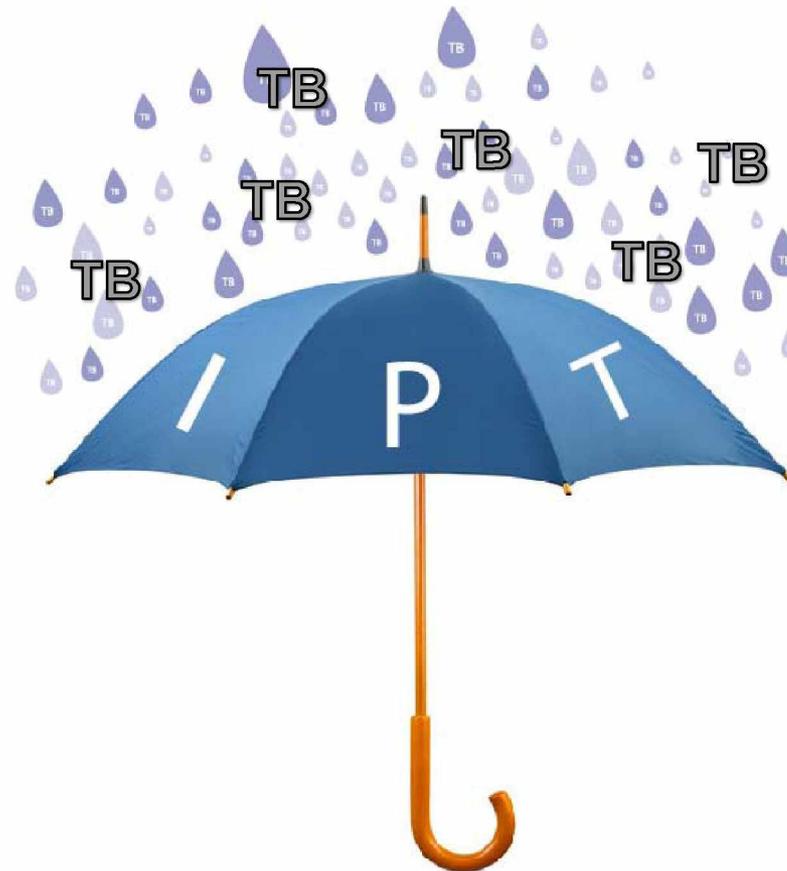
- ❑ Provide 6 months daily IPT to HIV-infected adults
- ❑ If not feasible and >30% of the population was infected with TB, do not perform tuberculin skin test (TST)

[http://whqlibdoc.who.int/hq/1998/WHO\\_TB\\_98.255.pdf](http://whqlibdoc.who.int/hq/1998/WHO_TB_98.255.pdf)



- ❑ IPT benefit lost in 6-18 months
  - Failure of eradication vs. reinfection
- ❑ Later, molecular epidemiology in TB-endemic countries showed infection with new strains of TB is very common (42–88%)

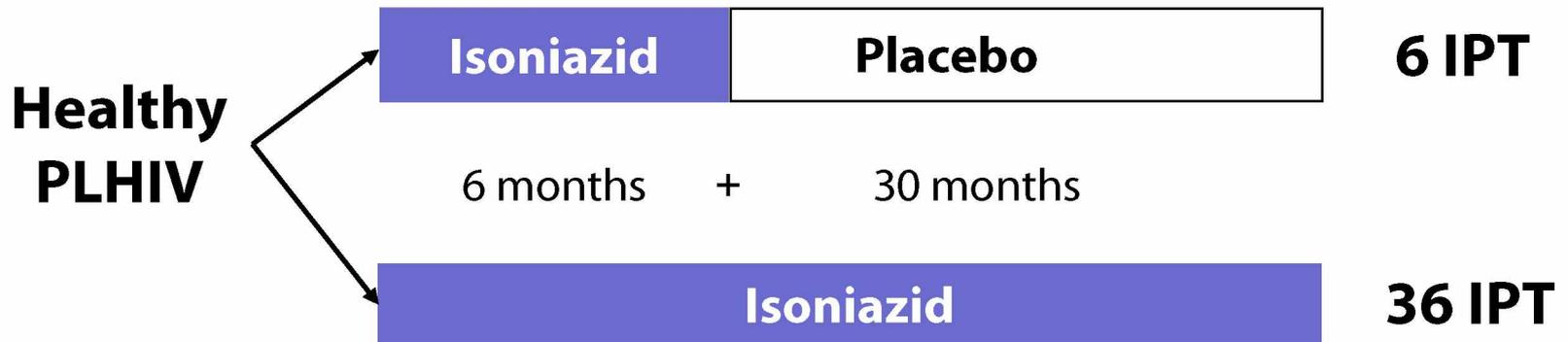
# “So Long as It’s Raining, You Need an Umbrella”



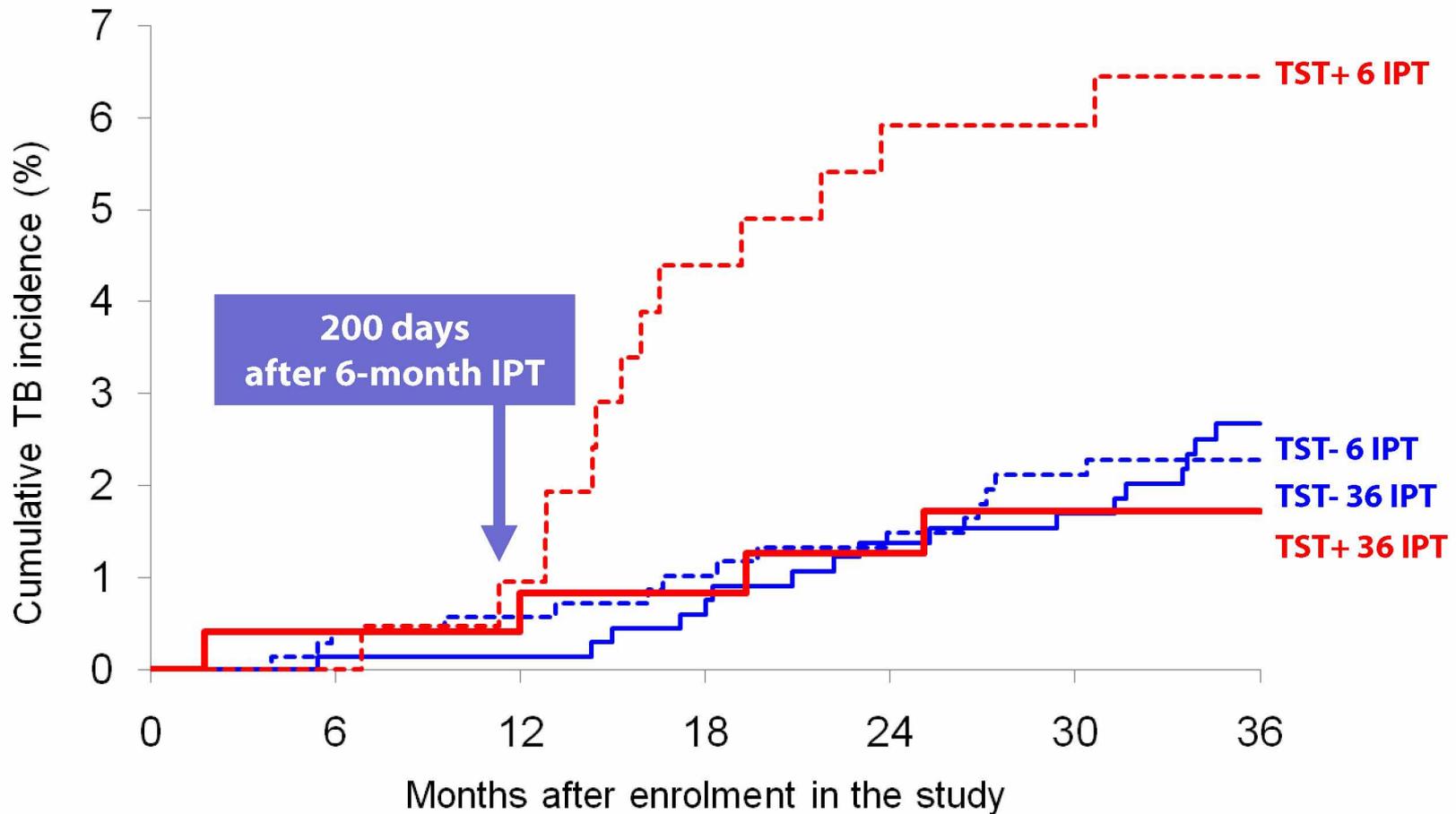
TB, Tuberculosis  
IPT, Isoniazid preventive therapy

# Botswana IPT Trial 2004–2009

- ❑ **Randomized, double-blind, placebo-controlled trial**
- ❑ **ART provided as needed through national program**
  - When CD4 <200 cells/ $\mu$ L



# Continuous IPT for 36 Months Prevents TB Better than IPT for 6 Months in TST-positive PLHIV



# Efficacy of 36 Months IPT vs 6 Months IPT

ART Provided if CD4<200/ $\mu$ L in TST+ PLHIV

	Arm	No. of pts	TB cases	TB rate 100 /year	Hazard ratio	Efficacy
All enrolled	6 IPT	989	34	1.26	ref	
	36 IPT	1006	20	0.72	0.57*	43%
All TST+ enrolled	6 IPT	216	13	2.22	ref	
	36 IPT	252	4	0.57	0.26*	74%

\*  $P < 0.05$

**ART reduced the risk of TB additively by 50%  
in both arms and was independent of IPT's protective effect**

Samandari T, et al. *Lancet* 2011, *in press*

PLHIV, People living with HIV

IPT, Isoniazid preventive therapy

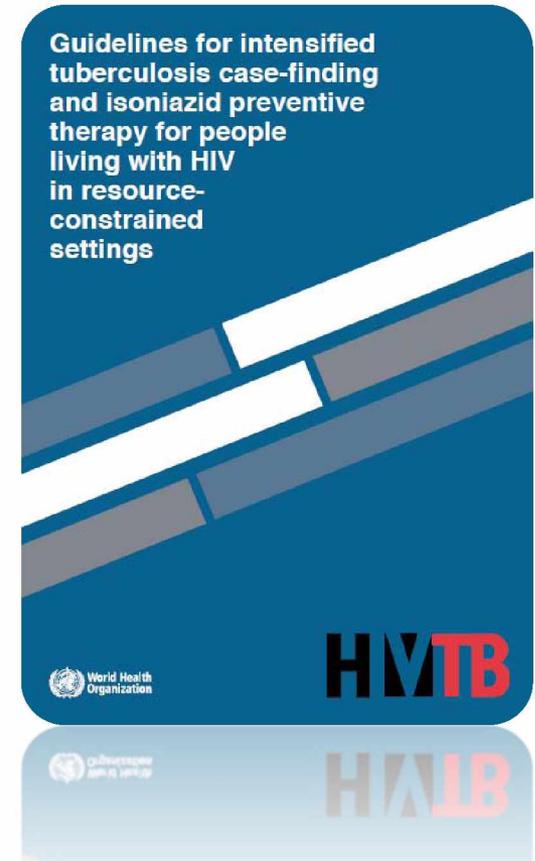
TST, Tuberculin skin test

ART, Anti-retroviral treatment

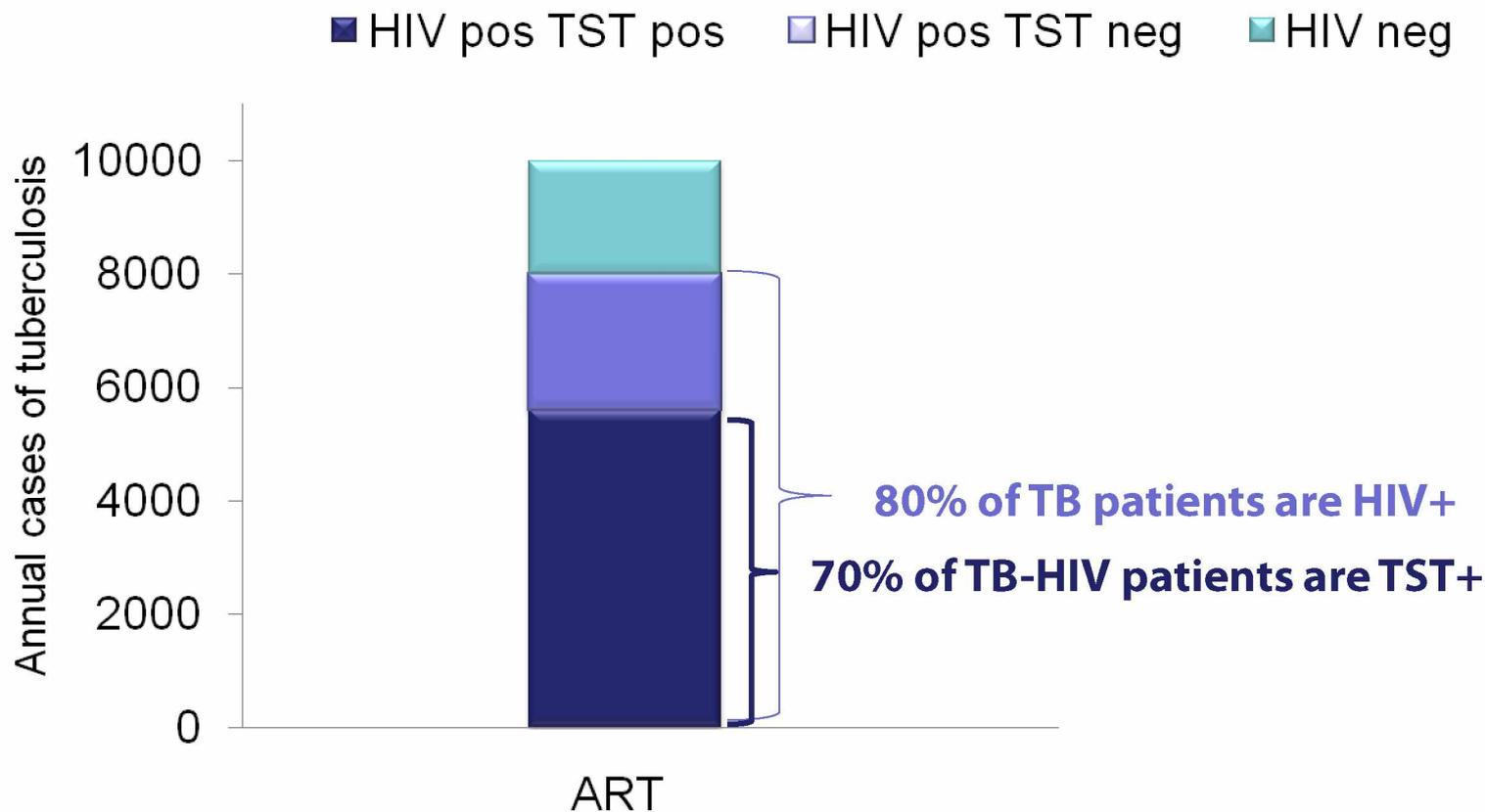
# From Evidence to Guidance

## □ WHO 2011 guidelines for TB screening and prevention in PLHIV

“IPT for a duration of 36 months is conditionally recommended in settings with a high transmission of TB ... tuberculin skin testing is not a requirement for initiating IPT ... in some settings where it is feasible, [TST] can help to identify those who would benefit most from IPT”

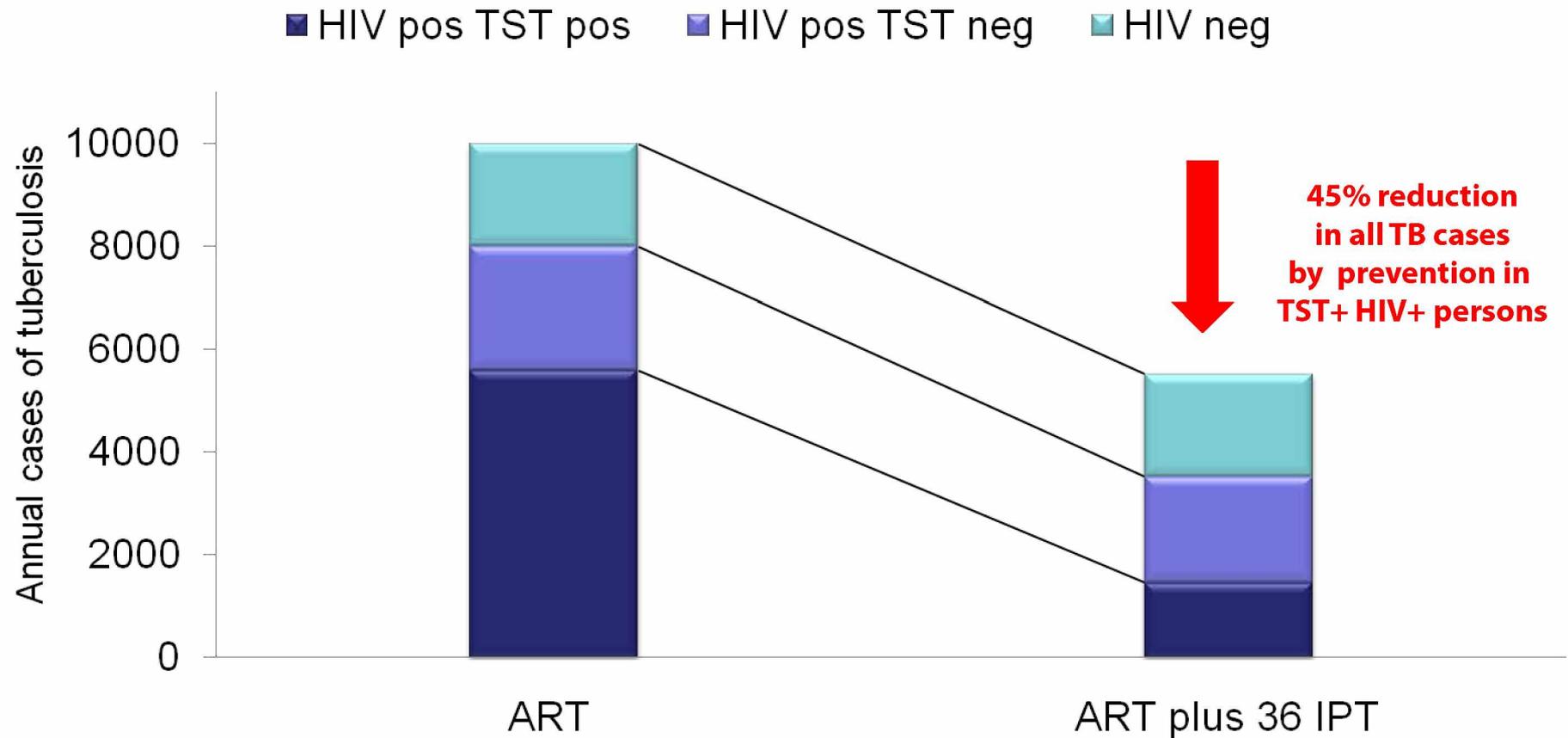


# Potential Public Health Impact of Continuous IPT on Annual TB Cases in Botswana



Antiretroviral therapy provided to all HIV-infected persons if  $CD4 < 250$  per  $\mu L^{-1}$   
IPT, Isoniazid preventive therapy  
PLHIV, People living with HIV  
TST, Tuberculin skin test

# Potential Public Health Impact of Continuous IPT on Annual TB Cases in Botswana



Antiretroviral therapy provided to all HIV-infected persons if  $CD4 < 250 /\mu L^{-1}$   
IPT, Isoniazid preventive therapy  
ART, Anti-retroviral treatment  
PLHIV, People living with HIV

# Cost Effectiveness Analysis for TB Prevention 36 Months IPT, TST, and ART

## □ **Initiation of ART at higher CD4 thresholds further reduces tuberculosis disease**

- Is it necessary to include IPT?
- Is it cost effective to use the TST when implementing IPT?

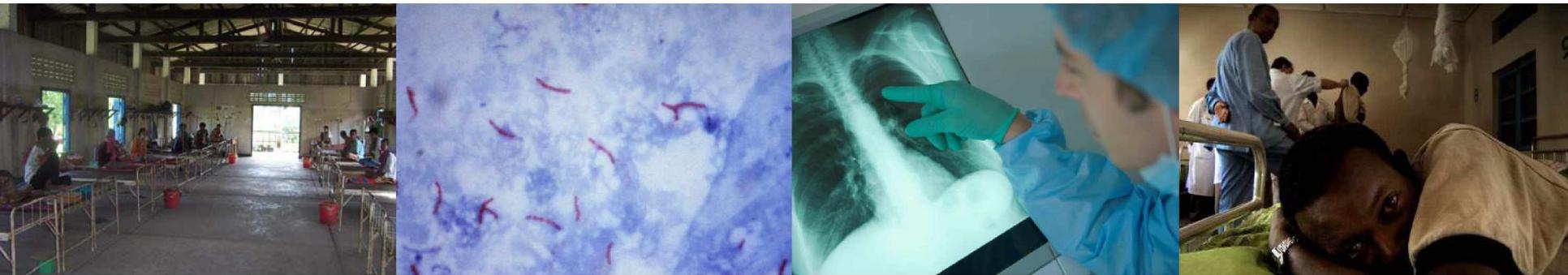
## □ **Botswana cost analysis for 10,000 PLHIV over 3 years**

- 36 months IPT + ART at CD4<250
  - Equivalent or superior prevention vs. ART initiation at higher CD4 thresholds (350 or 500)
  - Saves \$2–4 million
- Addition of TST to target 36 months IPT for TST-positive PLHIV
  - Reduces TB by 30%
  - At a cost of \$80,000

# Some Additional Research Needs for TB Prevention in PLHIV

- ❑ **Operationalize TST in resource-limited settings**
- ❑ **Improve control of TB transmission in the communities with high TB endemicity**
- ❑ **Identify better anti-TB drugs and new vaccines to prevent TB**
- ❑ **Determine whether intermittent short courses (6–12 months) of IPT are as efficacious as continuous IPT for TST- positive PLHIV**
- ❑ **Reduce causes of early mortality (such as from TB) in PLHIV initiating ART**

# From Science to Policy to Impact



**Mario C. Raviglione, MD**

*Director, Stop TB Department*

World Health Organization (WHO)

Geneva, Switzerland



**THE  
STOP TB  
DEPARTMENT**

With appreciation for support and engagement to Haileyesus Getahun  
Stop TB, WHO



U.S. Department of  
Health and Human Services  
Centers for Disease  
Control and Prevention

# Overview

## ❑ **TB science and policy, hand-in-hand**

- WHO's perspectives on the science of TB/HIV
- Policies to control TB
- Potential impact of TB/HIV interventions

## ❑ **Challenges and opportunities to eliminate TB**

# Process for Developing WHO Guidelines

- ❑ **Compose the external guidelines panel; declare COI**
- ❑ **Formulate questions and relevant outcomes**
- ❑ **Assess available evidence**
  - Retrieval, evaluation (using GRADE) and synthesis
  - Benefit, equity, and cost
- ❑ **Develop recommendations (strong, conditional)**
- ❑ **Evaluate impact of recommendations**
- ❑ **Identify areas of further research**
- ❑ **Establish peer review process**
- ❑ **Finalize and define expiration date**

# WHO–CDC Collaboration in the Area of TB/HIV

OPEN ACCESS Freely available online

PLoS MEDICINE

## Development of a Standardized Screening Rule for Tuberculosis in People Living with HIV in Resource-Constrained Settings: Individual Participant Data Meta-analysis of Observational Studies

Haileyesus Getahun<sup>1\*</sup>, Wanitchaya Kittikraisak<sup>2</sup>, Charles M. Heilig<sup>3</sup>, Elizabeth L. Corbett<sup>4</sup>, Helen Ayles<sup>4,5</sup>, Kevin P. Cain<sup>3</sup>, Alison D. Grant<sup>4</sup>, Gavin J. Churchyard<sup>6</sup>, Michael Kimerling<sup>7</sup>, Sarita Shah<sup>8</sup>, Stephen D. Lawn<sup>4,9</sup>, Robin Wood<sup>9</sup>, Gary Maartens<sup>10</sup>, Reuben Granich<sup>1</sup>, Anand A. Date<sup>3</sup>, Jay K. Varma<sup>2,3</sup>

### □ Inclusion criteria for studies

- Collected sputum specimens from PLHIV regardless of signs or symptoms
- Used mycobacterial culture of at least 1 specimen to diagnose TB
- Collected data about signs and symptoms

**Guidelines for intensified  
tuberculosis case-finding  
and isoniazid preventive  
therapy for people  
living with HIV  
in resource-  
constrained  
settings**



**HIV TB**

# Recommendation 1

## Isoniazid Preventive Therapy (IPT)



Adults and adolescents living with HIV should be screened with a clinical algorithm and those **who do not report** any one of

- Current cough
- Fever
- Weight loss
- Night sweats

are **unlikely to have active TB** and should be offered IPT

**Strong recommendation, moderate quality evidence**

# Recommendation 2

## TB Screening



**Adults and adolescents living with HIV should be screened with a clinical algorithm and those *who reported* any one of**

- Current cough
- Fever
- Weight loss
- Night sweats

***may have active TB* and should be evaluated for TB and other diseases**

**Strong recommendation, moderate quality evidence**

# Recommendation 3

## Duration of Isoniazid Preventive Therapy



### Adults and adolescents who are living with HIV and

- Have tuberculin skin test-positive or unknown status and
- Are unlikely to have active TB

should receive IPT for **at least 6 months**

**Strong recommendation, high quality evidence**

# Recommendation 4

## Duration of Isoniazid Preventive Therapy



**Adults and adolescents who are living with HIV**  
***in settings with higher TB transmission*** and

- Have tuberculin skin test-positive or unknown status and
- Are unlikely to have active TB

**should receive IPT for *at least 36* months**

**Conditional recommendation, moderate quality evidence**

# Need To Simplify

... *Simplicity, simplicity, simplicity!* I say, let your affairs be as two or three, and not a hundred or a thousand; instead of a million count half a dozen, and keep your accounts on your thumbnail... *Simplify, simplify*....

—Henry D. Thoreau, Walden, 1854



# Summary

## What's New in these Policy Recommendations?

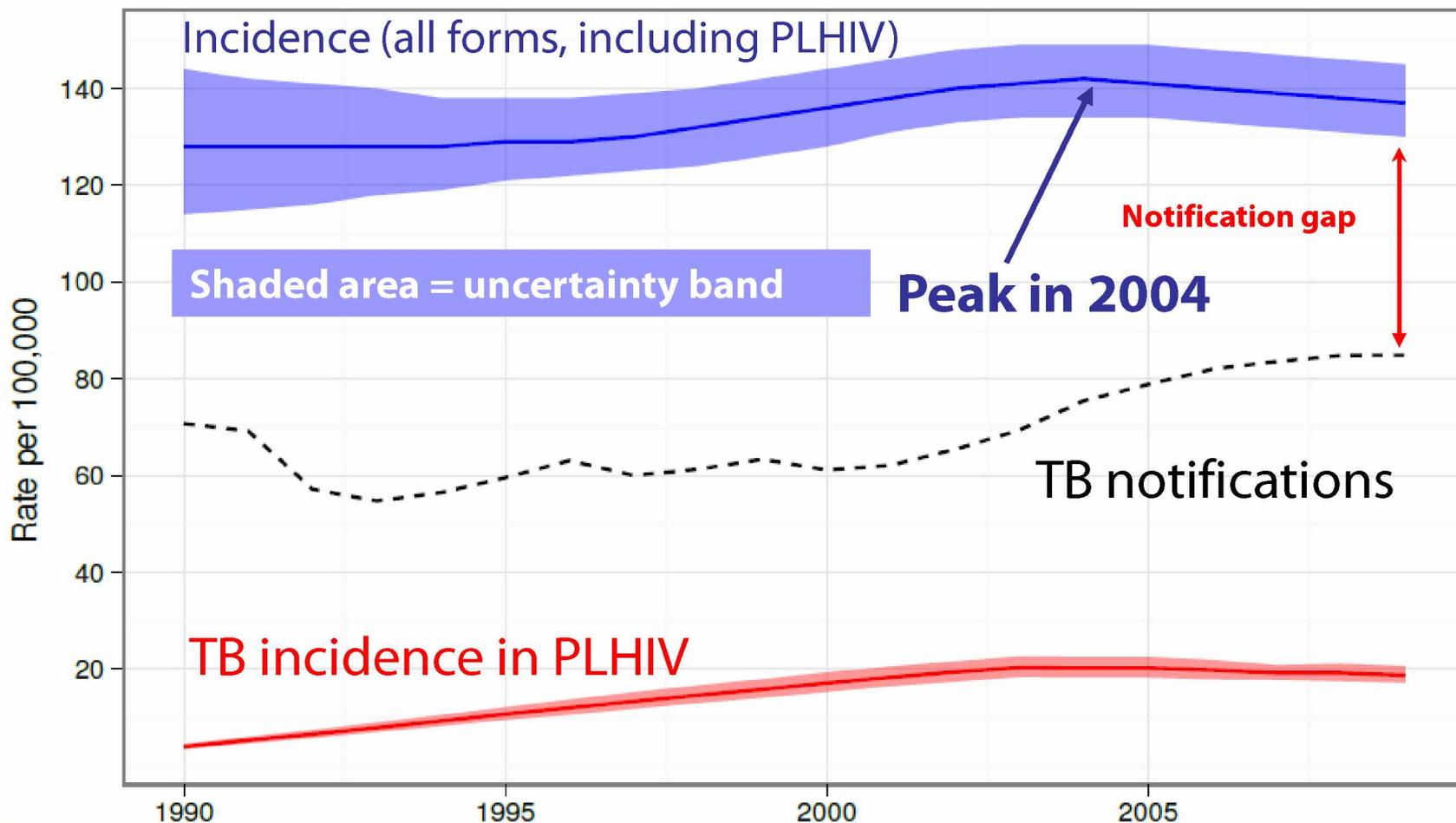
- ❑ **Screening for TB using only symptom-based algorithm is sufficient to start IPT for PLHIV**
- ❑ **No mandatory chest X-ray and tuberculin skin test requirement for IPT**
- ❑ **Regular screening of those on IPT at every visit**
- ❑ **Pregnant women, children, those on ART, and those who completed TB treatment should receive IPT**
- ❑ **Conditional recommendation of 36 months IPT for settings with high TB transmission among PLHIV**

## Simplification

# Can IPT Impact Epidemiology of TB/HIV?

- ❑ **IPT is highly effective in clinical trials among TB-infected PLHIV (64% reduction in incidence)**
- ❑ **Feasibility of IPT in field conditions is still questioned, although individual benefits are obvious**
- ❑ **New modelling of impact of large-scale IPT is ongoing, whereas previous model showed little impact**

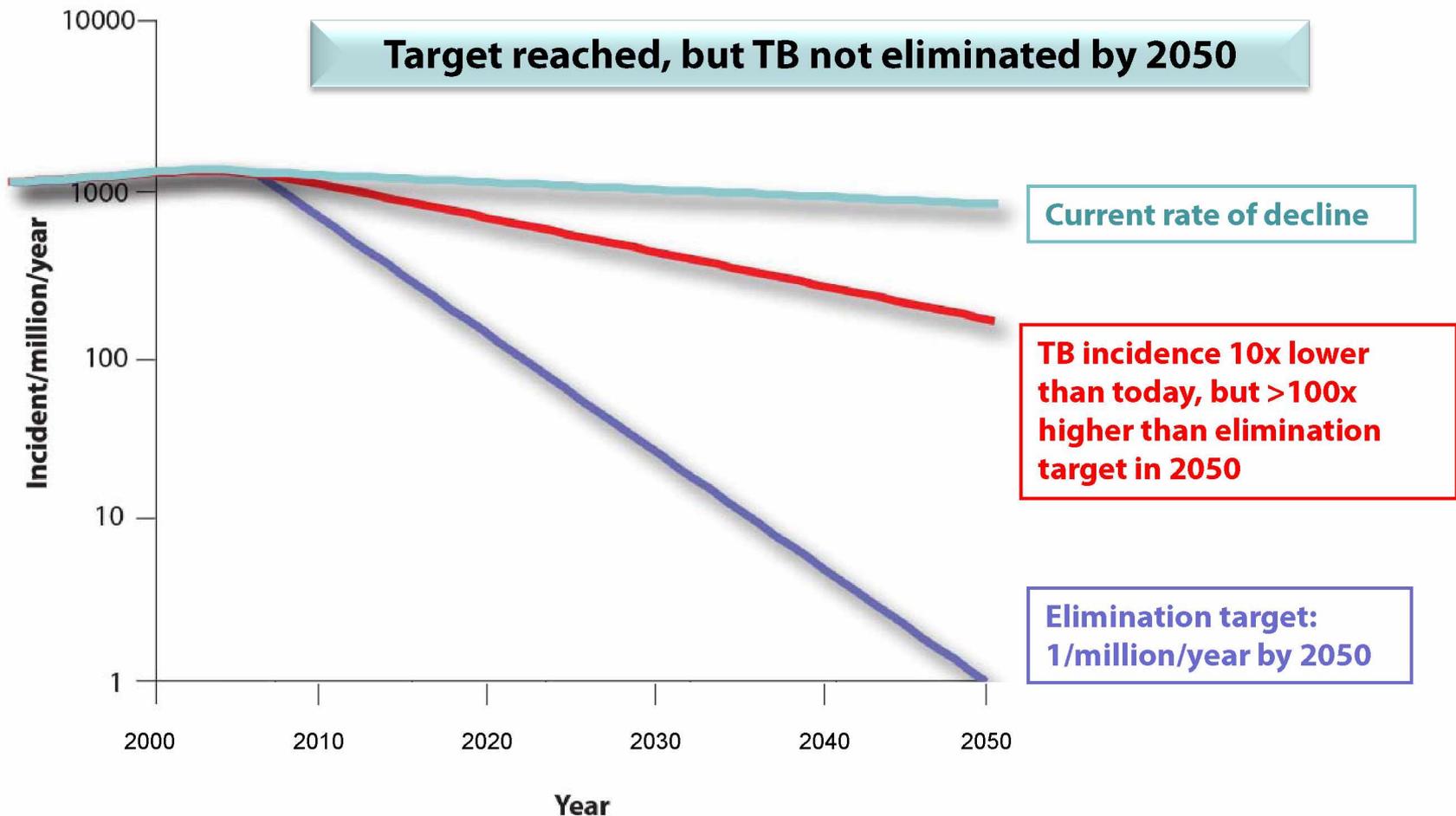
# TB Incidence Rates Falling Globally after Peak in 2004, but Only at <1%/year



PLHIV, People living with HIV



# Full Implementation of the Global Plan to Stop TB 2015 Millennium Development Goal



# Innovative Actions Needed in 4 Areas

W Tuberculosis 1

Tuberculosis control and elimination 2010–50: cure, care, and social development

Knut Lönnroth, Kenneth G Castro, Jeremiah Muhwa Chakaya, Lakhbir Singh Chauhan, Katherine Floyd, Philippe Glaziou, Mario C Raviglione

**Lancet 2010; 375: 1814–29**

*Knut Lönnroth, Kenneth G Castro, Jeremiah Muhwa Chakaya,*

*Lakhbir Singh Chauhan, Katherine Floyd, Philippe Glaziou, Mario C Raviglione*

## TB care and control

Early & increased case detection: new tools  
Scale-up TB/HIV and MDR-TB interventions  
M&E and impact measurement  
Engage all care providers  
Active screening among at-risk populations

## Health systems and policies

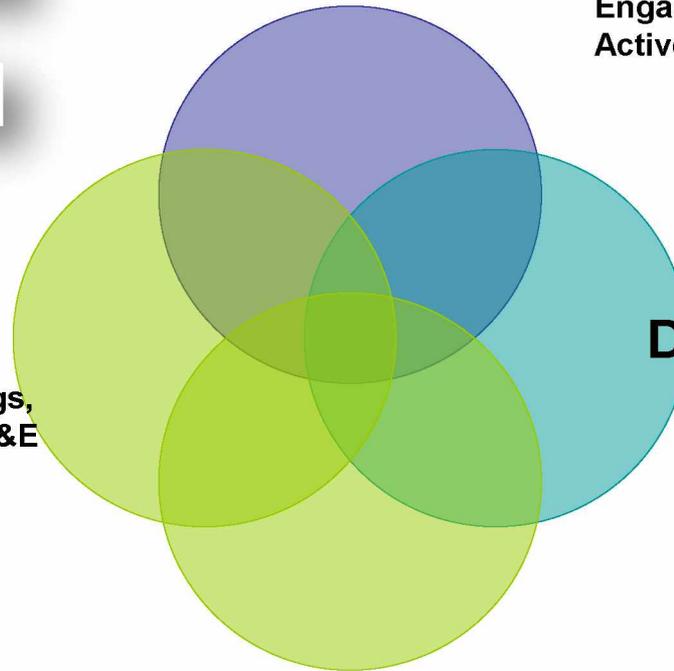
Free services, labs, quality drugs, regulated private care, better M&E

## Development agenda

Socio-economic factors: living conditions, food insecurity, awareness, risk behaviour, access to care

## Research *sensu lato*

New tools  
Operational research  
Transfer of technology



MDR-TB, Multi drug resistant TB  
M&E, Monitoring and evaluation

# Conclusions



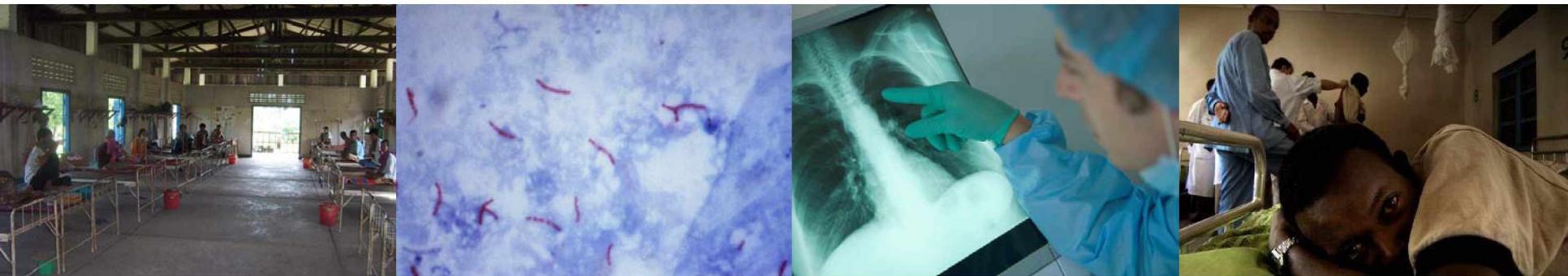
## □ New WHO Guidelines

- Incorporate outcomes of latest research and simplify interventions: "Simplicity, simplicity, simplicity"
- Potential impact of TB/HIV interventions on TB incidence and mortality could be important
- Need for operational research and field assessment beyond mathematical modelling

## □ Fast decline of TB incidence globally will depend on

- Quality of core TB control efforts, including rapid detection
- Bold health system policies
- Socioeconomic development
- Availability of new tools

# Fundamentals Are Fundamental



## **Thomas R. Frieden, MD, MPH**

*Director, Centers for Disease Control and Prevention*

*Administrator, Agency for Toxic Substances and Disease Registry*



**U.S. Department of  
Health and Human Services**  
Centers for Disease  
Control and Prevention

**Save lives?**

**Prevent MDR-TB?**

**Reduce incidence?**

**Answer?**  
**Question?**

# What Is the What Is the

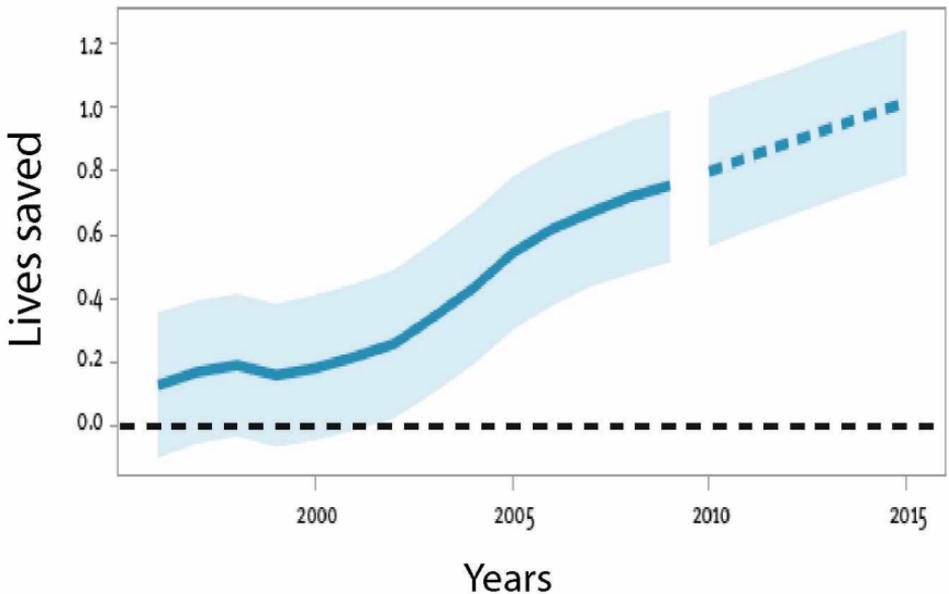
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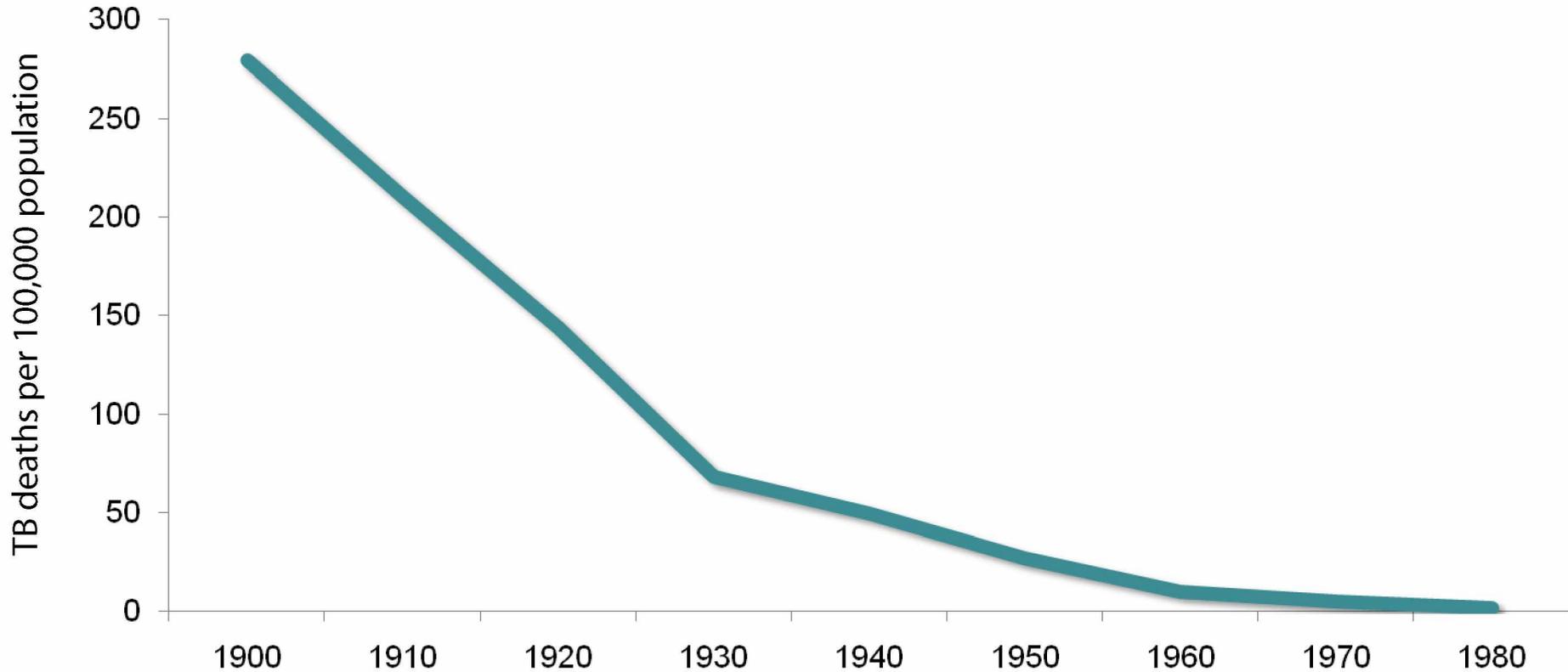
# e Answer? Question?

**Estimated number of lives saved annually (in millions), 1996–2009, and projections for 2010–2015**



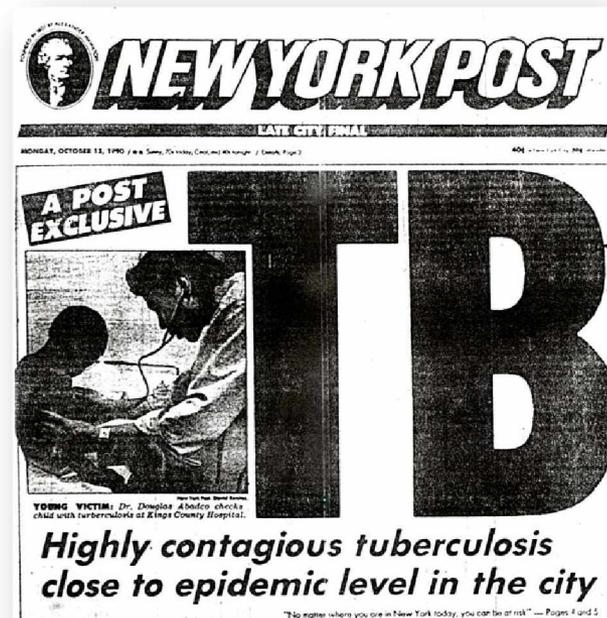
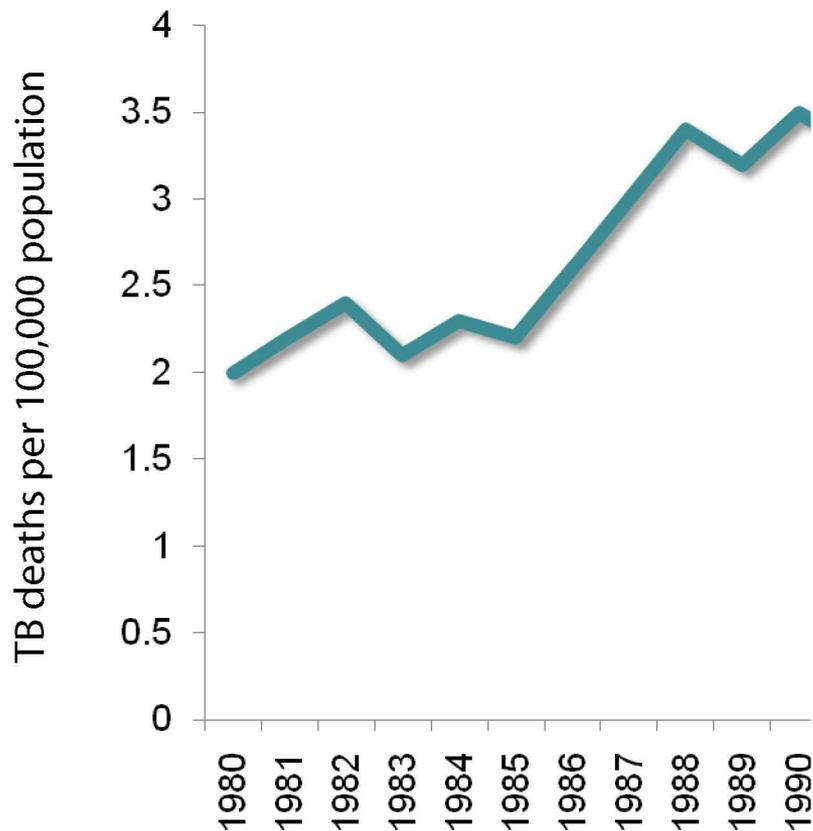
# New York City Example

## TB Death Rate Declined Dramatically During Most of the 20<sup>th</sup> Century ...

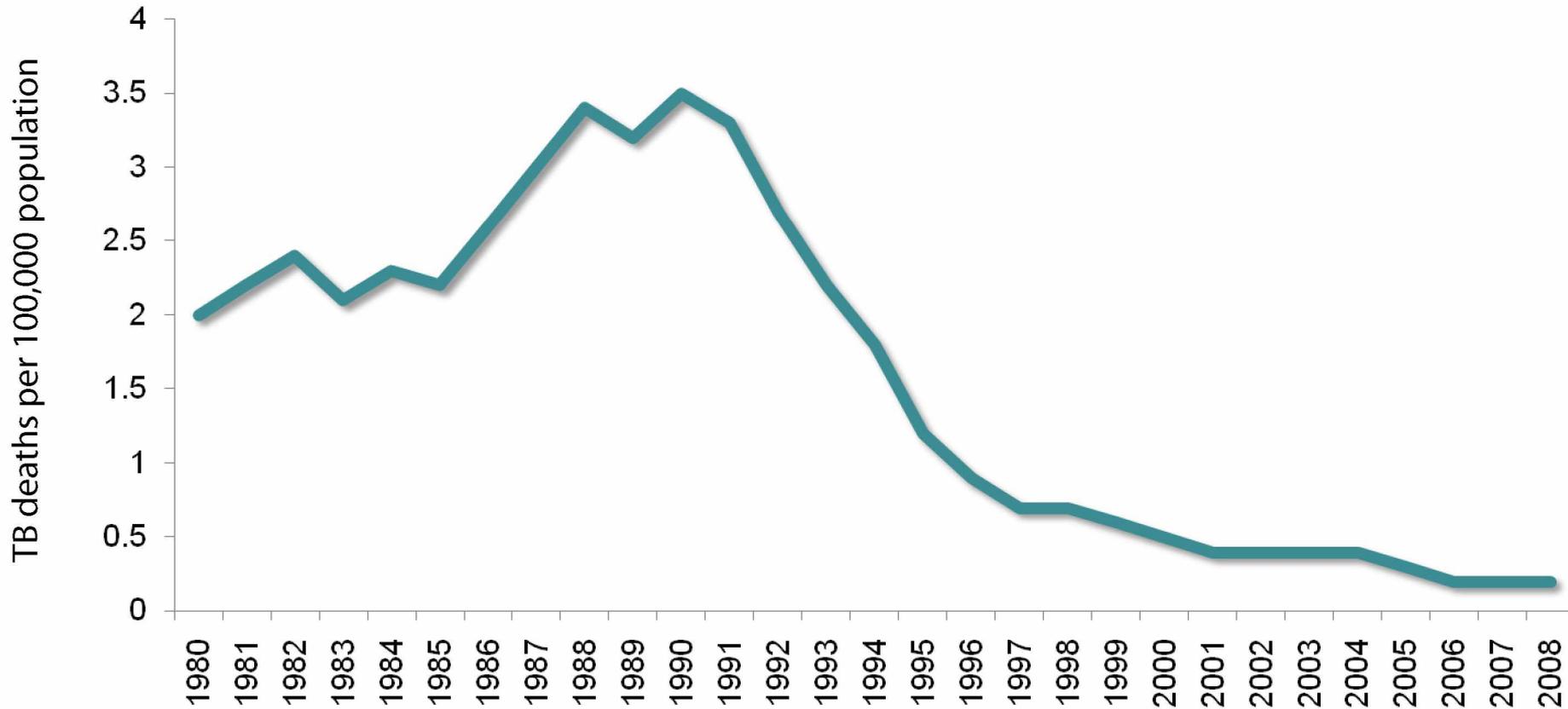


NYC DOHMH. New York Is Stopping TB. Bureau of Tuberculosis Control Annual Summary 2008.  
[http://nyc.gov/html/doh/downloads/pdf/tb/tb\\_annualsummary08.pdf](http://nyc.gov/html/doh/downloads/pdf/tb/tb_annualsummary08.pdf)

# ... But Increased Sharply with the HIV Epidemic and Low Rates of TB Diagnosis and Cure



# ... Until Effective Diagnosis, Treatment, Treatment Observation, and Infection Control Led to a Rapid Decline



NYC DOHMH. New York Is Stopping TB. Bureau of Tuberculosis Control Annual Summary 2008.  
[http://nyc.gov/html/doh/downloads/pdf/tb/tb\\_annualsummary08.pdf](http://nyc.gov/html/doh/downloads/pdf/tb/tb_annualsummary08.pdf)

# TB Control Efforts Are Saving Lives – But We Can Save More Lives

## □ **Prompt diagnosis of TB and HIV**

- More rapid and accurate TB diagnosis
  - Many patients who are not diagnosed die of TB
  - TB diagnosis can → HIV testing → ARV Rx

## □ **Expanded prevention**

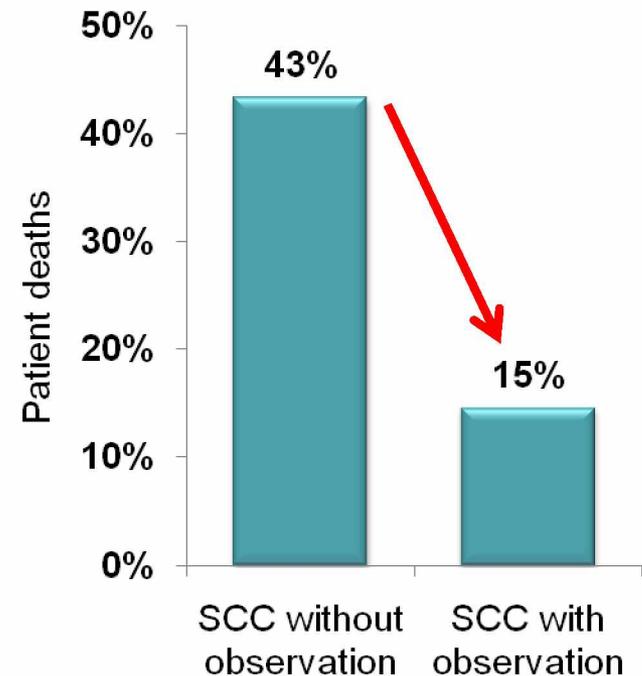
- Reducing TB spread, especially in health care facilities
- Isoniazid preventive treatment (cf. cotrimoxazole?)
- Preventing TB and HIV, including testing and early ART (especially if started with CD4>350)

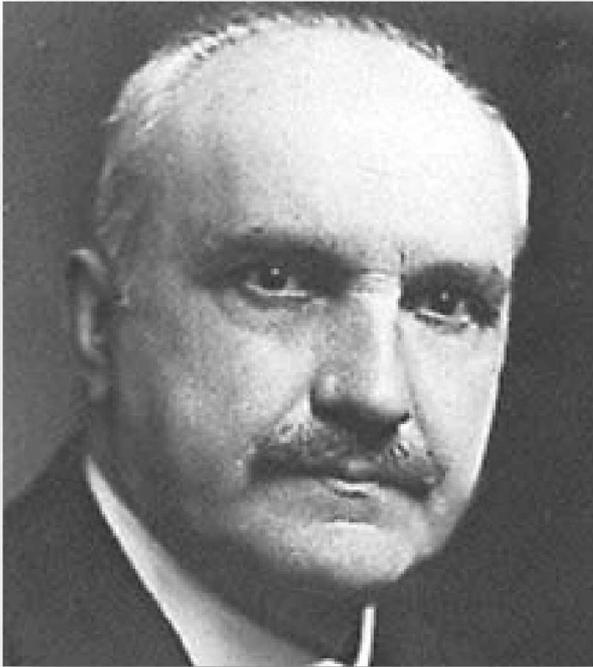
# TB Control Efforts Are Saving Lives – But We Can Save More Lives

## More prompt and more effective treatment

- ART treatment for HIV+ people with TB disease
- Adjunctive treatments (e.g., steroids for TB meningitis, pericardial effusions)
- Improved case management of all patients (including direct observation)

Treatment observation prolongs survival of HIV+ people with TB disease





**“Those who cannot  
remember the past are  
condemned to repeat it.”**

*—Jorge Agustín Nicolás Ruiz de Santayana*

# What Is the A

## What Is the Q

Save lives?

**Prevent MDR-TB?**

Reduce incidence?

**Answer?**  
**Question?**

# A Single Patient Can Infect Many Others

- ❑ **Clustering of TB cases indicates likelihood that groups of patients are acquiring infection from the same source**
- ❑ **In New York City in a one-month study in 1991, molecular epidemiology showed**
  - About 30% of all TB cases and more than half of MDR-TB cases were clustered
  - 41% of HIV-infected patients with TB were in a cluster
  - A third of patients in clusters of 4 or more cases had evidence of nosocomial TB acquisition

# Preventing MDR-TB

## ❑ Treating patients for ethical and public health reasons

- Ethical: Everywhere, but harm can outweigh the benefits if treatment is not followed through to cure or detracts from treatment of the larger number of patients with drug-susceptible TB
- Public health, e.g., high HIV prevalence, crowded living conditions

## ❑ Testing for drug resistance

- Can reduce treatment costs and improve outcomes

## ❑ Stopping spread in congregate facilities

- Hospitals, homeless shelters, mines, etc.

**No TB control program can treat MDR-TB as fast as a bad program can create it**

# What Is the What Is the

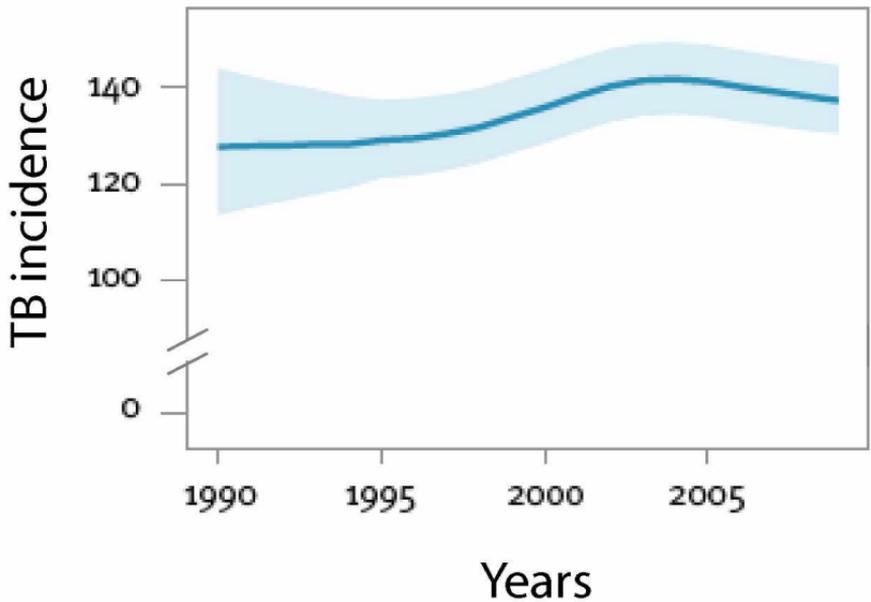
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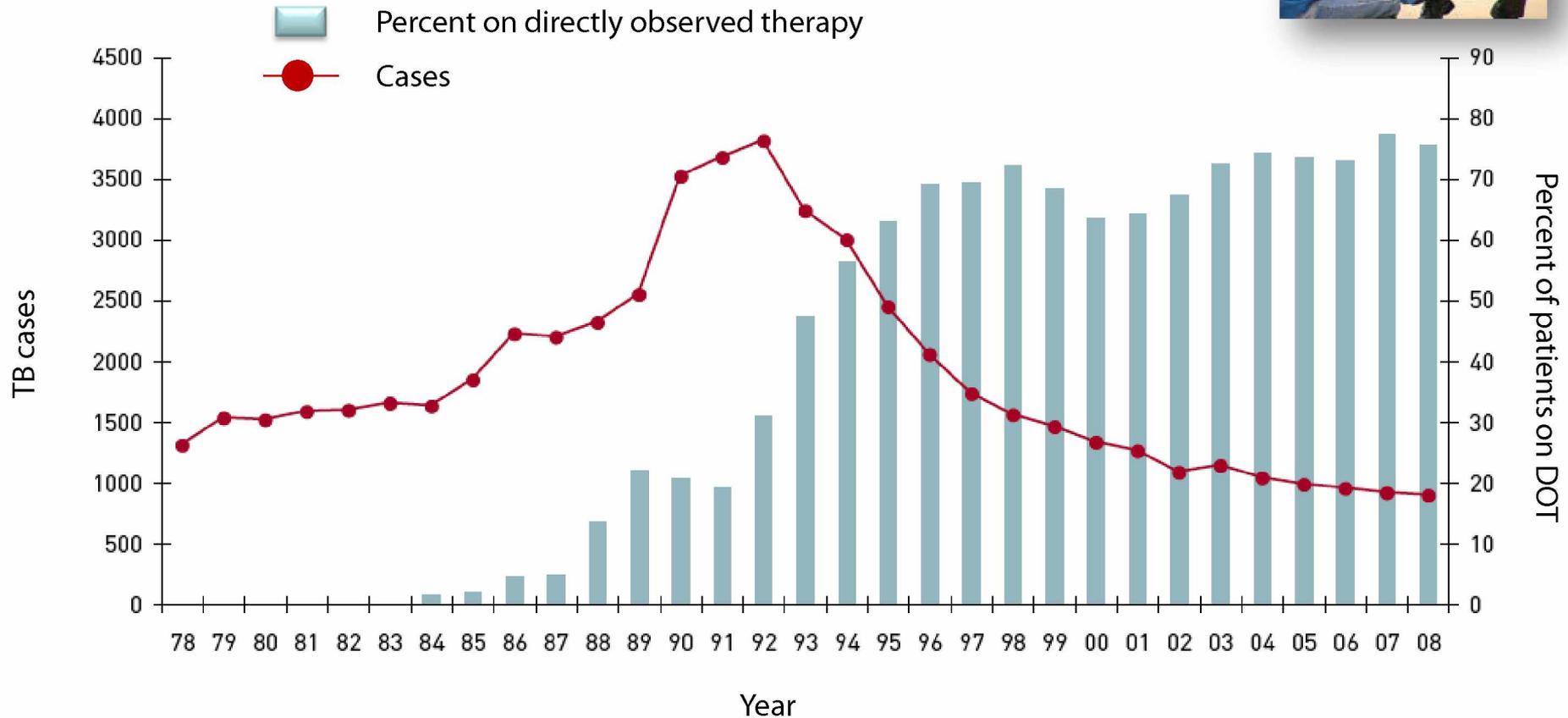
**Reduce incidence?**

# the Answer? Question?

**Global TB incidence  
1990–2009**  
Rates per 100,000 population



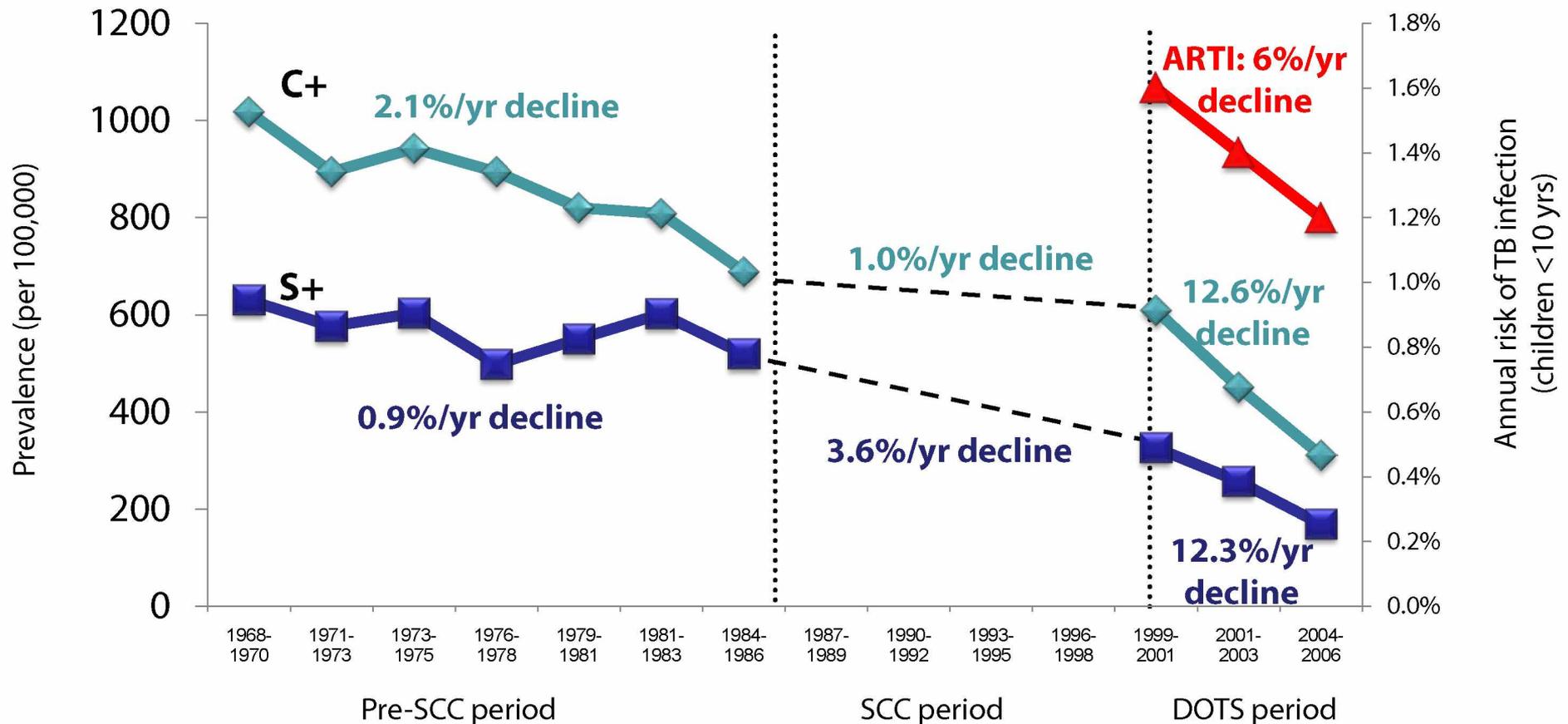
# Substantial Decrease in TB as More Patients Were Given DOT New York City, 1978–2008



NYC DOHMH. New York Is Stopping TB. Bureau of Tuberculosis Control Annual Summary 2008.  
[http://nyc.gov/html/doh/downloads/pdf/tb/tb\\_annualsummary08.pdf](http://nyc.gov/html/doh/downloads/pdf/tb/tb_annualsummary08.pdf)  
 DOT, Directly observed therapy

# DOTS Implementation in India Significantly Accelerated Reduction of TB Prevalence and Risk of Infection

## Tiruvallur, India, 1968–2006



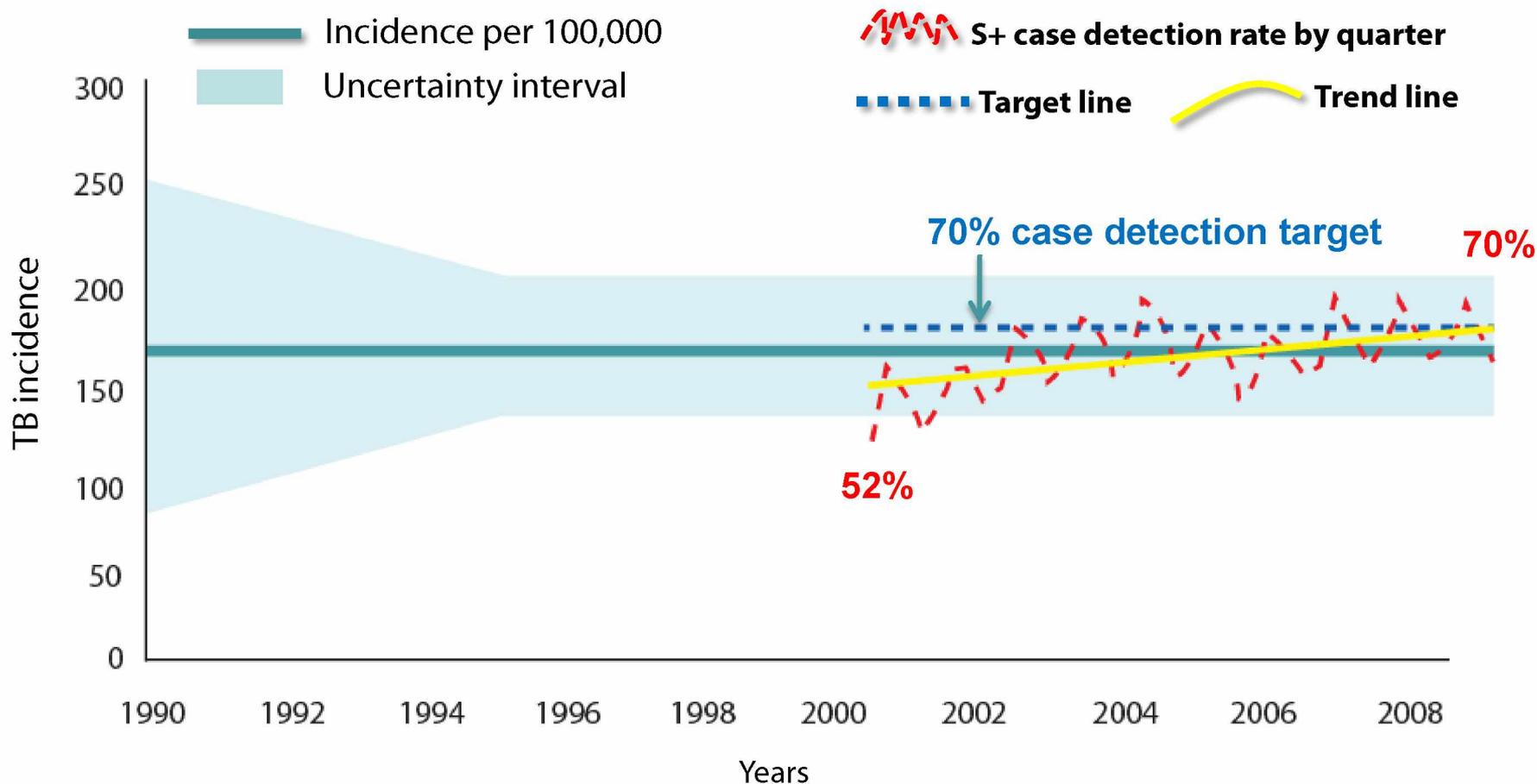
Subramani R, et al. IJE 2007;36:387-393; Subramani R et al. IJTL 2008;12:916-920.

Gopi PG, et al. IJTL 2006;10:346-348

ARTI, Annual risk of TB infection

SCC, Short-course chemotherapy

# But ... in India, Estimated TB Incidence Has Remained Unchanged Despite Increasing Case Detection and Cure 1990–2008



WHO. Global Tuberculosis Control: WHO Report 2010.

[http://www.who.int/tb/publications/global\\_report/2010/en/index.html](http://www.who.int/tb/publications/global_report/2010/en/index.html)

India Revised National Tuberculosis Control Programme. TB India 2010: RNTCP Status Report.

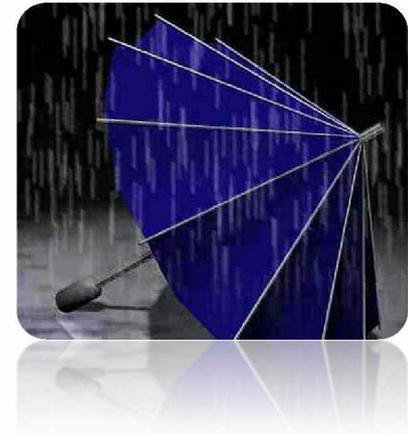
<http://www.tbcindia.org/pdfs/TB%20India%202010.pdf>

# Why is TB Incidence Falling only Gradually

## Bad DOTS vs. Reactivation vs. Need for Social Change

### ❑ **Bad DOTS? Continued spread (rain)**

- Insufficient case finding – diagnosing too little, too late
- Not registering all diagnosed patients
- Not ensuring treatment continuation/completion
- Not stopping spread of infection
  - In the community
  - In health care facilities, where many TB infections occur but can be prevented



### **Implication**

- ❑ **Improve diagnosis, treatment, and infection control**

# Why is TB Incidence Falling only Gradually

## Bad DOTS vs. Reactivation vs. Need for Social Change

### ❑ **Reactivation: Waves crashing on beach**

- Preventing reactivation of latent TB disease (or disease previously considered cured)
- Example: In Hong Kong, risk of developing TB from reactivation of previously cured infection is much higher than developing TB from primary infection



### **Implication**

- ❑ **Preventive treatment if indicated**
- ❑ **Research into new ways to identify and treat those most likely to have reactivation of past infection**
- ❑ **Persistence – and recognition that results may not be immediate**

# Why is TB Incidence Falling only Gradually

## Bad DOTS vs. Reactivation vs. Need for Social Change

### ❑ Need for social change

- Changes in social determinants
  - Poverty
  - Housing
  - Education
- Better control of modifiable risk factors

TB attributable to selected risk factors in 22 high-burden countries\*

Risk Factor	Proportion of TB attributable to risk
Undernutrition	27%
Indoor air pollution	22%
Smoking	16%
HIV	11%
Alcohol misuse	10%
Diabetes	8%

### Implication

- ❑ Achieve sustainable long-term change

# DOTS Is the Foundation of Effective TB Treatment

## ❑ DOTS has been effective

- Good quality diagnosis, good-quality treatment, and adherence to treatment through completion
- Powerful information systems and commitment to observational research
- Great model for other public health programs

## ❑ Further strengthening and enhancement of DOTS

- Optimize TB diagnosis with new tools (e.g., fluorescent LED microscopy)
- Implement rapid tests for active TB and drug resistance (e.g., GeneXpert)
- Improve case management (including patient-centered treatment observation)
- Ensure supplies of high-quality drugs
- Reinforce program monitoring and supervision



DOTS, formerly Directly Observed Treatment Short-course  
LED, Light-emitting diode

# Early Diagnosis and Drug Treatment to Interrupt TB Transmission Remain the Top Priorities

**“[TB] control programs have been less effective than expected in cutting transmission mainly because patients are not diagnosed and cured quickly enough. The priority now is not to abandon the basic principles of chemotherapy, but rather to implement them with greater vigor.”**

# Challenges for TB-HIV Control

- ❑ **HIV continues to drive the TB epidemic in Africa**
  - Expansion of HIV prevention and treatment is critical
  - Isoniazid preventive treatment of people who have both HIV and TB infections could reduce TB
- ❑ **Strengthening diagnosis and treatment for TB and HIV**
  - Effective screening and prompt, accurate diagnosis to facilitate early treatment initiation for both TB and HIV
  - Screening of TB patients for HIV
  - Providing ART to all people who have HIV and TB disease
- ❑ **Effective case management for both TB patients and people living with HIV**
- ❑ **Infection control**

# Focus on Basics + New Strategies and Tools = Success in TB Control

- ❑ **Tremendous progress over the past several decades using current tools and strategies**
  - DOTS has saved 6 million lives in the past 15 years – and nearly a million this year alone
- ❑ **Better application of existing tools can further decrease deaths and, to some extent, incidence**
- ❑ **Persistence, patient-centeredness, and zealous adherence to technical rigor and program excellence are essential**
- ❑ **Current tools and strategies will not eliminate TB**
- ❑ **New approaches will be required to control TB in Africa and, globally, to reduce TB incidence drastically**

# PUBLIC HEALTH GRAND ROUNDS

Office of the Director

March 24, 2011



U.S. Department of  
Health and Human Services  
Centers for Disease  
Control and Prevention