# Epi Info 7 User Guide

# **Table of Contents**

### **Contents**

1. Getting Started	2
Introduction to Epi Info 7	2
Epi Info 7 Tools Overview	3
Analysis	3
Map	3
Options	4
General	4
Conventions Used in this Manual	5
Navigate Epi Info 7	8
Tech Support and Contact Information	10
Acknowledgements	11
2. Form Designer	16
Introduction	16
Navigate the Form Designer Workspace	17
Available Field or Variable Types	18
Field Properties	24
Check Code Program Editor	25
How To:	26
Create a New Project and Form	26
Edit a Field in a Form	30
Set a Field or Prompt Font	31
Change Workspace Settings	32
Set the Tab Order	33
Set a Default Font	34
Align Fields	36
Insert a Background Image or Color	37
Work with Pages in a Form	38
Save Page as Template	41
Create a Mirror Field	47
Create an Option Box	48
Create Legal Values	49
Create a Comment Legal	50
Codes	51
Create Codes with Existing Table	53
Match Fields	54
Insert a Line as an Image	57
Insert an Image in a Record	58
Editing Related Forms	61
Delete an Existing Data Table Without Deleting the Form	62
Check Code	64
Overview	64
Create a Skip Pattern with GOTO	68
Create a Dialog	71
Use Autosearch	72
Set a European Date Format	73
Concatenate Fields	76

Create Check Code for Option Box Fields	79
How to use EpiWeek Function	81
3. Enter Data	82
Introduction	82
How To	84
Enter Data in a Form	84
Save a Page or Record	85
Find Records	86
4. Classic Analysis	90
Introduction	90
Navigate the Classic Analysis Workspace	91
How to Manage Data	93
Use the READ Command	93
Use Related Forms	98
Use the WRITE Command	100
Use the MERGE Command	101
Delete File/Table	106
Delete Records	109
Use the ROUTEOUT Command	111
Use the CANCEL SORT Command	113
Undelete Records	114
How to Manage Variables	115
Use the DEFINE Command	115
How to Use Undefine	120
Use the ASSIGN Command	121
How to Use Recode	123
Use the DISPLAY Command	125
How to Select Records	126
Use the SELECT Command	126
Use the IF Command	129
Use the Sort Command	131
CANCEL SORT	132
How to Display Statistics and Records	133
Use the LIST Command	133
Use the FREQ Command	135
Use the TABLES Command	138
Use the SUMMARIZE Command	146
Use the GRAPH Command	149
How to Manage Output	153
Header	153
$\operatorname{TypeOut}$	155
Closeout	158
Printout	159
Storing Output	160
How to Use User-Defined Commands	162
Define Command (CMD)	162
Run Saved Program	163
Execute File	167
How to Create User Interaction	169
DIALOG	169
BEEP	173
QUIT	174

SET	176
How to Use Advanced Statistics	178
Use the REGRESS Command	178
Use the LOGISTIC Command	182
Use the KMSURVIVAL Command	185
Use the COXPH Command	188
Complex Sample Frequencies	194
Complex Sample Means	195
Complex Sample Tables	196
5. Translation	198
Features	198
How To Translate Epi Info 7	199
Create a New LANGUAGE .MDB Database	199
Use an Existing LANGUAGE .MDB Database	201
Choose a Language	204
6. Nutritional Anthropometry	
	206
Introduction	206
Using the Nutrition Project	206
Opening the Nutrition Form Using the Nutrition Form	206
Customizing the Nutrition Forms	208 210
Creating Growth Charts	210
Using the Nutrition Functions	213
The ZSCORE Function	213
The PFROMZ Function	215
7. StatCalc	216
Introduction	216
How to Use StatCalc	217
Opening StatCalc	217
Analysis of Single and Stratified Tables	218
Population Survey or Descriptive Study	223
8. Command Reference	226
Introduction	226
Check Code Commands	227
ASSIGN	227
AUTOSEARCH	229
BEEP	231
CLEAR	232
COMMENTS (*)	234
DEFINE	235
DEFINE DLLOBJECT	238
AFTER and END-AFTER	239
BEFORE and END-BEFORE	240
EXECUTE	241
GOTO	243
UNHIDE	245
IF THEN ELSE	247
NEWRECORD	250

Analysis Commands	252
ASSIGN	252
BEEP	254
CANCEL SELECT or SORT	255
CLOSEOUT	256
COXPH	257
DEFINE	259
DEFINE DLLOBJECT	261
Define Group Command (Analysis Reference)	262
DELETE FILE/TABLES	263
DELETE RECORDS	264
DIALOG	265
DISPLAY	271
EXECUTE	273
FREQ	275
GRAPH	277
IF THEN ELSE	280
KMSURVIVAL	283
LIST	284
LOGISTIC	285
MEANS	286
MERGE	288
PRINTOUT	290
QUIT	291
READ	292
RECODE	294
REGRESS	297
RELATE	298
ROUTEOUT	300
RUNPGM	301
SELECT	302
SET	304
SORT	306
SUMMARIZE	307
TABLES	308
TYPEOUT	310
UNDEFINE	311
UNDELETE	312
WRITE	313
WINIE	010
0 -	
9. Functions and Operators	316
Introduction	316
Syntax Notations	316
Operators	317
Operator Precedence	318
& Ampersand	319
= Equal Sign	319
Addition (+)	320
AND	321
ARITHMETIC	321
COMPARISONS	323
LIKE Operator	325
NOT	325
OR	326
XOR (eXclusive OR)	327

Functions	329
ABS Function	329
DAY	330
DAYS	330
EXISTS	331
EXP	331
FILEDATE	332
FINDTEXT	332
FORMAT	333
HOUR	337
HOURS	337
LN	338
LOG	338
MINUTES	339
MONTH	339
MONTHS	340
NUMTODATE	340
NUMTOTIME	342
RECORDCOUNT	344
RND	345
ROUND	346
SECONDS	347
SIN, COS, TAN	347
SUBSTRING	348
SYSTEMDATE	348
SYSTEMTIME	350
TRUNC	351
LIST Trc1 ADDSC	351
TXTTODATE	351
TXTTONUM	352
UPPERCASE	352
YEAR	353
YEARS	354
10. Glossary	356
11	360
11. Appendix	360
Data Quality Check	360
Date Validation	360
Numeric Data Validation – Lower and Upper Bound	360
Legal Values	361
Comment Legal Values	361
Auto Search	361
Skip Logic/Patterns	362
Update Data	362
Must Enter	362
Calculated Age	362
Analysis	363
Check for Duplicate Records	363
Delete Duplicate Records	363
Missing Data	363

# **Getting Started**

### Introduction to Epi Info 7

Epi Info 7 is a series of freely-distributable tools and utilities for Microsoft Windows for use by public health professionals to conduct outbreak investigations, manage databases for public health surveillance and other tasks, and general database and statistics applications. It enables physicians, epidemiologists, and other public health and medical officials to rapidly develop a questionnaire or form, customize the data entry process, and enter and analyze data.

Epi Info 7 is free of charge and can be downloaded from the <u>Centers for Disease</u> <u>Control and Prevention</u> (CDC) website at <a href="http://www.cdc.gov/epiinfo">http://www.cdc.gov/epiinfo</a>.

#### **Epi Info Tools**

- <u>Form Designer</u> Create the questionnaire, form, or form to collect and view data.
- <u>Enter</u> Enter data and show existing records in the form.
- <u>Classic Analysis</u> Run statistical analyses, lists, tables, graphs, charts, etc.
- Map Create maps from Map Server or ShapeFiles.
- Options User custom configuration of Epi Info.
  - General Set default values for data format, Map server, etc.
  - <u>Language</u> Use Epi Info 7 tools in languages other than English.
  - Analysis Set default Boolean values, HTML output format, etc.
  - o <u>Plug-ins</u> Import new Dashboard Gadgets and Data Sources.

#### **Additional Utilities**

• <u>StatCalc</u> - Epidemiologic calculators for statistics of summary data.

### Epi Info 7 Tools Overview

#### Form Designer

The Form Designer module can be accessed by clicking on the **Create Forms** button on the main menu or through the Tools/Create Forms option available from the top menu. The Form Designer module allows you to place prompts and data entry fields on one or more pages of a form. Since this process also defines the database(s) that are created, Form Designer can be regarded as the database design environment.

The Check Code editor within Form Designer customizes data entry providing many commands and functions. It enables operators to validate data as they are entered, auto-calculate fields, provide skip patterns, and deliver messages to the data entry user. For more information, see Introduction to Form Designer.

#### Enter

The Enter module can be accessed by clicking on the **Enter Data** button on the main menu or through the Tools/Enter Data option available from the top menu. Enter displays the form that was constructed in Form Designer. It can construct a data table, control the data entry process using the settings and check code specified in Form Designer, and provide a search function to locate records that match values specified for any combination of variables or fields on the form. In Enter, the cursor moves from field-to-field and page-to-page automatically saving data. Navigation buttons provide access to new, previous, next, first, and last records, and to their related tables. For more information, see <u>Introduction to Enter</u>.

#### Analysis

Analysis is the Epi Info 7 tool that allows you to manipulate, manage and analyze data. The Analysis module offers two interfaces; Classic and Visual Dashboard. Both of these interfaces can be accessed by clicking on the **Classic or Visual Dashboard** button on the main menu or through the Tools/Analyze Data option available from the top menu. These data may have been collected using Epi Info 7 or another type of database. Currently, Analysis can read data formats in MS Access, Excel, SQL server, and ASCII. It offers simple and intuitive tools to produce many forms of useful statistics and graphs for epidemiologists and other public health professionals. For more information, see Introduction to Analysis.

#### Map

The mapping component of Epi Info 7, Map, can be accessed by clicking on the **Create Maps** button on the main menu or through the Tools/Create Maps option located on the top menu. Epi Info 7 Map shows data from multiple data formats by relating data fields to shape files or through point locations containing X and Y coordinates in various symbols, colors, and sizes. Choropleth and Case-Based are supported. For more information, see <u>Introduction to Map</u>.

### **Options**

#### General

Sets background images, default database formats, and map service keys for mapping and geocoding.

#### Language

Translates completed Epi Info 7 programs into non-English languages by creating and importing translation definition files. Translation can be done without changing the names of files, and individual translations can be installed or uninstalled without affecting the main programs. Switching from one language to another can be done from the main menu.

#### **Analysis**

Displays the current values of Analysis option settings and provides various options that affect the performance and output of data in Analysis. Settings are used whenever the Classic Analysis module is used.

#### Plug-ins

All of the analysis in the Visual Dashboard module is done using gadgets, which always appear by default. Currently, the record count, data filtering, data recoding, and formatting gadgets are automatically incorporated in the Visual Dashboard module. Additional gadgets can be added with future releases of Epi Info 7.

# Conventions Used in this Manual

This section describes typographic conventions used in this document.

Example of Convention	Explanation
Boldface type	Emphasizes heading levels, column headings, and the following literals when writing procedures: <ul> <li>Names of options and elements that appear on screens.</li> <li>Keys on the keyboard.</li> <li>User input for procedures.</li> </ul>
Italic type	Accentuates words or phrases that have special meaning or are being defined.
Courier New	Used for code samples.
Hyperlink	Provides quick and easy access to cross-referenced topics. Hyperlinks are highlighted in blue and may be underlined.
File > Print	Used to identify menu choice and command selection.

# **Syntax Notations**

The following rules apply when reading this document and using syntax:

Syntax	Explanation
ALL CAPITALS	Epi Info 7 commands and reserved words are shown in all capital letters.
<pre><parameter></parameter></pre>	Information to be supplied to a command or function. Parameters are enclosed with less-than and greater-than symbols. Each valid parameter is described following the statement of syntax for the command. Parameters are required by the command unless they are enclosed in braces {}. Do not include the <> or {} symbols in the code.
[ <variable(s)>]</variable(s)>	Brackets [] around a parameter indicate the possibility of more than one parameter.
{ <parameter>}</parameter>	Braces {} around a parameter indicate an optional parameter. Do not include the {} symbols in the code.
	The pipe symbol ' ' denotes a choice and is usually used with optional parameters. An example is seen in the LIST command.
*	An asterisk in the beginning of a line of code, as shown in some code examples, indicates a comment. Comments are skipped when a program is run.
" "	Quotation marks must surround all text values.  DIALOG "Notice: Date of birth is invalid."

# System Requirements

- Microsoft Windows XP or above
- Microsoft .NET Framework 3.5 or above
- Recommended 1 GHz processor
- Recommended 256 MB RAM

#### **NOTES**

Epi Info 7 may be downloaded in two different formats: As a "zip" or a "setup" file. The following explains what scenarios may be best suited for each format.

#### ZIP (.zip file) Installation

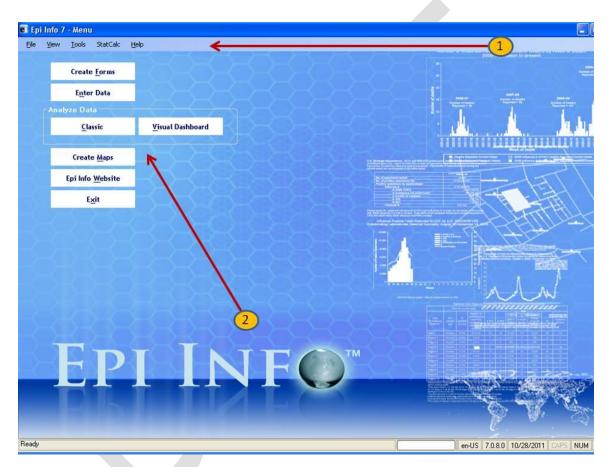
- Can be downloaded to most user desktops and run without requiring administrative or elevated privileges.
- Can be extracted to and run from any folder that the user has read/write/execute privileges on (including thumb drives).
- Assumes that the machine already has Microsoft .NET 3.5 and other prerequisites installed
- Recommended for disconnected laptops and other emergency use if IT support or infrastructure is unavailable.

#### Setup (.msi file) Installation

- Traditional setup mechanism that deploys Epi Info™ 7 to the location required by IT policy.
- Allows network administrators to centrally manage and push Epi Info<sup>TM</sup> 7, including updates and patches, to users using Microsoft System Center Configuration Manager.
- Ensures that the machine's configuration matches the software's minimum requirements.
- Pre-compiles and registers Epi Info™ 7 components on the machine which enables certain components to run faster.
- Requires administrative or elevated privileges during installation.
- Recommended for centrally managed IT environments.

### Navigate Epi Info 7

Epi Info 7 modules can be opened individually by accessing the main menu after the application is installed. Double-clicking the **Launch Epi Info** 7 icon on the desktop will open the Epi Info 7 main menu where all programs and utilities can be accessed. The Epi Info 7 main menu also provides the Epi Info 7 version number and application date information, which is needed to contact technical support.



- 1) Selecting from the navigation menu opens modules and provides access to utilities and custom settings.
  - File allows you to "Exit" Epi Info 7.
  - View allows you to show the status bar and view the program log.
  - Tools allow you to access the main Epi Info 7 modules: Form
    Designer, Enter, Classic Analysis, the Visual Dashboard, and Maps.
    The Tools menu also enables you to set default options which
    include Language Translations.

- StatCalc is a sample size calculator.
- Help provides access to the online help videos, an Epi Info discussion forum, instructions on how to contact the Help Desk, and an About Epi Info page.
- Clicking the menu buttons allows easy access to the most used modules: Form Designer, Enter, Classic Analysis, the Visual Dashboard, Maps, the Epi Info website (requires Internet connection), and the ability to exit the application.

### **Tech Support and Contact Information**

CDC provides funding for the Epi Info Help Desk, which offers free technical support to all Epi Info users from 8:30 a.m. to 4:30 p.m.

If you have any questions or issues with Epi Info systems, contact the Epi Info Help Desk:

Epi Info Help Desk:	404-498-6190
Epi Info E-mail:	epiinfo@cdc.gov

#### Website

The latest version of the Epi Info software, shapefiles for Epi Map, comprehensive tutorials, and translations can be downloaded from the **Epi Info website**.

#### **Epi Info User Community Website**

The Epi Info User Community Website provides a forum for user questions and answers. Join the group by creating a user account at <a href="http://www.phconnect.org/group/epiinfo">http://www.phconnect.org/group/epiinfo</a>. Complete the instructions for joining.

# Acknowledgements

A Database and Statistics Program for Public Health Professionals

#### CDC Core Team (in alphabetical order):

- José Aponte
- Harold Collins
- John Copeland
- James Haines (McKing Consulting)
- Asad Islam (Team Leader)
- Gerald Jones
- Erik Knudsen
- David McKing (McKing Consulting)
- Roger Mir
- David Nitschke
- Carol Worsham

#### Special thanks to:

- Sara Bedrosian
- Doug Bialecki
- Karl August Brendel, III
- Andy Dean
- Robert Fagan
- Gabriel Rainisch
- Donald Chris Smith
- Enrique Nieves

Suggested citation: Dean AG, Arner TG, Sunki GG, Friedman R, Lantinga M, Sangam S, Zubieta JC, Sullivan KM, Brendel KA, Gao Z, Fontaine N, Shu M, Fuller G, Smith DC, Nitschke DA, and Fagan RF. Epi Info<sup>TM</sup>, a database and statistics program for public health professionals. CDC, Atlanta, GA, USA, 2011.

#### Additional thanks to:

#### EIS Epi Info 7 Workgroup

- Sudhir Bunga
- Timothy Cunningham
- Nancy Fleischer
- Alyson Goodman
- Asha Ivy Jeffrey Miller
- Timothy Minniear (Chairperson)
- Diane Morof
- Cyrus Shahpar
- Danielle Tack
- Christopher Taylor
- Ellen Yard

#### PHPS Epi Info 7 Workgroup

- Tegan L. Callahan
- Sarah Elkerholm
- Coby E. Jansen
- Amy V. Neuwelt
- Cristina M. Rodriguez Hart
- Tina J. Sang
- Anna S. Talman (Chairperson)
- Angela s. Tang
- Sharron H. Wyatt

#### Special thanks to past contributions:

Previous versions produced in collaboration with the World Health Organization (WHO), Geneva, Switzerland, by Andrew G. Dean, Jeffrey A. Dean, Denis Coulombier, Anthony H. Burton, Karl A. Brendel, Donald C. Smith, Richard C. Dicker, Kevin M. Sullivan, Thomas G. Arner, and Robert F. Fagan.

- Manual by Andrew G. Dean, Juan Carlos Zubieta, Kevin M. Sullivan, Cecile Delhumeau, Ralph H. Lord, Jr., Shonna Luten, and Shannon Jones.
- Tutorial exercises by Juan Carlos Zubieta, Consuelo M. Beck-Sagué, G. Allen Tindol, Karen DeRosa, Jinghong Ma, and Shannon Jones.

Division of Epidemiology and Analytic Methods Epidemiology and Analysis Program Office Office of Surveillance, Epidemiology, and Laboratory Services Centers for Disease Control and Prevention (CDC) 1600 Clifton Road, (Mail Stop E-33) Atlanta, GA 30333

This manual and the programs are in the public domain and may be freely copied, translated, and distributed. All are available at <a href="https://www.cdc.gov/epiinfo">www.cdc.gov/epiinfo</a>.

Epi Info Help Desk for Technical Assistance epiinfo@cdc.gov (404) 498-6190 voice

#### Additional Acknowledgements

StatClac algorithms and formulas provided by OpenEpi.com.

Aberration detection algorithms provided by the CDC's Early Aberration Reporting System (EARS). For more information on EARS visit: http://emergency.cdc.gov/surveillance/ears/

#### **Equations Acknowledgements**

We thank Drs. David Martin and Harland Austin for use of their source code for computing exact and mid-p exact statistical tests and confidence intervals for the odds and rate ratios. Thanks to reviewers of this chapter who provided comments, and to the software testers.

### Epi Info's Nutrition Project File (replaces NutStat) Acknowledgements

Special thanks to Kevin Sullivan, Ph.D., Department of Pediatrics, School of Medicine and Department of Epidemiology, Rollins School of Public Health, Emory University, Atlanta, GA; Nathan Gorstein, WHO; Phillip Neibrug, M.D., M.P.H., Norman Staehling, M.S., Ronald Fichtner, Ph.D., and Frederick Trowbridge, M.D., CDC, for their assistance in preparing the Epi Info<sup>TM</sup> 6 manual upon which portions of this manual are based.

#### Notes

These programs are provided in the public domain to promote public health. We encourage you to provide copies of the programs and the manual to friends and colleagues. The programs may be freely translated, copied, distributed, or even sold without restriction except as noted below. No warranty is made or implied for use of the software for any particular purpose.

"Epi Info" is a trademark of the CDC. Please observe the following requests:

The programs can be translated and the examples altered for regional use, but must be distributed in essentially the form supplied by CDC.

Epi Info is written in C# .NET and runs on version 3.5 of the Microsoft .NET Framework.

Microsoft, Windows, Word, and Visual Basic are registered trademarks of Microsoft Corp. Trade names are used for identification or examples; no endorsement of particular products is intended or implied. The use of trade names or trademarks in this manual does not imply that such names, as understood by the Trade Marks and Merchandise Marks Act, may be used freely by anyone.

#### **Technical Support**

For new versions of the software and answers to commonly asked questions, please visit the Epi Info website at <a href="http://www.cdc.gov/epiinfo">http://www.cdc.gov/epiinfo</a>. Technical assistance is provided by e-mail or telephone. Information for obtaining Epi Info technical assistance is provided on the title page.

The Epi Info WebBoard provides a forum for user questions and answers. Join the group by creating a user account at <a href="http://phconnect.org/group/epiinfo">http://phconnect.org/group/epiinfo</a>. Follow the instructions to join.

#### **Contact Us**

Please send comments and suggestions for future versions to: Epi Info Hotline epiinfo@cdc.gov (404) 498-6190 voice

# Form Designer

### Introduction

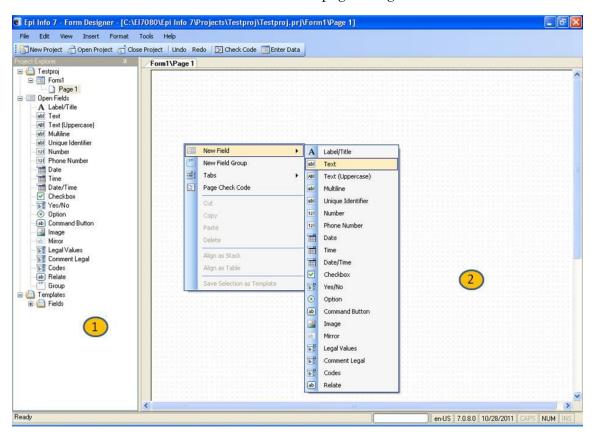
Epi Info 7 may use the Microsoft Access database format or a SQL server database to create projects. Each project contains one or more forms, and each form may have one or more data tables. Form Designer allows you to place prompts and data entry fields on one or more pages within the form. Since this process also defines the database(s) that are created, Form Designer can be regarded as the database design environment.

The form and the data table are located inside an Epi Info 7 project. An unlimited amount of forms may be contained inside a project. When data are entered into a form through the Enter module, it will be populated into the form's corresponding data table.

Inside each form, fields (called variables in Analysis) are created to hold data. The Check Code Editor component of the Form Designer can be used to add intelligence to a form (e.g., allowing for skip patterns, hiding fields from view, and performing math calculations). It can also be used to implement data validation checks. Functions are provided for importing files from Epi Info 3.5.x, aligning fields, and placing a layout grid on the workspace. Fields can also be grouped for display and used in Classic Analysis or Visual Dashboard.

# Navigate the Form Designer Workspace

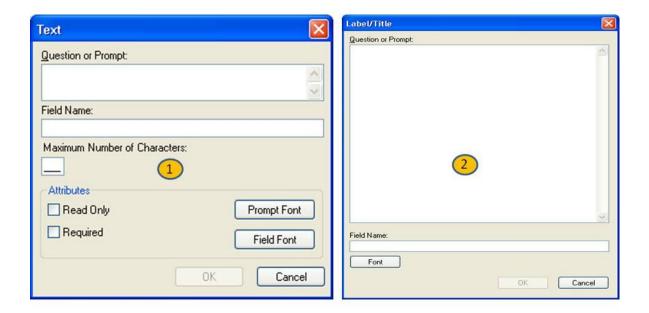
To open Form Designer, click **Create Forms** from the Epi Info 7 main menu, or select **Tools > Create Forms** from the main page navigation menu.



- 1 The **Form Designer** page panel allows you to insert pages, controls, and templates into a form.
- The **Make/Edit Form** window is the form, survey, or questionnaire design space. Fields are created, edited, and designed from this area of the application using the Field Definition dialog box. You can customize the work space by selecting fonts, colors, and grid options. Surveys can be customized by creating code tables or Check Code.

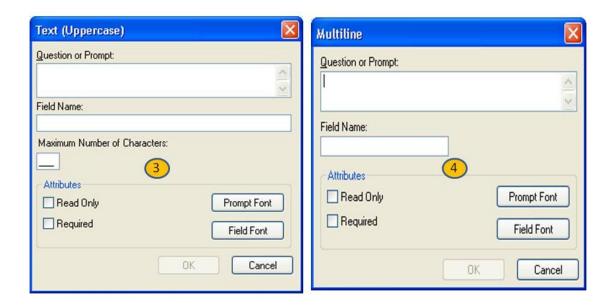
### Available Field or Variable Types

The following explains the field and variable types available in Form Designer. Field or variable types can be created using the Field Definition dialog box. To open the Field Definition dialog box, right click in a **form**. Each field or variable has its own properties available when selected; however, some options may not be shown or may be disabled (grayed out) depending on the variable or field type selected. Field or Variable Type Properties can also be selected.



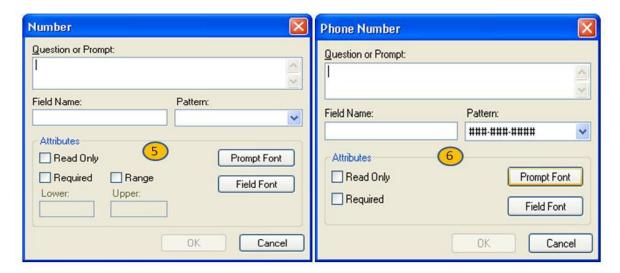
The **Text** variable field is an alphanumeric field that holds 255 characters. A maximum field size can be set to save space. If the size will be more than five, the value must be typed in.

The **Label/Title** field allows you to specify titles or instructions on the form. It does not have Check Code, is not searchable, and is not in the tab order list.



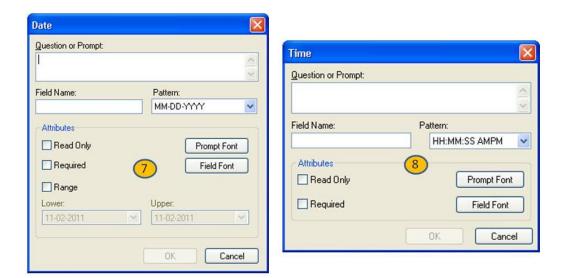
The **Text [Uppercase]** field is a forced uppercase field. All information typed in this field will appear in uppercase. A maximum field size can be set to save space. If the size is more than five, you must type in the value.

The **Multiline** field is an alphanumeric field with the capacity to store up to 1 gigabyte of information in the field or approximately two million characters.

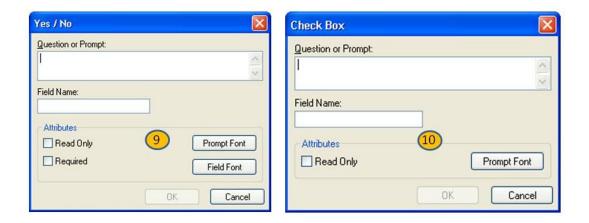


The **Number** field is a numeric field with six predefined value patterns. You can create a new pattern by typing the pattern into the Pattern field.

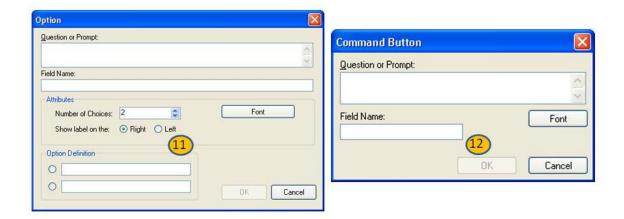
The **Phone Number** field is a pre-determined mask field for phone numbers only. Phone extensions or international numbers cannot be used in this field.



- The **Date** field is an alphanumeric field with pre-set date patterns selected from the pattern drop-down list. It cannot be altered.
- The **Time** field is an alphanumeric field with pre-set time patterns selected from the pattern drop-down list. It cannot be altered.

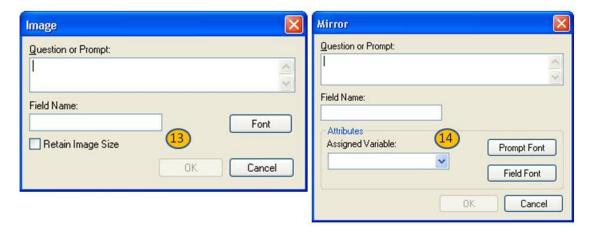


- The **Yes/No** field is a pre-determined field in which the only selected values can be yes or no. The yes or no answer is stored in the database as a 1 or 0. 1 = Yes and 0 = No. When performing Check Code, use the (+) or (-) to register a yes or no response. (+) = Yes and (-) = No. A Yes/No field can also store a missing value represented by (.).
- The **Checkbox** field is treated like a Yes/No field. There is no missing value; it only has two values.



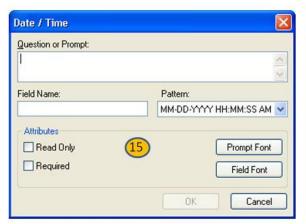
The **Option** field creates radio button selection fields for the form. It is for mutually exclusive choices; only one choice can be made. If more than one choice is required, use the Checkbox option.

The **Command Button** creates an executable button on the form. For example, execute Classic Analysis or another program (e.g., Microsoft Excel).



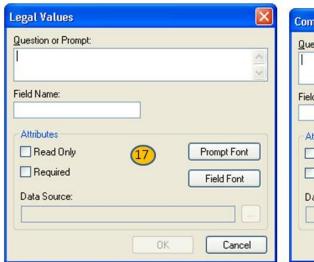
The **Image** field allows an image to be inserted per record (i.e., patient, rash or bacteria picture). The accepted image file types are: Graphics Interchange Format (.GIF), Joint Photographic Expert Group (.JPG or .JPEG), Windows Bitmap Format (.BMP), Windows Icon File Format (.ICO), Windows Metafile Format (.WMF), and Enhanced Metafile Format (.EMF).

The **Mirror** type field only works with multiple pages in a form (i.e., if a Patient ID is on page one, the value of Patient ID can be mirrored onto another page using the mirror field). It will be Read Only.



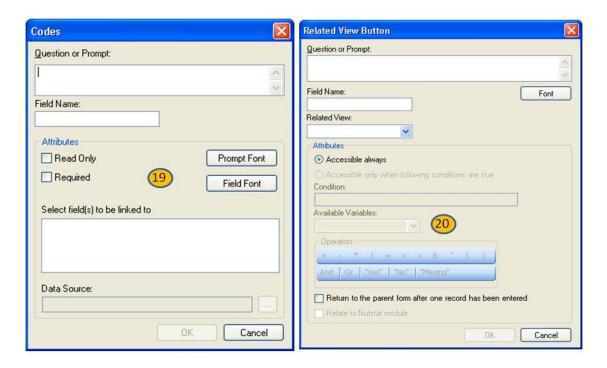


- The **Date/Time** field is an alphanumeric field with pre-set date/time patterns selected from the pattern drop-down list. It cannot be altered.
- The **Unique Identifier** type creates values unique to a specific record.





- The **Legal Values** field type creates a drop-down list of values.
- The **Comment Legal Values** field type creates a drop-down list of values with a comment associated with each value. Only the value and not the comment associated with the value is saved to the database.



The **Codes** field creates a linked drop-down list where the selected value populates other fields on the form.

The **Relate** field creates relationships between your main form ("parent" form) with sub forms ("child" forms) only within the same .PRJ.

Related forms are relationships between the main or parent form with sub or child forms, which are linked to a parent form automatically by unique keys generated by the application. They are made accessible through buttons in the form. Buttons can be created on a conditional basis to become available only under specified conditions (i.e., when additional information is needed about a particular disease).

### Field Properties

Select Field types by right-clicking on the **Form Designer** canvas by using the New Field option. Each field has a set of available field properties; however, some options may not be shown or may be disabled (grayed out) depending on the field type selected.

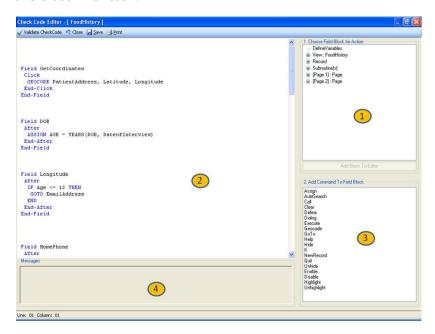
- A **Required** field is mandatory. It cannot be used in combination with Read Only because the properties are mutually exclusive. If a page contains a Required field, the Enter module will not allow further page navigation until a value has been entered. To avoid gridlock, use this property sparingly.
- A **Read Only** field does not allow the placement of the cursor in the field or data entry. It is particularly useful for calculated fields that will not be changed directly. Read Only cannot be used in combination with Required because those properties are mutually exclusive.
- **Retain Image Size** maintains the size of the original image and does not alter the size to fit the image box in the form.
- The **Range** property can be applied to Number or Date field types. It allows for a specified value between one setting and another. Values falling outside a specified range will prompt the user with a warning message in the Enter module. Missing values are accepted unless the field is designated Required.

### **Check Code Program Editor**

To navigate to the Form Designer Program Editor, click the **Check Code** button on the top menu, or select **Tools > Check Code Editor** from the Form Designer navigation menu. The Check Code Editor window contains three working areas:

- Choose Field Block for Action
- · Add Command to Field Block
- Program Editor

The Program Editor can be closed and the form opened by clicking **OK**, **Cancel**, or the close **X** button.



- 1. The **Choose Field for Block Action** tree allows you to select fields and sets when the actions designated by the Check Commands occur during data entry.
- 2. The **Program Editor** window displays the code generated by the commands created from the Choose Field Block for Action or Add Command to Field Block window. Code can also be typed and saved directly into the Program Editor.
- 3. The **Add Command to Field Block** window displays all the available check commands used in the Form Designer program. .
- 4. The Message window alerts you of any check command problems.

### How To:

### Create a New Project and Form

- From the Epi Info main menu, select Create Forms or select Tools > Create Forms. The Form Designer window opens.
- 2. Select **File > New Project**. The New Project window opens.
- 3. Type a **project** (file) name.
- 4. Tab to, or select the **Form Name** field.
- 5. Type a **Form Name** for the new form.
  - Use only letters and numbers.
  - Do not start a form name with a number.
  - Do not use any spaces.
- 6. Click **OK**. The Form Designer page appears with the new form name and page on the tab at the top left of the page.
- 7. To create fields, right click in the **workspace** to open the Field Definition dialog box.

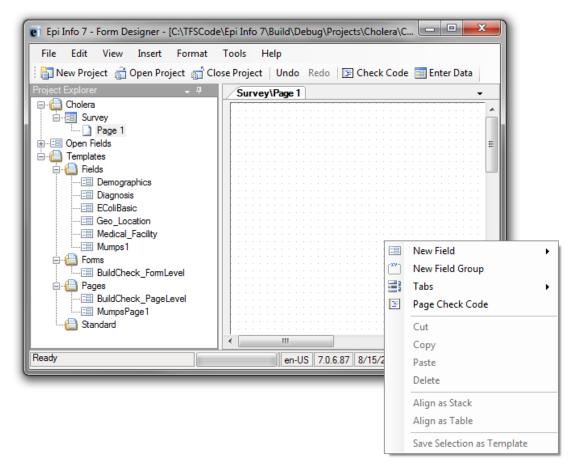
#### Create a New Form in an Existing Project

- 1. Select **File > New Form**. The Name the form dialog box opens.
- 2. Type a Form Name.
- 3. Click **OK**. The new form appears in the workspace.
  - A new form is created in the existing project.

### Create Fields in a Form

The canvas for the form you are creating will be displayed in the Form Designer window. The following steps explain how to add fields to the form.

1. With the form loaded right-click on the **canvas**. A pop-up menu will appear (see figure 2.0).



**Creating Fields 2.0** 

2. Move the **mouse** over the New Field option. A sub-menu will appear as shown in figure 2.1.

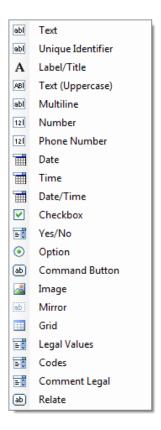


Figure 2.1: The list of field types that you can add to your form

3. Select a **Field** or **Variable Type** from the list (i.e., Text).

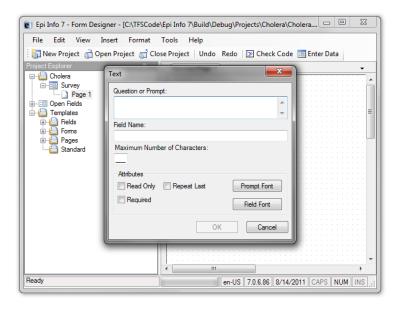


Figure 2.2: The field definition dialog box for Text fields

- 4. Type in the **Question or Prompt** for the field.
- 5. Press the **Tab** key on the keyboard. The cursor jumps to the field and automatically filled it in for you based on the prompt.
- 6. Click **OK**. The field is created and displayed on the canvas.

At the most basic level, that's all there is to adding fields – simply select the type of field you want to add, give it a prompt, and you're done!

The steps above outlined how to create a text field. Other field types are also available, including number fields (which restrict the user to entering just valid numbers), date fields, checkboxes, and drop-down lists.

#### Delete a Field

- 1. Right-click on the **field**. The pop-up menu opens.
- 2. Click **Delete**. The field is removed from the form.

Warning: The field and any data previously collected are deleted from the form and database. Deletions occur immediately. There is no prompt to verify the deletion before it occurs, and the only way to recover the field is by using the "undo" feature.

#### Edit a Field in a Form

- To edit a field, right-click on the **field**. The Field Definition dialog box appears for that field/variable.
- If a data table has not been created in Form Designer, or if no records exist in it, use the Field Definition dialog box to change names, field types, and patterns.
- Once the data table contains entries, the field name cannot be changed, but the field type can. Form Designer will attempt to transfer the data into the new type. In some cases, however, it will discard incompatible data items. Changing the type of a text field to a numeric field will transfer numeric data, but Form Designer cannot handle certain numbers (i.e., "M0111") and will assign a missing value. Since both contain text, a text field can safely be changed to a multi-line field.

#### Delete an Existing Data Table without Deleting the Form

- From the Form Designer navigation menu, select Tools > Delete Data Table. The Form Designer warning message appears.
- 2. Click Yes.
  - If the data table is deleted, any entered data associated with the form is deleted from the project. Before accepting the warning, be absolutely sure you do not need the data previously entered.

# Set a Field or Prompt Font

Default prompt and field fonts can be overwritten using **Field Font** and **Prompt Font** buttons in the Field Definition dialog box. Prompt Font and Field Font are applied per field. To apply fonts to future fields, set a default font for the project using the **Format** menu.

- 1. From the Field Definition dialog box, click **Prompt Font** or **Field Font**. The Font dialog box opens.
- 2. Select a **font**, **font style**, and **sizes**.
- 3. Click **OK**. The Field Definition dialog box appears.
- 4. Click **OK**. The font is applied to the question/prompt or field.

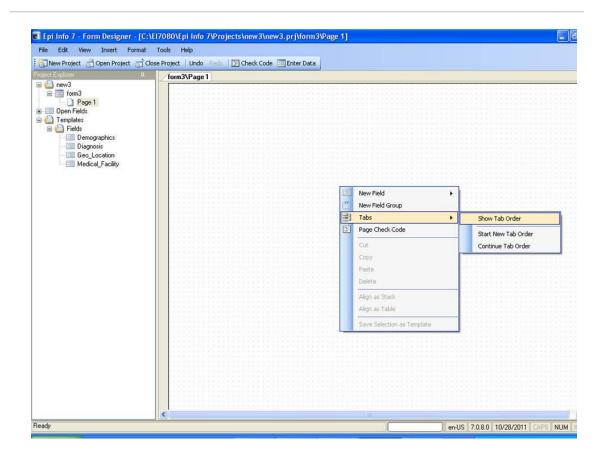
# **Change Workspace Settings**

Use the **Format** settings to customize the Form Designer workspace.

- 1. From the Form Designer navigation menu, select **Format**. The drop-down menu opens allowing you to customize your workspace.
- 2. Select **Format>Grid Settings** to open the grid settings dialog box.
  - Check the **Snap to Grid** box to force fields in the form to snap to the grid nearest the field edge.
  - Check the **Show Grid** box to see the grid as the workspace background.
  - Use the **up and down arrows** in the character widths between grid lines field to alter the displayed widths between grid lines.
  - Select either the Snap prompt to grid or Snap entry field to grid radio button depending on whether you want prompts or fields aligned.
- 3. Click **OK**. The Form Designer page appears with new settings.

#### Set the Tab Order

Initially, the order in which the cursor visits fields is set automatically based on each field's position in order from right to left, then top to bottom. If another tab order is desired, (when fields are arranged in vertical columns), right click in the **canvas** area of the page you want to customize the tab order.



#### Manually Change the Tab Order

- 1. Click **Tab > Show Tab Order** to show the current order of field entry.
- 2. Click **Tab > Start New Tab Order** to arrange order of field entry according to the defaults.
- 3. Click **Tab > Continue Tab Order** to continue the tab order of fields you have selected by left clicking and dragging the **selection box** over the desired fields. All fields within the selection box will be ordered starting with the next field tab number after the last field in your current tab order.

#### Set a Default Font

If set prior to creating fields on the form, default fonts facilitate a consistent look to your fields.

- 1. From the Form Designer navigation bar, select **Format > Set Default Prompt Font or Set Default Field Font**. The Font dialog box opens.
- 2. Select a new **font**, **font style**, or **size**.
- 3. Click **OK**. A new default font is set.
  - The default font settings affect new prompts created using the Field Definition box and not update any existing field fonts in the form.
  - The default font is set at the Form Designer level, and not just the form level. The default font will appear in all forms/fields created with Form Designer.
  - Default fonts can be overwritten using <u>Font for Prompt</u> option in the Field Definition dialog box.

# Copy, Cut, and Paste Fields

- 1. Left click, hold, and drag a rectangle around the fields to be copied or cut.
- 2. From the Form Designer navigation menu, select **Edit > Copy** or **Cut** from the drop-down list.
- 3. Click in the **new section** of the form or select a **new page** in the project.
- 4. Select **Edit > Paste**. The copied fields appear in the form.

**Note:** You can also use the right-click pop-up menu to copy, cut, or paste instead of using the Edit menu.

**Note:** If copied to the same page, the copied fields will be placed directly over the original fields. Drag the new fields to a new position on the page. The new field will have the same name as the original with a number '1' appended to the name. If the name already has a number appended to it, it will be incremented by one or have an additional number appended to it.

# Align Fields

Fields can be aligned vertically or horizontally.

- 1. Click and hold the left mouse button to draw a **rectangle** around the fields to be aligned.
- 2. Select Format > Alignment > As Stack (vertical alignment) or Format > Alignment > As Table (horizontal arrangement with rows). The selected fields align based on the selection.

# **Insert a Background Image or Color**

#### Insert a Background Image on a Form

- 1. From the Form Designer navigation menu, select **Format > Background**. The Background dialog box opens.
- 2. From the Background Image section, click **Choose Image**. The Background Image box opens.
- 3. Locate the image file. Click **Open**. The selected image appears in the Background Image dialog box. Image formats include bitmap (.bmp), picture (.ico), and JPEG (.jpg).
- 4. Use the **Image Layout** drop down selection to customize the image on the screen (**None**, **Tile**, **Center**, **and Stretch**).
- 5. From the Image and Color section, use the radio buttons to **Apply to all pages** or **Apply to the current page only**.
- 6. Click **OK**. The image appears in the form.
  - To remove the image, select **Clear Image** from the Background Image box.

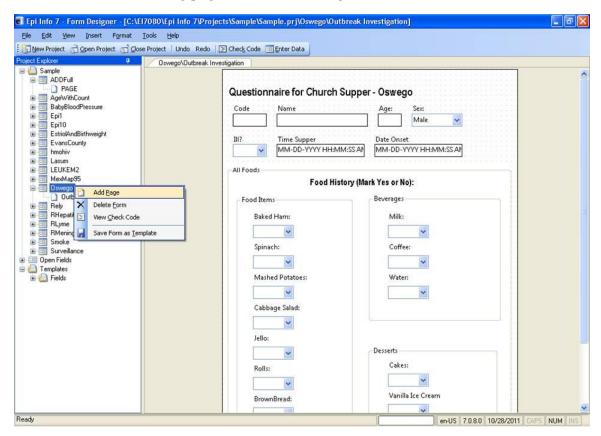
#### Insert a Background Color to a Form

- From the Form Designer navigation menu, select Format > Background. The Background dialog box opens.
- 2. From the Background Image section, click **Change Color**. The Color dialog box opens.
- 3. Select a **background color** from the palette or select **Define Custom Colors** to enter a more specific color request.
- 4. Click **OK**. The selected color previews in the background box.
- 5. From the Image and Color section, use the radio buttons to **Apply to all pages** or **Apply to the current page only**.
- 6. Click **OK**. The color appears in the form as a background.
  - To remove the color, select **Clear Color** from the Background Color box.

# Work with Pages in a Form

#### Add a New Page

- 1. From the Form Designer page panel, highlight the **form** where you want to add a page.
- 2. Click **Add Page**. The page appears in the Form Designer window and at the end of the existing pages listed in the Page Names window.

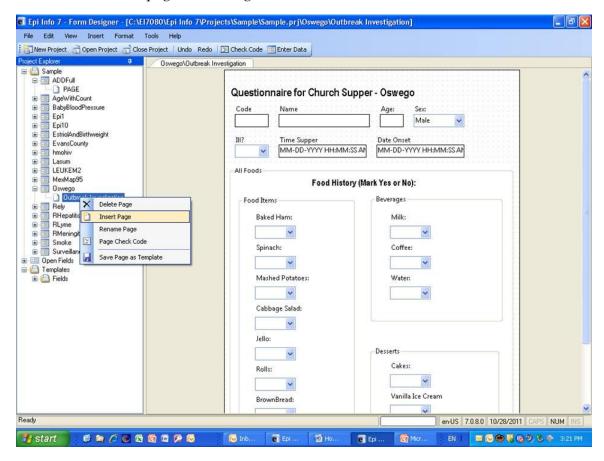


#### Delete a Page

- 1. From the Form Designer page panel, highlight the **page** you want to delete.
- 2. Click **Delete Page**. The Confirming Deletion pop-up opens.
- 3. Click **Yes**. The page is deleted from the list.

#### Insert a New Page

- 1. From the Form Designer page panel, highlight the **page** where you want to insert a page.
- 2. Click **Insert Page**. The page appears in the Form Designer window above the selected page in the Page Names window.

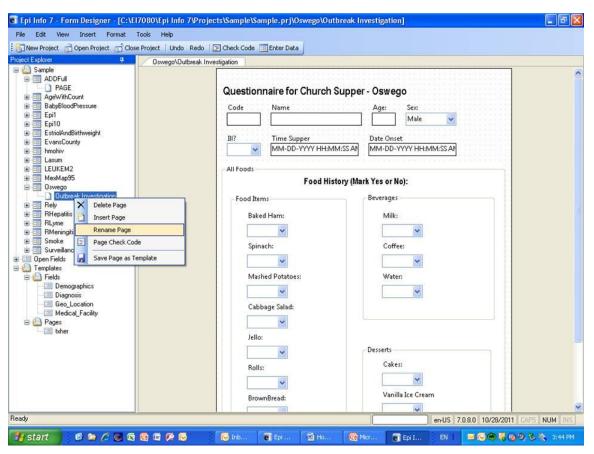


### Delete a Page

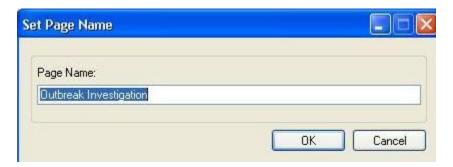
- 1. From the Form Designer page panel, highlight the **page** you want to delete.
- 2. Click **Delete Page**.
- 3. Click **Yes**. The page is deleted from the list.

#### Name a Page

1. Right click the **page** from the Page Names window. The Page Name dialog box opens.



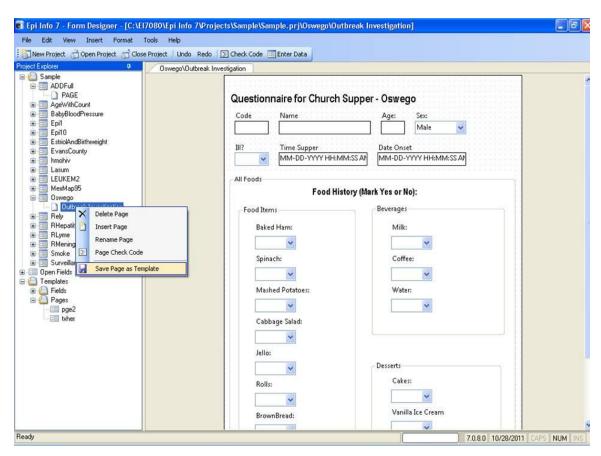
- 1. Type a **name** in the Page Name field.
- 2. Click **OK**. The page name appears in the list of pages.



# Save Page as Template

Using page templates allows you to develop a library of pre-formatted pages that can be used in any form or applications being built. This makes it easy for you to rapidly customize data collection forms. Templates may also be useful in reordering the pages in a form (save each page as a template, then drag each template to the canvas in the order you want the pages to appear).

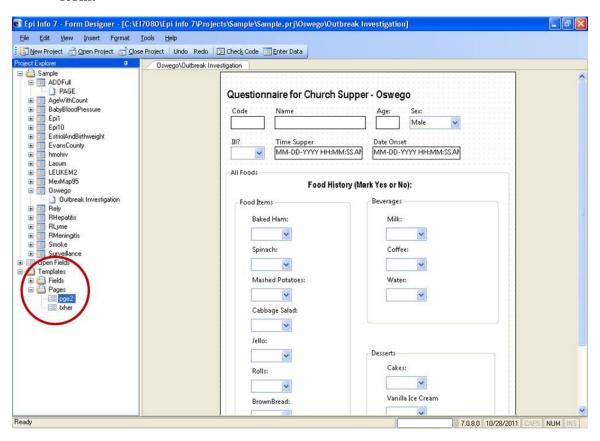
- 1. From the Form Design page panel, highlight the **page** you want to save as a template.
- 2. Click Save Page as Template.



3. In the Page Names window type a **name** you want to use for the template.



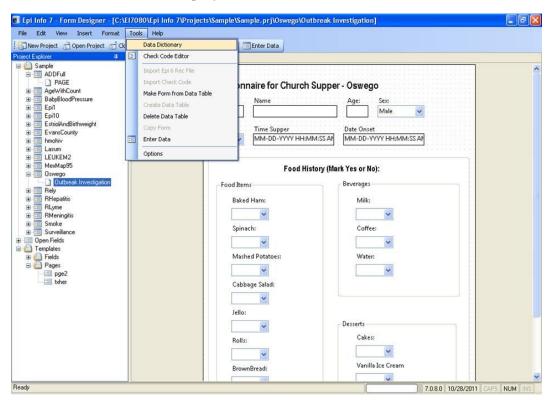
- 4. Click **OK**. The template will be displayed on the Project Explorer tree under Pages.
- 5. To insert a template, left click on the **template** you want to use and drag it to the canvas area. The template page will be inserted as the last page of the form.



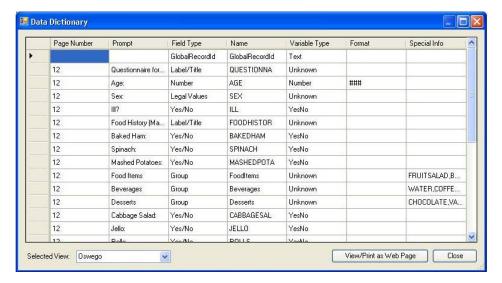
# View a Data Dictionary

The Data Dictionary displays form(s) and defined variables for an open project. Fields or variables are sorted and displayed by page number in the form with defined variables appearing at the end of the listing. Information retrieved from the form includes Page Number, Prompt, Field Name, Variable Type, Format, and Special Info.

1. From the Form Designer navigation menu, select **Tools > Data Dictionary**. The Variables table is displayed in the form window.



 Page Number values are developed each time a page is added from the Form Designer Page panel.



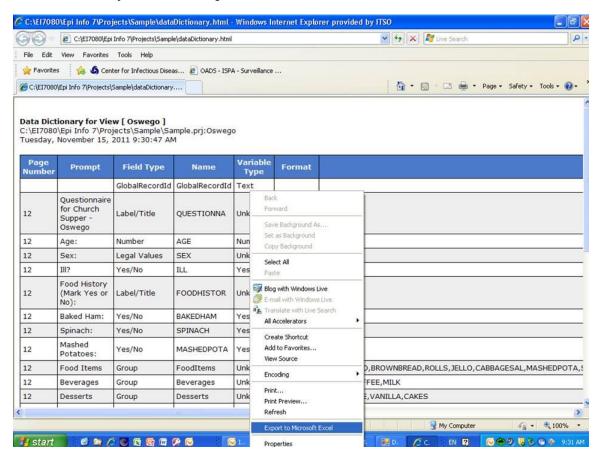
- Column values for Prompt, Field Type, Name and Variable type are developed when fields are created from the Field Definition dialog box.
- Format column values include selected patterns for number and date fields and sorted for combo boxes.
- Special Info column values include all properties available from the Field Definition dialog box. Properties include Read Only, Legal Value, Repeat Last, Code Table, Groups, Required, Range, and Image Size. The Special Info column also holds the defined variables values of Standard, Global, or Permanent. The Special Info column includes information on related fields to indicate whether they contain one record or an unlimited number of records. This is developed when the related field is created. The default is Unlimited Records. If the Return to the Parent Form after One Record has been Entered box is checked, the format will appear as one record.

**Note**: To view a data table located in another form:

- > Click **Select Form**. The Select Form drop-down menu opens.
- > Locate a **form**.
- ➤ The Data Dictionary for the selected form opens. Note that only the Data Dictionary for the selected form opens.
- 2. To open the Data Dictionary as an HTML page inside the browser window, click **View/Print as Web Page**.

**Note**: From the browser, the data can be printed with **File > Print**, or saved with **File > Save As**.

3. Right click on the **HTML page** to show the pop-up menu. You can export the data directly to an Excel spreadsheet.



5. Click **Close** to exit the Data Dictionary.

#### Create a Group

In the Classic Analysis or Visual Dashboard module, statistics can be run on a group of variables as a whole or on the individual variables inside the group.

- 1. Left click, hold, and drag a **rectangle** around the fields slated to be grouped. A line rectangle appears around the selected fields.
- 2. From the Form Designer navigation menu, select **Insert > Group**. The Group Properties dialog box appears.
- 3. Type a **group name** in the Question or Prompt box.
- 4. Click **Font** to change the font type and size.
- 5. Click **OK** to accept the group options. The fields appear in the group box.
  - Move the group by clicking and holding the group name with the mouse.
  - Resize the group box by double-clicking **inside the group** to change the cursor to the resize arrows. If the new size includes additional fields, they become members of the group.

#### Edit a Group

The following steps delete the group, ungroup variables, or change the group name:

- 1. Right click on the **group name**. Select **Properties.** The Edit Group window opens.
- 2. Change the Group Name by typing a **new name** in the Group Name field.
- 3. Click **OK**. The group appears with the selected edits.
- 4. To delete a group box, right click **anywhere on the box** to open the pop-up box. Click **Delete** to delete the group box.

**Note**: This will not delete your fields.

#### Create a Mirror Field

A mirror field is used to mirror or echo data from another field onto one or more pages of a project. They can be used across pages, but cannot be included in Related Forms.

To create a mirror field:

- 1. Open a **project** that contains at least two pages.
- 2. From the page that requires a mirror field, right-click on the **canvas**. The popup menu will appear.
- 3. Move the mouse over the **New Field option**. A sub-menu will appear. Select **Mirror** as the variable type.
- 4. The Assign Variable to Mirror Field dialog box opens.
- 5. Enter a value in the Question or Prompt box. (This will populate the Field Name when you tab or click out of the Question or Prompt box).
- 6. Click the drop-down box for the **Assigned Variable** in the Attributes Group to show a list of variables that can be mirrored.
- 7. Select the **variable** to be mirrored. (Field and Prompt font may also be edited in this group).
- 8. Click **OK**. The new variable appears on the current page.
  - Mirror fields are Read Only.
  - When data are entered into the original field, the value of that field will be reflected in the newly-created mirror field.
  - Mirror fields can be copied and pasted to subsequent pages.
  - Command buttons cannot be selected as source fields to mirror.

### **Create an Option Box**

Option boxes should be used when the choices presented to you are mutually exclusive. If you make more than one choice, use checkboxes.

To create an option box field:

- 1. Open the **page** where you want the Option Box field to be placed.
- 2. From the page that requires an Option Box field, right-click on the **canvas**. The pop-up menu will appear.
- 3. Move the **cursor** over the New Field option. A sub-menu will appear.
- 4. Select **Option** as the field type. The Option dialog box appears.
- 5. In the Number of Choices field, enter a **number** (the option definition fields will increase with an increase in the number of choices).
- 6. Select **Right** or **Left** for the placement of the Option box (radio button).
- 7. Type the **option information** in each field.
- 8. Click **OK**. The Option box appears in the form.

# **Create Legal Values**

A Legal Values field is a drop-down list of choices on the questionnaire. These items cannot be altered by the user during entry. The only values for entry are the ones in the list.

To create a Legal Values field:

- 1. Open the **page** where you want the field to be placed.
- 2. Right-click on the **canvas**. The pop-up menu will appear.
- 3. Move the **cursor** over the New Field option. A sub-menu will appear.
- 4. Select **Legal Values** as the variable type to display the Legal value dialog box.
- 5. Enter the **Question or Prompt** for the Legal Values field.
- 6. Click the **ellipses (...)** button to the right of the Data Source box.
- 7. Click **Create New** to enter the legal values to answer the question. Existing tables can also be used to create legal values.
- 7. Enter the first value (i.e., Married). Press **Enter** or **Tab** to advance to the next value.
- 8. Values will appear in alphabetical order unless you select **Do Not Sort**.





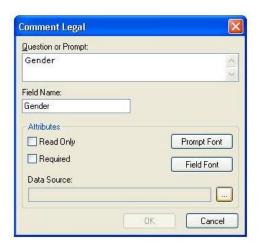
- 8. Click **OK**.
- 9. From the Field Definition box, click **OK**. The new field appears in the form as a drop-down list of values.

### Create a Comment Legal

Comment Legal fields are similar to Legal Values. They are text fields with character(s) typed in front of the text (with a hyphen). During data entry, the character and the text (i.e., M-Male) are displayed. However, only the character value is stored in the table (i.e., M). In the Classic Analysis module, statistics will be calculated if all values are numeric.

To create Comment Legal fields:

- 1. Open the **page** where you want the field to be placed.
- 2. Right-click on the **canvas**. The pop-up menu will appear.
- 3. Move the mouse over the **New Field** option. A sub-menu will appear.
- 4. Select **Comment Legal** as the variable type to display the Comment Legal value dialog box.
- 5. Enter the **Question or Prompt** for the Comment Legal field.
- 6. Click the **ellipses (...)** to the right of the Data Source box.
- 7. Click **Create New** to enter the Comment Legal values (separated with hyphen) for the field. Existing tables can also be used to create Comment Legal fields.
- 8. Enter the **first value** (i.e., 1-Male). Press **Tab** to advance to the next value. Values will appear in alphabetical order unless you select Do Not Sort.





- 9. Click OK.
- 10. From the Field Definition box, click **OK**. The new field appears as a drop-down list of values.

### Codes

A Codes field allows you to choose a value from a drop-down list. Based on the value selected, another field(s) is populated with predetermined values. At least two fields must exist; one which holds the selection code, and another to receive the value of the code. The first field holds the selection code in a drop-down list while subsequent ones are Read Only, which populates based on assignments set in the code table.

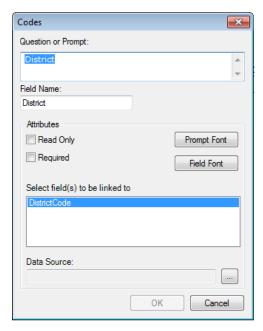
#### Create a New Code Table

Code tables provide values to select from a drop-down list. When a value is selected in Code fields from a drop-down list, based on that choice, another field populates from a set of predetermined values.

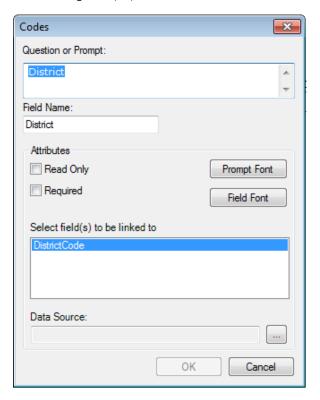
New code tables can be created or existing code tables can help create code table selections. When a list of values is specified, an entry must match one of a specified list of values or be rejected.

To create a new code table:

- 1. Open the **page** where you want the code table field to be placed.
- 2. Right-click on the **canvas**. A pop-up menu will appear.
- 3. Move the mouse over the **New Field** option. A sub-menu will appear. Select **Codes** as the variable type.
- 4. The Field Definition dialog opens for the field. Enter the **Question or Prompt** for the field.



- 5. Select the **field(s)** to be linked from the **Select field(s)** to be linked section. To select multiple fields, hold down the **CTRL** key and click each **field**.
- 6. Click on the **Data Source ellipsis** (...) button.



- 7. Click **Create New**. A spreadsheet opens for you to enter the values for the Codes field and Linked fields.
- 8. The left-most column displays the selection field you chose in Step 4.
- 9. Each column to the right lists the field(s) to receive the codes based on the value of the selection field.
- 10. Enter the **codes** for each field.
- 11. Press the **Tab** key to move to the next field, or to the next row if at the end of a row.
- 12. Click **OK** to accept the codes for each field.
- 13. Click **OK** to close the Field Definition dialog box and place the fields in the form.
- 14. To test the code table, open the **Enter** module and verify that both fields populate based on the drop-down list selection.

# **Create Codes with Existing Table**

A code table can be used for more than one field in a form (i.e., values of "agree" and "disagree.") If you click on the Data Source ellipsis button after creating a new Codes field, an option to Use Existing is displayed. Follow the steps below to set up an existing code table for a different Codes field.

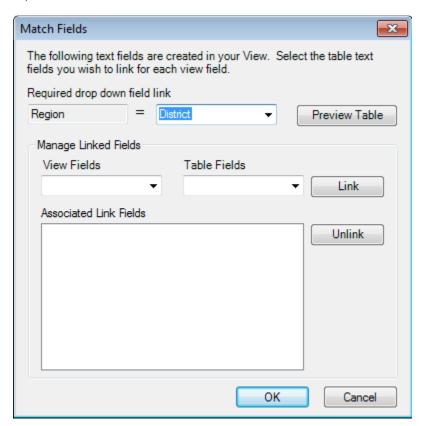
To create a Codes field using an existing code table:

- 1. Open the **page** where you want to place the code table field.
- 2. Right-click on the **canvas**. The pop-up menu will appear.
- 3. Move the mouse over the **New Field** option. A sub-menu will appear. Select **Codes** as the variable type.
- 4. The Field Definition dialog opens for the field. Enter the **Question** or **Prompt** for the field.
- 5. Select the **field(s)** to be linked from the Select field(s) to be linked to above field list box.
- 6. To select multiple fields, hold down the CTRL key and click each field.
- 7. Click on the **Data Source ellipsis** button.
- 8. Click **Use Existing**. The Tables dialog box opens.
- 9. Select a **table** from the list. Click **OK**.
- 10. Follow the instructions to make the associations in the Match Fields section.

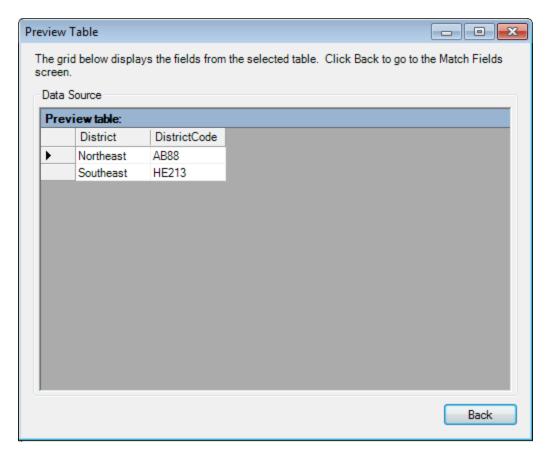
#### **Match Fields**

Text fields created from your form are displayed on this dialog. From the right-hand side of the screen, select a **value** from the drop-down list. At least two fields must exist; one holds the selection code, and one or more receives the value of the code(s). The first field holds the selection code in a drop-down menu, and all subsequent ones are Read Only, which populates based on assignments set in the code table.

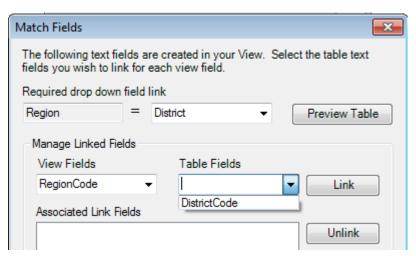
1. Select the **required drop-down field** to be linked to the code table. Once you select a link, the OK button becomes active.



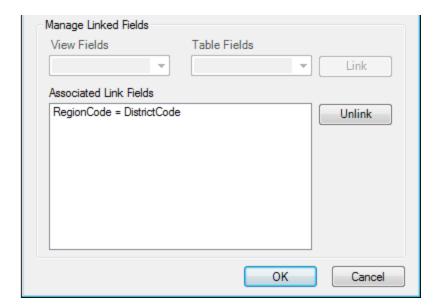
2. Click **Preview Table** to view the link association. You can see the table and determine if you want to keep your selection. Select **Back** to return to the Match Fields dialog box.



3. Create additional links for the other fields using the Form and Table Fields drop-down lists. Select one field from the form fields drop down list



4. Click **Link** to add the matches to the Associated Link Fields list box.



- Links can be deleted by selecting from the list and clicking **Unlink**.
- Fields removed from the Link list box return to the Form and Table Fields drop-down lists.
- 5. Click **OK** to accept the Match Field selection. The Code Table selection appears in a grid format for review.
- 6. Click **OK** to accept the selection or click **Back** to return to the Match Field dialog box and edit the code table selections.

# Insert a Line as an Image

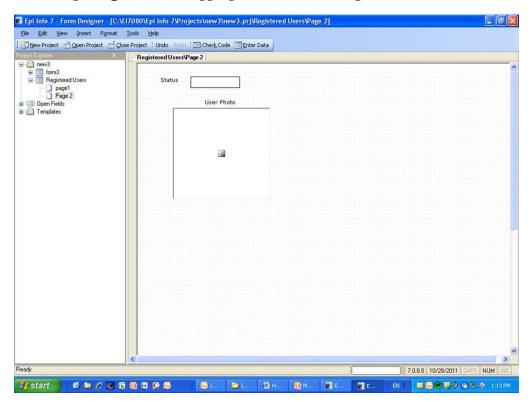
- 1. Open a **field definition dialog box** for a Label/Title field on the page you want to insert the line.
- 2. In the Question or Prompt field, hold the **SHIFT key** and type an **underscore** to create a line.
- 3. Click **Font for Prompt**. The Font dialog box opens.
- 4. Select a font **size** and **bold**.
- 5. Click OK.
- 6. Create a **Field Name** for the variable.
- 7. Click **OK**. The line appears in the form.
- 8. The line can be resized, moved, copied and pasted as needed.

# Insert an Image in a Record

- 1. Open a field definition dialog box for an Image field on the page you want to insert the Image.
- 2. From the New Field drop-down list, select Image.
- 3. Enter the **Question or Prompt** in the Image dialogue box. If the image does not have to be resized, click the **Retain Image Size** checkbox.

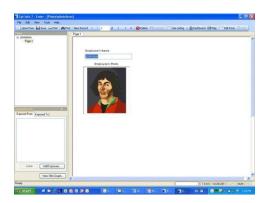


3. Click **OK**. The Image box appears in the form. Image boxes can be resized by selecting the **grid** and dragging the blue bounding boxes.



**Note**: This is only a place holder on the form. The actual image is entered into the record from the Enter Data module during the data entry process.

- 4. From the Form Designer navigation menu, select **File > Enter Data**. The newly-created image field displays in the Enter Data window.
- 5. Click the **Image Field**. The Select the Picture File dialog box opens.
- 6. Select an **image file**.
- 7. Click **Open**. The selected image appears in the field.



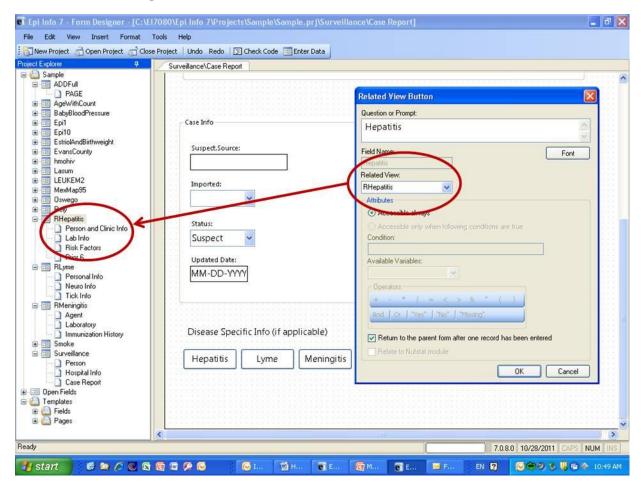
#### Create a Related Form

Related forms are relationships between the main or parent form with sub or child forms. They are used for one-to-many relationships (i.e., patient record/visit records). Related forms are linked to a parent form automatically by unique keys generated by the application. Related Forms are made accessible through buttons in the form. When a Related Form Button is selected it will open the first page of the related form. Buttons can be accessible on a conditional basis to become available only under specified conditions through Check Code (i.e., to show a special form for a particular disease).

- 1. Open the **page** where you want the Related Form Button to be placed.
- 2. From the page that requires a Related Form Button, right-click on the **canvas**. The pop-up menu will appear.
- 3. Move the **cursor** over the New Field option. A sub-menu will appear.
- 4. Select **Relate** as the field type to display the Related Form Button dialog box.
- 5. Enter the **Question or Prompt** for the Related Form Button.
- 6. From the Related Form drop down box, select **Create new form** to create a new form or select from the list of existing forms.
  - The dialog box will show the **Accessible always** button selected. The **Only When Certain Conditions are True** selection is not available in this version of Epi Info 7.
    - ➤ **Accessible always** will create a related button in the form that is active at all times during data entry.
    - > Only When Certain Conditions are True will be available in a future Epi Info release. However, a conditional statement can be created using Check Code (see Check Code). Check Code can be associated with the button to create a condition statement.
- 6. Select **Return to the Parent Form after One Record has been Entered** to allow only one record to be entered in the related table and return the cursor to the parent form after it is entered.
- 7. Click **OK**. The Related Form button appears on the Parent Form.
  - Left Click to resize or move the **related button**.
  - To edit the relate options for that button, place the cursor on the relate button **Right Click >Properties**. The Related Form Button dialog box will open.

# **Editing Related Forms**

Related form pages can be edited by selecting the **page** under the form in the Project Explorer pane. The screen below shows how the button Hepatitis opens the related form/view "RHepatitis). To edit the related page, click on **Person and Clinic Info** under the form RHepatitis.



# Delete an Existing Data Table Without Deleting the Form

To delete an existing data table without deleting the form, perform the following steps:

- 1. From the Form Designer navigation menu, select **Tools > Delete Data Table**. The Form Designer warning message appears.
- 2. Click **Yes**. The data table associated with your form is deleted. The form remains intact. A new data table will be made next time you use it in Enter.
  - If the data table is deleted, any entered data associated with the form are deleted from the project. Be absolutely sure you do not need the records.

#### **WARNING!**

This function should be used only if you want to delete the data. All data will be deleted.

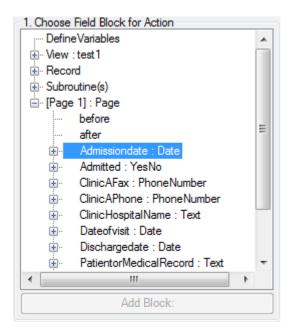
# Check Code

### Overview

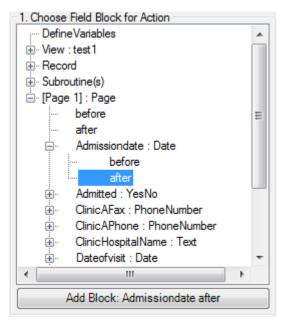
To create Check Code, open the Program Editor by selecting the **Check Code** button located on the toolbar, or select **Tools > Check Code Editor** from the Form Designer navigation menu.

Check Code validates data entry and enters data faster and more accurately. With advance planning, code can be created to perform calculations, skip questions based on prior answers, prompt the user with dialog boxes, and populate fields across pages and records. Basically, Check Code is a set of rules for you to follow while entering data. It helps eliminate errors that can occur when you enter large amounts of information. Check Code is created using the Check Code Editor.

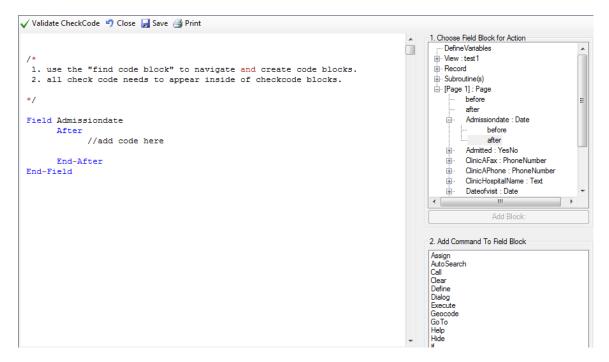
- Check Commands must be placed in a block of commands corresponding to a variable in the database. Special sections are provided to execute commands before or after you display a form, page, or record.
- Comments preceded by two forward slashes ("//") may be placed within blocks of commands.
- Commands in a block are activated before or after you make an entry in the field. By default, commands are performed after an entry has been completed with <Enter>, <PgUp>, <PgDn>, or <Tab>, or another command causes the cursor to leave the field (e.g., GOTO).
- Check commands for each field are stored in the form in a record associated with a particular field.
- Commands are inserted automatically through interaction with the dialog boxes. Text versions appear in the Check Code Editor when generated by the dialogs. Text can also be edited and saved there.
- Before commands can be inserted into the Check Code Editor, a Check Code Block corresponding to a form, page, record, or field can be created. Check Code Blocks are created using the following steps:
  - > Select the form, page, record, or field that will receive the commands.



> Select **before** if the commands will be executed before data entry into the form, page, record, or field. Otherwise, select **after** if the commands will be executed after data entry when the cursor leaves the form, page, record, or field.



Click the Add Block button to add a Check Code Block to the Check Code Editor.



After a Check Code Block has been created for a form, page, record, or field, you can execute commands and insert them within the block.

### Delete a Row of Code from the Check Code Editor

To delete a row from the Check Code Editor:

- 1. Highlight the **text**.
- 2. On the keyboard, press **Delete**.
- 3. From the Check Code Editor toolbar, click Save.
  - Be sure of all deletions. No confirmation prompt or undo button will appear prior to deletion.

## Create a Skip Pattern with GOTO

You can create skip patterns by <u>changing the tab order</u> and setting a new cursor sequence through a questionnaire, or by creating Check Code using the GOTO command. Skip patterns can also be created based on the answers to questions using an IF/THEN statement.

- 1. Open a **form** that contains at least three fields.
- 2. Click **Check Code**. The Check Code Editor opens.
- 3. Select the first field from the Choose Field Block for Action list box.
- 4. Select **after** from the Before or After Section.
- 5. Click the **Add Block** button. This creates code to run after the first field is entered and accepted.
- 6. Click **GoTo** from the Add Command to Field Block list box. The GOTO dialog box opens.
- 7. Select a **field** for the cursor to jump to after you enter the first field. The code will run after the cursor leaves the field.
- 8. Click **OK**. The code appears in the Check Code Editor.
- 9. Click Save.
- 10. Click **Close** to return to the form.
  - To test the skip pattern, open the **form** in the data entry module. Use the **tab key** to ensure that upon leaving the field with the GOTO command, the cursor goes to the specified field.

#### Create a Skip Pattern Using IF/THEN and GoTo

Use IF/THEN statements to create skip patterns based on the answers to questions in the survey or questionnaire. This example creates code which states that if the person answered Yes (+) to being ill, then the cursor jumps to a field that asks for the diagnosis. If the person answered No (-), the cursor subsequently jumps to (or skips) to the field for vaccination information.

- 1. Click **Check Code**. The Check Code Editor opens.
- 2. From the **Choose Field Block for Action** list box, select the field which contains the action. For this example, select **Ill**.
- 3. The action needs to occur after data are entered into the Ill field. Select **after** from the Before or After section.

- 4. Click the **Add Block** button. This creates code to run after the first field is entered and accepted.
- 5. Click **If** from the Add Command to Field Block list box. The IF dialog box opens.
- 6. From the Available Variables drop-down list, select the **field** to contain the action. For this example, select **III**. The selected variable appears in the If Condition field.
- 7. From the Operators, click =.
- 8. From the Operators, click **Yes**. The If Condition field will read Ill=(+).
- 7. Click the **Code Snippet** button in the Then section. A list of available commands appears.
- 8. From the command list, select **GoTo**. The GOTO dialog box opens.
- 9. Select the **field** for the cursor to jump to based on a Yes answer from the list of variables. For this example, select **Diagnosis**.
- 10. In the GOTO dialog box, click **OK** to return to the IF dialog box.
- 11. Click the **Code Snippet** button in the Else section. A list of available commands appears.
- 12. From the command list, select GoTo. The GOTO dialog box opens.
- 13. Select the field for the cursor to jump to based on a No answer from the list of variables. For this example, select **Vaccinated**.
- 14. In the GOTO dialog box, click **OK** to return to the IF dialog box.
- 15. Click **OK**. The code appears in the Check Code Editor. The example code appears as:

```
IF Ill = (+) THEN
    GOTO Diagnosis
ELSE
    GOTO Vaccinated
END-IF
```

16. Click **Save** from the Check Code Editor.

### Assign a Date

To program a mathematical function, use the Program Editor and the ASSIGN command. Check Code can be created to calculate and enter the age of a respondent based on the date of birth and the date the survey was completed, or the system date of the computer when data were entered.

This example uses a field called DateOfBirth and a field called Age to demonstrate the use of the ASSIGN command and the function YEARS.

- 1. From the Form Designer, click **Check Code** or select **Tools > Check Code Editor**. The Check Code Editor opens.
- 2. Select the **DateOfBirth** field from the Choose Field Block for Action list box.
- 3. Select **after** from the Before or After Section.
- 4. Click the **Add Block** button. This creates code to run after the DateOfBirth field is entered and accepted.
- 5. Click **Assign** from the Add Command to Field Block list box. The Assign dialog box opens.
- 3. From the Assign Variable drop-down, select the field where the calculated value should appear. For this example, select the **Age** field.
- 4. In the = Expression field, type the function **YEARS**.
- 5. Type or click the **left parenthesis** (. Do not put a space before it.
  - Statements of a function must be enclosed in parentheses. Use the Operator buttons or type them in from your keyboard.
- 7. From the Available Variables drop-down list, select the **DateOfBirth** field.
- 8. Type a **comma**.
- 9. Type the **survey date** in a MM/DD/YYYY format or type the function **SYSTEMDATE** to calculate using the computer clock.
- 10. Type or click the **right parenthesis**).
- 11. Click **OK**. Check Code can appear in the Check Code Editor in two ways.

```
ASSIGN Age = YEARS(DateOfBirth, 06/21/2010)

ASSIGN Age = YEARS(DateOfBirth, SYSTEMDATE)
```

- 12. Click the **Save** button in the Check Code Editor.
  - Always save Check Code. Code will not update unless saved. The Save feature also verifies syntax.

### Create a Dialog

The DIALOG command provides interaction with data entry personnel from within a program. Dialogs can display information, ask for and receive input, and offer lists to make choices.

In this example, you can use the DIALOG command to create a reminder that all fields on page two of the survey must be completed.

- 1. From the form, click **Check Code** or select **Tools > Check Code Editor**. The Check Code Editor opens.
- 2. From the Choose Field Block for Action list box, select **Page 2**. The action should occur after the cursor leaves the page.
- 3. Select **after** from the Before or After Section.
- 4. Click the **Add Block** button.
- 5. From the Add Command to Field Block list box, select **Dialog**. The DIALOG box opens.
- 3. In the Title field, type **Alert**. The Dialog Type radio button should be Simple.
- 5. In the Prompt field, type All fields on page two must be completed.
- 6. Click **OK**. The code appears in the Check Code Editor.

DIALOG "All fields on page two must be completed." TITLETEXT="Alert"

7. Click **Save** in the Check Code Editor.

#### Use Autosearch

During data entry, fields with Autosearch Check Code are automatically searched for one or more matching records. A match can be displayed and edited or be ignored. Data entry can continue on the current record. Autosearch can alert you to potential duplicate records, not prevent them from being entered.

- 1. Open a **form**. Click **Check Code**. The Check Code Editor opens.
- 2. From the Choose Field Block for Action list box, select the **field** to be searched.
- 3. Select **After** from the Before or After Section.
- 4. Click the **Add Block** button.
- 5. From the Add Command to Field Block list box, click **Autosearch**. The Autosearch window opens.
- 6. Select the variable(s) to be searched during data entry. This selection should match the variable selected from the Choose Field Block for Action list box.
- 7. Click **OK**. The code appears in the Check Code Editor window.
- 8. Click Save.
- 9. Click **Close** to return to the form.
  - When a duplicate record is entered from the data entry module, the Autosearch dialog box opens with all the matching records listed.
  - To view the potential duplicate record, double-click the arrow that appears next to the record. The field where the potential duplicate was entered is cleared.
  - Alternatively, click **Cancel** to remain on the current record and accept the duplicate value.

**Note:** For more information on using Autosearch, please see the <u>Autosearch topic</u> in the Command Reference.

## Set a European Date Format

- Date literals in Check Code and Analysis Programs (.PGMs) must use four-digit years. If not, an error message will appear once per session.
- Date literals with two-digit years are treated according to the computer's local settings.

### Copy the Value of a Field from a Main to a Related Form

Check Code must be created for a value from a field in the main form to appear in a related form (i.e., there may be an ID Number or Name that needs to be visible in the Parent and Child Forms).

The following instructions assume the Parent and Child Forms already exist. The field to be copied needs to exist in the main form or be created in the main form prior to beginning.

- 1. Note the name of the field on the Parent form whose value will be copied to the Child form.
- 2. Open the Child form.
- 3. Create a **new field**. The new field must be the same field type as the field being copied from the Parent form.
- 3. Select the **Read Only** option.
- 4. Click **OK**. The new field appears in the form. This is where the Parent form values will be assigned and appear in data entry.
- 5. Click **Check Code**. The Check Code Editor appears.
- 6. From the Choose Field Block for Action list box, select the **variable** just created in the Child form.
- 7. Select **before** from the Before or After Section.
- 8. Click the **Add Block** button.
- 8. From the Add Command to Field Block list box, click **Assign**. The ASSIGN dialog box appears.
- 9. From the **Assign Variable** drop-down list, select the new variable.
- 10. In the = Expression area, type the **field name** from Step 1.
  - If the Child Form already has a field with the same name as the one being copied from the Parent Form, it is important to distinguish the parent's field name. This field name must be prefixed by the Parent Form's name followed by a period in the Assign expression:

Demographics.PatientID

- 11. Click **OK**. The code appears in the Check Code Editor.
  - If the Child form does not have a field with the same name as the one being copied from the Parent form, the Check Code may appear as follows:

#### ASSIGN VisitsPatientID = PatientID

• If the Child form already has a field with the same name as the one being copied from the Parent form, it is important to distinguish the Parent's field name. In this example, Visits is the name of the form for the child while Demographics is the name of the form for the parent. The Check Code will appear as follows:

ASSIGN Visits.PatientID = Demographics.PatientID

12.

13. Click Save.

#### **Concatenate Fields**

If you write field concatenation code in Check Code Editor, future records will be programmed. The code will not go back and populate previously entered data. If previously entered data need to be concatenated, use concatenation commands from the Analysis module.

#### Concatenate Fields with the Ampersand '&' Operator

This example illustrates how to join data from two fields and assign it into a third field using the '&' operator. In this case, Patient Full Name will be assigned the concatenation of First Name and Last Name.

- 1. From the Form Designer, click **Check Code**. The Check Code Editor opens.
- 2. From the Choose Field Block for Action list box, select the **field** that the code should run after. In this example, the code needs to run after you complete the Last Name field.
- 3. Select **after** from the Before or After Section.
- 4. Click the **Add Block** button.
- 3. From the Add Command to Field Block list box, click **Assign**. The ASSIGN dialog opens.
- 4. From the Assign Variable drop-down list, select the **field** to contain the concatenated value.
- 5. Create the = Expression using the '&' operator.
  - ASSIGN TargetField = FieldA & FieldB & ... & FieldZ.
  - In this example, ASSIGN PatientFullName = FirstName & LastName.
  - If in Enter, FirstName was entered the name "Carl" and LastName was entered the name "Gao", the result of PatientFullName would be "CarlGao." There are no spaces between the names. To add a space between the names, simply modify the ASSIGN statement by adding a blank space in quotes between the first and last names as in the following statement:

ASSIGN PatientFullName = FirstName & " " & LastName

#### Concatenate Fields with the Substring Function

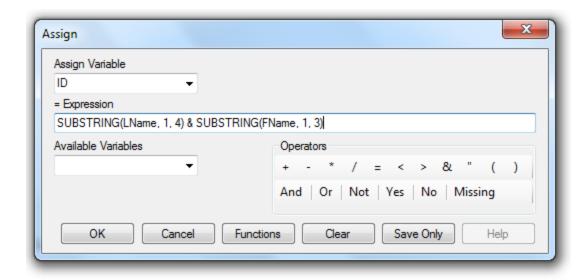
This example illustrates how to join parts of two variables to create a unique text ID. In this case, you will create a Patient ID made up of parts of the patient's last and first name. The ampersand (&) operator is used to join the two parts together.

Last Name	First Name	Patient ID

- 1. From the Form Designer, click **Check Code**. The Check Code Editor opens.
- 2. From the **Choose Field Block for Action** list box, select the field that the code should run after. In this example, the code needs to run after you enter the first name variable.
- 3. Select **after** from the Before or After Section.
- 4. Click the **Add Block** button.
- 5. From the Add Command to Field Block list box click **Assign**. The ASSIGN dialog box opens.
- 6. From the Assign Variable drop-down list, select the field to contain the concatenated value.
- 7. Create the =Expression using the SUBSTRING syntax.
  - SUBSTRING(<variable>, position #, character #)
  - <variable> is the field or variable.
  - position # is the position of the first character to be extracted from the variable.
  - character # is the number of characters to extract.

In this example, the ID variable contains a combination of the first position and four characters of the last name plus the first position and three characters of the first name.

ASSIGN ID = SUBSTRING(LName, 1, 4) & SUBSTRING(FName, 1, 3)



- 8. Click **OK**. The code appears in the Check Code Editor window.
- 9. Click Save.
- 10. Test the code in the Enter Data module.

The example functions as such:

Last Name: Smith First Name: Meg

Patient ID: SmitMeg

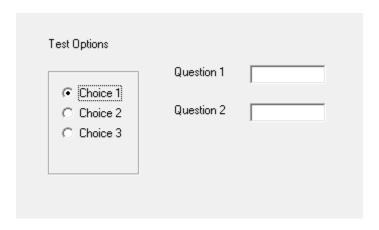
The Patient ID field being calculated is Read Only.



### **Create Check Code for Option Box Fields**

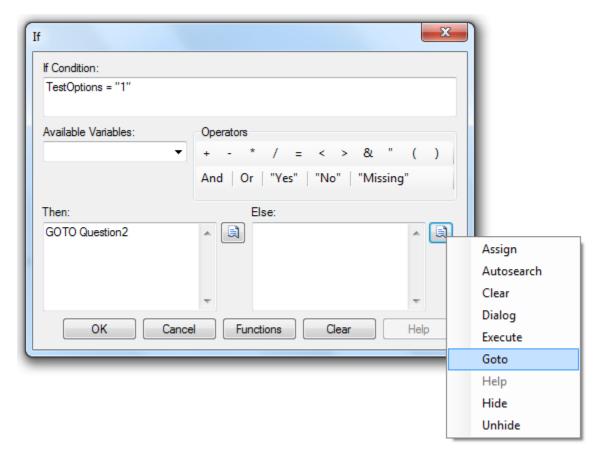
Any form of Check Code can be added to option box variables. Code can be added to any line/choice present in the option boxes. Use the Check Code Editor to create complex Check Code for option box variables.

For this example, the check code created uses the GOTO command. Check Code was used to create the following scenario. If the answer to TestOptions is choice 1, the cursor will jump to Question 2. If the answer to TestOptions is choice 2 or 3, the cursor will jump to Question 1. Check the tab order before creating the Check Code to ensure that the tab order is correct.



- 1. Create an Option Box in a form. Note the name of the variable.
  - a. The variable is named TestOptions.
  - b. Each text line that represents a choice in the form represents a numeric position in the Check Code Editor. Since the positions are text values, they must be enclosed in quotes.
  - c. For example, there are three lines/choices that can be made in the variable TestOptions. In the Check Code Editor the choices are numeric, choice 1= position '1', choice 2= position '2', and choice 3= position '3'.
- 2. Open the **Check Code Editor**.
- 3. From the Choose Field Block for Action list box, select **TestOptions**.
- 4. Select **after** from the Before or After Section.
- 5. Click the **Add Block** button.
- 6. From the Add Command to Field Block list box, click **If**. The IF dialog box opens.
- 7. From the If Condition field, type **Test Options = '1'**.

- 8. Remember that the number 1 in this instance represents a text value called choice 1. It must be enclosed in quotes.
- 9. Click the **Code Snippet** button in the Then section. A list of available commands appears.
- 10. From the command list, select **GoTo**. The GOTO dialog box opens.
- 11. Select Question2.
- 12. Click **OK**.



- 10. Click the **Code Snippet** button in the Else section. A list of available commands appears.
- 10. From the command list, select **GoTo**. The GOTO dialog box opens.
- 11. Select Question1.
- 12. Click **OK**.
- 13. Click **OK**. The code appears in the Check Code Editor.

### How to use EpiWeek Function

Epi Info 7 allows the use of the Epi Week function which allows users to the epidemiologic week. Epidemiological weeks are usually complete weeks. The ministries of health around the world define the day of the week to be considered the first epidemiologic day. As a result, some countries may consider the first day of the week Sunday while others may consider the first day of the week Saturday or Monday. Currently the Epi Info 7 Epi Week function does not allow changing any property to allow users to decide which day of the week is considered to be the beginning of the epidemiologic week. We will incorporate this functionality in a future release. As a result, epidemiologic week's calculations in Epi Info 7 are based on Sunday being the starting day of the week.

If the year of occurrence is not relevant, you can use the Epiweek method instead. The advantage of using Epiweek is that the value is returned as a number and it can be stored in a numeric field. Epiweek takes one required parameter that must be a date. The week is calculated relative to the year of the date provided. We calculated the Epidemiological week using the following code:

ASSIGN week = EpiWeek(OnsetDate)

# **Enter Data**

### Introduction

The Enter program displays Forms constructed in Form Designer. Enter controls the data entry process using settings and Check Code specified in Form Designer. Information entered into the form is stored in MS Access .MDB or MS SQL server data tables.

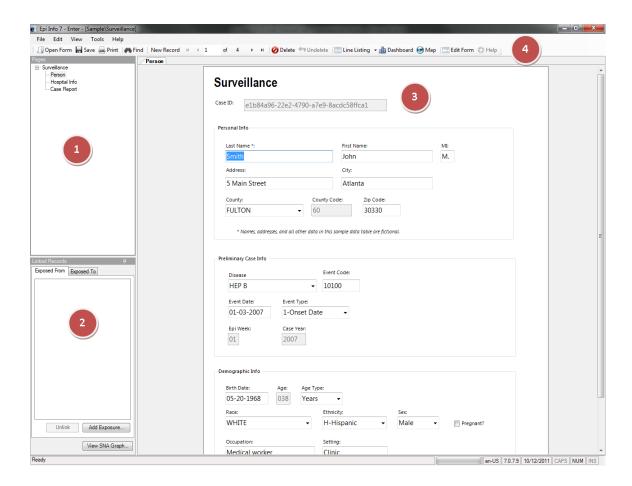
You can access the Enter program by clicking the **Enter Data** button on the Epi Info main menu. It can also be accessed from the **Tools>Enter Data** sub menu option. In Form Designer, you can access Enter Data by clicking the **Enter Data** button. This button is a convenient method to switch between designing a form and entering data to test your form design.

Enter can be used to enter new data, modify existing data, or search for records. When data are entered into a form, the data table inside the project is populated. The Find function allows records to be located based on a series of matched variables. As data are entered, the cursor moves from field-to-field, page-to-page, and saves data as you move to a new page. If you try to exit a page before data is saved, you will be prompted to save the data (Yes or No).

Navigation is provided for using the New Record button and navigation buttons for, next (), previous (), first (), and last () records. When entering data into a child form you will also have the "Back" button to take you back to the parent form.

# **Navigating the Enter Workspace**

Open Enter by clicking **Enter Data** from the Epi Info main menu. The Enter Data screen consists of four main areas.

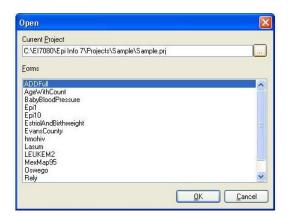


- 1. The **Page** panel lists all pages associated with the current form.
- 2. The **Linked Records** panel is used to conduct contact tracing. It contains information about which records have exposed to, or from the current record.
- 3. The **Canvas** shows the current page.
- 4. The **Toolbar** at the top of the screen contains buttons to navigate through the records, create new records, open the Dashboard, open the mapping module, save the current record, and print the current page.

### **How To**

#### Enter Data in a Form

- 1. From the toolbar, select **File > Open Form** or **Recent Forms**.
  - Selecting Open Form will display the Open dialogue box. The ellipsis button allows you to search for the project (.prj file) you want to open.
- 2. Select a **project**. A list of forms available within that project appears.



- 3. Select a **form** from the list of available forms. The selected form opens.
- 4. Place the **cursor** in the first data entry field.
- 5. Enter **data** into each field. Use the **Tab** or **Enter** key to move to the next field. Moving from one field to another will execute Check Code.
  - As records are navigated, data are saved automatically. After completing
    the last field on a page, the cursor automatically jumps to the next page
    in the sequence.
  - Field properties that were defined in Form Designer, (e.g., Read Only, Required Range) are enforced during data entry.
  - Drop-down lists and code tables created in Form Designer are enforced.
  - Multiline Fields automatically scroll when filled with text to hold up to 1 gigabyte of information.
  - Plain text fields automatically scroll when filled with text to hold up to 128 characters per field.

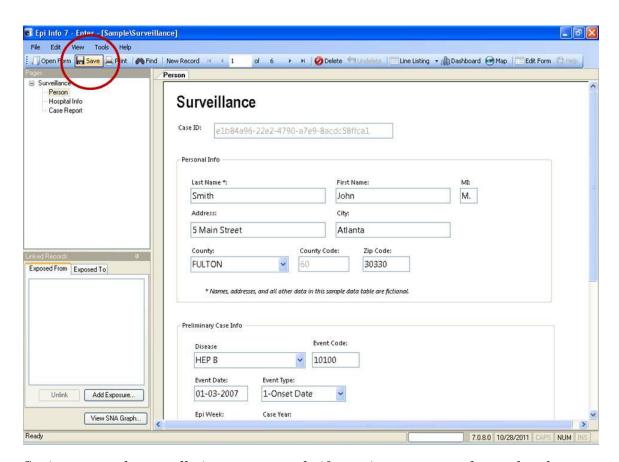
**Note:** Check Code will execute as you move through the fields. All Check Code in the fields between the field being left and the one being entered (according to tab order) will be executed.

### Save a Page or Record

The Enter module saves data automatically as you move from page-to-page. Data are also saved when navigating to another record. You can move out of a record by tabbing out of the last field of the last page or clicking **New Record** from the toolbar to open a new record. Records can be saved manually.

There are two ways to save the current record manually:

- 1. Click **Save** from the toolbar.
- 2. Press **Ctrl+S** from the keyboard.



Saving a record manually is necessary only if you view an unsaved record and want to use the linked records functionality in the dashboard or the maps module from within Enter, and want that record to be included.

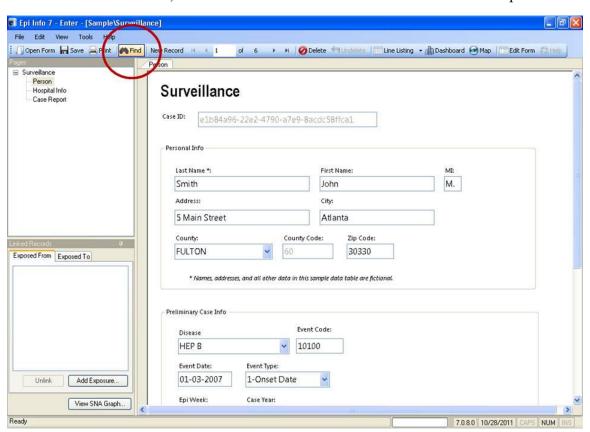
### Find Records

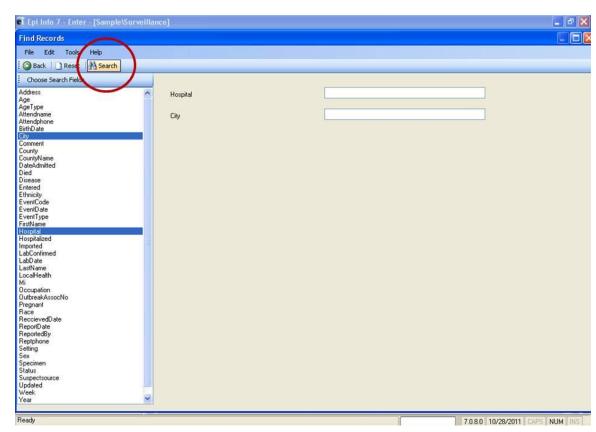
Find can search for a record matching any field value or combination of field values. If a form has more than 255 fields and more than one associated data table, only the first data table will be used for the FIND. As a result, only the fields in the first table will be listed in the field list and only the field values in the first table will be displayed in the results grid. Advanced search features can be used in the Find window.

- When using Find from the Enter module, date fields can only be searched with the date format MM/DD/YYYY.
- Find is linked to the process setting for including deleted or undeleted records in the Classic Analysis module. Find will include both deleted and undeleted records when the statement SET PROCESS = BOTH is issued in Classic Analysis; Deleted records only for SET PROCESS = DELETED; and Undeleted records only for SET PROCESS = UNDELETED.

#### To Find Records Matching a Specified Criteria

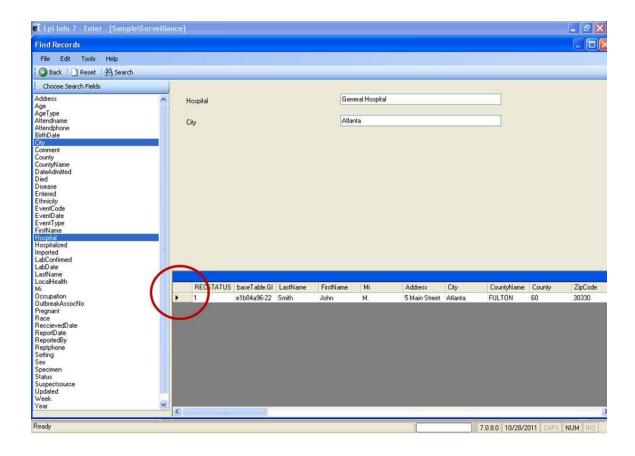
1. From the toolbar, select the **Find** icon. The Find Records window opens.





2. Select one or more field names from the Choose Search Fields section.

- 2. Enter search criteria and click **Search**. Results appear in a grid in the Find window.
  - Click **Reset** to begin a new search. Note that more than one field can be searched at a time.
  - Click **Back** to return to the Enter workspace.
- 4. Open a record by double-clicking the **arrow** on the chosen row. The record displays in the Enter Data workspace.



#### **Enhance Searches with Find**

- 1. When searching a numeric or date field, the accepted search format for the field is displayed to the right of the entry field.
- 2. Embedded text items in multiline and text fields can be found by searching for \*word\* where "word" is the text string being sought. This type of search is called a Wild Card search. In a Wild Card search, the asterisk represents any letter or string of letters (i.e., a search for DIAGNOSES \*heart\* would identify all records for a large text field called DIAGNOSES which contained the word "heart)."
- 3. Dates and numeric fields can be searched using less than or greater than values (<>).
- 4. Only "OR" can be used to search for matches based on more than one criteria.
- 5. Searches are not case sensitive and are designed to be more inclusive than exclusive. Spelling variations are automatically accommodated.

# Classic Analysis

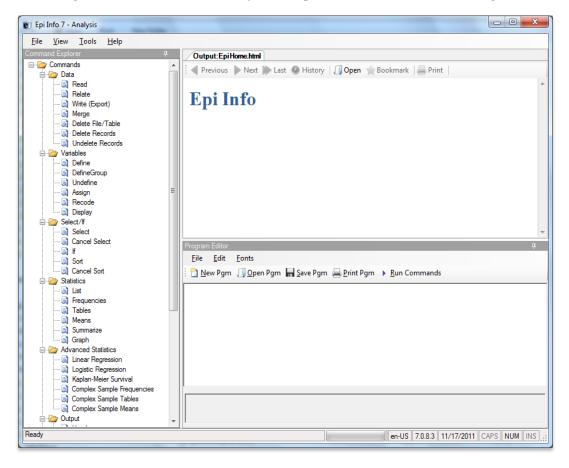
### Introduction

Classic Analysis manipulates, manages, and analyzes data. It acts as a statistical toolbox providing many ways to transform data and perform statistical Classic Analysis. Data can be selected, sorted, listed, or manipulated with a series of commands, functions, and operators. Available statistics include frequencies, means, and more advanced processes (i.e., Kaplan-Meier Survival Classic Analysis and Logistic Regression). Classic Analysis can be accessed by clicking Classic from the Epi Info<sup>TM</sup> main window or by selecting Tools > Analyze Data>Classic . It reads data files created in Form Designer and other types of databases (e.g., MS Access, MS Excel, SQL Server, and ASCII). Classic Analysis can also produce graphs to present graphic representations of data.

Classic Analysis provides access to existing data directly or through forms created in Form Designer. It reads data from files and tables created in Epi Info 7, Microsoft Access, Microsoft Excel, SQL Server, and ASCII.

# Navigate the Classic Analysis Workspace

The Classic Analysis module contains four areas: the Classic Analysis Command Tree, Program Editor, Classic Analysis Output window, and the Message Area.



- 1. The <u>Command Explorer</u> contains a list of available commands separated into folders by command type. Commands are generated, edited, and executed. Selecting a command opens the corresponding dialog box for that command, function, or statistic to run.
- 2. The <u>Program Editor</u> displays the commands and code created using the Classic Analysis Command Tree. Commands can also be typed directly into the Program Editor. Programs or .PGM files written in Classic Analysis can be stored in the current .PRJ or as text files. Saved programs can be run against new data, or shared with others.
- 3. The <u>Output</u> window acts as a browser and displays information generated from commands run in Program Editor. The buttons allow you to navigate through program scripts that run and display in the output screen.

4. The Message window alerts you if any problems occur with any executed commands.

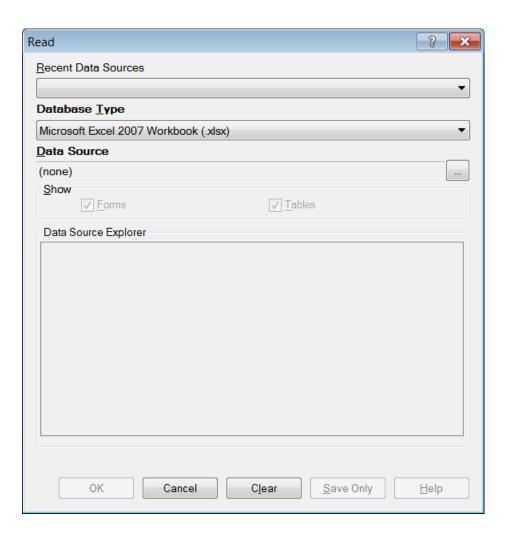
# **How to Manage Data**

#### Use the READ Command

To analyze data, it must be read or imported into Classic Analysis. The READ command allows you to select a project and/or data table to run statistics. The READ command is used almost every time you open Classic Analysis.

**Warning!** Never manipulate the Form table in a software application outside of Epi Info 7. The database may become corrupt and render the form unusable.

1. From the Classic Analysis Command Tree Data folder, click **Read.** The READ dialog box opens.



- The **Database Type** field indicates the database file to be loaded (.PRJ, .MDB, .XLS). Specify the data format for the data to be read. Unless otherwise specified, output files created from these data are stored in this destination folder.
- The Data Source field indicates the file location/path. If you use an SQL Server database, the Data Source field will require server and database names.
- 2. The **Recent Data Sources** field provides a list of recently-accessed databases in Classic Analysis or Visual Dashboard. By selecting one of the data sources available on the list, you do not need to provide Database Type or Data Source information. Only data tables or forms will need to be selected again. If you are reading an Epi Info 7 project file from the Data Source section, select the **Forms** checkbox to view available forms in the project, or select the **Tables** checkbox to view all project tables.
- 3. From the Forms section, select a **form** in your project. This reads the **data table** associated with your form.
- 4. Click **OK**. The READ command is saved in the Program Editor and run simultaneously. The current form file location, Record Count, and Date appear in the Classic Analysis Output window; the READ command appears in the Program Editor.
  - Click **Save Only** to save the command in the Program Editor. The command does not run and the Record Count is not displayed.

#### Read a Microsoft Excel File

- 1. From the Classic Analysis Command Tree, click **Read.** The READ dialog box opens.
- 2. From the Data Formats drop-down list, select either MS Excel 97-2003 Workbook or MS Excel 2007 Workbook.
- 3. In the Data Source field, click on the **ellipsis** button to browse and select the **workbook** (.xls or .xlsx) to import into Classic Analysis.
- 4. Click Open.
  - First Row Contains Field Names is checked by default. If the first row of the spreadsheet does not contain field names, deselect the **checkbox**.
- 5. Click OK
- 6. Select a **Worksheet** from the list provided in the Data Source Explorer.
- 7. Click **OK**. The Record Count and file information appear in the Classic Analysis Output window.

#### Read a Microsoft Access File

- 1. From the Classic Analysis Command Tree, click **Read.** The READ dialog box opens.
- 2. From the Data Formats drop-down list, select either MS Access 2002-2003 (.mdb) or MS Access 2007(.accdb).
- 3. In the Data Source field, click on the **ellipsis** button to browse and select the **file** to import into Classic Analysis.
- 4. Click OK.
- 5. Select a **data table** from the list provided in the Data Source Explorer.
- 6. Click **OK**. The Record Count and file information appear in the Classic Analysis Output window.

#### Read an ASCII Text File

- 1. From the Classic Analysis Command Tree, click **Read**. The READ dialog box opens.
- 2. From the Data Formats drop-down list, select **Flat ASCII File**.
- 3. In the Data Source field, click the **ellipsis** button to browse.
- 4. Click the **ellipsis** button again. Select **directory** of the file to import into Classic Analysis.
- 5. Click OK.
- 6. Select the **file** from the list provided in the Data Source Explorer
- 7. Click OK.

**Note**: There are two forms of text files. Since both have only one table per file, you do not have to specify a table. Both put the data for one record on a single line. The difference is in how the fields are indicated.

### Read an SQL Server Database

- 1. From the Classic Analysis Command Tree, click **Read**. The READ dialog box opens.
- 2. From the Data Formats drop-down list, select **Microsoft SQL Server Database**.
- 3. In the Data Source field, click the **ellipsis** button to browse.
- 4. When the Connect to SQL Server Database dialog opens, specify the server name and database name to connect and import into Classic Analysis.
- 5. Click OK.
- 6. From the list provided in the Data Source Explorer, select a data table.
- 7. Click **OK**. The Record Count and file information appear in the Classic Analysis Output window.

#### **Use Related Forms**

To use RELATE, the READ command must open at least one form/table. The form/table to be linked requires a key field that relates records in the two forms/tables and can be used to join them together. The keys in the main and related tables or forms do not require the same name. If the table was created in Form Designer and the data entry completed using Enter, Classic Analysis can establish a relationship automatically using the Global Record ID and Foreign Key variables created by Epi Info 7. If the relationship was created in another program that uses different keys, the key variables in both files must be identified. Relationships are represented by double colons (::). Classic Analysis can establish relationships using multiple keys. Currently, only Epi Info 7 projects can be related in Classic Analysis.

After issuing the RELATE command, the variables in the related table may be used as if they were part of the main table. Variable names are duplicated in the related tables; variable names will be suffixed with a sequence number. Frequencies, crosstabulations, and other operations involving data in the main and related tables can be performed. The WRITE command can create a new table containing both sets of data. More than one table can be related to the main table by using a series of RELATE commands.

Relate keys can contain mathematical or string concatenation expressions. Epi Info 7 functions can be used to determine relationships. It may be easier, however, to write out a new file in which the complex key is included as a single variable. Use this single variable as a key.

#### PRJ File RELATE Syntax

Use READ to open the first PRJ file, and RELATE to open the second and create the relationship.

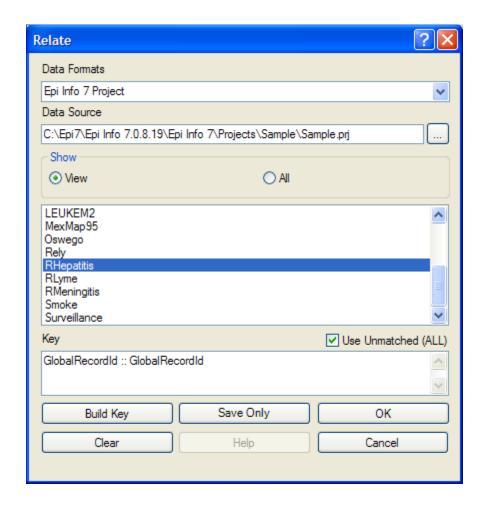
```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
RELATE RHepatitis GlobalRecordId :: GlobalRecordId
```

#### Try It

Epi Info 7 has a <u>related database in the Sample.PRJ file which contains two forms:</u> <u>Surveillance and RHepatitis.</u> The variable GLOBAL RECORD ID is the internal Epi Info 7 identification key located in more than one form in the project.

- 1. Read in the Sample.PRJ project. Open Surveillance.
- 2. Click **RELATE**. The RELATE dialog box opens.
- 3. Select **RHepatitis**. The Build Key button activates.
- 4. Click **Build Key**. The RELATE-BUILD KEY dialog box opens. Make sure the **Current Table** radio button is selected.

- 5. From the Available Variables drop-down list, select GLOBALRECORDID.
- 6. Select the **Related Table** radio button.
- 7. From the Available Variables drop-down list, select GLOBALRECORDID.
- 8. Click **OK**. The Related Tables field populates.
- 9. Click **OK**. The RELATE dialog box opens and the Key field populates with the join information.



- 10. Click **OK**. The related form information appears in the Output window.
  - Data from the two tables can now be used to compute statistics.

#### Use the WRITE Command

Use to create a new file with selected variables.

#### **Syntax**

To use the WRITE command, open a **project** using the READ command. Follow these steps:

1. From the Classic Analysis Command Tree, click **Write**. The WRITE dialog box opens.



2. Keep the default setting **All (\*)** unchecked to write all the variables to a new file.

**Note:** You can also choose individual variables from the file list by clicking on the variable name or select **All** (\*) **Except** to exclude specific variables.

- 3. From the Output Mode section, click the **Replace** radio button.
  - **Replace** creates a new file and overwrites any existing variables and records. To overwrite or replace data in a table, use the Replace selection.
  - **Append** adds new variables and records to the end of existing data.

- 4. Using the drop-down list, select the desired **Output Format**.
  - Available output formats are the same as ones that can be imported using the READ command (i.e., MS Access, MS Excel, SQL Server and Flat ASCII file).
- 5. Click the **ellipsis** button in the Connection Information field to specify file name and location.
- 6. Click OK.
- 7. Establish a **name** for the Destination Table or select a **table name** from the drop down list (if the table already exists).
- 8. Click OK.
  - To see the data, <u>use the READ command</u> to open the newly-created project.
  - The WRITE command will not create a form and cannot create a data table to work with a form. To preserve forms, use the MERGE command.
  - Not all output formats support all possible input formats.

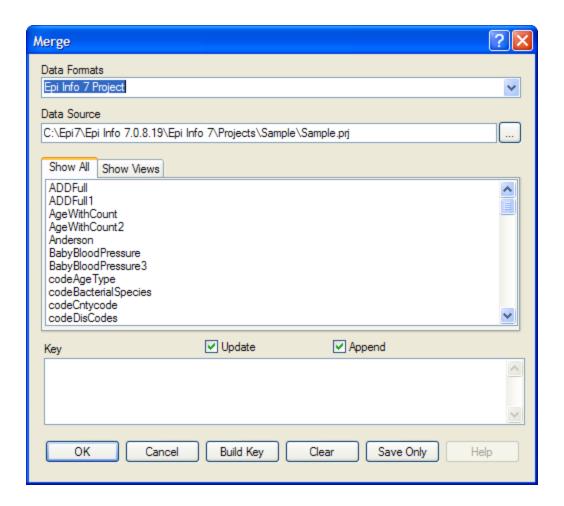
#### Use the MERGE Command

Use the MERGE command to join records. MERGE is only supported if the READ data source is an Epi Info 7 project. A merge requires a key, called the GLOBAL RECORD ID, which represents an internal matching variable inside both sets of data.

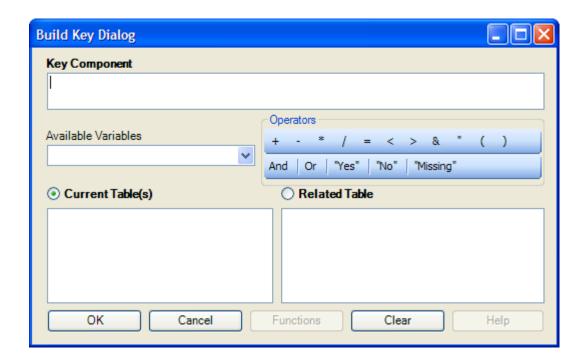
#### **Syntax**

MERGE <key(s)> <type>

- From the Classic Analysis Command Tree, <u>use the READ command</u> to open a PRJ project file.
- 2. From the Classic Analysis Command Tree, click **Data > Merge**. The MERGE dialog box opens.



- 3. From the Data Formats drop-down list, specify the other Epi Info 7 project to be read. (Other data sources will be supported in a future release).
- 4. In the Data Source field, click the **Browse** button. The Merge File Name dialog box opens.
- 5. Select the **project file** that contains the data to be merged.
- 6. Click **Open**. The MERGE dialog box populates with available tables or worksheets.
- 7. Merge a data table or worksheet. The Build Key button activates.
- 8. Click **Build Key**. The RELATE BUILD KEY dialog box opens.
  - There must be a variable in the Current Table that corresponds to a one in the Related Table (i.e., Patient ID).



- 9. From the Available Variables drop-down list, select the current table merge variable.
- 10. Click **OK**. The Current Table field shows the selection.
- 11. From the Available Variables drop-down list, select the **related table merge** variable.
- 12. Click **OK**. The Related Tables field shows the selection.
- 13. Click **OK** to accept the Build Key designations. The MERGE dialog box opens.
- 14. Make **Update** and **Append** selections from the corresponding checkboxes.
  - For matching records, Update replaces the value of any field in the READ table whose build key matches the MERGE table.
  - For unmatched records, Append creates a new record in the READ table with values only for those fields that exist in the MERGE table.
  - For most merges, select **Update** and **Append** records. If you select both options, records containing the same selected merge variables will be updated (overwritten) if there is new information. All other records will be appended (added) to the end of the data table.
- 15. From the Merge dialog box, click **OK**.
  - If the MERGE table is the same project as the READ table, the Record Count in the Output window updates to reflect any new records added to the table.

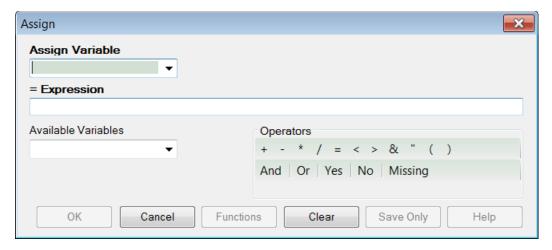
## Use the ASSIGN Command

This command assigns an expression result or the field value to a variable. Variables are usually created with the DEFINE command and assigned a value.

### **Syntax**

ASSIGN <variable> = <expression>

1. From the Classic Analysis Command Tree, click **Variables > Assign**. The ASSIGN dialog box opens.

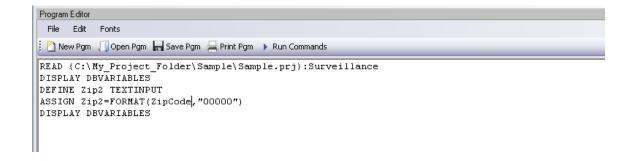


- 2. From the Assign Variable drop-down list, select the **variable** to have a value assigned.
- 3. In the =Expression field, create the **assignment syntax** based on needed data.
- 4. Click **OK**. The code appears in the Program Editor.

### Try It

In the following example, the zip code field is a number. To use the zip code in a map, a new zip code variable must be defined and assigned text values.

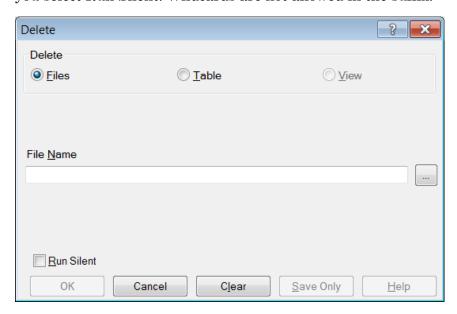
- 1. From the Classic Analysis Command Tree, use the READ command to open the **Sample.PRJ project**.
- 2. From the Form section, click **Surveillance**.
- 3. Click OK.
- 4. Click Variables > Display.>--Variables currently available.
- 5. Click **OK**. The variables information appears.
- 6. Click **Variables > Define**. The DEFINE dialog box opens.
- 7. In the Variable Name field, create a new variable named Zip2.
- 8. Select **Text** for Variable Type
- Click OK.
- 10. From the Classic Analysis Command Tree, click **Variables > Assign**. The ASSIGN dialog box opens.
- 11. From the Assign Variable drop-down list, select **Zip2**.
- 12. In the =Expression field, type the syntax FORMAT(ZipCode,"00000").
  - In this example, the FORMAT function converts the format of the values of the variable ZipCode into text format. Text values are always surrounded by double quotes and assigned to the new Zip2 variable.
- 10. Click **OK**. The code appears in the Program Editor.
- 11. Use the DISPLAY command to view variable information.



### Delete File/Table

### **Delete Files**

The file(s) specified explicitly or implicitly (via wildcards) are deleted. If no files are specified, or if any specified files cannot be deleted, a message is produced unless you select Run Silent. Wildcards are not allowed in the suffix.

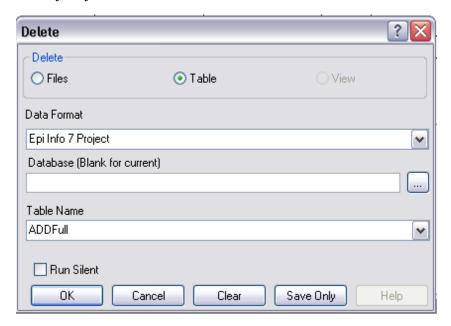


- **File Name** contains the name of the file to be deleted.
- **Run Silent** causes the command to run without any warning or error messages from the Program Editor.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- **Save Only** saves the created code to the Program Editor, but does not run the code.
- Cancel closes the dialog box without saving or executing a command.
- **Clear** empties the fields to allow information to be re-entered.
- **Help** opens the Help topic associated with the module being used (Currently Disabled).

### **Delete Table**

The specified table is deleted. If the table does not exist or cannot be deleted, a message is produced unless you select Run Silent. To delete tables with spaces in their names, specify the file and the table even if the table is in the current project. The table must be enclosed in single quotes. It is possible to read a table with a space in its name and then delete it, resulting in errors during subsequent procedures.

DELETE TABLES will not delete and produce messages if any of the tables specified are data, grid, or program. Code tables are deleted only if they are not referenced by any form.

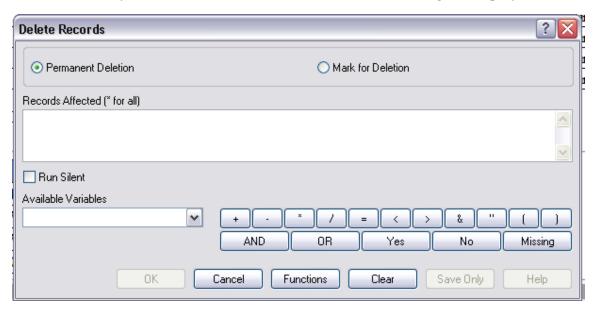


- **Data Format** specifies the data source format of the file containing the table to be deleted.
- **Database (Blank or Current)** specifies the name and location of the dataset containing the table to be deleted.
- **Table Name** specifies the name of the table to be deleted.
- **Run Silent** causes the command to run without any warning or error messages from the Program Editor.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor, but does not run the code.
- **Cancel** closes the dialog box without saving or executing a command.
- **Clear** empties the fields to re-enter information.

• **Help** opens the Help topic associated with the module being used. (Currently Disabled).

### **Delete Records**

Delete Records may not be used with related tables. For DELETE \* and DELETE TABLES, space will not be reclaimed. You can run the Epi Info 3.5.3 Compact Database utility to reclaim space. All records in the current selection matching the expression are set to deleted status, or if PERMANENT is specified, physically deleted. Unless you select RUNSILENT, a confirmation message is displayed.



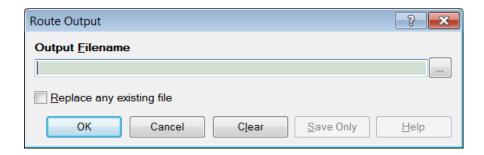
- Permanent Deletion causes records to be inaccessible after deletion.
- Mark for Deletion marks the selected records as to be deleted, and permits you to undelete. This feature can only be applied to Epi Info 7 projects.
- The Records Affected (\* for all) field specifies which records to delete.
- **Run Silent** causes the command to run without any warning or error messages from the Program Editor.
- The **Available Variables** drop down allows you to select variables available in the current project.
- <u>Functions and operators</u> appear within commands and are used for common tasks (e.g., extracting a year from a date, combining two numeric values, or testing logical conditions).
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor, but does not run the code.
- Cancel closes the dialog box without saving or executing a command.

- Clear empties the fields to re-enter information.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

### Use the ROUTEOUT Command

You can locate output by using the ROUTEOUT command. If no directory exists, the file is placed in the current project's directory. Results accumulate until you execute a CLOSEOUT command. Output files can be placed in any folder. The ROUTEOUT command selects a path and filename. If no output file is selected, Classic Analysis uses the default value. In each folder, Classic Analysis creates a new index table that contains links to the files created.

- 1. From the Classic Analysis Command Tree, <u>use the READ command</u> to open a **PRJ project file.**
- 2. From the Classic Analysis Command Tree, click **Output > RouteOut**. The ROUTEOUT dialog box opens.



- 3. In the Output Filename field, enter a **file name** to locate an existing file.
  - If necessary, select Replace Existing File to write over any files with the same name.
- 4. Click **OK**. Create **Output** on the existing project.
  - Notice the title bar contains the output filename specified in the ROUTEOUT command.
  - The new file is placed in the selected directory with the extension .HTM.
- 5. From the Output window toolbar, click **Open**. The Browse dialog box opens.
- 6. Locate and select the file created with ROUTEOUT. Click **Open**. The Output appears in the Output window.
  - The saved Output file can be opened by any application that can read an HTML file.

To end the ROUTEOUT command, choose one of the following options.

• From the Output folder, click **Closeout**.

- READ in a **new project**.
- Close **Epi Info 7**.

## Use the CANCEL SORT Command

## **Syntax**

**CANCEL SORT Command Generator** 

**CANCEL SORT Command Reference** 

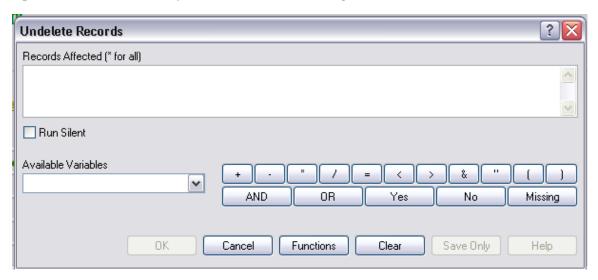
1. From the Classic Analysis Command Tree, click **Select/If > Cancel Sort**. The CANCEL SORT dialog box opens.



2. Click **OK**. The selection criteria are removed from the data, and the original record count is restored.

### **Undelete Records**

The UNDELETE command causes all logically deleted records in the current selection matching the expression to be set to normal status. This applies only to Epi Info 7 forms and may not be used when using related tables.



- The Records Affected (\*for all) field contains the expression for which records to undelete.
- The **Available Variables** field allows you to select available variables in the current project.
- <u>Functions and operators</u> appear within commands and are used for common tasks (e.g., extracting a year from a date, combining two numeric values, or testing logical conditions).
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor, but does not run the code.
- **Functions** opens the online help file, which explains how to use functions and operators.
- Cancel closes the dialog box without saving or executing a command.
- **Clear** empties the fields to re-enter information.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

# **How to Manage Variables**

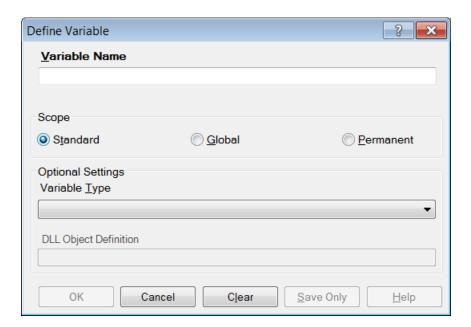
## Use the DEFINE Command

This command creates new variables.

### **Syntax**

```
DEFINE <variable> {<scope>} {<type indicator>} {("ompt>")}
```

1. From the Classic Analysis Command Tree, click **Variables > Define**. The DEFINE Variable dialog box opens.



- 2. From the Scope section, select one of the following variables:
  - **Standard** variables remain in a current project and are one variable in that form. They can assume new values with each record during a file query (e.g., a LIST or FREQ).
  - Global variables persist throughout program execution. They pass
    values from one form to a related form, and do not change during a file
    query.

- **Permanent** variables are stored in the EpiInfo.Config.xml file or system registry and retain any value assigned until changed by another assignment, or until the variable is undefined. They are shared among Epi Info 7 programs and persist even if the computer is shut down and restarted.
- 3. From the Variable Type drop-down list, select one of the following types: **Date**, **Numeric**, **Text**, or **Yes-No**.
- 4. Optional: Variable Type is required and cannot be used if <scope> is omitted. <type indicator> is the data type of the new variable and must be one of the following reserved words: NUMERIC, TEXTINPUT, YN, or DATEFORMAT. If omitted, the variable type will be inferred based on the data type of the first value assigned to the variable. However, omitting field type is not recommended.
- 5. Click OK.

### Define a Group

To define a group, take the following steps:

- 1. From the Classic Analysis Command Tree, click **Variables > Define Group**. The DEFINE GROUP dialog box opens.
- 2. In the Group Variable field, type a **name**.
- 3. From the Variables list box, select the **variables** to be included in the group.
- 4. Click OK.

### Convert a Number to Text

Numbers can be converted to text using the <u>FORMAT function</u>. FORMAT changes the format of one variable type to another.

#### Syntax

```
FORMAT(<variable>, {"<format specifcation>"})
```

### Example

The Format function can be used to convert a numeric postal code or zip code field to a text type variable for mapping.

• <u>The READ command</u> opens a new file that contains a numeric field called zipcode. To use Epi Map with the zipcode values, change the values to text.

- The DEFINE command creates a new variable called NewZip. The variable NewZip will hold the values of zipcode in a text format. The code appears in the Program Editor as DEFINE NewZip.
- <u>The ASSIGN command</u> formats the variable NewZip with the values of ZipCode and the format of text. Text values are enclosed in quotes. The code appears in the Program Editor as:

```
ASSIGN NewZip=FORMAT(ZipCode, "00000")
```

• The variable NewZip can now be used as a geographic variable in Epi Map because it is a text type variable that contains numeric data.

### Try It

For this example, use the Classic Analysis Program Editor to create the code.

- 1. Read in the **Sample.PRJ** project. Open **Oswego**. Seventy five (75) records should be listed in the Output window.
- 2. In the Program Editor window, place the cursor under the created Read command. Type **DEFINE MyAge TEXTINPUT** 
  - Do not press the Enter key. Leave your cursor on the line of code you just created.
- 3. In the Program Editor window, type the following: **ASSIGN MyAge = FORMAT (Age, "00")**.
- 4. From the Program Editor navigation menu, click **Run Commands**. The code will turn gray to indicate a syntax review.
- 5. From the Classic Analysis Command Tree, click **Statistics > List**. Click **OK**. The records appear.
  - Notice that the values in 'MyAge' are all two characters with a leading '0' before each single digit year. The leading zero is present because of the '00' format specification.
- From the Classic Analysis Command Tree, click Variables > Display. Click OK. The variable types appear.
  - The variable MyAge now contains the values of Age and the format type of Text.

### Use IF Statements with Permanent or Global Variables

- If the condition of an IF statement depends on global or permanent variables, the value is computed immediately and only the true or false branch, as appropriate, is followed.
- If the condition of an IF statement depends on a field variable, neither branch is followed. However, computations within the branches are saved for execution as appropriate on each record. In the second case, non-computational commands (e.g., READ, SELECT, SORT, HEADER, and ROUTEOUT) are never executed.

### **Handle Date Fields**

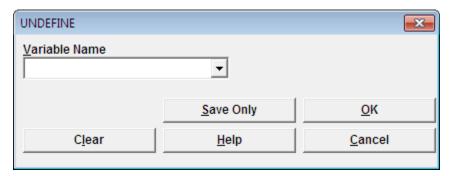
Date formats are often determined by default computer settings. To access Regional Settings in a Windows environment, click **Start > Control Panel > Regional** and **Language Options**.

- Date fields in forms are entered in European, American, or ISO format as specified in Form Designer. They are stored in the database in a neutral format.
- Date fields in Excel, and Text files are read into Classic Analysis according to the date format found in Regional Settings, and stored in a neutral format. Excel files prepared with one date format often do not import properly on machines with a different date format.
- Date fields in forms are displayed in European, American, or ISO format as specified in Form Designer by the following Classic Analysis commands: LIST, LIST GRIDTABLE, TABLES, and FREQ.
- Date fields in forms are displayed according to the date format found in Regional Settings in the following Classic Analysis commands: DISPLAY, and GRAPH.
- Date fields in tables without forms are displayed according to the date format found in Regional Settings.
- Date fields written to Excel or Text files are written according to the date format in Regional Settings.
- Date literals in Form Designer, Check Code, or Classic Analysis Programs; and date-type permanent variables in the EpiInfo.Config.xml file, should be in American format unless enclosed in braces or pipe symbols. European date format (DD/MM/YYYY) literals must be enclosed in braces (i.e., {23/11/2007}). ISO date literals (YYYY/MM/DD) must be enclosed in pipe symbols (i.e., |.,2007/11/23|.
- Dates formatted with the FORMAT function are formatted according to the date format found in Regional Settings when no format is specified as a second argument.
- Dates converted from text with TXTTODATE are converted to a neutral format according to the date format found in Regional Settings. For multi-national applications, it may be safer to use the NUMTODATE function.

If you are not sure, conduct experiments and examine the results.

## How to Use Undefine

The Undefine command in Classic Analysis removes a defined variable from the system.



- Variable Name indicates the name of the variable to be removed from the data table.
- OK accepts the current settings and data, and subsequently closes the form or window.
- **Save Only** saves the created code to the Program Editor, but does not run the code.
- **Cancel** command generation window without saving or executing a command.
- **Clear** empties fields so that information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

## Use the ASSIGN Command

This command assigns the result of an expression or the field value to a variable. Variables are usually created with the DEFINE command and subsequently assigned a value.

### **Syntax**

```
ASSIGN <variable> = <expression> <variable> = <expression>
```

1. From the Classic Analysis Command Tree, click **Variables > Assign**. The ASSIGN dialog box opens.



- 2. From the Assign Variable drop-down list, select the **variable** to have a value assigned.
- 3. In the =Expression field, create the **assignment syntax** based on the needed data.
- 4. Click **OK**. The code appears in the Program Editor.

### Try It

In the following example, the zip code field is a number. To use the zip code in a map, a new zip code variable must be defined and assigned text values.

- 1. From the Classic Analysis Command Tree, use the READ command to open the **Sample.PRJ project**.
- 2. From the form section, click Surveillance. Click OK.
- 3. Click **Variables > Display**. Click **OK**. The variables information appears.
- 4. Click **Variables > Define**. The DEFINE dialog box opens.
- 5. In the Variable Name field, create a new variable named **Zip2**.
- 6. Click OK.
- 7. From the Classic Analysis Command Tree, click **Variables > Assign**. The ASSIGN dialog box opens.
- 8. From the Assign Variable drop-down list, select **Zip2**.
- 9. In the =Expression field, type the syntax FORMAT (ZipCode, "00000").
  - In this example, the FORMAT function is used to convert the format of the values of the variable ZipCode into the text format. Text values are always surrounded by double quotes and are assigned to the new Zip2 variable.
- 10. Click **OK**. The code appears in the Program Editor.
- 11. Use the DISPLAY command to view variable information.

```
Program Editor

File Edit Fonts

New Pgm Open Pgm Save Pgm Print Pgm Run Commands

READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
DISPLAY DBVARIABLES

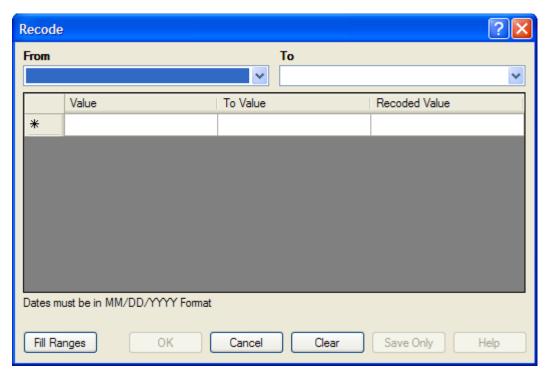
DEFINE Zip2 TEXTINPUT

ASSIGN Zip2=FORMAT(ZipCode, "00000")
DISPLAY DBVARIABLES
```

### How to Use Recode

The Recode command allows grouping of data for age and other variables, or changing code from one system to another.

- To insert a line in the table, select the **row** and press **Ctrl-Insert**.
- To delete a line in the table, select the **row** and press **Ctrl-Delete**.
- Delete any blank rows prior to selecting OK or Save Only.



- The **From** drop down identifies the variable whose values are to be recoded.
- The **To** drop down identifies the variable slated is to receive the recoded values.
- Value (blank = other) identifies the bottom of a range of values, a single value, or all remaining values slated to be recoded. Enclose text in quotation marks. The word LOVALUE may be used to indicate the smallest value in the database. HIVALUE may be used to indicate the largest. To recode a single value instead of a range, use only this column. To recode all unspecified values, leave this column and the To column blank.
- To Value (if any) identifies the top of a range of values that will be recoded.
- Recoded Value identifies the value to be assigned to the destination variable for the specified values of the source variable. Enclose text in quotation marks.

- **Fill Ranges** allows you to redefine recoded ranges of equal distribution.
- **OK** accepts the current settings and data, and closes the form or window.
- **Save Only** saves the created code to the Program Editor, but does not run the code.
- **Cancel** command generation window without saving or executing a command.
- **Clear** empties fields so information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

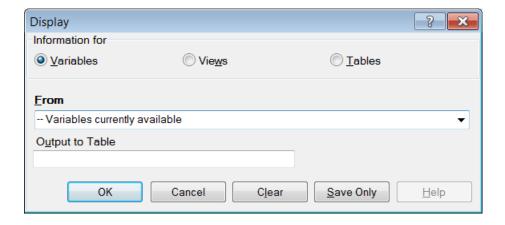
## Use the DISPLAY Command

This command displays table, form, and database information.

### Syntax

```
DISPLAY coption> [<sub-option>] [OUTTABLE=<tablename>]
```

- 1. From the Classic Analysis Command Tree, use the READ command to open a **PRJ project file**.
  - If a .PRJ file is not opened, only language is shown for selected variables.
- 2. From the Classic Analysis Command Tree, click **Variables > Display**. The DISPLAY dialog box opens.



- 3. From the Information for section, select one of the following form data options:
  - **Variables** displays information about all of the variables in the dataset; the defined, field, and selected variables.
  - **Forms** displays the forms in the current dataset or a selected dataset. Information about forms and other Epi Info-specific tables is shown.
  - **Tables** displays information about tables in a database. Information about tables and other Epi Info-specific or generic tables is shown.
- 4. If needed, type an **Output to Table** name.
- 5. Click **OK**. The information is displayed in the Output window.

## **How to Select Records**

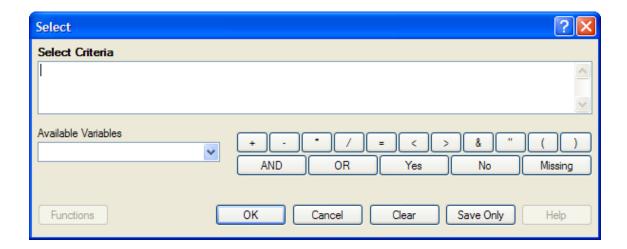
## Use the SELECT Command

Use SELECT to view or analyze specific records based on selection criteria.

### Syntax

SELECT <expression>

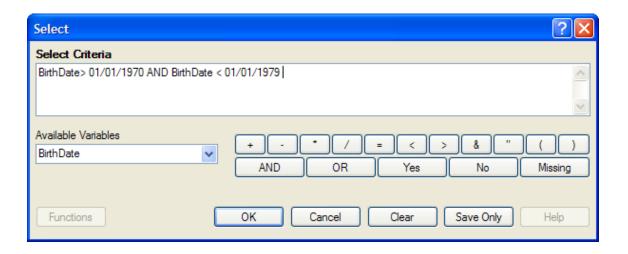
1. From the Classic Analysis Command Tree, click **Select/If > Select**. The SELECT dialog box opens.



- 2. Use the Available Variables drop-down list to select variables from the open dataset.
- 3. Use the Select Criteria field and the Functions and Operators buttons to create selection code.
- 4. Click **OK**. The Record Count in the Output window should alter based on the number of records meeting the new criteria.
- 5. From the Classic Analysis Command Tree, click **Statistics > List** to view the records matching the selection criteria.
- 6. From the Classic Analysis Command Tree Select/If folder, click **Cancel Select** to cancel the selection criteria and return the Record Count to all records in the dataset.

### Select a Date Range

- 1. From the Classic Analysis Command Tree, use the <u>READ command</u> to open a **PRJ project file**.
- 2. From the Classic Analysis Command Tree, click **Select/If > Select**. The SELECT dialog box opens.



- 3. From the Available Variables drop-down list, select a **date variable**.
  - In this example, DateVar is a date variable used in the data table. The DateVar has to be a date field or be converted into a date field using the NUMTODATE or TXTTONUM functions.
- 4. In the Select Criteria field, create the date range selection code by using the greater than >, less than <, and AND operators.

**Note**: Unless the date literal is enclosed in braces or pipe symbols, literal dates in PGMs are always in U.S. date format. European date format (DD/MM/YYYY) literals must be enclosed in braces (i.e., {23/11/2007}). ISO date literals (YYYY/MM/DD) must be enclosed in pipe symbols (i.e., |.,2007/11/23|).

Create the following example using the project called Sample.PRJ and the data from Surveillance.

READ {C:\My\_Project\_Folder\Sample\Sample.prj}:Surveillance SELECT BirthDate > 01/01/1970 AND BirthDate < 01/01/1979</pre>

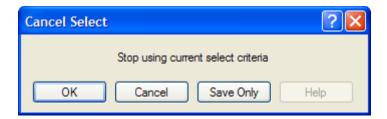
## Use the CANCEL SELECT Command

### **SELECT**

### **CANCEL SELECT Command Generator**

CANCEL SELECT Command Reference

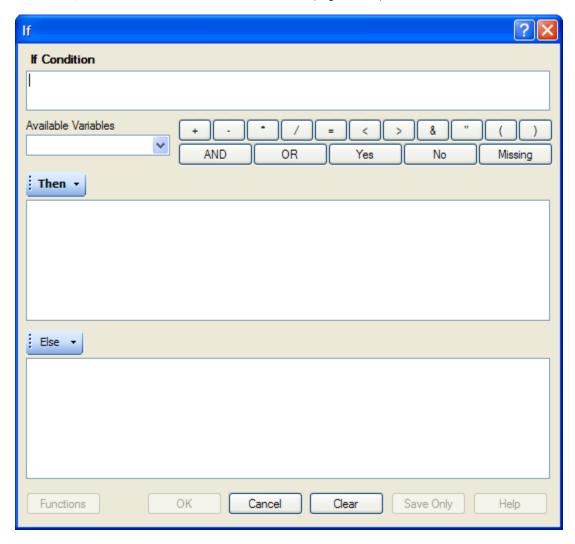
1. From the Classic Analysis Command Tree, click **Select/If > Cancel Select**. The CANCEL SELECT dialog box opens.



2. Click  $\mathbf{OK}$ . The selection criteria are removed from the data and the original record count is restored.

## Use the IF Command

The IF command defines a condition. True causes the THEN code block to be executed; false causes the ELSE code block (if present) to be executed.

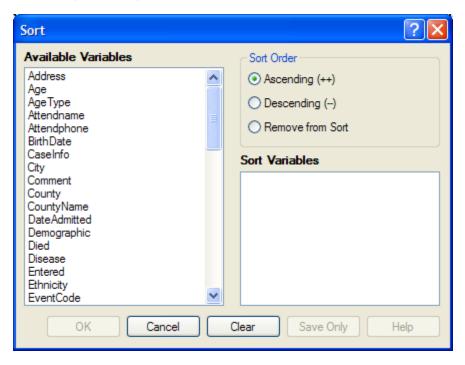


- The **If Condition** field specifies the condition to determine which statement that follows it is executed.
- The **Available Variables** field allows you to select variables available in the current project.
- The **Then** button is part of the If Condition statement. It starts the section of code executed when the If condition is true.
- The **Else** button is part of the If Condition and works as follows: If the condition is true, the first statement is executed. If false, the statement is bypassed, and if an else statement exists, it is executed instead.

- <u>Functions and operators</u> appear within commands and are used for common tasks (e.g., extracting a year from a date, combining two numeric values, or testing logical conditions).
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor, but does not run the code.
- **Functions** opens the online Help file which explains the functions and operators. (Currently Disabled).
- **Cancel** closes the dialog box without saving or executing a command.
- **Clear** empties the fields so information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

### Use the Sort Command

The Sort command allows you to specify a sequence for records to appear when using the LIST, GRAPH, and WRITE commands.

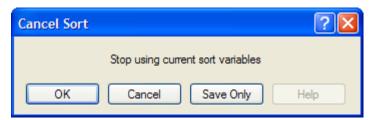


- The **Available Variables** field allows you to select variables available in the current project.
- **Sort Order** allows variables to be sorted in ascending (A to Z) or descending (Z to A) order. If the order is not specified, the sort order will be ascending. To sort one or more variables in descending order, the descending parameter (--) must be after each variable.
- Select Remove from Sort to remove the variables selected from the list.
- **Sort Variables** contains a list of variables selected for the sort.
- OK accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor, but does not run the code.
- Cancel closes the dialog box without saving or executing a command.
- **Clear** empties the fields so that information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

## **CANCEL SORT**

### How to Use the CANCEL SORT command

The Cancel Sort command in Classic Analysis cancels a previous SORT command.



- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor, but does not run the code.
- Cancel closes the dialog box without saving or executing a command.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

# **How to Display Statistics and Records**

## Use the LIST Command

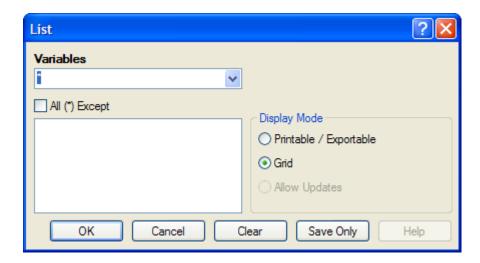
The LIST command creates a line listing of the current dataset. Select specific variables from the Variables drop-down to narrow the list or select \* (the Wild Card) to display all the variables. Check the **All (\*) Except** box and select from the Variables drop-down to exclude variables from the list.

To navigate LIST \* GRIDTABLE results, use the Tab key to move forward one cell at a time and the Shift+Tab keys to move back one cell at a time. Navigate through the records and cells using the left, right, up, and down arrow keys.

### Syntax

```
LIST {* EXCEPT} [<variable(s)>] LIST {* EXCEPT} [<variable(s)>] {GRIDTABLE}
```

- 1. From the Classic Analysis Command Tree, <u>use the READ command</u> to open a **PRJ** project file.
- 2. From the Classic Analysis Command Tree, click **Statistics > List**. The LIST dialog box opens.



- 3. Click **OK** to accept the default settings. The variables in the dataset appear in a grid table inside the Output Window.
  - Grid output is not embedded. An Output file is not created.

## Create a Web Format List

- 1. From the Classic Analysis Command Tree, click **Statistics > List**. The LIST dialog box opens.
- 2. From the Display Mode section, select the **Printable / Exportable** radio button.
- 3. Click **OK**. The List appears in the Output window in a web table format. Web display mode creates an embedded output file.

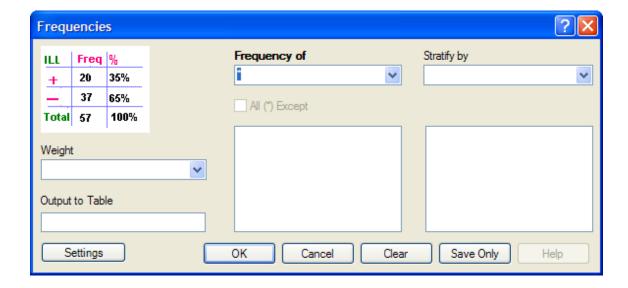
## Use the FREQ Command

The FREQ command produces a frequency table that shows how many records have a value for each variable, the percentage of the total, and a cumulative percentage. The command FREQ \* creates a table for each variable in the current form other than unique identifiers. This command is used to begin analyses on a new data set.

### **Syntax**

```
FREQ [<variable(s)>]
FREQ * {EXCEPT [<variable(s)>]}
```

- 1. From the Classic Analysis Command Tree, <u>use the READ command</u> to open a **PRJ project file**.
- 2. From the Classic Analysis Command Tree, click **Statistics > Frequencies**. The FREQ dialog box opens.



- 3. From the Frequency of drop-down list, select a **variable** from the data table.
  - Click the All (\*) Except checkbox to exclude variables.
  - Use the corresponding drop-down lists to select a **Weight variable** or a **Stratify by** variable from the data source.
  - Use the **Output to Table** field to specify a location for table results. The new table can be accessed using the READ command.

4. Click **OK**. Results appear in the Output window.

### Try It

For this example, use the Classic Analysis Command Tree to generate the FREQ command.

- 1. Read in the **Sample.PRJ** project. Open **Oswego**. Seventy five (75) records should be listed in the Output window.
- 2. Click **Frequencies**. The FREQ dialog opens.
- 3. From the Frequency of drop-down list, select ILL.
- 4. Click **OK**. Results appear in the Output window.

## FREQ ILL

ILL	Frequency	Percent	Cum. Percent	
Yes	46	61.33%	61.33%	
No	29	38.67%	100.00%	
Total	75	100.00%	100.00%	

### 95% Conf Limits

Yes 49.38% 72.36% No 27.64% 50.62%

- The Frequency column provides the count of individuals that were ill
  and not ill. The Percent column indicates the percentage of who were ill or
  not ill.
- The **95% Confidence Limits** are a range of values that indicates the likely location of the true value of a measure, meaning (in this instance) that the number of ill could be as low as 49.38%, or as high as 72.36%. Note that the Yes Ill percentage of 61.33% falls within the 95% Confidence Limits range of values based on the data.

### Try It

For this example, use the Classic Analysis Program Editor to create the code.

1. Read in the **Sample.PRJ** project. Open **Oswego**. Seventy five (75) records should be listed in the Output window.

- 2. In the Program Editor window, place the cursor under the **Read command** created. Type **FREQ ILL**.
  - Do not press the Enter key. Leave the cursor on the line of code just created.

```
File Edit Fonts

New Pgm Open Pgm Save Pgm Print Pgm Run Commands

READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
FREQ ILL |
```

- 3. Click **Run Commands** from the Program Editor navigation menu. The code turns green indicating syntax review and execution.
  - Results of the command appear in the Output window.
  - Results are the same as those created using the Command Tree dialog boxes.

### Try It

A program or <u>PGM can be saved and run</u> repeatedly against a dataset for continuously updated statistics and analyses.

- 1. Read in the **Sample.PRJ** project. Open **Oswego**. Seventy five (75) records should be listed in the Output window.
- 2. Click **Open** from the Program Editor. The Read Program dialog box opens.
- 3. From the Program drop-down list, select **Statistics**.
- 4. Click **OK**. The PGM opens in the Program Editor.
- 5. Click **Run**. The Program Editor runs the code and output is placed in the Classic Analysis Output window.
  - Use the scroll bar to review all the results computed to the Output window.

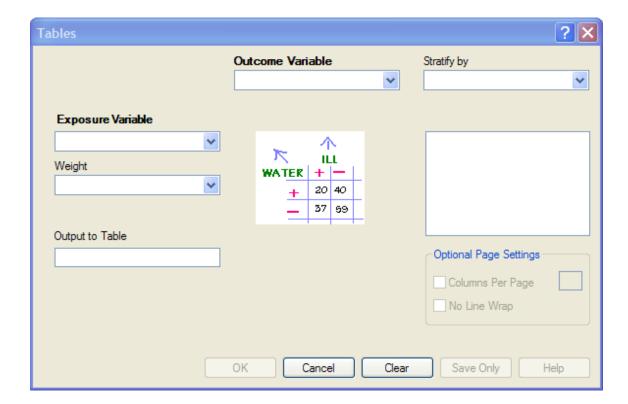
### Use the TABLES Command

The Tables command examines the relationship between two or more categorical values. For 2x2 tables, the Tables command produces odds and risk ratios. A 2x2 table is created when each selected variable has a yes or no answer.

### **Syntax**

```
TABLES <exposure> <outcome> {STRATAVAR=[<variable(s)>]} {WEIGHTVAR=<variable>} {PSUVAR=<variable>} {OUTTABLE=} }
```

- 1. From the Classic Analysis Command Tree, <u>use the READ command</u> to open a **PRJ project file**.
- 2. From the Classic Analysis Command Tree, click **Statistics > Tables**. The TABLES dialog box opens.



- **3.** From the Exposure Variable drop-down list, select a **variable** from the data to indicate a risk factor exists.
- **4.** From the Exposure Variable drop-down list, select a **variable** from the data to indicate the presence of an outcome. Use the:

- Stratify by drop-down list to select a **variable** to act as a grouping variable.
- Weight drop-down list to select a **variable** for weighted Classic Analysis.
- Output to Table field to specify a location for table results.
- READ command to access the READ command.
- 5. Click **OK**. Results appear in the Output window.
- 6. Scroll down to view the Single Table Classic Analysis.

## Try It

Create a 2x2 table using data from the Sample.MDB project.

- 1. Read in the **Sample.PRJ** project. Open **Oswego**. Seventy five (75) records should be listed in the Output window.
- 2. Click **Tables**. The TABLES dialog box opens.
- 3. From the Exposure Variable drop-down list, select Vanilla.
- 4. From the Outcome Variable drop-down list, select ILL.
- 5. Click **OK**. Results appear in the Output window.

TABLES VANILLA ILL

	ILL		
VANILLA	Yes	No	Total
Yes	43	11	54
Row%	79.63%	20.37%	100.00%
Col%	93.48%	37.93%	100.00%
No	3	18	21
Row%	14.29%	85.71%	100.00%
Col%	6.52%	62.07%	28.00%
TOTAL	46	29	75
Row%	61.33%	38.67%	100.00%
Col%	100.00%	100.00%	100.00%

6. Scroll down to view the Single Table Classic Analysis.

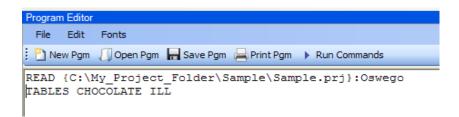
### Single Table Analysis

	Point	95% Confid	ence Interval				
	Estimate	Lower	Upper				
PARAMETERS: Odds-based							
Odds Ratio (cross product)	23.4545	5.8410	94.1811 (T)				
Odds Ratio (MLE)	22.1490	5.9280	109.1473 (M)				
		5.2153	138.3935 (F)				
PARAMETERS: Risk-based							
Risk Ratio (RR)	5.5741	1.9383	16.0296 (T)				
Risk Difference (RD%)	65.3439	46.9212	83.7666 (T)				
(T=Taylor series; C=Cornfield; M=Mid-P; F=Fisher Exact)							
STATISTICAL TESTS	Chi-square	1-tailed p	2-tailed p				
Chi-square - uncorrected	27.2225		0.0000013505				
Chi-square - Mantel-Haenszel	26.8596		0.0000013880				
Chi-square - corrected (Yates)	24.5370		0.0000018982				
Mid-p exact		0.0000001349					
Fisher exact		0.0000002597	0.0000002597				

### Try It

For this example, use the Classic Analysis Program Editor to create the code.

- 1. Read in the Sample.PRJ project. Open Oswego
- 2. In the Program Editor window, place the **cursor** under the Read command created. Type **TABLES Chocolate ill**.
  - Do not press the Enter key. Leave the cursor on the line of code just created.



- 3. Click **Run Commands** from the Program Editor navigation menu. The code turns gray indicating syntax review and execution.
  - Results of the command appear in the Output window.

• Results are the same as those created using the Command Tree dialog boxes

## Try It

A program or <u>PGM can be saved and run</u> repeatedly against a dataset for continuously updated statistics and analyses.

- 1. To see an example of a PGM, <u>read in the Sample.PRJ</u> project. Open Oswego.
- 2. From the Program Editor, click **Open Pgm**. The Read Program dialog box opens.
- 3. From the Program drop-down list, select **Statistics**.
- 4. Click **OK**. The PGM opens in the Program Editor.
- 5. Click **Run Commands**. The Program Editor runs the code and output is placed in the Classic Analysis Output window. Use the scroll bar to review all the results computed to the Output window.

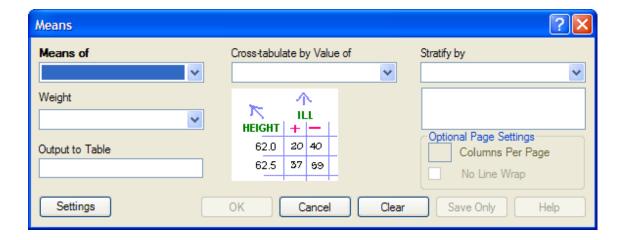
### **Use the MEANS Command**

The MEANS command can obtain an average for a continuous numeric variable. Since Yes equals '1' and No equals '0', the mean of a yes-no variable is the proportion of respondents answering yes. For this situation, use the FREQ command. It has two formats. If only one variable is supplied, the program produces a table similar to one produced by FREQUENCIES with descriptive statistics. If two variables are supplied, the first is numeric containing data to be analyzed. The second indicates how groups will be distinguished. The output of this format is a table similar to one produced by TABLES with descriptive statistics of the numeric variable for each group variable value.

### Syntax

```
MEANS <variable 1> {<variable 2>} {STRATAVAR=<variable(s)>}
{WEIGHTVAR=<variable>} {OUTTABLE=<tablename>}
```

- 1. From the Classic Analysis Command Tree, <u>use the READ command</u> to open a **PRJ project file**.
- 2. From the Classic Analysis Command Tree, click **Statistics > Means**. The MEANS dialog box opens.



- 3. From the Means Of drop-down list, select a **variable** from the data source.
  - The Cross-tabulate by value of drop-down list contains a variable to help determine if the means of a group are equal.
  - The Stratify by drop-down list contains a variable to act as a grouping variable.

- The Weight drop-down list contains a variable for weighted Classic Analysis.
- The Output to Table field specifies a location for table results. The new table can be accessed using the READ command.
- 4. Click **OK**. The Output window populates with the results. Scroll down to view the Mean and Standard Deviation results.

### Try It

Use the MEANS command to find the average for a continuous variable.

- 1. Read in the **Sample.PRJ** project. Open **Oswego**. Seventy five (75) records should be listed in the Output window.
- 2. Click **MEANS**. The MEANS dialog box opens.
- 3. From the Means of drop-down list, select **Age**.
- 4. Click **OK**. Results appear in the Output window.

### MEANS AGE

AGE	Frequency	Percent	Cum. Percent
3	1 requests	1.33%	1.33%
7	2	2.67%	4.00%
8	2	2.67%	6.67%
9	1	1.33%	8.00%
10	1	1.33%	9.33%
11	4	5.33%	14.67%
12	1	1.33%	16.00%
13	2	2.67%	18.67%
14	1	1.33%	20.00%
15	3	4.00%	24.00%
16	1	1.33%	25.33%
17	4	5.33%	30.67%
18	1	1.33%	32.00%
20	2	2.67%	34.67%

- 5. To view the Descriptive Statistics, scroll down the Age listing.
  - Notice the mean age of individuals in the dataset is 36.8.

Obs Total Mean Variance Std Dev 75.0000 2761.0000 36.8133 460.1809 21.4518 Minimum 25% Median 75% Maximum Mode 3.0000 16.0000 36.5000 58.0000 77.0000 11.0000

### Try It

For this example, use a numeric variable and a Yes/No variable to determine the MEANS for a group.

- 1. Read in the Sample.PRJ project.
- 2. Click **MEANS**. The MEANS dialog box opens.
- 3. From the Means of drop-down list, select **Age**.
- 4. From the Cross-Tabulate by Value of drop-down list, select ILL.
- 5. Click **OK**. Results appear in the Output window.
- 6. To view the Descriptive Statistics, scroll down the Age listing.
  - Notice the Mean Age of those answering yes to ill is 39.2. Those answering no to ill is 32.9.

Descriptive Statistics for Each Value of Crosstab Variable								
	Obs	Tot	al	M	[ean	Varia	nce	Std Dev
No	29.000	0 955.	0000	32	.9310	423.	7094	20.5842
Yes	s 46.000	0 1806.	0000	39	.2609	477.	2638	21.8464
	Minimum	25%	Medi	an	75%	M	aximum	n Mode
No	7.0000	15.5000	35.50	00	52.000	00 6	59.0000	11.0000
Yes	3.0000	17.5000	37.00	00	59.500	00 7	77.0000	15.0000

Other available statistics include:

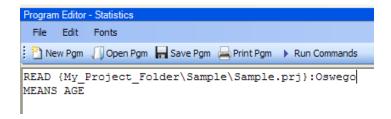
- ANOVA, a Parametric Test for Inequality of Population Means.
- Bartlett's Test for Inequality of Population Variances.

• Mann-Whitney/Wilcoxon Two-Sample Test (Kruskal-Wallis test for two groups).

## Try It

For this example, use the Classic Analysis Program Editor to create the code.

- 1. Read in the Sample.PRJ project. Open Oswego.
- 2. In the Program Editor window, place the cursor under the Read command created. Type **MEANS Age**.
  - Do not press the Enter key. Leave the cursor on the line of code just created.



- 3. Click **Run Commands** from the Program Editor navigation menu. The code turns gray to indicate execution of syntax.
  - Results of the command appear in the Output window.
  - Results are the same as those created using the Command Tree dialog boxes.

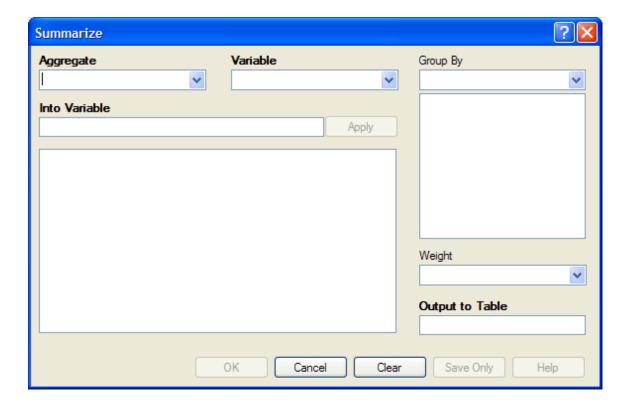
## Use the SUMMARIZE Command

The SUMMARIZE command aggregates data producing an output table showing the descriptive statistics.

### **Syntax**

SUMMARIZE varname::aggregate(variable) [varname::aggregate(variable) ...] TO tablename STRATAVAR=variable list {WEIGHTVAR=variable}

- 1. From the Classic Analysis Command Tree, <u>use the READ command</u> to open a **PRJ project file**.
- 2. From the Classic Analysis Command Tree, click **Statistics > Summarize**. The Summarize dialog box opens.



- 3. From the Aggregate drop-down list, select from the available functions to specify how records will be combined. The options are:
  - Average used only on numeric fields.
  - Count

- First based on sorts order.
- Last based on sorts order.
- Maximum
- Minimum
- StdDev Standard Deviation.
- StdDev(Pop)
- **Sum** only used on numeric fields.
- Var- Variance only used on numeric fields.
- Var(Pop)
- 4. From the Variable drop-down list, select from the variables in the dataset.
- 5. In the Into Variable field, type a **name** to title the summarized variable.
- 6. Click **Apply**. The code appears in the open field.
  - If grouping is necessary, use the Group By drop-down list to select a **variable** to group the aggregated data.
  - If a weight variable exists, use the Weight drop-down list to select a **variable** to weight the aggregated data.
- 7. In the Output to Table field, type a **name** for the new data table.
- 8. Click **OK**. The following message appears in the Output window: Output table created: location listed.
- 9. Click **Read/Import**. The READ dialog box opens.
- 10. Click the All radio button. All the tables in the dataset appear in a list.
- 11. Locate and select the **summary table** just created.
- 12. Click **OK**. The Output window populates with the Record Count for the summary table.
- 13. Use the LIST command to view the summary table.

### Try It

- 1. Read in the **Sample.PRJ** project. Open **ADDFull**. Three hundred and fifty nine (359) records should be listed in the Output window.
- 2. Click **Statistics** > **Summarize**. The SUMMARIZE dialog box opens.

- 3. From the Aggregate drop-down list, select **Average**.
- 4. From the Variable drop-down list, select the variable **GPA**.
- 5. In the Into Variable field, type **AverageGPA**.
- 6. Click **Apply**. The code appears in the open field.
- 7. From the Group By drop-down list, select the variable **GENDER**.
- 8. In the Output to Table field, type **DATATABLE1**.
- 9. Click **OK**. The following message appears in the Output window:

```
SUMMARIZE AverageGPA :: Avg(GPA) TO DATATABLE1 STRATAVAR = GENDER
```

- 10. Click **Read/Import**. The READ dialog box opens.
- 11. Click the **Tables** checkbox. All the tables in your dataset appear in a list.
- 12. Select the summary table **DATATABLE1**.
- 13. Click **OK**. The Output window populates with a record count of two for the summary table.
- 14. Use the LIST command to view the summary table.

## Use the GRAPH Command

The following steps create a basic graph containing one main variable. The GRAPH command opens the Epi Graph application and creates a variety of graph types based on the types of data available in the project.

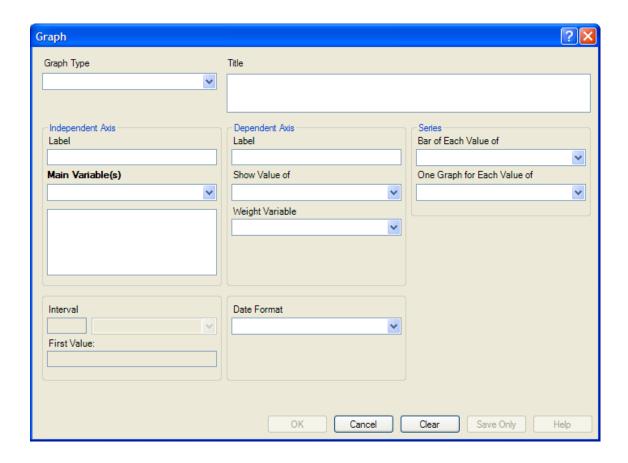
### **Syntax**

```
GRAPH [<Variable(s)>] GRAPHTYPE ="<GraphType>" [<OptionName>=OptionValue]

GRAPH [<Variable(s)>] * <Crosstab> GRAPHTYPE ="<GraphType>"
[<OptionName>=OptionValue]

GRAPH [<Variable(s)>] GRAPHTYPE="<GraphType>" XTITLE="<string>"
YTITLE="<string>"
```

- 1. From the Classic Analysis Command Tree, <u>use the READ command</u> to open an Epi Info 7 .**PRJ** file.
- 2. From the Classic Analysis Command Tree, click **Statistics > Graph**. The GRAPH dialog box opens.
  - The default graph selection is Bar.



- 3. From the Graph Type drop-down list, select a type of **graph** from the list.
- 4. From the Main Variable(s) drop-down list, select the **X-Axis value** to graph. Use the:
  - Show Value Of drop-down list to select an **aggregate** when multiple records need to be displayed as a group.
  - Weight Variable drop-down list to select a variable for weighted Classic Analysis.
  - Bar for Each Value Of drop-down list to select a **variable** to generate multiple series from a single data source, each with a different color or style.
  - One Graph for Each Value of drop-down list to select a **variable** to generate a multiple series from a single data source, each displayed on a separate set of axes.
  - X-Axis Label box to type a **label** to appear in the graph.
- 5. Click **OK**. Epi Graph opens.

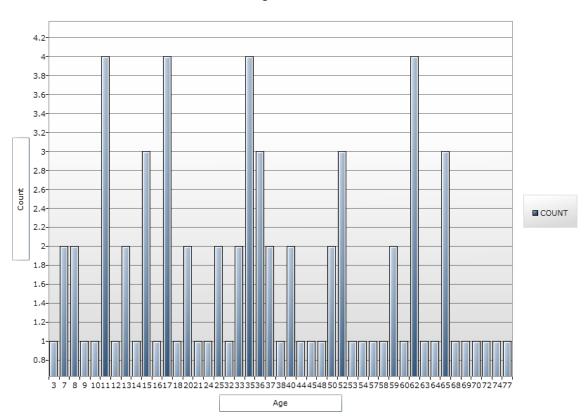
- 6. View the graph. <u>Graphs can be saved by clicking on the floppy disk icon located</u> on the top right hand side of the graph.
- 7. The graph is now embedded in the Output window as part of your output file.

## Try It

Create a bar graph using data from the Sample.MDB project.

- 1. Read in the **Sample.PRJ** project. Open **Oswego**. Seventy five (75) records should be listed in the Output window.
- 2. Click **Statistics > Graph**. The GRAPH dialog box opens.
- 3. From the Graph Type drop-down list, select **Column**.
- 4. From the Main Variable drop-down list, select the variable **Age** to use for the X-Axis.
- 5. Click OK. Epi Graph opens.

### Age Distribution

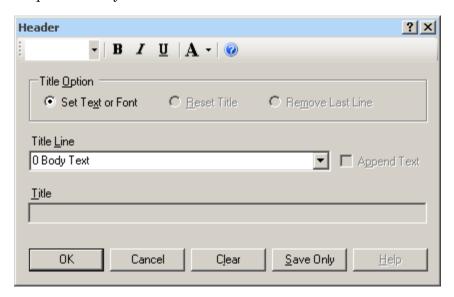


- 6. The bar graph is now embedded in the Output window and part of the output file.
  - Notice the Graph code that appears in the Program Editor.

# **How to Manage Output**

## Header

The Header command in Classic Analysis sets up specific headings as part of the output in Analysis.

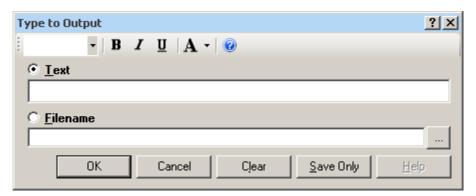


- **Title Option** permits title lines to be set or changed. If you select Reset Title, the selected title level will be reset to default titles. If you select Remove Last Line, the last line of a title level will be removed.
- **Title Line** indicates which level of titles or body text is affected by the command and settings.
- **Append Text** adds a new line of text to an existing header. If not selected, the current title is replaced.
- **Title** indicates the text in the header title.
- Bold B displays header fonts in bold style text.
- Italic I italicizes header fonts.
- Underline underlines header fonts.
- Font Size A sets the text font size.
- Font Color A Blue allows you to apply a color to the header text.
- **OK** accepts the current settings and data, and subsequently closes the form or window.

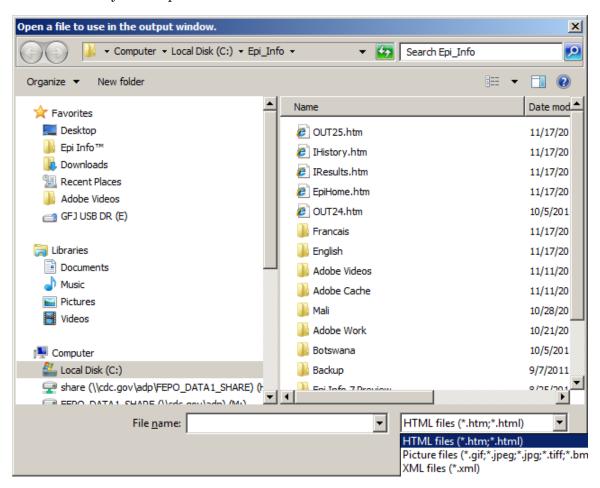
- Save Only saves the created code to the Program Editor, but does not run the code.
- Cancel closes the dialog box without saving or executing a command.
- Clear empties the fields so information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

# **TypeOut**

The TypeOut command in Classic Analysis inserts text, either a string or the contents of a file, into the output. Typical uses may include comments or boilerplates.



Selecting "Filename" opens the Windows File Explorer to allow you to select a file to be included in your output.

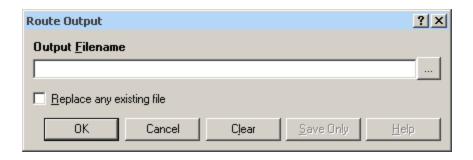


- The **Text or Filename** field contains the text or file name to be inserted in the output file.
- **Bold** B displays type fonts in bold style text.
- Italic I italicizes type fonts.
- **Underline U** underlines type fonts.
- **Font Size** A sets the type text font size.
- Font Color A Blue allows you to apply a color to the type text.
- Type a **filename** or click the **ellipse** to locate a file (e.g., HTM, JPEG, XML).
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor, but does not run the code.
- Cancel closes the dialog box without saving or executing a command.
- Clear empties the fields so information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

## Use the ROUTEOUT Command

The ROUTEOUT command enables you to locate output. If no directory exists, the file is placed in the current project's directory. Results accumulate until a CLOSEOUT command is executed. Output files can be placed in any folder. The ROUTEOUT command selects a path and filename. If no output file is selected, Analysis uses the default value. In each folder, Analysis creates a new index table that contains links to the files created.

- 1. From the Analysis Command Tree, use the READ command to open a **PRJ** project file.
- From the Analysis Command Tree, click Output > RouteOut. The ROUTEOUT dialog box opens.



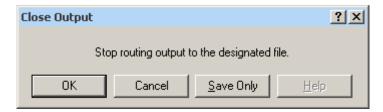
- 3. In the Output Filename field, enter a **file name** to locate an existing file.
  - If necessary, select **Replace Existing File** to write over any files with the same name.
- 4. Click **OK**. Create **Output** on the existing project.
  - Notice the title bar contains the output filename specified in the ROUTEOUT command.
  - The new file is placed in the selected directory with the extension .HTM.
- 5. From the Output window toolbar, click **Open**. The Browse dialog box opens.
- 6. Locate and select the **file** created with ROUTEOUT. Click **Open**. The Output appears in the Output window.
  - The saved Output file can be opened by any application that can read an HTML file.

To end the ROUTEOUT command, choose one of the following options.

- From the Output folder, click **Closeout**.
- READ in a **new project**.
- Close **Epi Info**.

## Closeout

The Closeout command closes the current output file.



- **OK** accepts the current settings and data, and subsequently closes the form or window.
- **Save Only** saves the created code to the Program Editor, but does not run the code.
- Cancel closes the dialog box without saving or executing a command.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

## **Printout**

### **Command Reference**

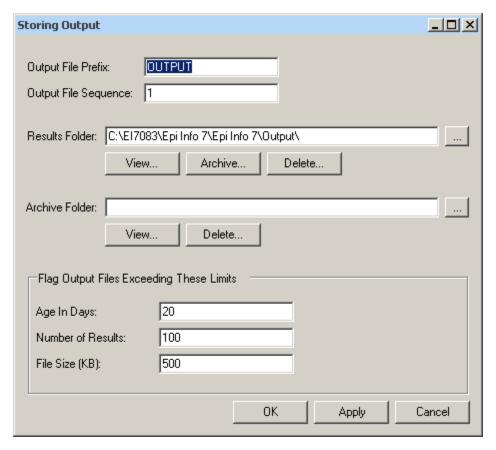
The Printout command sends the current output file, or another file specified by the user, to the default printer. This differs from the print button on the output window because a command is generated that causes printing whenever it is run.



- If **Filename** is selected, the file will print. If blank, it prints the current output.
- The ellipses (...) to the right of the filename opens a Windows dialog box and allows you to search the computer for the program or command to execute.
- OK accepts the current settings and data, and subsequently closes the form or window.
- **Save Only** saves the created code to the Program Editor, but does not run the code.
- Cancel closes the dialog box without saving or executing a command.
- **Clear** empties the fields so information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

## **Storing Output**

The Storing Output command defines how output files are stored in the current project directory with a name composed of a prefix and a sequence number.



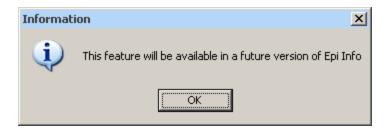
- Output File Prefix contains the first part of the filename of the output files. It is used with the Output File Sequence to store output files in the directory.
- Output File Sequence contains the second part of the filename for output files. This number is automatically incremented for each file. Along with the Output File Prefix, it stores output files in the directory.
- **Results Folder** locates the Results index file in the project directory.
- The **Archive Folder** allows you to locate the Archive file in the directory.
- **Archive** opens the Archive Results window, and allows specific output files to be selected and archived to the current directory.
- **Delete** opens the Delete Results window and allows you to delete specific files from the directory.

- **Age in Days** marks output files older than the indicated number of days in the form window if Flags are active. If output file limits are placed on number of days, it appears in the Flag Files operation.
- **Number of Results** marks output files in excess of the number indicated in the form window if Flags are active.
- **File Size** marks output files in excess of the size indicated in the form window if Flags are active. Enter output file size limits in this field.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- **Apply** accepts the current settings and data, and subsequently closes the form or window.
- **Cancel** exits the dialog box without saving or executing a command.

# How to Use User-Defined Commands

# **Define Command (CMD)**

The User Define Command allows you to create a block of code that can be invoked by name, like a subroutine. This is useful for sequences of commands that will be called more than once.

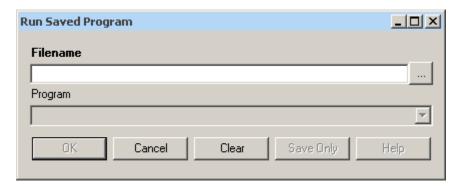


• This command will be available in a future version of Epi Info 7.

## **Run Saved Program**

#### **Command Reference**

The **Run Saved Program** command in Classic Analysis transfers control to the second program returning to the first automatically, beginning with the line following the RUN statement. A program being run from another program is similar to an INCLUDE or subroutine in other systems.

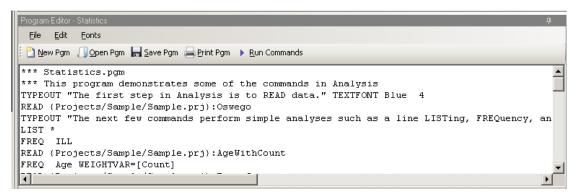


- **Filename** indicates the database or text file containing the program. If the path or filename contains a space, it must be enclosed in double quotes. If the program to be run is in the current project, the path does not need to be supplied.
- **Program** indicates the program name if it's in the database.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Cancel closes the dialog box without saving or executing a command.
- Clear empties the fields so information can be re-entered.
- **Save Only** saves the created code to the Program Editor, but does not run the code.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

## Save and Open a Program (PGM)

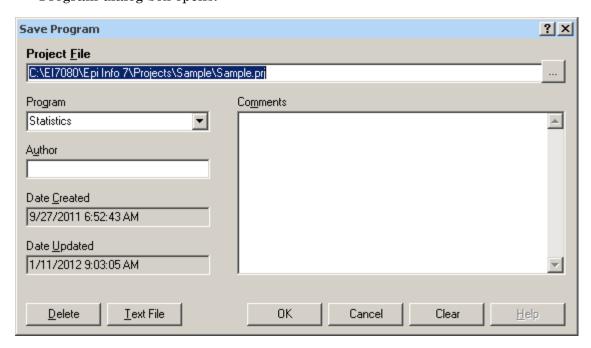
Commands entered into Classic Analysis generate lines of code in the Program Editor and can be stored in the current data source (.mdb file or SQL server). Programs can be saved internally within the project or externally as a text file with a .pgm7 file extension. Saved programs that can be run as data are updated. Programs can be saved as text files, and shared without sharing data tables or projects.

## **Example of Code Created in the Program Editor**



### Save Code as a PGM

1. From the Program Editor Navigation bar, click the **Save Pgm** icon. The Save Program dialog box opens.

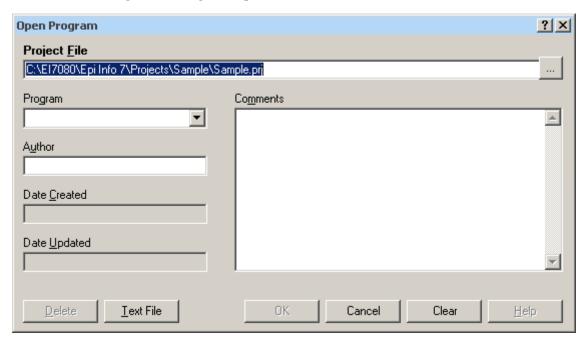


- 2. In the Program field, type a **name** for the program.
- 3. In the Author field, type a **name** or **initials**.

- 4. In the Comments field, type a **description** of the program.
- 5. Click **OK**.
  - When code is saved, it is written to a special table in the current .mdb, called Programs.
  - A saved program can be executed with the RUNPGM command, or opened in the Program Editor.
  - From the Save Program dialog box, click **Text File** to save code to a text file.

## Open and Run a Saved PGM

1. From the Program Editor, select **File > Open Pgm** or click the **Open Pgm** icon. The Read Program dialog box opens.



- 2. From the Program drop-down list, select a saved Pgm.
  - Information about the program automatically populates the open fields in the dialog box.
  - To open a program that was saved externally, click **Text File** to view all available .pgm files.
- 3. Click **OK**. The program code opens in the Program Editor.
  - Code can now be run, edited, or saved.
- 4. Click **Run Commands**. The Program Editor runs all the code listed and displays the results in the Output window.

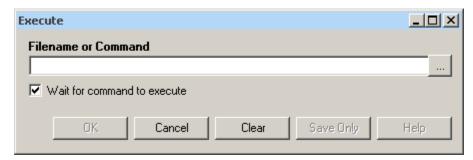
• To run individual commands, use the cursor to highlight the commands you want to run. Click **Run Commands**.

### **Execute File**

### **Command Reference**

This command executes a Windows program in Classic Analysis. You can either explicitly name the command (e.g., WinWord.exe) or one designated within the Windows registry as appropriate for a document with the named file extension (C:\Temp\MyDocument.doc). This provides a mechanism for bringing up whatever word processor or browser is the default on a computer without first knowing its name.

If the pathname is a long filename, it must be surrounded in single quotes. If the command takes parameters, surround the command and the parameters with a single set of double quotes. Do not use single quotes.



- **Filename** is the file name, program name, or command to execute. Enter a path and program name for .EXE and .COM files along with any desired command line arguments.
- Wait for command to execute indicates whether the program should run before or after the command is executed.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Cancel closes the dialog box without saving or executing a command.
- **Clear** empties the fields so information can be re-entered.
- Save Only saves the created code to the Program Editor, but does not run the code.
- Help opens the Help topic associated with the module being used. (Currently Disabled).

### **Syntax**

```
EXECUTE <filename>

EXECUTE program-name>

EXECUTE "<fprogram-name><command-line parameters>"

EXECUTE NOWAITFOREXIT <filename>

EXECUTE NOWAITFOREXIT '<filename>'

EXECUTE NOWAITFOREXIT "<filename>"

EXECUTE WAITFOREXIT <filename>

EXECUTE WAITFOREXIT '<filename>'

EXECUTE WAITFOREXIT '<filename>'

EXECUTE WAITFOREXIT "<filename>'

EXECUT
```

- If EXECUTE is run modally, permanent variables are written before the command is executed, and reloaded after it is executed.

### Comments

If the given name is not a program, but a file with an extension (the three characters after the ".") registered by Windows for displaying the document, the correct program to display the file will be activated (i.e., WRITEUP.DOC might cause Microsoft Word to run and load the file on one computer). Usually .TXT will run NOTEPAD.EXE or WORDPAD.EXE, and image files will appear either in a browser or graphics program. An .HTM file will bring up the default browser.

## Example

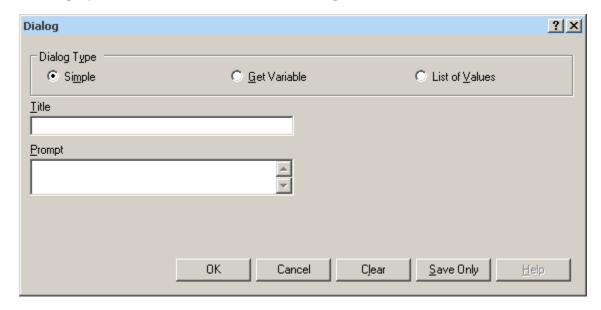
```
EXECUTE "C:\Epi_Info_7\Enter.exe sample.prj:oswego"
EXECUTE "C:\ Epi_Info_7\OUT120.htm'
EXECUTE "C:\windows\notepad.exe c:\Test1.txt"
```

# **How to Create User Interaction**

## **DIALOG**

### How to Use the DIALOG Command

The DIALOG command provides user interaction from within a program. Dialogs can display information, ask for and receive input, and offer lists to make choices.

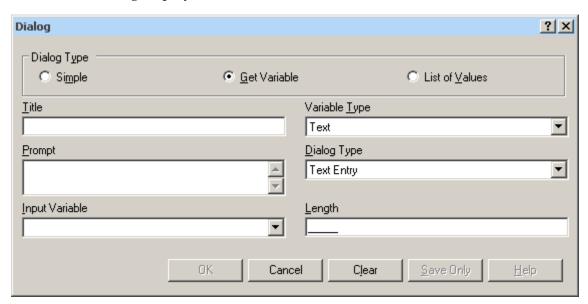


### **DIALOG Type Simple**

- **Title** holds the text of the heading title.
- **Prompt** contains the text to be used in the dialog as a message.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Cancel closes the command generation window without saving or executing a command.
- **Clear** empties fields so information can be re-entered.
- Save Only saves the command in the Program Editor, but does not run the command.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

## DIALOG Type Get Variable

This form of dialog displays a combo box of databases or form variables.

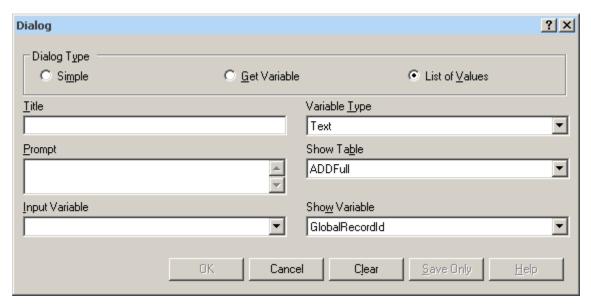


- **Title** holds the text of the heading title.
- **Prompt** contains the text to be used in the dialog as a message.
- **Input Variable** allows you to select a variable from the current data table.
- Variable Type allows you to select the dialog format to receive the value. Formats include Text, Number, Date, and Yes-No-Cancel. This field defaults to any previously assigned types. If the Variable Type is Text, the Dialog Type drop down allows you to select Text Entry, Multiple Choice, Variable List, Form List, Database List, File Open, and File Save. Database List options are not restricted to databases, but can include any file type. The Multiple Choice selection opens another set of dialog boxes to set up the choice selection.
- Pattern and/or Length create the pattern or size that allows input to follow when entered into the variable. Pattern options are based on Variable and Dialog Type selections. Number Type patterns consist of pound signs (#) and can contain one decimal place with a boundary. Date pattern options are DD-MM-YYYY, MM-DD-YYYY, or YYYY-MM-DD.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Cancel closes the command generation window without saving or executing a command.
- **Clear** empties fields to re-enter information.

- Save Only saves the command in the Program Editor, but does not run the command.
- **Help** opens the Help topic associated with the module being used (Currently Disabled).

## **DIALOG Type List of Values**

This dialog type displays a combo box of distinct values of the specified variable in the specified database.

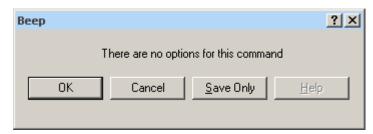


- **Title** holds the text of the heading title.
- **Prompt** contains the text to be used in the dialog as a message.
- Input Variable allows you to select a variable from the current data table.
- Variable Type allows you to select the dialog format to receive the value. Options are Text, Number, Date, and Yes-No-Cancel.
- Show Table contains a list of available forms or tables in the current project.
- Show Variable contains a list of available fields that act as selection criteria for the input variable in the current project.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Cancel closes the command generation window without saving or executing a command.
- Clear empties fields to re-enter information.

- Save Only saves the command in the Program Editor, but does not run the command.
- **Help** opens the Help topic associated with the module being used (Currently Disabled).

## **BEEP**

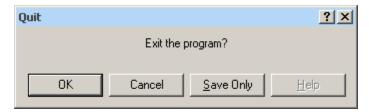
The Beep command generates a sound when a function is performed.



- **OK** accepts the current settings and data, and subsequently closes the form or window.
- **Cancel** closes the dialog box without saving or executing a command.
- **Save Only** saves the created code to the Program Editor, but does not run the code.
- **Help** opens the Help topic associated with the module being used (Currently Disabled).

# **QUIT**

The Quit command closes the current data files and terminates the current program, closing Analysis.



- **OK** accepts the current settings and data, and subsequently closes the form or window.
- **Cancel** closes the dialog box without saving or executing a command.
- **Save Only** saves the created code to the Program Editor, but does not run the code.
- **Help** opens the Help topic associated with the module being used (Currently Disabled).

## Use IF Statements with Permanent or Global Variables

- If an IF statement condition depends on global or permanent variables, the value is computed immediately and only the true or false branch, as appropriate, is followed.
- If an IF statement condition depends on a field variable, neither branch is followed. However, computations within the branches are saved for execution, as appropriate, on each record. In the second case, non-computational commands (e.g., READ, SELECT, SORT, HEADER, and ROUTEOUT) are never executed.

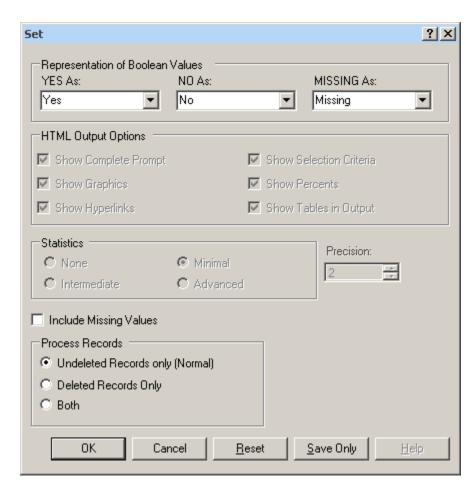
#### SET

#### Description

This command provides various options that affect the performance and output of data in Classic Analysis. These settings are utilized whenever the Classic Analysis program is used.

#### Syntax

SET [<parameter> = <value>]



- Representation of Boolean Values allows you to determine how values in the Epi Info 7 projects line list are displayed for Yes/No and Checkbox fields. Boolean Values are stored in the database according to the convention used by that database. Epi Info 7 converts the line listing displayed in analysis according to the selection in this menu.
- **HTML Output Options** are not available in this version of Epi Info 7.

- Statistics settings are not available in this version of Epi Info 7. The grayed-out display indicates analysis statistics are advanced. The None, Minimal and Intermediate settings will be available in a future release.
- **Precision** setting is not available in this version of Epi Info 7.
- **Include Missing Values** allows you to determine if you want missing values to be included if statistical calculations are made.
- **Process Records** selects how records marked for deletion (deleted) will be processed. The normal default is to process only the undeleted records.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Cancel closes the dialog box without saving or executing a command.
- **Reset** clears (removes) any changes and returns all values to their default settings.
- Save Only saves the created code to the Program Editor, but does not run the code.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

# How to Use Advanced Statistics

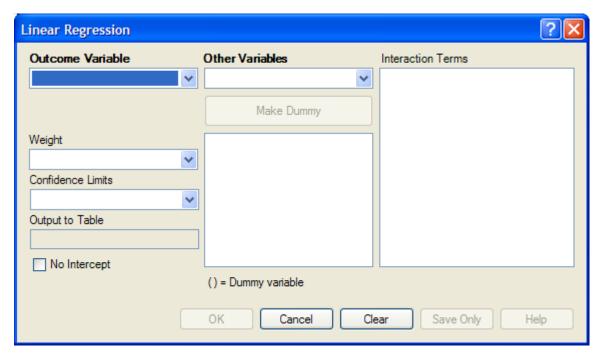
## Use the REGRESS Command

The REGRESS command performs linear regression and contains support for automatic dummy variables and multiple interactions.

REGRESS can be used for simple linear regression (only one independent variable), for multiple linear regression (more than one independent variable), and for quantifying the relationship between two continuous variables (correlation). Regression is used when you want to predict one dependent variable from one or more independent variables.

## Syntax

REGRESS <dependent variable> = <independent variable(s)> [NOINTERCEPT]
[OUTTABLE=<tablename>] [WEIGHTVAR=<weight variable>] [PVALUE=<PValue>]

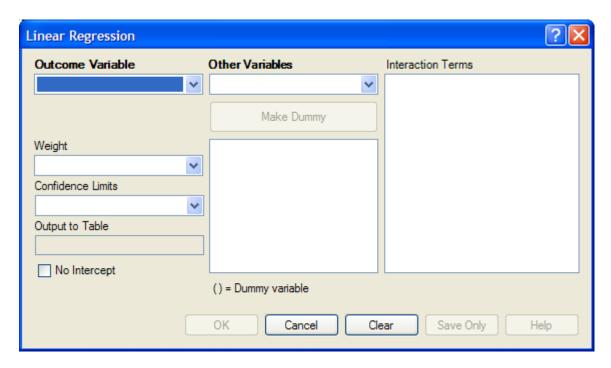


- The **Outcome Variable** is the dependent variable for the regression.
- Other Variables appear in the predictor variables list.
- Interaction Terms are defined with the Make Interaction button. Make Interaction appears if two or more variables are selected from the Other Variables list box. If you click Make Interaction, the relationship populates the Interaction Terms list box.

- Make Dummy is activated if you select a predictor variable. If you select a numeric variable, it will be treated as discrete rather than continuous; the variable is enclosed in parentheses to indicate that dummy variables are being created. If a predictor variable enclosed in parentheses is selected in the list, the Make Dummy button changes to Make Continuous. Selecting it results in the variable being treated as continuous. If you select more than one predictor variable, the Make Dummy button changes to Make Interaction. Selecting it results in all possible combinations of the selected variables being added to the regression as interaction terms.
- A Weight variable may selected to use in weighted analyses.
- **Confidence Limits** specifies the probability level at which confidence limits are computed (default=.05).
- The **Output to Table** field identifies a table to receive output from the command. (Currently Disabled).
- If you select **No Intercept**, the regression is performed without a constant term, forcing the regression line through the origin.
- OK accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor, but does not run the code.
- Cancel closes the dialog box without saving or executing a command.
- **Clear** empties the fields so information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

#### How to Use

- 1. From the Analysis Command Tree, <u>use the READ command</u> to open a **PRJ** project file. Select a form or table.
- 2. From the Analysis Command Tree, click **Advanced Statistics > Linear Regression**. The REGRESS dialog box opens.



- 3. From the Outcome Variable drop-down list, select a **variable** to be the dependent variable for regression.
- 4. From the Other Variables drop-down list, select the **variable(s)** to be the predictors.
  - If you select any predictor variables, Make Dummy will be activated. Selecting one will allow a numeric variable to become discrete rather than continuous; the variable is enclosed in parentheses to indicate that dummy variables are created. If a predictor variable enclosed in parentheses is selected, the Make Dummy button changes to Make Continuous. Selecting it makes the variable continuous. If you select more than one, the Make Dummy button changes to Make Interaction. Selecting it adds all possible selected combinations to the regression as interaction terms.
  - Make Interaction appears if you select two or more variables from the Other Variables list box. Interaction Terms are defined with the Make Interaction button. Click Make Interaction. The relationship populates the Interaction Terms list.
  - The Output to Table field identifies a data table to receive output from the command. Results can be sent to an output table for graphing. (Currently Disabled).
  - If No Intercept is selected, the regression is performed without a constant term, forcing the regression line through the origin.
- 5. Click **OK**. Results appear in the Output window.

## Try It

- 1. Read in the project Sample.PRJ. Open BabyBloodPressure.
- 2. Click **Linear Regression**. The REGRESS dialog box opens.
- 3. From the Outcome Variable drop-down list, select **SystolicBlood**.
- 4. From the Other Variables drop-down list, select AgeInDays.
- 5. From the Other Variables drop-down list, select Birthweight.
- 6. Click **OK**. Results appear in the Output window.

## **Linear Regression**

Variable	Coefficient	Std Error	F-test	P-Value
AgeInDays	5.888	0.680	74.9229	0.000002
Birthweight	0.126	0.034	13.3770	0.003281
CONSTANT	53.450	4.532	139.1042	0.000000

Correlation Coefficient: r^2= 0.88

Source	df	<b>Sum of Squares</b>	Mean Square	F-statistic
Regression	2	591.036	295.518	48.081
Residuals	13	79.902	6.146	
Total	15	670.938		

#### Use the LOGISTIC Command

The Logistic Regression command performs conditional or unconditional multivariate logistic regression with automatic dummy variables and support for multiple interactions.

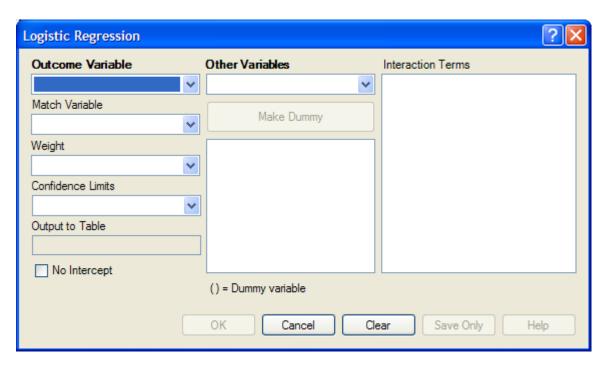
The dependent (Outcome) variable must have a Yes/No value. Records with missing values are excluded from the analyses.

Independent (Other Variables) can be numeric, categorical, or Yes/No variables. Missing is interpreted as missing, 0 is false, and any other response is true. Independent variables are controlled by the Include Missing setting. If Include Missing is used with missing values and true and false, dummy variables will be made automatically, which contribute Yes vs. Missing and No vs. Missing. Independent variables of text type are automatically turned into dummy variables, which compare each value relative to the value lowest in the sort order. Date or numeric type Independent variables are treated as continuous variables unless surrounded by parentheses in the command. If that occurs, they automatically turn into dummy variables which compare each value relative to the lowest value.

#### Syntax

LOGISTIC <dependent variable> = <independent variable(s)> [MATCHVAR=<match variable>] [NOINTERCEPT] [OUTTABLE=<tablename>] [WEIGHTVAR=<weight variable>] [PVALUE=<PValue>]

- From the Analysis Command Tree, <u>use the READ command</u> to open a PRJ project file. Select a form or table.
- 2. From the Analysis Command Tree, click **Advanced Statistics > Logistic Regression**. The LOGISTIC dialog box opens.



- 3. From the Outcome Variable drop-down list, select a **variable** to act as the dependent variable for regression.
- 4. From the Other Variables drop-down list, select the **variable(s)** to act as the predictors.
  - If you select any predictor variables, Make Dummy will be activated. Selecting one will allow a numeric variable to become discrete rather than continuous; the variable is enclosed in parentheses to indicate that dummy variables are created. If a predictor variable enclosed in parentheses is selected, the Make Dummy button changes to Make Continuous. Selecting it makes the variable continuous. If you select more than one, the Make Dummy button changes to Make Interaction. Selecting it adds all possible selected combinations to the regression as interaction terms.
  - Make Interaction appears if two or more variables are selected from the Other Variables list box. Interaction Terms are defined with the Make Interaction button. Click Make Interaction. The relationship populates the Interaction Terms list.
  - **Match Variable** identifies the variable indicating the group membership of each record.
  - The **Output to Table** field identifies a data table to receive output from the command. Results can be sent to an output table for graphing. (Currently Disabled).
  - If **No Intercept** is selected, the regression is performed without a constant term forcing the regression line through the origin.

5. Click **OK**. Results appear in the Output window.

## Try It

- 1. Read in the project Sample.PRJ. Open Oswego
- 2. Click **Logistic Regression**. The LOGISTIC dialog box opens.
- 3. From the Outcome Variable drop-down list, select ILL.
- 4. From the Other Variables drop-down list, select **BROWNBREAD**, **CABBAGESAL**, **WATER**, **MILK**, **CHOCOLATE**, and **VANILLA**.
- 5. Click **OK**. Results appear in the Output window.

## **Unconditional Logistic Regression**

Term	Odds Ratio	95%	C.I.	Coefficient	S.E.	Z- Statistic	P- Value
BROWNBREAD (Yes/No)	1.7803	0.3932	8.0614	0.5768	0.7706	0.7485	0.4542
CABBAGESAL (Yes/No)	1.1342	0.2818	4.5647	0.1259	0.7104	0.1772	0.8593
WATER (Yes/No)	1.1122	0.2670	4.6326	0.1063	0.7280	0.1460	0.8839
MILK (Yes/No)	0.1342	0.0068	2.6635	-2.0086	1.5246	-1.3174	0.1877
CHOCOLATE (Yes/No)	1.0975	0.3024	3.9829	0.0930	0.6577	0.1415	0.8875
VANILLA (Yes/No)	<u>26.0016</u>	5.4707	123.5818	3.2582	0.7953	4.0968	0.0000
CONSTANT	*	*	*	-2.1277	0.9733	-2.1861	0.0288

Convergence: Converged Iterations: 5
Final -2\*Log-Likelihood: 69.2504
Cases included: 74

Test Statistic D.F. P-Value

**Score** 28.0180 6 0.0001 **Likelihood Ratio** 29.8484 6 0.0000

### Use the KMSURVIVAL Command

The KMSURVIVAL command performs Kaplan-Meier (KM) Survival Analysis. The objective of this methodology is to estimate the probability of survival of a defined group at a designated time interval. KM uses a non-parametric survival function for a group of patients (their survival probability at time *t*) and does not make assumptions about the survival distribution.

What distinguishes survival analysis from most other statistical methods is the presence of "censoring" for incomplete observations. In a study following two different treatment regimens, analysis of the trial typically occurred well before all patients died. For those still alive at the time of analysis, the true survival time was known only to be greater than the time observed to date. These observations are called "censored." Two other sources of incomplete observation are patients "lost to follow-up," and the appearance of an event other than the event being studied.

Survival analysis requires censored and time variables, the units of time, and the groups being compared.

#### **Syntax**

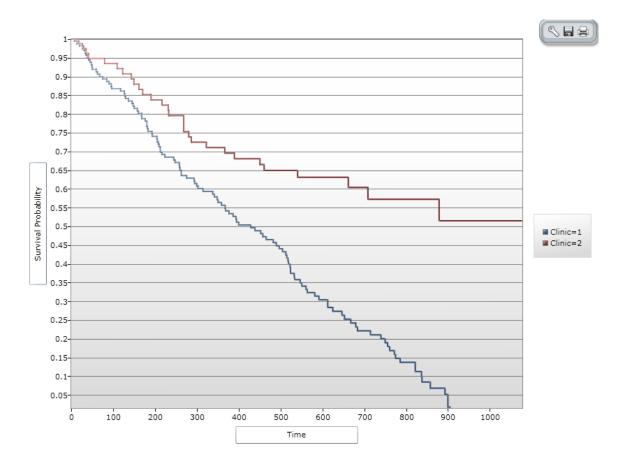
```
KMSURVIVAL <TimeVar> = <GroupVar> * <CensorVar> (<Value>)
[TIMEUNIT="<TimeUnit>"] [OUTTABLE=<TableName>] [GRAPHTYPE ="<GraphType>"]
[WEIGHTVAR=<WeightVar>]
```

- 1. From the Analysis Command Tree, <u>use the READ command</u> to open a **PRJ project file**. Select a **form** or **table**.
- 2. From the Analysis Command Tree, click **Advanced Statistics > Kaplan-Meier Survival**. The Kaplan-Meier Survival dialog box opens.
- 3. From the Censored Variable drop-down list, select the **variable** that indicates whether the case is a failure or a censored case.
- 4. From the Value for Uncensored drop-down list, select the **value of the censored variable** that indicates a failure.
- 5. From the Time Variable drop-down list, select the **variable** that indicates at which time the failure or censorship occurred.
- 6. From the Test Group Variable drop-down list, select the **discrete variable** used to divide cases into groups.

- 7. Click **OK**. Results appear in the Output window.
- A Survival Probability graph is produced by default. Use the Graph Type
  drop-down list to select the Log-Survival graph type or None to view the
  results in a table.

### Try It

- 1. Read in the **Sample.PRJ** project. Open the **Addicts** table.
- 2. Click **KAPLAN-MEIER SURVIVAL**. The Kaplan-Meier Survival dialog box opens.
- 3. From the Censored Variable drop-down list, select **Status**.
- 4. From the Value for Uncensored drop-down list, select 1.
- 5. From the Time Variable drop-down list, select **Survival\_Time\_Days**.
- 6. From the Test Group Variable drop-down list, select **Clinic**.
- 7. Click **OK**. Results appear in the Output window.



Test	Statistic	D.F.	P-Value
Log-Rank	27.2477	1	0.0000
Wilcoxon	11.6304	1	0.0007

#### Use the COXPH Command

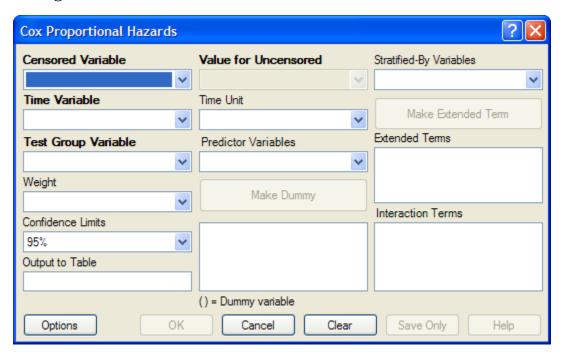
The COXPH command performs Cox Proportional Hazards survival analysis. This form of survival analysis relates covariates to failure through hazard ratios. A covariate with a hazard ratio less than one suggests improved survival for the level being compared with the reference level. COXPH output includes regression coefficients, test statistics with p-values, hazard ratios, and cumulative survival plots.

What distinguishes survival analysis from most other statistical methods is the presence of "censoring" for incomplete observations. In a study following two different treatment regimens, analysis of the trial typically occurred well before all patients died. For those still alive at the time of analysis, the true survival time is known only to be greater than the time observed to date. These observations are called "censored". Two other sources of incomplete observation are patients "lost to follow-up", and the appearance of an event other than the event being studied.

Survival analysis requires censored and time variables, the units of time, and the groups being compared.

#### **Syntax**

COXPH <time variable>= <covariate(s)>[: <time function>:] \* <censor variable> (<value>) [TIMEUNIT="<time unit>"] [OUTTABLE=<tablename>] [GRAPHTYPE="<graph type>"] [WEIGHTVAR=<weight variable>] [STRATAVAR=<strata variable(s)>] [GRAPH=<graph variable(s)>]



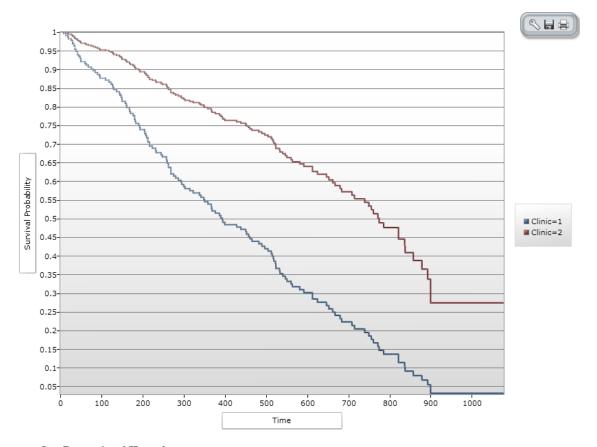
- The Censored Variable indicates whether the case is a failure or censored.
- The **Time Variable** indicates at which time the failure or censorship occurred.
- **Test Group Variable** is a discrete variable used to divide cases into groups for comparison. In the Cox model, there is no essential difference between the group variable and other predictor terms. For this reason, its use is optional.
- A **Weight** variable is selected for use in weighted analyses. The weight variable applies to all aggregation clauses.
- **Confidence Limits** indicate the probability level at which confidence limits should be computed (default=.05).
- The **Output to Table** field identifies a data table to receive output from the command. (Currently Disabled).
- Value for Uncensored is the value of the censored variable that indicates a
  failure.
- **Time Unit** is the unit in which the time variable is expressed.
- **Predictor Variables** populates the predictor variables list.
- If a predictor variable is selected, **Make Dummy** is active. If selected, a numeric variable is treated as discrete rather than continuous; the variable is enclosed in parentheses to indicate that dummy variables are being created. If you select a predictor variable enclosed in parentheses, the button changes to Make Continuous. Selecting it results in the variable being treated as continuous.
- Stratify by identifies the variable (if any) to be used to stratify data.
- Options opens the graph selection window and allows you to select variables for graphing and graph types.
- OK accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor, but does not run the code.
- **Cancel** closes the dialog box without saving or executing a command.
- **Clear** empties the fields so information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

#### Try It

- 1. From the Analysis Command Tree, <u>use the READ command</u> to open a **PRJ** project file. Select a form or table.
- 2. From the Analysis Command Tree, click **Advanced Statistics > Cox Proportional Hazards**. The Cox Proportional Hazards dialog box opens.
- 3. From the Censored Variable drop-down list, select the **variable** that indicates whether the case is a failure or a censored case.
- 4. From the Value for Uncensored drop-down list, select the **value** of the censored variable that indicates a failure.
- 5. From the Time Variable drop-down list, select the **variable** that indicates at which time the failure or censorship occurred.
- 6. From the Time Unit drop-down list, select the **unit** in which the time variable is expressed, if needed.
- 7. From the Test Group Variable drop-down list, select the **discrete variable** used to divide cases into groups.
  - In the Cox model, there is no essential difference between the group variable and other predictor terms. For this reason, using the group variable is optional.
- 8. From the Other Variables drop-down list, select the **predictor variables**.
  - If you select any predictor variables, Make Dummy will be activated. Selecting will allow a numeric variable to become discrete rather than continuous; the variable is enclosed in parentheses to indicate that dummy variables are created. If a predictor variable enclosed in parentheses is selected in the list, the Make Dummy button changes to Make Continuous. Selecting it makes the variable continuous. If you select more than one, the Make Dummy button changes to Make Interaction. Selecting it results in all possible combinations of the selected variables being added to the regression as interaction terms.
- 9. Click **Graph Options**. The Cox Graph Options dialog box opens.
- 10. From the Plot Variables drop-down list, select a graph type.
- 11. From the list box, select a variable(s) to graph.
- 12. Clear the **Customize Graph** checkbox.
- 13. Click **OK**. The Cox Proportional Hazards dialog box opens.
- 14. Click **OK**. Results appear in the Output window.

## Try It

- 1. Read in the **Sample.PRJ** project. Open the **Addicts** table.
- 2. Click **Cox Proportional Hazards**. The Cox Proportional Hazards dialog box opens.
- 3. From the Censored Variable drop-down list, select **Status**.
- 4. From the Value for Uncensored drop-down list, select 1.
- 5. From the Time Variable drop-down list, select **Survival\_Time\_Days**.
- 6. From the Test Group Variable drop-down list, select Clinic.
- 7. From the Predictor Variables drop-down list, select Methadone\_dose\_\_mg\_day and Prison\_Record.
- 8. Click **Options**. The Cox Graph Options dialog box opens.
- 9. From the Plot Variables drop-down list, select **Survival Observed**.
- 10. From the list box, select **Clinic**.
- 11. Clear the Customize Graph checkbox.
- 12. Click **OK**. The Cox Proportional Hazards dialog box opens.
- 13. Click **OK**. Results appear in the Output window.



Cox Proportional Hazards

Term	Hazard Ratio	95%	C.I.	Coefficient	S. E.	Z-Statistic	P-Value
Clinic (2/1)	0.3724	0.2460	0.5636	-0.9879	0.2114	-4.6719	0.0000
Methadone_dosemg_day_	0.9656	0.9535	0.9778	-0.0350	0.0064	-5.4680	0.0000
Prison_Record	1.3856	0.9970	1.9257	0.3261	0.1679	1.9419	0.0521

Converged Iterations: 5
-2 \* Log-Likelihood: 1347.2015

Test	Statistic	D.F.	P-Value
Score	54.9131	3	0.0000
Likelihood Ratio	62.6726	3	0.0000

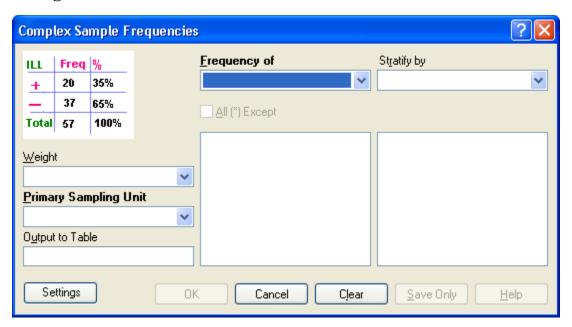
## Complex Sample Frequencies, Tables, and Means

The Frequencies (FREQ), Tables (TABLES), and Means (MEANS) commands in the Classic Analysis program perform statistical calculations that assume the data comes from simple random (or unbiased systematic) samples. More complicated sampling strategies are used in many survey applications. These may involve sampling features (i.e., stratification, cluster sampling, and the use of unequal sampling fractions). Surveys that include some form of complex sampling include the coverage surveys of the WHO Expanded Program on Immunization (EPI) (Lemeshow and Robinson, 1985) and CDC's Behavioral Risk Factor Surveillance System (Marks et al., 1985).

The CSAMPLE functions compute proportions or means with standard errors and confidence limits for studies where the data did not come from a simple random sample. If tables with two dimensions are requested, the odds ratio, risk ratio, and risk difference are also calculated.

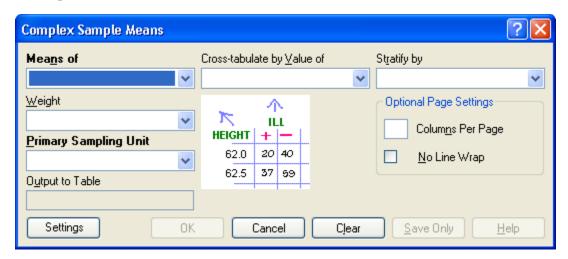
Data from complex sample designs should be analyzed with methods that account for the sampling design. In the past, easy-to-use programs were not available for analysis of such data. CSAMPLE provides these facilities. It can form the basis of a complete survey system with an understanding of sampling design and analysis.

# **Complex Sample Frequencies**



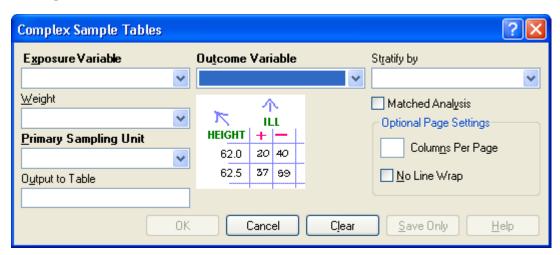
- A **Weight** variable is selected for use in weighted analyses.
- The **Output to Table** field identifies a data table to receive output from the command.
- **Frequency of** identifies the variable(s) whose frequency is computed.
- All (\*) Except indicates that all the variables except those selected will have frequencies computed.
- **Stratify by** identifies the variable to be used to stratify or group the frequency data.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor but does not run the code
- **Cancel** closes the dialog box without saving or executing a command.
- **Clear** empties the fields so information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

## **Complex Sample Means**



- Means of identifies the variable whose mean is to be computed
- A **Weight** variable is selected for use in weighted analyses.
- The **Output to Table** field identifies a data table to receive output from the command. (Currently Disabled).
- **Cross-Tabulate by Value of** identifies the variable to be used to cross-tabulate the main variable.
- **Stratify by** identifies the variable to be used to stratify or group the frequency data.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor, but does not run the code.
- Cancel closes the dialog box without saving or executing a command.
- **Clear** empties the fields so information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

# **Complex Sample Tables**



- **Exposure Variable** identifies the variable that will appear on the horizontal axis of the table. It is considered to be the risk factor (or \* for all variables).
- A **Weight** variable is selected for use in weighted analyses.
- The Output to Table field identifies a data table to receive output from the command.
- **Outcome Variable** identifies the variable that will appear on the vertical axis of the table.
- **Stratify by** identifies the variable to be used to stratify or group the frequency data.
- **OK** accepts the current settings and data, and subsequently closes the form or window.
- Save Only saves the created code to the Program Editor, but does not run the code.
- **Cancel** closes the dialog box without saving or executing a command.
- Clear empties the fields so information can be re-entered.
- **Help** opens the Help topic associated with the module being used. (Currently Disabled).

# **Translation**

# **Features**

Translation of Epi Info 7 programs, help files, and exercises into non-English languages is formulated by placing the translated phrase of all English phrases used in the programs in an MS Access .MDB database. This database can be placed in any directory accessible by Epi Info 7. It is recommended that you create a "Translation" subdirectory under the main directory of Epi Info (usually \Epi Info 7). All translation .MDB database files can be placed under \Epi Info 7\Translation to make them easy to install and distribute. You can have additional translated phrases, help files, and exercises placed in sub-directories named after the relevant language (e.g., SPANISH). Translation can be done without changing file names, and individual translations can be installed or uninstalled without affecting the main programs. Switching from one language to another can be made from the main menu, and is changed by setting the LANGUAGE under Tools>Options.

#### How to:

- Translate Epi Info.
- Create a New LANGUAGE .MDB Database.
- Use an Existing LANGUAGE .MDB Database.
- Choose a Language.

# How To Translate Epi Info 7

Epi Info 7 is designed for easy translation into languages other than English. All the English phrases that can safely be translated are contained in a table in the language database. Commands and other reserved words in the Analysis and Check Command programming languages should not be translated, however, you can translate the screen prompts that lead to their generation. Each Epi Info 7 component/object has its own row in a translation database. Each language has its own database, and needs to be installed into Epi Info 7.

Multiple languages can be installed/loaded at one time. You will need a translated .MDB file for the new language. The Epi Info User Community and the Epi Info Team will develop translation files as Epi Info 7 is distributed to the field. Language translations will be available through the Epi Info website.

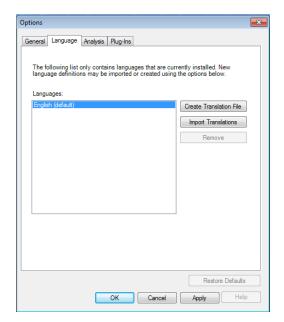
Currently, there are two ways to use Epi Info 7 with a language other than English.

- If you do not have a language translation file to use, create a new language .MDB database for the language of your choice. For more information, see the "Create a New Language.mdb Database" section.
- If you obtained a Language database, install it with the latest version of Epi Info 7. For more information, see the "Use an Existing Language.mdb Database" section.

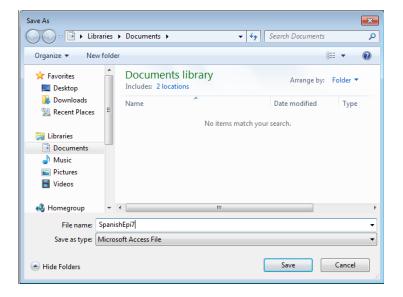
#### Create a New LANGUAGE .MDB Database

Make sure your Windows Locale setting is set with your local language locale before following these steps. You will need Microsoft Access to translate the phrases to your language.

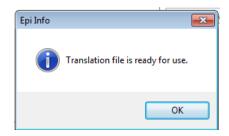
- 1. From the Epi Info 7 main menu, select Tools>Options
- 2. Click the **Language** tab.
- 3. Click the Create Translation File button.



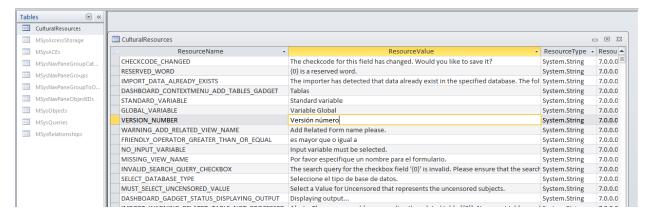
4. A new window will pop up asking you to establish the name of the language .MDB file being created. We recommend using the name of the language to be included in the .MDB database. For this example, name the file **SpanishEpi7.MDB**. Save the file to any location.



- 5. Click Save.
- 6. The message "A Translation File is Ready for Use" will be displayed. The .MDB file has been created and ready to be translated.



- 1. Use Microsoft Access to open the **SpanishEpi7.mdb** file.
- 2. Open the **Cultural Resources** table.
- 3. The phrases/contents in the RESOURCEVALUE column need to be translated from English into the corresponding language.

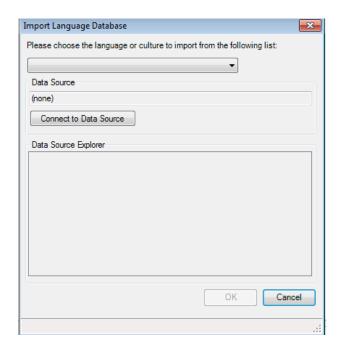


4. After you translate each of the rows contained in the table, install the **.MDB file** and run Epi Info 7 using the language translated into the .MDB file.

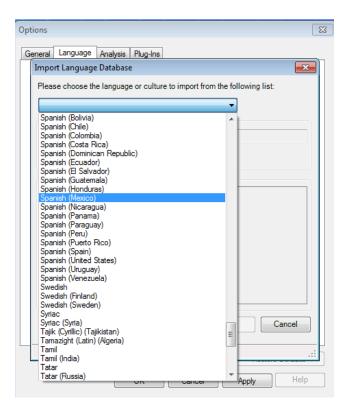
# Use an Existing LANGUAGE .MDB Database

You must have an .MDB file, which contains the completed language translation, to complete this section.

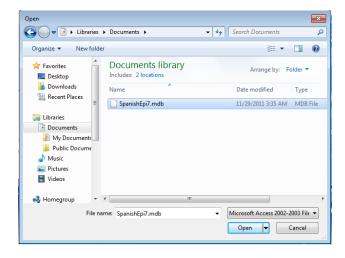
- 1. From the Epi Info 7 main menu, select **Tools>Options**.
- 2. Click the **Language** tab.
- 3. Select Import Translations.



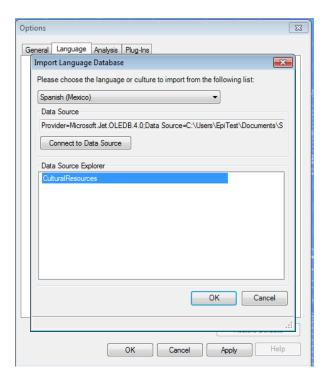
4. The Import Language Database window opens. Select a language from the Please choose the language or culture to import from the following drop down list. For this example, select **Spanish** (**Mexico**).



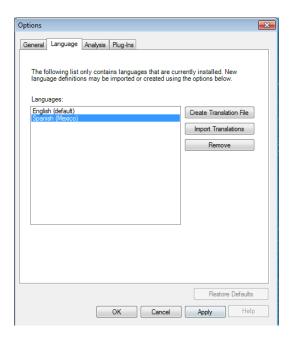
5. Click on the **Connect to Data Source** button. Select the **location** of the .MDB file. In this example, the translation file is named SpanishEpi7.mdb.



- 6. Click Open
- 7. Select CulturalResources from the Data Source Explorer list.



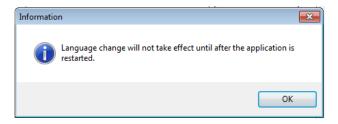
- 8. Click **OK**.
- 9. The newly-created language is listed from the list of available languages under the Options>Language submenu.



## Choose a Language

After you import the desired language, select the language imported to be used with Epi Info 7. Complete the following steps:

- 1. From the Epi Info 7 main menu, select **Tools>Options**.
- 2. Click the Language tab.
- 3. Select the language desired. In this example, select **Spanish (Mexico)**.



## 4. Click Apply.

For the language to take effect, close and reopen **Epi Info 7**.

# **Nutritional Anthropometry**

This chapter provides an overview on how to use the nutritional anthropometry functions. The following topics are included:

- Introduction to Nutritional Anthropometry in Epi Info 7.
- Using the Nutrition project.
- Using the growth charts in the Visual Dashboard.
- Using the nutrition functions.

## Introduction

Epi Info 7 contains several nutritional anthropometry tools that you can use to collect, analyze, and graph child growth data. Among these tools are a data entry form to calculate z-scores and percentiles as data are entered, growth charting capabilities in the Visual Dashboard, and several nutrition functions in Classic Analysis that you can use to add z-scores and percentiles to existing sets of data.

Four growth references are available for use: CDC/WHO 1978, CDC 2000, WHO Child Growth Standards, and the WHO Reference 2007. Except for the Nutrition project, all nutritional anthropometry tools in Epi Info 7 allow you to easily select the growth reference.

Users familiar with Epi Info 3 may notice the absence of the NutStat module. The tools outlined above will replace it.

# Using the Nutrition Project

The Nutrition Project is a special data entry form that can be opened in the Enter module. You can type in a child's age, height, weight, and other measurements for each clinic or doctor's office visit. As you enter the measurements, the appropriate z-scores and percentiles are automatically calculated and added to the data set. The WHO Child Growth Standards are used to calculate z-scores for children 0 to 2 years of age and the CDC 2000 reference is used to calculate z-scores for children 2 years of age and older. For more information, see www.cdc.gov/growthcarts.

# Opening the Nutrition Form

To open the Nutrition project:

- 1. From the Epi Info 7 menu, click the **Enter Data** button. The Enter module loads.
- 2. From the toolbar, click the **Open Form** button. The Open Form dialog box appears.

- 3. Click the **ellipsis button (...)** next to the Current Project text box. A Select a Project dialog box appears. To open a form, you must select an Epi Info 7 project first.
- 4. Navigate to the /Projects subfolder. A list of projects appears as shown in Figure 6.1.

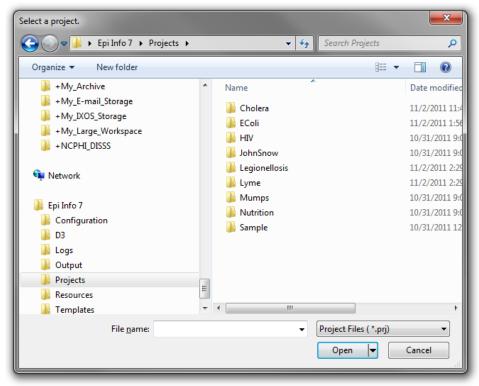


Figure 6.1: The Projects subfolder

- 5. Select the **Nutrition** folder. Click **Open**. A list of project files appears.
- 6. Select the **Nutrition** project file. Click **Open**. The Open Form dialog reappears with a list of available forms to select.
- 7. From the list of forms, highlight **Nutrition**.
- 8. Click **OK.** The Nutrition form appears in the Enter Data window as shown in Figure 6.2.

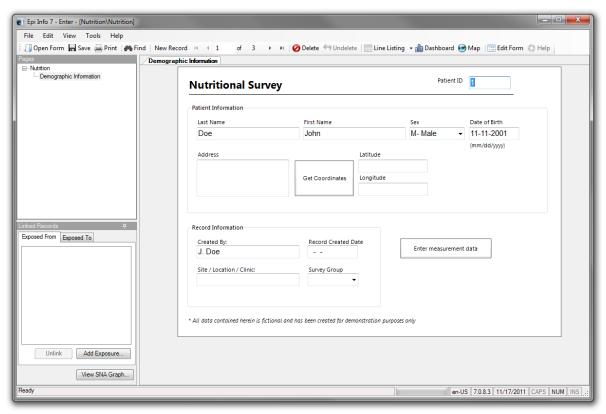


Figure 6.2: The Nutrition data entry form

## Using the Nutrition Form

After the Nutrition Form is displayed (Figure 6.2), data can be entered, modified, and deleted in the same manner as other Epi Info 7 forms. Each record in the Nutrition form represents a single child. The form also contains the optional capability to 'geocode' the child's home address into latitude and longitude coordinates when you press the Get Coordinates button. See the Enter Data chapter to learn more about the data entry process.

Although the data entry form contains only one record per child, each child may have been measured at multiple points in time. Capturing each of the child's measurements is essential to generate statistics and graphs. The Nutrition form has a "related" form, called PatientVisits, to store measurement information. A child record may have one or more associated visit records. Clicking the **Enter**Measurement Data button will present you with the PatientVisits form (Figure 6.3).

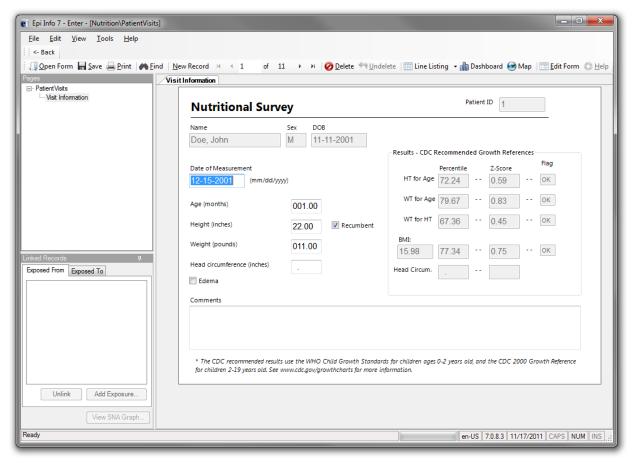


Figure 6.3: The PatientVisits data entry form

The patient's name, sex, date of birth, and ID number automatically appear when you open the form. These values link the records in this form to the child's nutritional record in the Nutrition form. As you type values into the visit form (e.g., date of measurement, age in months, height, weight, etc.) the z-scores and percentiles automatically calculate.

You can add measurement records by clicking the **New Record** button on the Enter toolbar. Clicking the **<- Back** button closes the visit information form and returns you to the Nutrition form (Figure 6.2).

You must understand the relationship between these two forms. For each record in the Demographic Information form (Figure 6.2), there may be one or more linked records in the Visit Information form (Figure 6.3). If one is viewing record #1 in the Demographic Information form, clicking the **Enter Measurement Data** button will take you to all of the measurements associated with that particular child (and no others). For a visual explanation of the relationship, see Figure 6.4. Note that the blue squares represent records in the Demographic Information form, and the red squares represent records in the Visit Information form.

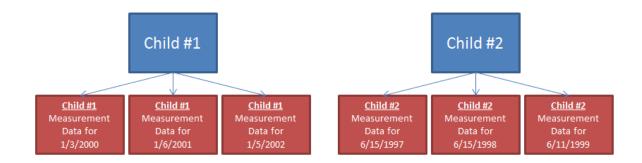


Figure 6.4: The relationship between a child's base record (blue, top) and their measurement records (red, bottom).

If you want to see child #1's measurement information on 1/6/2001, navigate to child #1's record in the Demographic Information form. Click **Enter Measurement Data** and navigate to the record that has 1/6/2001 as the date of measurement.

## **Customizing the Nutrition Forms**

The data entry forms (Figures 6.2 and 6.3) can be customized to include or exclude anything that is shown. For example, if the nutritional surveys are being conducted at a school, new fields could be created to capture the child's teacher and their grade. Or, if geocoding the child's address into latitude and longitude is not necessary, those fields could be deleted. The form's title could also be changed from Nutritional Survey to match whatever organization captures this data. Caution should be used when removing fields or changing field names because this may cause the underlying z-score and percentile calculations to no longer work.

For more information on adding, removing, and modifying fields, see the Form Designer chapter.

# **Creating Growth Charts**

After a child's measurements have been captured, you can generate a growth chart that can be used to track an individual child's progress. (Showing multiple children on a single chart is not supported). All growth charting is done using the Visual Dashboard module. Nutritional data must first be loaded into the dashboard before any charting can take place. Follow the steps below to load the data associated with the Nutrition form into the dashboard.

- 1. Open the **Epi Info 7 main menu**.
- 2. Click the **Visual Dashboard** button. The Dashboard module appears.
- 3. Right-click on the **dashboard canvas**. A context menu appears.
- 4. Select **Set Data Source...** from the right-click context menu. The Select Data Source dialog appears.
- 5. Click the ... button next to the Data Source text box. A file open dialog appears.

- 6. Navigate to the Epi Info projects folder.
- 7. Open the **Nutrition** folder within the projects folder.
- 8. Select the **Nutrition** project. Click **Open**.
- 9. In the Select Data Source dialog, select the **PatientVisits** form. Click **OK**. The dialog disappears and the data is loaded.

After completing Step 9, the dashboard will have cached the data in the computer's memory. Various types of statistical tools or gadgets can now be added to the canvas to display useful information to the user. To add a growth charting gadget, follow these steps.

- 1. Right-click on the **dashboard canvas**. A context menu appears.
- 2. Select Add NutStat Growth Chart > CDC 2000 Growth Reference > Body Mass Index (BMI) for Age from the list of opens in the context menu. A growth charting gadget appears on the canvas (Figure 6.5).

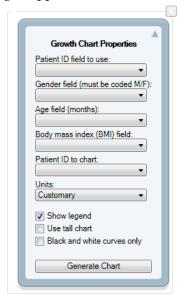


Figure 6.5: The growth chart gadget for body mass index-for-age

The gadget must know what fields to use for the patient ID number, gender, age, and body mass index. It also must know what patient to produce the charts for because this database contains growth information for multiple children.

- 3. Select **VisitPatientID** for the Patient ID field.
- 4. Select VisitSex for the Gender field.
- 5. Select **AgeMonths** for the Age field.
- 6. Select **BMI** for the Body mass index field.
- 7. Select 1 for the patient to chart.

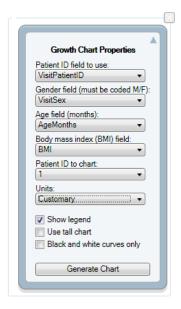


Figure 6.6: The growth chart gadget for body mass index-for-age, after completing step 7

8. Click the **Generate Chart** button. The chart will appear as shown below (Figure 6.7).

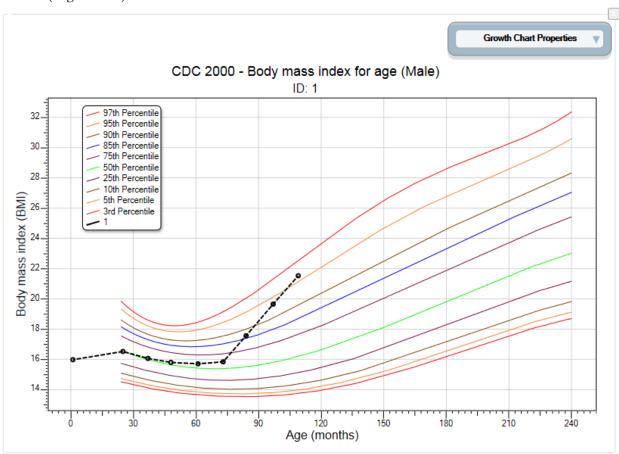


Figure 6.7: The growth chart

9. To collapse the panel and show only the chart, click the **up arrow** at the topright-corner of the properties panel. You can use the down arrow to expand the properties panel.

It is important to note some aspects of the growth charting capabilities. First, there must be a patient ID field to identify a single person within the database. In the example above, we charted all of the records from the patient with an ID value of 1. Second, the field storing gender information must code that information as M and F. The dashboard has data recoding capabilities that can be used to change gender information to other formats. No matter what format represents male and female, it can be converted. In the example above, it was in the right format so no conversion was necessary. Third, the field storing the age values must store those age values in months. Similar to gender, the dashboard can convert ages stored in days and years into months. Fourth, these properties can be changed and the chart re-generated. However, changing the chart to anything other than body mass index-for-age or to use a reference other than the CDC 2000 Reference is not possible. Another chart would have to be added if we wanted to show (i.e., height-for-age using the WHO reference. Finally, the growth charts can also be used with non-Epi Info 7 projects, including projects that do not have the z-scores and percentiles already calculated.

# Using the Nutrition Functions

There may be cases where you have already collected the nutritional data in another program (e.g., Microsoft Excel) and want to add the z-scores and percentiles to it. Reentering all of this data into the Epi Info 7 Nutrition project in order to add the scores would be inefficient and time-consuming.

Epi Info 7's Analysis module contains two specialized functions, ZSCORE and PFROMZ, that you can use to add z-scores and percentiles to an existing set of data very quickly. If the reader is not familiar with using analysis program editor code or functions, reading the Analysis chapter(s) is highly recommended.

# The ZSCORE Function

The ZSCORE function takes a series of parameters and returns a z-score based on those parameters. These parameters include the:

- 1. Growth reference set to use (i.e., the CDC 2000 Growth Reference).
- 2. Type of z-score to calculate (i.e., body mass index-for-age).
- 3. Name of the column that stores the primary measurement (i.e., BMI).
- 4. Name of the column that stores the secondary measurement (i.e., AgeMonths).
- 5. Name of the column that stores the child's gender, stored as 1s and 2s.

Each parameter is separated by a comma, and the entire series of parameters are enclosed in parenthesis. If the intention was to calculate body mass index-for-age using the CDC 2000 Growth Reference where the child's raw BMI is stored in a column called BMI, the child's age in months is stored in a column called AgeMonths. The child's gender is stored in a column called Gender. The function would look like the following:

ZSCORE("CDC 2000", "BMI", BMI, AgeMonths, Gender)

The first parameter is "CDC 2000". Notice the quotes that surround it. These are required for the first parameter to be accepted. It tells the program to calculate the z-score using the CDC 2000 Growth Reference. The full set of valid references that can be used for this parameter include those shown in Table 6.1.

Parameter value	Reference	
CDC 2000	CDC 2000 Growth References	
WHO CGS	WHO Child Growth Standards (0-5 years)	
WHO 2007	WHO Reference 2007 (5-19 years)	
NCHS 1977	CDC/WHO 1977 Growth Reference	

Table 6.1: The valid values for the first parameter

The second parameter is "BMI", which tells the program to calculate a z-score for body mass index-for-age. The quotes for this second parameter are also required. The full set of valid z-score types that can be used for the second parameter include those shown in table 6.2. Not all growth references support all types of z-score calculations (i.e., "BMI" may be valid for the second parameter, but it is not supported when using the NCHS 1977 growth reference).

Parameter value	Type of z-score
BMI	Body mass index-for-age
HtAge	Height-for-age
WtAge	Weight-for-age
WtHt	Weight-for-height
WtLgth	Weight-for-length
HeadCircum	Head circumference-for-age
LgthAge	Length-for-age
Ssf	Subscapular skinfold-for-age
Tsf	Triceps skinfold-for-age

Table 6.2: The valid values for the second parameter

The third parameter is also BMI, but does not contain any quotes because this parameter is the name of the column (or field) in the current data set that contains the child's raw BMI calculation. For this example, it is assumed that the raw BMI score is stored in a column called BMI.

The fourth parameter is **AgeMonths**. It is critical to note that this parameter assumes the specified column is numeric and the numbers represent the child's age in months.

The fifth parameter is **Gender**. It assumes the genders are stored in the database as 1s (male), and 2s (female).

Different databases may contain different column names than the example above. The final three parameters may vary considerably depending on what database is being read. However, the first two parameters will only ever accept the limited set of inputs displayed in Tables 6.1 and 6.2.

To run this calculation, the ZSCORE function must be paired with an ASSIGN command. For example:

```
ASSIGN BMIZ = ZSCORE("CDC 2000", "BMI", BMI, AgeMonths, Gender)
```

The above code tells Analysis to assign the z-score for body mass index-for-age using the CDC 2000 Growth Reference to the BMIZ column. It will do this for every row in the current dataset, effectively batch-processing all the rows. This should only take a few seconds even on very large data sets.

## The PFROMZ Function

The second Nutritional Anthropometry function included with Epi Info 7 is called PFROMZ. You can use it after a z-score has been calculated and convert the z-score into a percentile. It is simple to use: Simply pass in the column name that contains a z-score as a parameter, and the corresponding percentile is returned. For example:

```
PFROMZ (BMIZ)
```

The above code assumes the BMIZ column contains the z-scores for body mass indexfor-age. Note that the PFROMZ function does not need to know the reference, z-score type, gender, etc., of the data. To use it effectively, it must be combined with the ASSIGN command. For example:

```
ASSIGN BMIP = PFROMZ(BMIZ)
```

The above code tells Analysis to assign to the BMIP column the percentile associated with the values stored in the BMIZ column. It will do this for every row in the current data set, effectively batch-processing all of the rows and adding percentiles to each of them.

# StatCalc

# Introduction

StatCalc is an epidemiologic calculator that produces statistics from summary data. Three types of calculations are offered:

- Statistics from 2-by-2 to 2-by-9 tables similar to those produced in Analysis. Both single and stratified 2-by-2 tables can be analyzed to produce odds ratios and risk ratios (relative risks) with confidence limits, several types of chi square tests, Fisher exact tests, Mantel-Haenszel summary odds ratios and chi squares, and associated p-values.
- Sample size and power calculations include Population Survey, Cohort or Cross-Sectional, and Unmatched Case-Control Study.
- Chi-square for trend by the Mantel extension of the Mantel-Haenszel summary odds ratio and chi square. This tests for the presence of a trend in dose response or other case control studies where a series of increasing or decreasing exposures is being studied.

# How to Use StatCalc

# Opening StatCalc

- 1. From the Epi Info 7 main menu, select StatCalc.
- 2. Select one of the following calculations using the up and down arrow keys or click: Sample Size & Power, Chi Square for Trend, Tables (2X2, 2Xn), Poisson (rare event vs. std.) or Binomial (proportion vs. std.).
  - You can also select calculations by pressing the corresponding key on the keyboard that matches the highlighted letter on the menu. If you select a calculation using the keyboard, the calculation appears immediately.
  - If you select the Sample size and power calculation, the following calculation options appear: Population Survey, Cohort or Cross-Sectional, Unmatched Case-Control.
  - Use the tab key or return key to move around the different cells available for data entry
- 4. Enter data for each calculation type. Calculations are performed when you enter data...
- 5. To modify values already entered, use the **Tab key** or click on the **cell** and enter the new information.
  - Right click and select the **Print** option in order to print the results.
  - Right click and select the **Save as Image** option to save a screen shot of your results as an image file.

# **Analysis of Single and Stratified Tables**

These tables are similar to those produced in Classic Analysis. Both single and stratified 2-by-2 tables can be analyzed to produce odds ratios and risk ratios (relative risks) with confidence limits, several types of chi square tests, Fisher exact tests, Mantel-Haenszel summary odds ratios and chi squares, and associated p values

# Assumptions

- The values in the cells must be counts representing the number of records meeting the specifications in the marginal and stratum labels.
- A case-control study is one in which the ill and well individuals are selected and the number of exposed and unexposed is subsequently ascertained. In a cohort study, the exposed and unexposed are selected and the number of ill in each group is subsequently ascertained. A cross-sectional study starts with neither illness nor exposure determined, and ascertains both during the study.
- In cohort studies, the relative risk may be calculated from the results. In case-control studies, the odds ratio may be used as an approximation of the relative risk if the disease is rare in the general population from which cases and controls are selected. Fewer than one case in 20 individuals might be taken as a starting point. Thus, in a foodborne outbreak, selecting cases and controls from those who ate at a particular restaurant in a given week, the odds ratio could not be used to approximate relative risk if half of the individuals became ill. The odds ratio would, however, be an indicator of the degree of association between illness and the consumption of a particular food.
- For the results to be valid, the outcomes in each record must be independent of those in other records. The values for one individual do not predict those for another. Confounding must be removed by stratifying on confounding variables.

#### Single 2-by-2 Tables

Two-by-two tables are frequently used in epidemiology to explore associations between exposure to risk factors and disease or other outcomes. The table in StatCalc has Exposure on the left and Disease across the top. Not all textbooks and articles use the same conventions. Carefully observe the labels and transpose data items if necessary.

Given a yes-no or other two-choice question describing disease and another describing exposure to a risk factor, StatCalc produces several kinds of statistics that test for relationships between exposure and disease. Generally, an association is suggested by an odds ratio or relative risk larger or smaller than 1.0. The further the odds ratio or relative risk is from 1.0, the stronger the apparent association. Statistical significance can be assessed by p-values for the Chi square tests that are small <.05 if often used, Fisher exact test with a small p value; or confidence limits for the odds ratio that do not include 1.0.

The expected value of a cell is the product of the marginal totals for that cell divided by the grand total for the table. If any expected value is less than five, it is recommended you use the Fisher Exact test results and the Exact confidence limits. If the numbers in the table are all large, the other tests should indicate nearly the same result.

# Stratified Analysis of 2-by-2 Tables

If confounding is present, associations between disease and exposure can be missed or falsely detected. A confounding factor is one that is associated with the disease and the exposure, but may not be of interest or observed. Age is a frequent confounder, although any factor other than the main exposure being considered can be treated as a confounder.

Stratification means making a separate table of disease by exposure for each possible confounder combinations. In the simplest case, this could mean separate male and female tables if sex is the potential confounder. If Age, Sex, and City are confounders, separate tables would be made for each possible combination of age group, sex, and city.

The Mantel-Haenszel weighted odds ratio, relative risk, summary Chi square, and p-value combine results from different strata to remove confounding caused by the variables used for stratification. If tables are entered for male and female, confounding by sex is removed. The degree of confounding can be judged by comparing the crude and weighted odds ratios; if they are identical, there was no confounding by sex.

The Approximate (Cornfield and Greenland/Robins) and Exact confidence limits provide additional measures. If the weighted odds ratio or relative risk (not for case-control studies) has confidence limits that do not include 1.0, there is a statistical association with 95% confidence between the disease and the exposure without confounding by the stratifying factor.

If the odds ratio or relative risks for strata in a series of stratified tables for the tests are not similar, then interaction between the stratifying factor and the risk factor are present. Logistic regression or other multivariate methods may be indicated (or the number of subjects is too small to draw definite conclusions). Alternatively, it may be advisable to present the stratum-specific estimates separately.

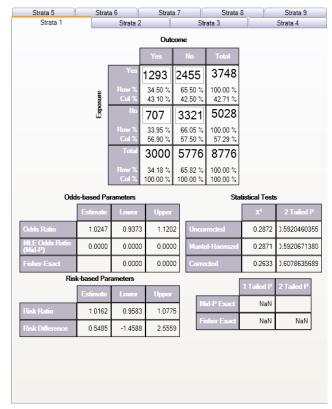
Experts in logistic regression recommend you thoroughly explore the data using stratified analysis before undertaking the regression analysis. If the number of confounding factors is fairly small and the odds ratios are homogeneous from stratum to stratum, stratified analysis may be all you need.

#### Example

A study of bladder cancers cases used randomly selected controls to explore the history of artificial sweetener use in the two groups.

	Bladder Cancer	
Sweetener	Yes	No
Ever Used	1293	2455
Never Used	1707	3321

- 1. From the StatCalc application main page, select **Tables <2 x 2, 2 x n>**. A blank table opens in the StatCalc application window.
- 2. Enter the **data** from the above sample table.
- 3. Results will be generated as the different values in the cells are populated.



1.

The odds ratio of 1.02 and the confidence limits that include 1.0 fail to provide evidence of any association between sweetener use and bladder cancer (cited by Schlesselman, p. 38-39).

#### Example

Relationship Between Alcohol Consumption and Myocardial Infarction (MI): Confounding Due to Smoking Hypothetical Data from Schlesselman, p. 182

The following case-control study indicates an apparent association between alcohol consumption and MI with an odds ratio of 2.26.

	MI	
Alcohol	Yes	No
Yes	71	52
No	29	48

Smoking is known to be associated with MI and alcohol consumption. Stratifying the data by smoking status creates two tables, one for smokers, and one for nonsmokers.

Nonsmokers		
	MI	
Alcohol	Yes	No
Yes	8	16
No	22	44

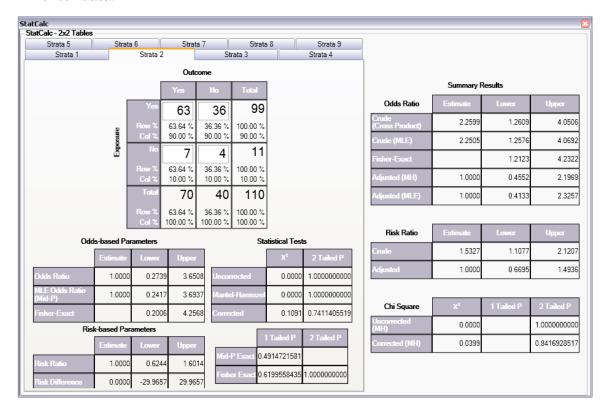
Smokers		
	MI	
Alcohol	Yes	No
Yes	63	36
No	7	4

The odds ratio for each table is 1.0, and the Mantel summary odds ratio is 1.0. The crude odds ratio and the Mantel summary odds ratio are quite different (4.0 and 1.0), concluding that smoking was a confounding factor and there appears (with this over simplified analysis) to be no association (odds ratio= 1.0) between alcohol and MI. Note that the odds ratio in the two strata are the same (1.0); there is no interaction or effect modification between smoking and alcohol. In other words, the effect of alcohol on MI is the same for smokers and nonsmokers. When the effect varies in the different strata (the odds ratios are different), interaction or effect modification is present.

To view and create a Stratified Analysis Summary of 2-by-2 Tables, take the following steps:

- 1. From the StatCalc application main page, select **Tables <2 x 2, 2 x n>.** A blank table opens in the StatCalc application window.
- 2. Enter the **data** from the above Nonsmokers sample table in the first Strata tab (Strata 1).

- 3. Click on Strata 2
- 4. Enter the **data** from the above Smokers sample table.
- 5. The Stratified Analysis Summary of 2 Tables window gets populated as you enter data.



# Population Survey or Descriptive Study

#### Assumptions

- The sample to be taken must be a simple random or representative. A systematic sample (e.g., every fifth person on a list) is acceptable if the sample is representative. Choosing every other person from a list of couples, however, would not give a representative sample because it might select only males or only females.
- The question being asked must have a Yes-No or other two-choice answer, leading to a proportion of the population (those answering Yes) as the final result.

#### Example

Suppose you want to investigate whether the true prevalence of HIV antibody in a population is 10%. A random or systematic sample of the population is planned to estimate the prevalence. A 95% confidence that the true proportion in the entire population will fall within the confidence interval calculated from the sample is desired.

In StatCalc, enter the population size of 5,000, the estimate of the true prevalence 10%, and 10% as the Confidence Limit. Worst Acceptable value. The application will show the sample size for several different confidence levels including the desired 95%.

- 1. From the StatCalc application main page, select **Sample size & power.** The following calculation options appear: Population survey, Cohort or cross-sectional, Unmatched case-control.
- 2. Select **Population Survey**. The Population Survey or Descriptive Study Using Random (Not Cluster) Sampling window opens.
- 3. Enter the Population Size of **5.000**.
- 4. Enter the Expected Frequency of 10%.
- 5. Enter the Confidence Limits as 6%.

The results appear in the window.

#### Population survey or descriptive study using random (not cluster) sampling

Population size:	5000	Confider
		80
Expected frequency:	10 %	90
Confidence limits:	6 %	95
Compensor innits.	0 %	97
		99

Confidence Level	Sample Size
80%	41
90%	67
95%	94
97%	115
99%	161
99.9%	257
99.99%	352

### Notes

Sample size determination is only a rough guide, based on assuming a specific value for the true population proportion, the variability in the sample estimate and its confidence limit. Many other factors (i.e.,cost, number of available subjects, rate of nonresponse, and the accuracy of answers and data transcription) must be considered in study design.

# **Command Reference**

# Introduction

Epi Info 7 is easy to operate in interactive mode, but complex or repeated operations require saving the steps as programs. Programs (similar to "scripts" in other software) can be used to set up menus, guide and limit the data entry process, restructure data, and do analyses.

In Form Designer and Classic Analysis, programming consists of interacting with a series of dialogs that produce the actual program statements. Experienced users may want to edit the statements or type them directly in the Program Editor. For this reason, the details of command syntax are provided and include a definition of each command and its operation because a single command (e.g., EXECUTE) may be found in Form Designer, Classic Analysis, and Visual Dashboard. Commands are in module based chapters with notation of differences that may exist between program implementation. Some commands are only available in one or two programs. Check Commands are saved in Form Designer and executed in Enter. Classic Analysis commands are generated, edited, executed, and may be saved with the Program Editor from Classic Analysis.

Functions and operators appear within commands and are used for common tasks (i.e., extracting a year from a date, combining two numeric values, calculating duration between two dates, or converting numbers to text and vice versa).

# **Check Code Commands**

# ASSIGN

### **Description**

This command assigns the result of an arithmetic or string expression to a variable.

# **Syntax**

```
ASSIGN <variable> = <expression>
ASSIGN <variable> = <defined DLLOBJECT>!<script function>({<parameters>})
```

- The <variable> represents a variable in a database or a defined variable created in a program.
- The <expression> represents any valid arithmetic or string expression.
- The <defined DLLOBJECT> represents any variable <u>defined as a DLL object</u>.
- The <script function> represents the name of a class or method inside the DLL or WSC that returns the desired value to be assigned.

#### Comments

This command assigns the value of an expression to a variable. The variable may be a database variable in a form or Data Table, a user-defined variable created by the <a href="DEFINE command">DEFINE command</a>, or a system variable.

#### Examples

Example 1: The patient's age is calculated using the date of birth and the date the survey was last updated. The example assumes a form exists with the following fields: DOB (Date), SurveyDate (Date), and Age (Numeric). The code below would appear in the AFTER section of the second date field to be filled in by the user.

```
IF NOT BirthDate = (.) AND NOT SurveyDate = (.) THEN
     ASSIGN Age = YEARS(BirthDate, SurveyDate)
END
```

Example 2: The code below will automatically set the checkbox field 'Minor' to true when the value of the field 'Age' is below 18. The example assumes a form exists that has the following fields: Minor (Checkbox) and Age (Numeric). The code below would appear in the AFTER section of the Age field.

```
IF Age < 18 THEN
    ASSIGN Minor = (+)
END</pre>
```

Example 3: A field is assigned the value of a mathematical expression that is used to calculate body mass index. The example assumes a form exists with the following fields: BMI (Numeric), Weight (Numeric), and Height (Numeric). The code below would appear in the AFTER section of the last field to be entered. Note that Weight and Height in this formula are being measured in pounds and inches, respectively.

```
ASSIGN BMI = (Weight / (Height * Height)) * 703
```

Example 4: A patient ID field is automatically generated using the patient's last name, gender, and middle initial. The example assumes a form exists with the following fields: ID (Text), LastName (Text), Sex (Text), and MI (Text). The code below would appear in the AFTER section of the last of the above fields to be entered.

ASSIGN ID = LastName & " - " & Sex & " (" & MI & ")"

# AUTOSEARCH

### **Description**

AUTOSEARCH causes Enter to search for records with values in the specified fields that match ones in the current record. If a match is found, it can be displayed, edited, or ignored, and the current record can continue to be entered.

#### Syntax

AUTOSEARCH [<field(s)>]

• The <field(s)> represents one or more fields to search.

#### Comments

The results are displayed as a spreadsheet. If you have more records than can be viewed in a single screen, a scroll bar appears to the right of the spreadsheet. Use the mouse to see the additional matched records.

To quickly navigate to one of the matched records returned, double-click the intended **row**. Alternatively, move the cursor to the desired row and press **Enter** or click **OK**. Navigating to a matched record will discard any data entered to the new record. All fields will show data from the selected record. The record number indicator at the lower left will show the record number of the selected record. To avoid selecting any of the matched records, press **Esc** or click **Cancel** to return to the current new record. Data entry will continue for the new record.

Fields displayed from a search are determined as follows:

- If a single field is the key field, it will be displayed with as many other fields as possible.
- Multiple key fields (if any) will be displayed before any others.

#### Example

The AUTOSEARCH command is used to find duplicate entries during data entry. In this example, duplicates are identified by a matching first and last name as in a name-based registry system. The example assumes a form exists with the following fields: FirstName (Text) and LastName (Text). The code below would appear in the AFTER section of the second field to be filled in by the user.

AUTOSEARCH FirstName LastName

**Note**: When searching on multiple fields, put the AUTOSEARCH command in Check Code for a field after all the key values have been entered. In the example above, both FirstName and LastName are key fields and LastName is the last of the key fields to be entered. The AUTOSEARCH command should appear in the Check Code for LastName.

# **BEEP**

# **Description**

This command causes the computer to generate a beep sound. It is often used to emphasize a customized message or warning dialog during data entry.

# **Syntax**

BEEP

#### **Comments**

Command must be typed into the Program Editor since it is not available using the Command Tree.

# Example

The computer emits a beep when invalid data is detected in the Age field. This code should appear in the AFTER section of the Age field.

```
IF Age > 5 THEN
    BEEP
    DIALOG "Do not include records for children over 5."
END
```

# **CLEAR**

#### Description

CLEAR sets the field named to the missing value, as if it had been left blank. The command is used to clear a previous entry when an error has been detected or a change occurs. More than one field may be specified. CLEAR is frequently followed by a GOTO command, which places the cursor in position for further entry after an error.

**Note:** More than one field can be used with the CLEAR command.

#### Syntax

```
CLEAR [<field(s)>]
```

• The <field> represents the name of a field on the form. If more than one field is specified, a space will separate them.

#### Comments

CLEAR will delete the value only for the current record. CLEAR cannot be used in grid tables. In Classic Analysis, you must clear a variable to use the <u>ASSIGN</u> <u>command</u> to assign it a value of null (.).

# **Examples**

Example 1: The code below prevents invalid data from being saved to the current record by erasing it as soon as it is detected. The example assumes a form exists with the following field: Age (Numeric). The code below would appear in the AFTER section of the Age field.

```
IF Age >= 18 THEN
    BEEP
    DIALOG "Do not include records for adults."
    CLEAR Age
END
```

Example 2: The code below prevents an invalid date from being saved to the current record by erasing it as soon as it is detected. The example assumes a form exists with the following fields: DOB (Date) and SurveyDate (Date). The code below would appear in the AFTER section of the SurveyDate field.

```
IF (DOB > SurveyDate) OR (SurveyDate > SYSTEMDATE) THEN
    CLEAR DOB SurveyDate
    DIALOG "Invalid date detected. Please try again."
END
```

Example 3: The code below prevents an invalid date from being saved to the current record by erasing it as soon as it is detected. By using a GOTO command to move the cursor back to the SurveyDate field, you are forced to keep entering data until valid data are detected. The example assumes a form exists with the following fields: DOB (Date) and SurveyDate (Date). The code below would appear in the AFTER section of the SurveyDate field.

```
IF DOB > SurveyDate THEN
CLEAR SurveyDate
GOTO SurveyDate
DIALOG "Survey date invalid. Please try again."
END
```

# **COMMENTS (\*)**

# Description

In Check Code and Classic Analysis, the combination of backslash and asterisk in the beginning of a line of code and an asterisk and backslash at the end, as shown in some code samples, indicates a comment. Commented lines are not executed. This allows you to enter user-defined comments to identify tasks, describe variable names or code blocks for documentation, and to assist with trouble-shooting or debugging.

#### Syntax

```
/* <text>
*/
```

• The <text> represents any alphanumeric text as a comment or a block of code slated to be ignored.

#### Comments

The /\* character must be placed in the first column of a line to be recognized as comment mark. For comments longer than one line, the \*/ characters should be added at the end of the code. Use comments to disable commands.

# **Examples**

Example 1: Comments are used to note the date of the code's generation date, purpose, and author.

```
/* Written by Jason D. Veloper, MPH - 06/30/2010
   The block of code below uses the YEARS function
*/
ASSIGN AGE = YEARS(DOB, SYSTEMDATE)
```

Example 2: Comments are used to disable certain commands from executing.

```
/* The next few lines are incomplete and are commented for later
   DEFINE PatientID Numeric - Note: need to determine ID should be a
Text type variable.

LIST - ToDo: need to add the variables to list
*/
```

# DEFINE

#### Description

This command creates a new variable. In Check Code, all user defined variables are saved in the DEFINEDVARIABLES section.

#### **Syntax**

DEFINE <variable> {<scope>} {<type indicator>}

- <variable> represents the name of the variable to be created. The name of the newly defined variable cannot be a reserved word. For a list of reserved words, see the List of Reserved Words section.
- <scope> is optional and is the level of visibility and availability of the new variable. <scope> must be one of the reserved words: STANDARD, GLOBAL, or PERMANENT. If omitted, STANDARD is assumed and a type indicator cannot be used. For information on defining a variable as a DLL OBJECT, see the <u>DEFINE DLLOBJECT command</u>.
- <type indicator> is required and cannot be used if <scope> is omitted. <type indicator> is the data type of the new variable and must be one of the following reserved words: NUMERIC, TEXTINPUT, YN, or DATEFORMAT. If omitted, the variable type will be inferred based on the data type of the first value assigned to the variable. However, omitting field type is not recommended. Once field type is defined, the variable type cannot be changed. An error will occur if you attempt to assign data of a different type to the variable.

#### Comments

A custom variable defined in Epi Info 7 might not have a predefined data type if the <type indicator> is omitted when the variable is defined. If the variable does not have a predefined type and has not been used, the variable will accept a value in any of the four data types (Text, Number, Date, Yes/No [Boolean]) that is assigned to the variable the first time. Thereafter, the variable takes on the data type of the value assigned and it's data type cannot be changed. However, omitting field type is not recommended. An error will occur if you attempt to assign data of a different data type. Various functions can be used to manipulate data, changing data type of values to match the data type of the variable. Some of these functions include <a href="FORMAT">FORMAT</a>, <a href="TXTTONUM">TXTTODATE</a>, and <a href="NUMTODATE">NUMTODATE</a>.

#### Variable Scope

STANDARD variables retain their value only within the current record and
are reset when you load a new record. Standard variables are used as
temporary variables behaving like other fields in the database. In Classic
Analysis, Standard variables lose their values and definitions with each
READ statement.

- **GLOBAL** variables retain values across related forms and when the program opens a new form, but are removed when you close the Enter program. Global variables persist while the program is executed. Global variables are also used in Classic Analysis to store values between changes of data source.
- **PERMANENT** variables are stored in the EpiInfo.Config.xml file and retain any value assigned until the value is changed by another assignment or the variable is undefined. They are shared among Epi Info programs (i.e., Enter, Classic Analysis, etc.) and persist even if the computer is shut down. Permanent variables in Classic Analysis may not have values that depend directly or indirectly on table fields. A prompt/description> created for a permanent variable will exist for one session, and must be re-established each time it is used.

## **Type Indicators**

- **TEXTINPUT** Variables of this data type can receive any alpha-numeric characters including symbols and the output of functions (e.g., <u>FORMAT</u>).
- **NUMERIC** Variables of this data type can receive numbers and the output of functions (e.g., <u>TXTTONUM</u>).
- **DATEFORMAT** Variables of this data type can receive date values including the output of functions (e.g., <u>TXTTODATE</u> and <u>NUMTODATE</u>).
- YN Variables of this data type can receive the Boolean values of (+) for Yes and (-) for No. Until an assignment is made, YN type variable values are (.) or missing.

#### Examples

```
DEFINE BodyMassIndex NUMERIC
```

Example 2: A variable with standard scope and of type YN is defined.

```
DEFINE DoYouSmoke YN
IF DateSmokingStarted = (+) THEN
        ASSIGN DoYouSmoke = (+)
ELSE
        ASSIGN DoYouSmoke = (.)
END
```

Example 3: A variable with standard scope and in date format is defined.

```
DEFINE DateOfBirth DATEFORMAT
```

Example 4: A variable with permanent scope is defined, but with no <type indicator>. As described in Example 1, the variable data type will be set with the first assignment of data and cannot be changed thereafter.

DEFINE StateID PERMANENT

Example 5: A variable with global scope and of type text is defined.

DEFINE PatientID GLOBAL TEXTINPUT

#### DEFINE DLLOBJECT

#### Description

This command creates a variable that represents an ActiveX object and a class within an ActiveX DLL (dynamic link library) file, ActiveX EXE (executable file), or a Windows Scripting Component (WSC) file.

#### **Syntax**

ActiveX DLL File

DEFINE <variable> DLLOBJECT "<ActiveX name>.<class>"

Windows Scripting Component (WSC) File

DEFINE <variable> DLLOBJECT "<filename>"

- The <variable> represents the name of the variable to be created. <variable> cannot be a reserved word.
- The <ActiveX name> represents the internal name of the ActiveX object that contains the class object for the DLL or EXE file.
- The <class> represents an internal class name that is defined within the ActiveX component.
- The <filename> represents the name of the Windows Scripting Component (WSC) file where the script component resides.

#### Comments

The ActiveX name may not be the same as the actual name of the dll (dynamic link library) or executable (exe) file. An ActiveX object is given a name when it's developed. This name is required to create the object. The ActiveX object (executable or dll) must be registered before it can be used. Windows Scripting Component (WSC) objects can also be used.

#### **Examples**

Example 1: A variable is created that points to a class object within the Epiweek DLL file. This variable can subsequently be used to find the Epi Week for any given date.

DEFINE Week DLLOBJECT "EIEpiwk.Epiweek"

Example 2: A variable is created that points to a class object within the GetGlobalUniqueID.WSC file. You can use this variable to assign a field a unique ID.

DEFINE Global\_ID DLLOBJECT "GetGlobalUniqueID.WSC"

# AFTER and END-AFTER

# Description

This command divides Check Commands to be executed after data entry. All commands in the AFTER and END-AFTER block are executed *after* entering data to the field, page, or form.

#### **Syntax**

#### AFTER

• AFTER and END-AFTER are only used in Check Code. Command buttons will not take END-AFTER since all code inserted will be executed when you click the button.

#### Comments

This command enables actions to occur after accessing a form, page, or field. The default time to execute commands associated with a variable is after entry.

AFTER must start in the first position of the line and end with END-AFTER.

#### Example

The following commands represent the Check Code for a variable called Demo1.

```
BEFORE
DIALOG "This is Before entry"
END-BEFORE

AFTER
DIALOG "This is After entry"
END-AFTER
```

# **BEFORE and END-BEFORE**

# **Description**

This command divides Check Commands to be executed before data entry from those executed after entry. All commands in the BEFORE and END-BEFORE block are executed *before* data entry to the field, page, or form.

#### **Syntax**

#### END-BEFORE

 ENDBEFORE is only used in Check Code. Command buttons will not take ENDBEFORE since all code inserted will be executed when you click the button.

# Comments

This command enables actions to occur before accessing a form, page, or field. The default time to execute commands associated with a variable is before entry.

BEFORE must start in the first position of the line and end with END-BEFORE.

#### Example

The following commands represent the Check Code for a variable called Demo1.

```
BEFORE
DIALOG "This is Before entry"
END-BEFORE

AFTER
DIALOG "This is After entry"
END-AFTER
```

# EXECUTE

#### **Description**

Executes a Windows or DOS program - either one explicitly named in the command or one designated within the Windows registry as appropriate for a document with a named file extension. This provides a mechanism for bringing up the default word processor or browser on a computer without first knowing its name. The EXECUTE command accepts a series of paths, separated by semicolons:

```
EXECUTE c:\epi info\myfile.exe;d:\myfile.exe
```

If the first is not found, the others are tried in succession. In Check Code, the EXECUTE command can be placed in any command block, but is often used with a button. A button does not have a Before Entry section.

#### Syntax

```
EXECUTE "<filename> <command-line parameters>"

EXECUTE NOWAITFOREXIT <filename>

EXECUTE NOWAITFOREXIT '<filename>'

EXECUTE NOWAITFOREXIT "<filename>"

EXECUTE WAITFOREXIT "<filename>"

EXECUTE WAITFOREXIT '<filename>'

EXECUTE WAITFOREXIT '<filename>'

EXECUTE WAITFOREXIT "<filename>'
```

- The <filename> represents the path and program name for .exe (filename for registered Windows programs) and .com (filename for MS-DOS binary executable) files.
- The <command-line parameters> represent any additional command-line arguments that the program can accept.
- When Wait for Command to Execute (modal) is specified, the command should run and Enter should continue running. When Wait for Command to Execute is not specified (non-modal), Enter should wait until the executed program closes before continuing. When EXECUTE is run modally, permanent variables are written before the command is executed and reloaded after it is executed.

#### Comments

If the name of an executable program, (e.g., ENTER.EXE, MYBATCH.BAT, or MYWEB.HTM) is given, the program will be run in a separate window. The window closes when the program terminates.

If the name given is not a program, but a file with an extension (the three characters after the ".") registered by Windows for displaying the document, the correct program to display the file will be activated (i.e., WRITEUP.DOC might cause Microsoft Word© to run and load the file on one computer). Usually .TXT will run NOTEPAD.EXE© or WORDPAD.EXE©, and image files will appear in a browser or in a graphics program. An .HTM file will bring up the default browser.

You will not need to supply the location or even the name of the program that will be run. These details are stored in the Windows registry for common file extensions. The same concept applies to Internet addresses (URLs). Give a URL (Universal Resource Locator) that ends in .HTM or begins with HTTP://
"http://www.cdc.gov/epiinfo/" and Windows brings up the default browser, connects to the Internet (if possible), and goes directly to the site indicated.

# Examples

Example 1: A text file on the C drive is opened. The operating system will select an application to open the file.

EXECUTE "C:\logfile.txt"

Example 2: An executable file is run.

EXECUTE "C:\Windows\Notepad.exe"

Example 3: Windows Internet Explorer is run and passed http://www.cdc.gov/epiinfo as a command-line parameter. Because WAITFOREXIT is specified, Enter will not allow you to continue entering data until the browser window is closed.

EXECUTE WAITFOREXIT "http://www.cdc.gov/epiinfo"

# **GOTO**

#### **Description**

This command can be used alone or in an IF statement to transfer the cursor to a named variable field.

#### **Syntax**

GOTO <event>

■ The <event> can be a +1, -1, page number, or a variable.

#### **Event and Description**

- +1 Automatically saves the current page if changes have been made, and goes to the next page.
- -1 Automatically saves the current page if changes have been made, and goes to the previous page.
- <page number> Automatically saves the current page if changes have been made, and goes to the page indicated by the number.
- <variable name> Goes to the variable indicated. Automatically saves the current page if changes have been made, if the variable is on another page.

#### Comments

GOTO will be ignored if it is in the Before or After Record event. The GOTO command skips all the variables in between unavailable for data entry or Read Only.

#### Examples

Example 1: The form will skip directly from one field to another based on certain user input. The example assumes a form exists that has the following fields: DoYouSmoke (Yes/No), PacksPerDay (Numeric), and HeartDisease (Yes/No). The code below would appear in the AFTER section of the DoYouSmoke field.

```
IF DoYouSmoke = (+) THEN
    GOTO HeartDisease
ELSE
    GOTO PacksPerDay
END
```

Example 2: You will be taken to the second page on the form based upon an answer provided to a question on lung disease. The example assumes a form exists that has two pages and the following fields: LungDisease (Yes/No). The code below would appear in the AFTER section of the LungDisease field.

```
IF LungDisease = (-) THEN
    GOTO 2
END
```

Example 3: You will be taken to the page immediately following the one they are on currently. The example assumes a form exists that has two pages and the following fields: DOB (Date) on page 1. The code below would appear in the AFTER section of the DOB field.

```
IF NOT DOB = (.) THEN
    GOTO +1
END
```

#### UNHIDE

#### **Description**

**HIDE** - This command hides a field from the form and prevents data entry.

**UNHIDE** - This command makes a field visible and returns it to the status before it was hidden.

### **Syntax**

```
HIDE [<field(s)>]
UNHIDE [<field(s)>]
```

The <field(s)> represents one or more valid field names.

#### Comments

If no field name is specified, the current field (the one to which the Check Code block pertains) is assumed. Text fields can be hidden or unhidden to position messages on the screen, and the display of alternate messages. Label/Title fields cannot be hidden.

# **Examples**

Example 1: Questions relating to pregnancy will not be displayed if the patient is male. The ELSE section of the IF command allows the fields to be unhidden if you go back and change your answer in the Sex field. The example assumes a form exists with the following fields: Sex (Text), Pregnant (Yes/No), and ChildBirth (Yes/No). The code below would appear in the AFTER section of the Sex field.

```
IF Sex = "M" THEN

HIDE Pregnant

HIDE ChildBirth

ELSE

UNHIDE Pregnant

UNHIDE ChildBirth

END
```

Example 2: The field that has the HIDE command will be hidden. The example assumes a form exists with two pages and the following fields: LungDisease (Yes/No). The code below would appear in the AFTER section of the LungDisease field.

```
IF LungDisease = (-) THEN
    HIDE
END
```

Example 3: Questions relating to pregnancy will not be displayed if the patient is a male. The example assumes a form exists with the following fields: Sex (Text), Pregnant (Yes/No), Complications (Yes/No), and ChildBirth (Yes/No). The code below would appear in the AFTER section of the Sex field.

```
IF Sex = "M" THEN
     HIDE Pregnant ChildBirth Complications
END
```

**Note**: When hiding a field, it is important that be unhidden (with an If...Then...Else...) if the value entered is changed.

#### IF THEN ELSE

#### Description

This command defines conditions and one or more consequences which occur when the conditions are met. An alternative consequence can be given after the ELSE statement to be realized if the first set of conditions is not true. The ELSE statement is optional.

#### Syntax

```
IF <expression> THEN
        [command(s)]
END
IF <expression> THEN
        [command(s)]
ELSE
        [command(s)]
```

- The <expression> represents a condition that determines whether or not subsequent commands will be run. If the condition evaluates to true, the commands inside of the IF block will run. If the condition evaluates to false, the commands inside of the ELSE block will run instead. If no ELSE exists and the condition is false, then no commands inside of the IF block are run.
- The (command[s]) represents at least one valid command.
- The ELSE statement is optional and will run any code contained inside of it when the <expression> evaluates to false.

#### Comments

The IF statement is executed immediately if it does not refer to a database variable, any characteristic or attribute that can be measured, or if any defined variables have been assigned literal values. If the statement YEAR = 97 has already occurred, then an IF statement dependent on it e.g., IF YEAR = 97 THEN ....) will be executed immediately.

#### Examples

Example 1: If you select "Male" for the patient's sex then the fields named Pregnancy and ChildBirth are hidden. The example assumes a form exists with the following fields all on the same page: Sex (Text), Pregnancy (Yes/No), and ChildBirth (Yes/No). The code below would appear in the AFTER section of the Sex field.

```
IF (Sex = "Male") THEN
     HIDE Pregnancy Childbirth
END
```

Example 2: If the date of birth supplied by the user occurs prior to January 1, 1900, the Enter module provides a warning beep and a warning dialog indicating invalid input. However, if the date of birth supplied is on or after January 1, 1900, the GOTO command is executed instead taking you to the following page. The example assumes a form exists with the following fields: DOB (Date). It also assumes a page exists following the page where DOB resides. The code below would appear in the AFTER section of the DOB field.

```
IF DOB < 01/01/1900 THEN
    BEEP
    DIALOG "Warning: Invalid date of birth detected"
ELSE
    GOTO +1
END</pre>
```

Example 3: The date of birth field is validated to ensure correct input. The date of birth field must not be less than January 1, 1900, must not be greater than the current time, and must not be greater than the date of the survey. If any of these conditions is not met, a warning dialog is displayed and the invalid input erased. The example assumes a form exists with that has the following fields: DOB (Date) and SurveyDate (Date). The code below would appear in the AFTER section of either DOB or SurveyDate, depending on whichever one will be filled in last.

```
IF (DOB < 01/01/1900) OR (DOB > SYSTEMDATE) OR \
(DOB > SurveyDate) THEN
    BEEP
    DIALOG "Warning: Invalid date of birth detected"
    CLEAR DOB
END
```

The backward slash "\" is used to indicate continuation of a long line.

Example 4: An IF command is used to check if a field has been left blank. The example assumes a form exists with the following field: LastName (Text). The code below would appear in the AFTER section of the LastName field.

```
IF NOT LastName = (.) THEN
    BEEP
    DIALOG "Last name field should not be blank."
END
```

Example 5: Multiple IF commands are used to generate more than two possible outcomes. The example assumes a form exists with the following fields: AgeType (Text), AgeYears (Numeric), and Age (Numeric). The code below would appear in the AFTER section of AgeType or Age, depending on which one will be filled in last.

```
IF AgeType = "Days" THEN
     ASSIGN AgeYears = Age / 365.25
END

IF AgeType = "Months" THEN
     ASSIGN AgeYears = Age / 12
END

IF AgeType = "Years" THEN
     ASSIGN AgeYears = Age
END
```

Example 6: The AND operator requires both Sex to be "F" and Pregnancy to be true in order for the GOTO command to be executed. The example assumes a form exists with the following fields: Sex (Text), Pregnancy (Yes/No), and ChildBirth (Yes/No). The code below would appear in the AFTER section of either Sex or Pregnancy, depending on which one is filled in last.

```
IF (Sex = "F") AND (Pregnancy = (+)) THEN
        GOTO ChildBirth
END
```

Example 7: Several IF commands are used to determine if a patient is ill. If any one of the symptoms listed in the form are true, the field ill is assigned true. The example assumes a form exists that has the following fields: Ill (Yes/No), Vomiting (Yes/No), Fever (Yes/No), and Diarrhea (Yes/No). The code below would appear in the AFTER section of the ill field.

```
ASSIGN Ill = (-)
IF Vomiting = (+) THEN
   ASSIGN Ill = (+)
END

IF Diarrhea = (+) THEN
   ASSIGN Ill = (+)
END

IF Fever = (+) THEN
   ASSIGN Ill = (+)
END
```

Example 8: Several IF commands are used to determine the number of symptoms a patient is presenting with. If the number of symptoms is greater than or equal to two, the Case variable is assigned true. If the number of symptoms is less than two, the Case variable is assigned false. The example assumes a form exists that has the following fields: MajorSymp (Numeric), Vomiting (Yes/No), Fever (Yes/No), Diarrhea (Yes/No), and Case (Yes/No).

```
ASSIGN MajorSymp = 0
IF Diarrhea = (+) THEN
    ASSIGN MajorSymp = MajorSymp + 1
END

IF Fever = (+) THEN
    ASSIGN MajorSymp = MajorSymp + 1
END

IF Vomiting = (+) THEN
    ASSIGN MajorSymp = MajorSymp + 1
END

IF MajorSymp >= 2 THEN
    ASSIGN Case = (+)
ELSE
    ASSIGN Case = (-)
END
```

# **NEWRECORD**

## Description

This command saves the current records data and opens a new record for data entry.

## Syntax

NEWRECORD Example

DIALOG "This is the last field in my form."  $\ensuremath{\mathsf{NEWRECORD}}$ 

# **Analysis Commands**

## ASSIGN

#### **Description**

This command assigns numeric or string expression results to a variable. It may be a database variable in a form or data table, or a user-defined variable created by the DEFINE command in a program.

#### Syntax

```
ASSIGN <variable> = <expression>
LET <variable> = <expression>
(ASSIGN and LET may be omitted)
```

<variable> = <expression>

- The <variable> represents a variable in a database or a defined variable created in a program.
- The <expression> represents any valid arithmetic or string expression.

#### **Program Specific Feature**

If the right side of the assignment does not contain a field variable (one in a database table), or a variable that depends on a field variable, the assignment is made immediately.

```
DEFINE YEAR NUMERIC

ASSIGN YEAR = 2000
```

The following code contains two view variables, ONSETDATE and EXPOSUREDATE.

```
DEFINE INCUBATION NUMERIC

ASSIGN INCUBATION = ONSETDATE-EXPOSUREDATE
```

In this example, INCUBATION is only calculated during current dataset processing. It is calculated for each record and may be used similar to a dataset variable in procedures (i.e., TABLES, FREQ, and GRAPH). Prior to and after processing a dataset, INCUBATION will have a "missing" value, although it could be assigned a value with another statement (e.g., INCUBATION = 999).

The value is calculated each time a record that meets the conditions of SELECT is read from the dataset. Any legal expression can be used that combines functions or literal values and operators (i.e., &, +, -, \*, /, ^, and MOD). Boolean expressions are not supported in assign commands. Standard variables that depend on database fields must be saved to a table using WRITE before they can be edited using LIST UPDATE.

#### Comments

Temporary variables must be defined before being used and will accept any type of data (i.e., text, numeric, or date). Once they have been assigned a non-missing value or an expression, their type cannot change.

If an attempt is made to assign an invalid expression to a variable, it retains any previous assignment.

## **Examples**

Example 1: The ASSIGN command is used to assign values to defined variables and database variables. Note that literal values (e.g., 42, other variables, and functions) can be used on the right side of the = operator.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance

DEFINE State TEXTINPUT

ASSIGN City = "Atlanta"

ASSIGN State = "GA"

ASSIGN Address = City & ", " & State

DEFINE Now DATEFORMAT

ASSIGN Now = SYSTEMTIME

DEFINE Duration NUMERIC

ASSIGN Duration = YEARS(01/01/1998, ReportDate)

DEFINE Ill YN

ASSIGN Ill = (-)

ASSIGN Age = 42

ASSIGN Occupation = "Doctor"

LIST Address City State Duration Now Ill Occupation Age GRIDTABLE
```

## **BEEP**

## Description

This command generates a sound.

## Syntax

BEEP

## Example

If the number of records in the database is greater than 1,000, a beep is generated and a dialog box appears.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
IF RECORDCOUNT > 4 THEN
          BEEP
          DIALOG "Database greater than 4 records."
END
```

## **CANCEL SELECT or SORT**

## Description

This command cancels a previous SELECT or SORT command.



## **Syntax**

SORT SELECT

#### **Comments**

The Cancel Select and Cancel Sort commands automatically close the current output file.

## Example

The commands below should be run one-by-one to better understand how the cancel sort and cancel select commands function.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
SELECT Ill = (+)
LIST Age Ill Sex
SELECT
SORT Age
LIST Age Ill Sex
SORT
```

## **CLOSEOUT**

## Description

This command closes the current output file. It is normally used after a ROUTEOUT command when all the information to be included in the ROUTEOUT file has been produced.

## **Syntax**

CLOSEOUT

#### Example

READ {C:\My\_Project\_Folder\Sample.prj}:Oswego
ROUTEOUT "C:\ My\_Project\_Folder \Outbreak1.htm" REPLACE
TABLES Vanilla Ill STRATAVAR=Sex
MEANS Age Ill
CLOSEOUT

#### COXPH

### **Description**

This command performs Cox-Proportional Hazards and Extended Cox-Proportional Hazards survival analysis. This form of survival analysis relates covariates to failure through hazard ratios. A covariate with a hazard ratio greater than one causes failure. A covariate with a hazard ratio less than one improves survival. Some of the subjects may be unavailable prior to failure; the term "censored" is applied to them. COXPH is especially constructed to deal with this situation. Statistics showing the risk set by group and time can be written to an OUTTABLE for later formatting.

## Syntax

```
COXPH <time variable>= <covariate(s)>[: <time function>:] * <censor variable> (<value>) [TIMEUNIT="<time unit>"] [OUTTABLE=<tablename>] [GRAPHTYPE="<graph type>"] [WEIGHTVAR=<weight variable>] [STRATAVAR=<strata variable(s)>] [GRAPH=<qraph variable(s)>]
```

- The <time variable> represents a numeric or date variable, specifying when failure or censorship occurred.
- The <covariate(s)> represent a numeric variable, a non-numeric variable, or a variable specified as non-numeric by parenthesis. Any non-numeric variable, even a variable specified as non-numeric by surrounding with parenthesis, is automatically recoded into dummy variables. For all but one of the levels of a variable, a dummy variable will be created. It measures the contribution of its level to the excluded level. A covariate may be followed by a time function. This causes COXPH to run the Extended Cox procedure.
- The <time function> represents a numeric expression involving the time variable.
- The <censor variable> indicates whether the event is a failure or a censor.
- The <value> indicates which value of the CensorVar represents failure.
- The <strata variable(s)> represents a list of variables indicating the different levels of strata.
- The <weight variable> represents a variable to specify the contribution each data row has on the output.
- The <time unit> represents a value for labeling the time axis.
- The <tablename> represents a valid table name.

The <graph type> generates one of the indicated graphs:

- 1. Survival Probability shows the adjusted survival curves.
- 2. Observed shows the observed survival curves.
- 3. Survival-Observed shows the adjusted and observed survival curves.
- 4. Log-log Survival shows the logarithm of the negative of the logarithm of the adjusted survival curve.
- 5. Log-log Observed shows the logarithm of the negative of the logarithm of the observed survival curve.
- 6. Hazard Function shows the adjusted hazard function.
- 7. None
- The <graph variable(s)> represent a list of variables used to generate survival curves. Graph variables that are covariates or strata variables create curves adjusted by the covariates at all possible combinations of these graph variables. If a variable is numeric, it is plotted at its average value. Otherwise the graph variable splits the data into separate groups, each with its own curve.

#### Comments

COXPH uses the Breslow method to handle ties in the data.

#### Example

In this example, we will use the Anderson dataset from a clinical trial of leukemia patients to compare the treatment and placebo group survival.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Anderson
COXPH STIME = (Rx) * Status ( 1 ) TIMEUNIT="Weeks" PVALUE=95% GRAPH=Rx
GRAPHTYPE="Survival Probability"
```

#### **DEFINE**

### **Description**

This command creates a new variable.

#### Syntax

```
DEFINE <variable> (<scope>) (<type indicator>)
```

- <variable> represents the name of the variable to be created.
- <scope> is the level of visibility and availability of the new variable and must be one of the reserved words STANDARD, GLOBAL, or PERMANENT. If omitted, STANDARD is assumed and a type indicator may not be used.
- <type indicator> is required and cannot be used if <scope> is omitted. <type indicator> is the data type of the new variable and must be one of the following reserved words: NUMERIC, TEXTINPUT, YN, or DATEFORMAT. If omitted, the variable type will be inferred based on the data type of the first value assigned to the variable. However, omitting field type is not recommended. Once field type is defined, the variable type cannot be changed. An error will occur if you attempt to assign data of a different type to the variable.

#### Comments

A custom variable defined in Epi Info 7 might not have a predefined data type if the <type indicator> is omitted when the variable is defined. If the variable does not have a predefined type and has not been used, the variable will accept a value in any of the four data types (Text, Number, Date, Yes/No [Boolean]) that is assigned to the variable the first time. Thereafter, the variable takes on the data type of the value assigned and it's data type cannot be changed. However, omitting field type is not recommended. An error will occur if you attempt to assign data of a different data type. Various functions can be used to manipulate data, changing data type of values to match the data type of the variable. Some of these functions include <a href="FORMAT">FORMAT</a>, <a href="TXTTONUM">TXTTODATE</a>, and <a href="NUMTODATE">NUMTODATE</a>.

#### Variable Scope

• STANDARD variables retain their value only within the current record and are reset when a new record is loaded. Standard variables are used temporarily behaving like other fields in the database. In Classic Analysis, Standard variables lose their values and definitions with each READ statement.

- **GLOBAL** variables retain values across related forms and when the program opens a new form, but are removed when the Classic Analysis program is closed. Global variables persist during program execution. Global variables are also used to store values between changes of data source (e.g., when the <u>READ command</u> is used). Global variables in Classic Analysis may not depend directly or indirectly on table fields.

## **Type Indicators**

- TEXTINPUT Variables of this data type can receive any alpha-numeric characters including symbols and the output of functions (e.g., <u>FORMAT</u>).
- **NUMERIC** Variables of this data type can receive numbers and the output of functions (e.g., <u>TXTTONUM</u>).
- **DATEFORMAT** Variables of this data type can receive date values including the output of functions (e.g., <u>TXTTODATE</u> and <u>NUMTODATE</u>).
- YN Variables of this data type can receive the Boolean values of (+) for Yes and (-) for No. Until an assignment is made, YN type variable values are (.) or missing.

#### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance

DEFINE Birthday DATEFORMAT

ASSIGN Birthday = 01/01/2006

DEFINE HospitalCode NUMERIC

ASSIGN HospitalCode = 854

DEFINE Smoke YN

ASSIGN Smoke = (+)

LIST Birthday HospitalCode Smoke
```

## DEFINE DLLOBJECT

### Description

This command allows you to create an ActiveX (dynamic link library or executable) object.

#### **Syntax**

DLL File

```
DEFINE <variable> DLLOBJECT "<ActiveX name>.<class>"
WSC File
```

DEFINE <variable> DLLOBJECT "<filename>"

- The <variable> represents the name of the variable to be created.
- The <ActiveX name> represents the internal name of the ActiveX object that contains the class object for DLL files.
- The <class> represents a class name defined within the DLL.
- The <filename> represents the name of the WSC file where the script component resides.

#### Comments

The ActiveX name may not be the same as the actual name of the dll (dynamic link library) or executable. When an ActiveX object is developed, it is given a project name. This name is required to create the object. The ActiveX object (executable or dll) must be registered before it can be used. Windows Scripting Component (WSC) objects can also be used.

#### Example

DEFINE Week DLLOBJECT "EIEpiwk.Epiweek"

## **Define Group Command (Analysis Reference)**

### Description

### This command allows you to create temporary group variables

#### Syntax

```
DEFINE <variable> GROUPVAR <variable 1> [<variable 1> ...]
```

- <variable> represents the new group variable being defined.
- <variable 1> ... represent the existing variables to which the new group variable will be equivalent.

#### **Program Specific Feature**

Field variables, not defined variables must be in the group. Variables in the group may be from different pages of the same or different forms, in any combination. They may themselves be group variables, but each variable will be represented in the new group only once no matter how many times it appears in the variable list or in group variables in the variable list.

If the group variable being defined exists and is not a group variable, an error message is displayed and the command is not processed. If it is a group variable, the new variable list replaces the existing variable list until the next READ or MERGE command or until it is redefined again. Group variables cannot be undefined.

#### Comments

This command is useful when there are many variables so that the use of \* is impractical or invalid. Group variables can be used in the LIST and WRITE commands and in some statistical commands (e.g., FREQ, TABLES, and MEANS). Group variables cannot be used in Complex Sample commands.

#### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego

DEFINE Exposure GROUPVAR JELLO CAKES VANILLA CHOCOLATE
LIST Exposure
```

#### DELETE FILE/TABLES

#### **Description**

This command deletes files, tables, and forms.

#### Syntax

```
DELETE filename | wildcard {RUNSILENT}
DELETE TABLES tablename | filename:tablename {RUNSILENT | SAVEDATA}
```

#### Comments

Delete file specifies explicitly or implicitly (via wildcards) files to be deleted. If no files are specified, or if some of the specified files cannot be deleted, a message is produced unless RUNSILENT is specified. Wildcards are not permitted in the suffix.

Delete table specifies a table to be deleted. If the table does not exist or cannot be deleted, a message is produced unless RUNSILENT is specified. Unless RUNSILENT is specified, a confirmatory message is displayed prior to deletion.

To delete tables with spaces in their names, specify both the file and the table even if the table is in the current project. The table must be enclosed in single quotes. You can read a table with a space in its name, delete it, causing errors during subsequent procedures. To delete a table with space in its name, specify the database even if the table is in the current database.

**DELETE TABLES** will not delete, and produce a message if any of the specified tables are data, grid, or program. Code tables are deleted only if they are not referenced by any view.

**SAVEDATA** does not delete the data tables, but removes the RECStatus property from the table.

Space is not reclaimed until the Compact utility is run.

Analysis will not delete the current project MDB or any table in use by the current form.

#### Example

DELETE TABLES Backup2005

## DELETE RECORDS

### **Description**

This command deletes selected records.

## **Syntax**

```
DELETE * {PERMANENT | RUNSILENT}
DELETE expression {PERMANENT | RUNSILENT}
```

#### Comments

All records in the current selection are set to deleted status, or if PERMANENT is specified, physically deleted. A confirmation message is displayed unless RUNSILENT is selected. This applies to Access tables and may not be used when using related tables. Use Epi Info 3.5.3 Compact Database utility to reclaim space after deleting tables.

## **Examples**

Example 1: The code below will permanently erase all records in the current data source where the AgeInDays variable contains a value greater than five. Permanent deletions cannot be undone.

```
DELETE AgeInDays > 5 PERMANENT
```

Example 2: The code below will mark all records in an Epi Info 7 database for deletion. The <u>UNDELETE Command</u> can restore records that have been marked for deletion.

DELETE \*

## **DIALOG**

#### How to Use the DIALOG Command

### **Description**

This command provides interaction with the user from within a program. Dialogs can display information, ask for and receive input, and offer lists for making choices.

#### Syntax

#### Simple Form

```
DIALOG "crompt>" {TITLETEXT="<title>"}
```

- <title> represents the text to be used as the caption for the dialog window. If <title> is omitted in the Dialog command, "Analysis" will be displayed on the dialog box's title bar.

#### Get Variable Form

```
DIALOG "variable> <entry type> {TITLETEXT="<title>"}
DIALOG "variable> "<value 1>", "<value 2>", "<value 3>", ...,"<value
n>" {TITLETEXT="<title>"}
DIALOG "<file type selection>" <variable> READ {TITLETEXT="<title>"}
DIALOG "<file type selection>" <variable> WRITE {TITLETEXT="<title>"}
```

- <variable> represents the variable to store value entered.
- <entry type> represents a reserved word and/or mask that defines the type of
  input to be accepted and stored in the variable. The following are valid entry
  types:
  - > **TEXTINPUT** specifies the input as text.
  - > YN specifies the input as Boolean.
  - ➤ **DATEFORMAT** ("<date mask>") specifies the input as a date; if a date mask is not specified, the system short date is used.
  - > "<numeric mask>" specifies the input as numeric. This option is identified as "Number Only". The numeric mask should be a text string (e.g., "####" or "##.###") that indicates the type of data to be entered. # indicates a digit.
  - ➤ If no <entry type> is specified, the input variable is interpreted as a number if possible. If the value is not a valid number, but is a valid date, it is interpreted as a date. Otherwise, an error occurs.

- <value> represents a value in a drop-down list of choices. Each value included in the command will be shown as a single item in the list.
- <file type selection> controls the type of files that are displayed for selection. It consists of alternating description and filter elements separated by vertical bars. The description is displayed for you to select. The corresponding filter element selects the files. If this element is left blank, all files can be selected. Syntax is created using the File Open and File Save options from the Dialog Format drop down menu.

#### List of Values Form

```
DIALOG "<prompt>" <variable> [<list type>] {TITLETEXT="<title>"}
DIALOG "<prompt>" <variable> DBVALUES  {TITLETEXT="<title>"}
```

• The [type>] are DATABASES and DBVIEWS

#### Comments

The Simple form of DIALOG places a dialog box on the screen, using the text provided, with an OK button.

The Get Variable form of DIALOG displays the text prompt and provides a means for entering a value.

- If **YN** is specified, "Yes," "No" and "Cancel" buttons are presented and the specified variable is set to (+), (-), or (.).
- If **TEXTINPUT** or no entry type is specified, an entry field for user response is provided with OK and Cancel buttons. The variable is assigned the value of the input with a missing value if Cancel is chosen.
- The **Get Variable** form of the DIALOG command can also display a file selection dialog. If READ is used, only existing files are displayed. If WRITE is used and an existing file is selected, you will see the Overwrite? prompt.
- The **Multiple Choice** form of DIALOG displays the text prompt and provides a combo box for selecting among the values with OK and Cancel buttons. The variable is assigned the value of the input with a missing value if Cancel is chosen. Variable will text type.
- The **Date** form of the DIALOG command uses a special control for accepting input. Each section of the date (year, month, and day) can be increased or decreased independently using the drop down calendar. Using this control, it is impossible to select an invalid date.

The List of Values form of DIALOG displays a combo box of databases or form variables with OK and Cancel presented. The variable is assigned the value of your input with a missing value if Cancel is chosen. Variable will be text type. The VARIABLE VALUE form of DIALOG displays a combo box of distinct values of the specified variable in the specified database. The variable is assigned the value of input with a missing value if Cancel is chosen. The variable will be of the same type as the database variable.

Date Mask		
*	System Time Format	
!	System Long Date	

Numeric Mask	
#	Digit placeholder (Entry required).
•	Decimal placeholder. The actual character used is the one specified as the decimal placeholder in the computer's international settings.
,	Thousand separator. The actual character used is the one specified as the thousands placeholder in the computer's international settings.
9	Digit placeholder. (Entry optional).
Punctuation	Included in the display.

1. Custom Formats	
D	One- or two-digit day.
Dd	Two-digit day. Single-digit day values are preceded by a zero.

Ddd	Three-character weekday abbreviation.
dddd	Full weekday name.
Н	One- or two-digit in a 12- hour format.
Hh	Two-digit hour in a 12- hour format. Single digit values are preceded by a zero.
Н	One- or two-digit hour in 24-hour format.
НН	Two-digit hour in a 24- hour format. Single digit values are preceded by a zero.
M	One- or two-digit minute.
Mm	Two-digit minute. Single digit values are preceded by a zero.
M	One- or two-digit month number.
MM	Two-digit month number. Single digit values are preceded by a zero.
MMM	Three-character month abbreviation.
MMMM	Full month name.
S	One- or two-digit seconds.
Ss	Two-digit seconds. Single-digit day values are preceded by a zero.
Т	One-letter AM/PM abbreviation. AM displays as A.
Tt	Two-letter AM/PM

	abbreviation. AM displays as AM.
Y	One-digit year. 1997 displays as 7.
Yy	Last two digits of the year. 1997 displays as 97.
Yyyy	Full year. 1997 displays as 1997.
Punctuation	Included in the display

## **Examples**

Example 1: A prompt is displayed letting you know that the following commands may take several minutes to complete because of their complexity.

```
DIALOG "Warning: This script may take several minutes to complete" TITLETEXT="Warning"
```

Example 2: The DIALOG command is used to obtain a user-supplied date to calculate the patient's age. If you do not supply a date (press the Cancel button), the default ending date contained in the survey data source is used instead.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance

DEFINE UpdateDate DATEFORMAT

DEFINE SubmitDate Dateformat

ASSIGN SubmitDate = EventDate

DIALOG "Enter a new ending date for survey data:" UpdateDate DATEFORMAT "MM-DD-YYYY"

DEFINE NewAge NUMERIC

ASSIGN NewAge = YEARS(SubmitDate, UpdateDate)

GRAPH NewAge GRAPHTYPE="Column"
```

Example 3: You will see a drop-down list of choices. The list contains part of the command; in this case, several counties in the state of Georgia. Your selection is temporarily assigned to all records in the form.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE NewCounty TEXTINPUT
DIALOG "Select a county" NewCounty "Fulton", "Baldwin", "DeKalb", "Cobb"
ASSIGN CountyName = NewCounty
LIST CountyName
```

Example 4: A drop-down list of choices is displayed. Each list item is retrieved from the X\_COORD column of the SohoDead data table.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}::SohoDead
DEFINE Coordinates TEXTINPUT
```

```
DIALOG "Select Coordinates" Coordinates DBVALUES SohoDead X_COORD TITLETEXT="Coordinates"
```

Example 5: A dialog box prompts you for an image file in JPG or bitmap format. Upon choosing the file, the full path and filename of the file are saved to the specified variable.

```
DEFINE FileName TEXTINPUT
DIALOG "Image files|*.bmp;*.jpg;|Allfiles|*.*" FileName READ TITLETEXT="Get image files"
```

Example 6: A dialog box is displayed that allows you to enter a number. An input mask is used to force your input to three whole digits and one decimal digit. Your input is temporarily assigned to each record in the form.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE NewAge NUMERIC
DIALOG "Enter patient age" NewAge "###.#"
ASSIGN Age = NewAge
LIST Age
```

Example 7: A dialog box is displayed that allows you to enter a number. An input mask is used in order to force your input to either one or two whole digits and one decimal digit. (The 9 represents an optional digit.) Your input is temporarily assigned to each record in the form.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE NewAge NUMERIC
DIALOG "Enter patient age" NewAge "9##.#"
ASSIGN Age = NewAge
LIST Age
```

#### DISPLAY

#### Command Generator

### How to Use the DISPLAY Command

### Description

This command displays table, form, and database information.

#### **Syntax**

```
DISPLAY <option> [<sub-option>] [OUTTABLE=<tablename>]
```

- The <option> determines the type and source of information displayed.
- The <tablename> represents the name of the data output table to receive results (optional).
- The [<sub-option>] refers to the type of displayed information.
  - 1. **Option DBVARIABLES** displays information about variables. Suboption DEFINE displays only defined variables. Sub-option FIELDVAR displays only table/view variables for the current READ and RELATE tables. Sub-option LIST followed by a list of variable names displays only the specified variables.
  - 2. **Option DBVIEWS** displays information about forms and other Epi Info 7 specific tables in a database. The sub-option is the path of the database. Omitting the sub-option displays information for the current project database.
  - 3. **Option TABLES** displays information about tables in a database, whether Epi Info 7 specific or generic. The sub-option is the path of the database. Omitting the sub-option displays information for the current project database.

#### **Examples**

Example 1: The DISPLAY command is used to show the tables, forms, and variables from an existing data source.

```
READ {C:\My_Project_Folder\Sample.prj}:Oswego
DISPLAY TABLES
DISPLAY DBVIEWS
DISPLAY DBVARIABLES
```

Example 2: All forms in the Sample database are displayed.

```
DISPLAY DBVIEWS 'C:\My_Project_Folder\Sample\Sample.prj'
```

Example 3: All tables in the Sample database are displayed.

DISPLAY TABLES 'C:\My\_Project\_Folder\Sample.prj'

Example 4: All variables in Oswego are written to a new table in the Sample database called VarInfo.

READ {C:\My\_Project\_Folder\Sample\Sample.prj}:Oswego
DISPLAY DBVARIABLES OUTTABLE=VarInfo

#### EXECUTE

#### **Description**

This command executes a Windows program; one explicitly named in the command, or one designated within the Windows registry as appropriate for a document with a named file extension. This provides a mechanism for bringing up whatever word processor or browser is the default on a computer without first knowing its name.

If the pathname is a long filename, it must be surrounded in single quotes. If the command takes parameters, surround the command and the parameters with a single set of double quotes. Do not use single quotes.

#### **Program Specific Feature**

Link and Activate are not valid command names.

#### **Syntax**

```
EXECUTE <filename>
EXECUTE "<filename> <command-line parameters>"
EXECUTE NOWAITFOREXIT <filename>
EXECUTE NOWAITFOREXIT '<filename>'
EXECUTE NOWAITFOREXIT "<filename>"
EXECUTE WAITFOREXIT <filename>
EXECUTE WAITFOREXIT '<filename>'
EXECUTE WAITFOREXIT '<filename>'
EXECUTE WAITFOREXIT "<filename>'
```

- The <filename> represents the path and program name for .exe (filename for registered Windows programs) and .com (filename for MS-DOS binary executable) files.
- The <command-line parameters> represent any additional command-line arguments that the program can accept. When used, the entire string should be enclosed within double quotes.
- When Wait for Command to Execute (modal) is specified, the command and Analysis should run. When Wait for Command to Execute is not specified (non-modal), Classic Analysis should wait until the executed program closes before continuing. When EXECUTE is run modally, permanent variables are written before the command is executed, and reloaded after the command is executed.

#### Comments

If the name given is not a program, but a file with an extension (the three characters after the ".") registered by Windows for displaying the document, the correct program to display the file will be activated (i.e., WRITEUP.DOC might cause Microsoft Word © to run and load the file on one computer). On another machine, however, .DOC might correspond to Corel WordPerfect©. Usually .TXT will run NOTEPAD.EXE© or WORDPAD.EXE©, and image files will appear in a browser or in a graphics program. An .HTM file will bring up the default browser.

#### **Examples**

Example 1: The EXECUTE command is used to start the Enter module. The command-line parameter is used to load the Oswego Form from the Sample database.

```
EXECUTE "C:\Epi Info 7\
Epi Info 7\Enter.exe"
```

Example 2: The output file generated (in this case, Outbreak1.htm) is opened in the computer's default web browser.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego

ROUTEOUT "C:\Epi Info 7\Epi Info 7\Output\Outbreak1.htm' REPLACE
SET STATISTICS=COMPLETE

TABLES Vanilla Ill STRATAVAR=Sex
MEANS Chocolate Ill
CLOSEOUT

EXECUTE "C:\Epi Info 7\Epi Info 7\Outbreak1.htm"
```

## FREQ

#### Description

FREQ produces a table from the table(s) specified in the last READ statement, showing how many records have each value of the variable. Exact Confidence limits for each proportion are included.

#### **Syntax**

```
FREQ [<variable(s)>] {<settings>}
FREQ * {EXCEPT [<variable(s)>]} {<settings>}
```

- <variable(s)> represents one or more variable names. Group variables may be used.
- <settings> represent clauses from the SET command indicating a value of a setting (except PROCESS and HYPERLINKS) which will be used for the duration of the statistical command only.

#### Comments

Records may be included or excluded from the count by using SELECT statements. Those marked as deleted in Enter will be handled according to the current setting for SET PROCESS. If more than one variable name is given, FREQ makes a separate table for each variable. Confidence limits for the binomial proportions are produced.

If a WEIGHTVAR is specified, the value of the WEIGHTVAR variable is treated as a count of instances of the variable being computed in the frequency (i.e., in the following command a record containing the value 30 for AGE and 15 for COUNT would give a result equivalent to 15 individuals of age 30).

```
FREQ AGE WEIGHTVAR = COUNT
```

If STRATUM is specified, a separate frequency is produced for each stratifying variable value.

**FREQ ILL STRATAVAR=SEX**, produces a table showing ILL (Yes/No/Unknown) for males and another for females. The same numbers can be obtained using TABLES ILL SEX, but the latter produces results in one table rather than in separate tables, and produces statistics to test for an association between ILL and SEX.

**FREQ** \* makes a table for each variable in the current form other than unique identifiers. It is often used to begin analyses of a new data set.

To do frequencies of all variables except a few, use FREQ \* EXCEPT VarName(s) followed by the names of the variables to be excluded.

Multiline (memo) variables cannot be used in Frequencies. To use a Multiline variable, define a new variable and assign to it the value SUBSTRING(<old variable>,1,255) and use it in the frequency.

#### Examples

Example 1: The number of ill and healthy people are displayed along with their percentages and the total.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
FREQ Ill
```

Example 2: In this case, the variable 'Desserts' is a group variable containing the Yes/No variables Chocolate, Vanilla, and Cakes. Running a frequency on a group variable automatically runs a frequency on every variable contained in the group.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
FREQ Desserts
```

Example 3: A frequency on two variables is produced. In this case, BakedHam and Milk.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
FREQ BakedHam Milk
```

Example 4: A frequency on every variable in the current data source is produced.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
FREQ *
```

Example 5: A frequency on every variable in the current data source (except Age, Code\_RW, DateOnset, Name and TimeSupper) is produced.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
FREQ * EXCEPT Age Code RW DateOnset Name TimeSupper
```

Example 6: A frequency of ill people is produced, stratified by sex. Using the stratification option will produce two frequencies. In this case, males and females.

```
READ {C:\My_Project_Folder\Sample.prj}:Oswego
FREQ Ill STRATAVAR=Sex
```

Example 7: A weighted frequency is conducted. For each record, the value stored in Count is used to represent that record's weight.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Lasum
FREQ Outcome WEIGHTVAR=Count
```

Example 8: A complex sample frequency is run using the Epi1 data set.

```
READ {C:\My_Project_Folder\Sample\sample.prj}:Epi1
SET STATISTICS=COMPLETE
FREQ VAC PSUVAR=Cluster
```

#### **GRAPH**

### **Description**

This command produces graphs from data in Classic Analysis.

#### Syntax

```
GRAPH [<variable(s)>] GRAPHTYPE="<graph type>" [<option name>=option value]

GRAPH [<variable(s)>] * <crosstab> GRAPHTYPE="<graph type>"

GRAPH [<variable(s)>] GRAPHTYPE="<graph type>" XTITLE="<string>"

YTITLE="<string>"
```

- The <variable(s)> represents the (main) variable(s) to be graphed.
- The <crosstab> represents a variable to be used to classify the main variable(s).
- The <graph type> represents one of the graph types described below.
- STRATAVAR=<variable> generates a graph for each value of VarName. When saving a template, the template stores the current graph's background including the main title and the subtitle if it exists. However, if the sub-title is stratified (under "One Graph for Each Value of" in the dialog screen), it will be filtered out.
- **WEIGHTVAR=<variable>** weights each record by the value of **<VarName>**.
- WEIGHTVAR=<agg func>(<variable>) allows multiple records referring to the same values of the main variable, crosstab variable (if any), and strata variable (if any) are represented by the aggregate of VarName. Permissible AggFunc values are MIN (minimum), MAX (maximum), AVG (average), STDEV (standard deviation), SUM, SUMPCT (percent based on total of VarName), COUNT (number of records), or PERCENT (percent based on number of records).
- **TITLETEXT="<string>"** represents a title for each page of graphs. This title is in addition to the title for each graph, which is set by customization.
- **DATEFORMAT="<format string>"** is used when a main variable is a date variable to determine the format in which it will be displayed. Uses the same coding scheme as the FORMAT function.
- XTITLE="<string>", YTITLE="<string>" are used to pass X- and Y-axis labels from the GRAPH command.

## **Program Specific Feature**

Multiline (memo) fields cannot be graphed. To use a Multiline variable, define a new variable, assign to it the value SUBSTRING(<old variable>,1,255), and use it in the graph.

The following are the graph types capable of being generated by the GRAPH command along with type-specific information ("series" refers to the values of a main variable for a specific value of any crosstab and strata variables):

- **Line graphs** connect X-Y points with lines. The main variables are the X and Y variables. Each series is represented by a different style of line. Both variables must be numeric. To generate a line graph with categorical data, generate a Bar graph and use customization.
- **Column graphs** use vertical bars to represent the count or weight for each value of the main variable(s). Each series results in an additional vertical bar at each point; the bars are distinguished by their style.
- **Bar graphs** use horizontal bars to represent the count or weight of each value of the main variable(s). Each series creates an additional horizontal bar at each point.
- **Epi Curve** use vertical bars to represent the count or weight for each value of the main variable. Each series creates an additional vertical bar at each point. The main variable must be numeric. This graph differs from the bar graph because adjacent bars represent equal ranges of the main variable.
- **Pie** in which each series is represented by a circle, and each value of the main variable has a slice of the circle proportional to the value associated with it.
- **Area** is similar to a line, except that the area below the line contains a solid fill.
- Scatter graphs display X-Y points as a scatter gram. The main variables are X and Y variables. Each series is represented by a different style of point.
- **Bubble graphs** are a variation of a Scatter chart in which the data points are replaced with bubbles. A Bubble chart can be used instead of a Scatter chart if your data has three data series.

#### **Examples**

Example 1: A graph showing the age of all survey respondents is displayed.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
GRAPH Age GraphType="Column"
```

Example 2: A pie chart showing age categories is displayed.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego

DEFINE AgeCategory TEXTINPUT

RECODE Age TO AgeCategory

LOVALUE - 0 = "Unknown"

0 - 10 = "0 - 10"

10 - 20 = "11 - 20"

20 - 30 = "21 - 30"

30 - 50 = "31 - 50"

50 - 70 = "51 - 70"

70 - HIVALUE = ">70"

END

GRAPH AgeCategory GRAPHTYPE="Pie" TITLETEXT="Church Supper Attendees"
```

Example 3: A scatter graph is displayed showing age by time of supper.

```
READ {C:\My_Project_Folder\Sample.Sample.prj}:Oswego

GRAPH TimeSupper Age GRAPHTYPE="Scatter XY"
```

Example 4: A graph showing the number of ill persons and vanilla eaters is displayed using the form for the Oswego outbreak investigation.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
FREQ Vanilla Ill STRATAVAR=Sex OUTTABLE=VanillaOut
READ {C:\My_Project_Folder\Sample\Sample.prj}:VanillaOut
SELECT Vanilla = (+) OR Ill = (+)
SET Missing = (-)
DEFINE Vanilla2 YN
DEFINE Ill2 YN
IF Ill = (+) THEN
    ASSIGN Ill2 = Sex
END
IF Vanilla = (+) THEN
    ASSIGN Vanilla2 = Sex
END
GRAPH Ill2 Vanilla2 GRAPHTYPE="Bar" TITLETEXT="Number of Ill Persons and Vanil
la Eaters by Sex" WEIGHTVAR=Count
```

Example 5: An Epi Curve showing the incubation time for an unknown pathogen is displayed. Note that the DIALOG=(-) parameter ensures the graph window does not appear. Instead, the graph is generated and sent to the Analysis output window. This option can be useful when running automated scripts since it does not require user interaction to continue processing commands.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Incubation NUMERIC
ASSIGN Incubation = MINUTES(TimeSupper, DateOnset) / 60
GRAPH Incubation GRAPHTYPE="Epi Curve" XTITLE="Incubation Period (Hours)"
YTITLE="Number of Cases"
```

#### IF THEN ELSE

#### Description

This command defines conditions and one or more consequences which occur if the conditions are met. An alternative consequence can be given after the ELSE statement. The ELSE will be executed if the first set of conditions is not true. If the condition is true, the first statement is executed. If the statement is false, the statement is bypassed. If an ELSE statement exists, it is executed instead. THEN is part of the If Condition statement. It starts the section of code executed when the If condition is true.

#### Syntax

```
IF <expression> THEN
     [command(s)]
END

IF <expression> THEN
     [command(s)]
ELSE
     [command(s)]
```

- The <expression> represents a condition that determines whether or not subsequent commands will be run. If the condition evaluates to true, the commands inside of the IF block will run. If the condition evaluates to false, the commands inside of the ELSE block will run instead. If no ELSE exists and the condition is false, then no commands inside of the IF block are run.
- The [command(s)] represents at least one valid command.
- The ELSE statement is optional and will run any code contained inside of it when the <expression> evaluates to false.

#### Comments

An IF statement is executed immediately if it does not refer to a database variable, if characteristic or attribute that can be measured, or if any defined variables have been assigned literal values. If the statement, YEAR = 97 has already occurred, then an IF statement dependent on it, such as IF YEAR = 97 then ...., is executed immediately.

```
IF Age > 15 THEN
    ASSIGN Group = "ADULT"
ELSE
    ASSIGN Group = "CHILD"
END
```

It is important to cover all the conditions in IF statements to avoid gaps in the logic and results. Sometimes it is important to have an ELSE condition that covers conditions not included in other IF clauses. This effect is best achieved by setting the variable initially to something other than missing.

```
DEFINE ILL YN
ASSIGN ILL = (-)

IF Vomiting = (+) THEN
    ASSIGN ILL = (+)

END

IF Diarrhea = (+) THEN
    ASSIGN ILL = (+)

END

IF Fever = (+) THEN
    ASSIGN ILL = (+)

END

Set Ill = (+) only if one or more symptoms are present.

The same result could be achieved with this code:

IF (Diarrhea = (+)) OR (Vomiting = (+)) OR (Fever = (+)) THEN
    ASSIGN ILL = (+)

ELSE
    ASSIGN ILL = (-)

END
```

#### **Examples**

Example 1: The Group variable for all records in the data set is assigned the value of "Young Adult" if the Age variable has a value between (but not including) 17 and 30. If the value in Age falls outside of this range, no value is assigned to Group.

Example 2: Several different values are assigned to the Group variable depending on the value of the Age variable.

Example 3: If the patient ate chocolate or vanilla ice cream, the variable IceCream is assigned a value of true. Otherwise, it is assigned a value of false.

## **KMSURVIVAL**

## **Description**

This command performs the Kaplan-Meier Survival Analysis and produces graphs and statistics for one or several groups of subjects being followed in a clinical study. At any given time, some of the subjects may be "censored," not having information available on their status. KMSurvival is especially constructed to deal with this situation. Statistics showing the risk set by group and time can be written to an OUTTABLE for later formatting.

#### **Syntax**

KMSURVIVAL <time variable>=<group variable> \* <censor variable> (<value>)
[TIMEUNIT="<time unit>"] [OUTTABLE=<tablename>] [GRAPHTYPE="<graph type>"]
[WEIGHTVAR=<weight variable>]

- The <time variable> represents the variable specifying the time of the event.
- The <group variable> represents the variable that indicates to which treatment or control group the subject belongs.
- The <censor variable> represents the variable to describe an event as failure or censored.
- The <value> represents the value of the censor variable indicating uncensored (failure).
- The <time unit> represents a value for labeling the time axis.
- The <graph type> represents the following:
  - > **Survival Probability** is the observed survival over the different groups.
  - ➤ **Log-Log Survival** is the log of the negative log of the survival probability.
  - ➤ **None** does not produce a graph. If no graph type is specified, the default Survival Probability curve is plotted.
- The <weight variable> represents a variable in the database that specifies
  the contribution or each data row to the output.

#### Example

The commands below show a comparison between two groups.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Addicts
KMSURVIVAL Survival Time Days = Clinic * Status ( 1 ) TIMEUNIT="Days"
```

## LIST

#### **Description**

This command does a line listing of the current dataset. If variable names are given, LIST displays only these variables. LIST \* displays all variables of all active records. LIST \* EXCEPT displays all variables of all active records except those named.

#### **Syntax**

```
LIST {* EXCEPT} [<variable(s)>] LIST {* EXCEPT} [<variable(s)>] {GRIDTABLE}
```

- The \* asterisk is used to represent all variables
- The <variable(s)> represents one or more variable names.
- The keyword GRIDTABLE specifies that data is displayed as a grid for viewing only, instead of HTML format.

#### Comments

Adding an EXCEPT Variable list excludes all the named variables from a LIST or LIST \*.

If the dataset has been sorted with the SORT command, the records are listed in sorted order. Otherwise, they are listed in an order determined by the database.

## **Examples**

Example 1: All variables are listed using the grid format.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
LIST * GRIDTABLE
```

Example 2: The Age variable is listed using the web (HTML) format.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
LIST Age
```

Example 3: The variables Sex, Vanilla, Chocolate, Ill, and Age are listed using the grid format.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
LIST Sex Vanilla Chocolate Ill Age GRIDTABLE
```

## LOGISTIC

#### **Description**

This command performs conditional or unconditional multivariate logistic regression with automatic dummy variables and support for multiple interactions.

#### **Syntax**

LOGISTIC <dependent variable> = <independent variable(s)> [MATCHVAR=<match variable>] [NOINTERCEPT] [OUTTABLE=<tablename>] [WEIGHTVAR=<weight variable>] [PVALUE=<PValue>]

- The <dependent variable> represents the dependent variable.
- The <independent variable(s)> represents an independent variable that can be a numeric variable, a non-numeric variable, or a variable surrounded by parenthesis. Any text or yes-no variable, or a variable surrounded with parenthesis, is automatically recoded into dummy variables. A dummy variable is created for all but one of the levels of a variable. The variable measures the contribution of its level relative to the excluded level. Interactions are specified by \* between variables.
- The <weight variable> represents a variable to specify the contribution each data row has to the output.
- The <match variable> represents a variable to specify the different groups for a conditional analysis. If a match variable is specified, a conditional analysis will be performed
- The <tablename> represents a table where the residuals are stored. If no table name is present, no residuals are produced.
- The <PValue> represents the size of the confidence intervals; this may be specified as percent or decimal. If greater than .5, 1-PValue is used. The default is 95%.

#### Comments

LOGISTIC uses the Newton-Rhapson method for maximizing likelihood.

#### Example

To do an unconditional regression, run the following:

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
LOGISTIC Ill = BrownBread CabbageSal Water Milk Chocolate Vanilla
```

#### **MEANS**

#### Description

This command is used to compute descriptive statistics for a continuous (numeric) variable. When used with a cross-tabulation variable, it also computes statistics showing the likelihood that the means of the groups are equal. The mean of a yes-no variable is the proportion of respondents answering yes.

#### Syntax

```
MEANS <variable 1> {<variable 2>} {STRATAVAR=<variable(s)>}
{WEIGHTVAR=<variable>} {OUTTABLE=<tablename>}
```

- **<variable 1>** represents a numeric variable to be used to calculate means (or \* for all numeric variables).
- **<variable 2>** represents any variable used for cross-tabulation (optional).
- **<variable(s)>** represent variable(s) to be used for stratified analysis.
- **<variable>** represents a variable containing the frequency for the event.
- **<tablename>** represents a name for a table to be created.

#### Comments

The MEANS command has two formats. If only one variable is supplied, the program produces a table similar to one produced by FREQUENCIES, plus descriptive statistics. If two variables are supplied, the first is a numeric variable containing data to be analyzed and the second is a variable that indicates how groups will be distinguished. The output of this format is a table similar to one produced by TABLES, plus descriptive statistics of the numeric variable for each value of the group variable.

Multiline (memo) variables cannot be used in MEANS. To use a Multiline variable, define a new variable and assign to it the value SUBSTRING(<old variable>,1,255) and use it in the means.

The f-test which is generated from MEANS is a generalization of the t-test. The t-test only works with two groups while the f-test works with any number of groups.

MEANS produces the following statistical tests:

- Parametric
- ANOVA (for two or more samples)
- Student's t-test (for two samples)
- Non-parametric

- Kruskal-Wallis one-way analysis of variance (for two or more samples)
- Mann-Whitney U = Wilcoxon Rank Sum Test (for two samples)

## **Examples**

Example 1: Descriptive statistics for the age variable are displayed, including the number of observations, the total, the mean, variance, standard deviation, 25%, median, 75%, maximum, minimum, and mode.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
MEANS Age
```

Example 2: The MEANS command is used to compare two means. An independent t-test and one-way analysis of variance (ANOVA) is performed.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:EvansCounty
MEANS CHL CHD
```

Example 3: The average number of cigarettes smoked between males and females is determined.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Smoke
MEANS NumCigar Sex STRATAVAR=Strata WEIGHTVAR=SampW PSUVAR=PSUID
```

#### MERGE

#### **Description**

This command merges records in one dataset with those in another the Global Record Identifier contained in every Epi Info 7 project to establish the match between records. Records in the second dataset that do not have matching keys can be appended to the end of a dataset. Records in the second dataset that do have matching keys can be used to update records in the main dataset. Records in the second dataset can be used as the parent in defining an Epi Info 7 parent-child relationship after records have been merged into the parent and child forms.

## Syntax

MERGE {LINKNAME=<text>} [<key(s)>] <type>

- The represents the type and name of a data table to be read as the Merge file.
  - The <key(s)> represent the Global Record Identifier on which the match or relate will be performed. These are in the form: <ExpressionCurrntTable>::<ExpressionMergeTable>
- The <MergeType>, may be APPEND, UPDATE or RELATE. If no type is specified, APPEND and UPDATE are performed. For matching records, UPDATE replaces the value of any field in the READ table whose name matches in the MERGE table with the value from the MERGE table unless it has a missing value. For unmatched records, APPEND creates a new record in the READ table with values only for those fields which exist in the MERGE table.
- Currently, Merge is only supported when the READ and MERGE data source is an Epi Info 7 project.

#### Comments

APPEND adds unmatched records in the Merge table to the currently active dataset. Only fields found in both datasets are added.

UPDATE replaces fields of records in the active table with those in the Merge table if the key expressions match. Only fields found in both datasets with a non-empty value in the Merge table are replaced.

RELATE moves the unique key of the current table to the foreign key of the related table to make a permanent relationship. The related (Merge) table must be an Access/Epi2000 table. The READ table and the RELATE tables must be Epi Info forms. READ {C:\My\_Project\_Folder\Sample.prj}:

# Example

MERGE {C:\My\_Project\_Folder\Sample\Sample.prj}:Surveillance GlobalRecordId ::
GlobalRecordId

# **PRINTOUT**

## Description

This command sends the contents of the current output file (the one visible in the output window) or some other specified file to the default printer.

## **Syntax**

PRINTOUT <filename>

## Example

The output file Oswego.txt is sent to the printer.

```
READ {C:\My_Project_Folder\Sample.Sample.prj}:Oswego
WRITE REPLACE "Text" 'C:\Epi_Info\Oswego.txt' *
PRINTOUT 'C:\Epi_Info\Oswego.txt'
```

# **QUIT**

## Description

This command closes the current data files and terminates the current program, closing Classic Analysis.

## **Syntax**

QUIT

## **Program Specific Features**

Quit will stop the execution of a program and close Classic Analysis. If there is no QUIT at the end of a .PGM program, Classic Analysis continues to run and offer user-interaction.

## Example

You are presented with a dialog box asking if you want to close Analysis. Selecting 'Yes' closes Classic Analysis.

```
DEFINE Results YN
DIALOG "Do you wish to close Analysis?" Results YN
IF Results = (+) THEN
QUIT
END
```

## READ

## Description

This command makes one or more forms the active dataset. It also removes any previously active datasets and associated defined variables and dataset-specific commands (e.g., RELATE, SORT, SELECT or IF statements).

#### Syntax

```
READ  FMT="<file format>" UID="<username>" PWD="<password>" END
```

The and FILESPEC are referred to in the following paragraphs:

The READ, RELATE, and MERGE commands can operate on many different types of data. Each type requires a different table specification, and some types required additional information in a file specification. Table specifications usually consist of a data type (contained in double quotes), a space, a file path (which may be enclosed in single quotes, and must be if it includes a space), a colon, and a table name.

The various file types that can be used are:

- Epi Info 7 Forms and Tables
- Microsoft Access 97-2003 and MS Access 2007
- Microsoft Excel 97-2003 and Excel 2007
- **SQL Server** Server name and Database name will be required when accessing tables within an SQL Server database.

**Text Files** – There are two basically different forms of text files. Both forms have only one table per file, so there is no need to specify a table. Both forms put the data for one record on a single line. The difference is in how the fields are indicated. One form, called "delimited," uses designated characters to separate fields. The second form, shown in the fourth example, is called "fixed" because each field occupies the same positions in each line. All character positions through the last field must be accounted for even if they do not contain useful data (the command generator will automatically generate filler fields as required). Even if the first line of the file contains field names (HDR="YES"), the names specified in field definitions will be used. The text file driver actually reads the file into the database, so changes made to the file after the READ will not be saved and changes made through Epi Info will not be saved to the text file (unless it is rewritten with the WRITE REPLACE command, which is available only in CSV format).

## **Examples**

Example 1: If the file/form was previously accessed, the Oswego Form is read

```
READ {config:Sample.prj}:Oswego
```

Example 2: The Oswego Form is read. Unlike in example 1, the full path to the database file is specified.

```
READ {C:\Epi Info 7\Epi Info 7\Projects\Sample.prj}:Oswego
```

Example 3: If a space appears in the table name in Access, it must be enclosed in square brackets.

```
READ {C:\Epi Info 7\Epi Info 7\MyData}:[Table Name with Spaces]
```

Example 4: An Excel spreadsheet is read.

```
READ {C:\Epi Info 7\Epi Info 7\PlagueData.xls}:[Plague$]
```

## RECODE

## **Description**

This command is used to change some or all the values of a variable. New values can be stored in the same variable or in a new one. It can also be used to convert a numeric variable into a character variable or the reverse, or to create a new variable based on recoded values of an existing variable.

#### Syntax

```
RECODE <variable1> TO <variable2>
    value1 - value2 = <recoded value>
    value1 - HIVALUE = <recoded value>
    LOVALUE - value2 = <recoded value>
    value3 = <recoded value>
ELSE = <recoded value>
END
```

- The <variable1> represents the donor variable (where the values are).
- The <variable2> represents the receiver variable (where recoded values will be).

#### Comments

Text values must be enclosed in quotation marks; numeric, date; yes/no values must not. All recoded values must be of the same type. Numeric ranges are separated by a space, hyphen, and space, as in 1 - 5. Negative values are permitted (i.e.,-10, -9, and -8). The words LOVALUE and HIVALUE may be used to indicate the smallest and largest values representable in the database. The word ELSE may be used to indicate all values not falling in the preceding ranges. Recodes take place in the order stated; if two ranges overlap, the first in order will apply. Analysis cannot RECODE more than about 12 levels of values. If this is a problem, do as many recodes as possible, write a new table, READ it, and do more recodes.

#### **Examples**

Example 1: The RECODE command is used to generate an age range.

```
READ {C:\My Project Folder\Sample\Sample.prj}:Oswego
DEFINE AgeRange TEXTINPUT
RECODE Age TO AgeRange
            LOVALUE - 0 = "<=0"
            0 - 10 = ">0 - 10"
            10 - 20 = ">10 - 20"
            20 - 30 = ">20 - 30"
            30 - 40 = ">30 - 40"
            40 - 50 = ">40 - 50"
            50 - 60 = ">50 - 60"
            60 - 70 = ">60 - 70"
            70 - 80 = ">70 - 80"
            80 - 90 = ">80 - 90"
            90 - 99 = ">90 - 99"
            99 - HIVALUE = ">99"
END
LIST Age AgeRange
```

Example 2: The RECODE command is used to generate an age range. The ELSE clause ensures that any values not captured in the recoding process are assigned a default value. In this case, any values greater than 60 are assigned "Senior."

Example 3: The RECODE command is used to generate a detailed age range from 0 to 70 in increments of three. Note that a single RECODE command is limited to approximately 12 conditions because of query size limitations inherent in the Access database format. The desired age categories would require more than 12 recodes. To work around this problem, only 10 recodes are done at a time and are separated by a series of SELECT, WRITE, and READ commands. The first WRITE command creates a new temporary table (or overwrites an existing one) that stores only records that contain recoded values. The remaining records are not written out because of the SELECT command. Each subsequent block of recoded values is written to the same file using the APPEND parameter. By the time the code is done executing, the table T1 contains all of the recoded data.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE AgeRange TEXTINPUT
RECODE AGE TO AgeRange

LOVALUE - 0 = "<=0"
0 - 3 = ">0 - 3"
3 - 6 = ">3 - 6"
6 - 9 = ">6 - 9"
9 - 12 = ">9 - 12"
12 - 15 = ">12 - 15"

15 - 18 = ">15 - 18"
18 - 21 = ">18 - 21"
```

```
21 - 24 = ">21 - 24"
     24 - 27 = ">24 - 27"
END
SELECT NOT AgeRange = (.)
WRITE APPEND "Epi7" {Provider=Microsoft.Jet.OLEDB.4.0;Data
Source="{C:\My Project Folder\Sample\Sample.prj}: T1 *
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE AgeRange TEXTINPUT
RECODE Age TO AgeRange
     27 - 30 = ">27 - 30"
     30 - 33 = ">30 - 33"
     33 - 36 = ">33 - 36"
     36 - 39 = ">36 - 39"
     39 - 42 = ">39 - 42"
     42 - 45 = ">42 - 45"
     45 - 48 = ">45 - 48"
     48 - 51 = ">48 - 51"
     51 - 54 = ">51 - 54"
     54 - 57 = ">54 - 57"
END
SELECT NOT AgeRange = (.)
WRITE APPEND "Epi7" {Provider=Microsoft.Jet.OLEDB.4.0; Data
Source="{C:\My Project Folder\Sample\Sample.prj}: T1 *
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE AgeRange TEXTINPUt
RECODE Age TO AgeRange
     57 - 60 = ">57 - 60"
     60 - 63 = ">60 - 63"
     63 - 66 = ">63 - 66"
     66 - 69 = ">66 - 69"
     69 - 70 = ">69 - 70"
     70 - HIVALUE = ">70"
END
SELECT NOT AgeRange = (.)
WRITE APPEND "Epi7" {Provider=Microsoft.Jet.OLEDB.4.0; Data
Source="{C:\My Project Folder\Sample\Sample.prj}: T1 *
READ {C:\My_Project_Folder\Sample\Sample.prj}:T1
LIST Age AgeRange
```

## REGRESS

#### **Description**

This command performs multivariate linear regression with support for automatic dummy variables and multiple interactions. If a variable has more than two values, it is automatically turned into a series of 'yes/no' variables called 'dummy variables', one for each extra value.

#### **Syntax**

```
REGRESS <dependent variable> = <independent variable(s)> [NOINTERCEPT]
[OUTTABLE=<tablename>] [WEIGHTVAR=<weight variable>] [PVALUE=<PValue>]
```

- <dependent variable> represents the dependent variable.
- **<independent variable(s)>** is an independent variable that can be a numeric variable, a non-numeric variable, or a variable surrounded by parenthesis. Any text or yes-no variable, or a variable surrounded with parenthesis, is automatically recoded into dummy variables. A dummy variable is created for all but one of the levels of a variable. This dummy variable measures the contribution of its level relative to the excluded level. Interactions are specified by \* between variables.
- **<weight variable>** represents a variable describing each data row's contribution to the regression
- **<tablename>** is the table to store the residuals. If no table name is present, no residuals are produced.
- **PValue>** represents the size of the confidence intervals; may be specified as percent or decimal; if greater than .5, 1-PValue is used. The default is 95%.

#### Comments

REGRESS uses the least-squares method for determining coefficients.

#### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:BabyBloodPressure
REGRESS SystolicBlood = AgeInDays Birthweight
```

#### RELATE

## Description

This command links one or more tables to the current dataset during analysis, using a common identifier to find matching records. The identifier may span several fields, in which case values in each of the fields must match.

#### **Syntax**

RELATE [<key(s)>] {ALL}

- The represents the type and name of a data table to be read as the Related file.
- The <key(s)> represent one or more expressions that designate keys on which the match or relate will be performed. When multiple expressions are used, they are connected with AND. These following are in the form:

<ExpressionCurrentTable> :: <ExpressionRelateTable>

• The ALL represents records in the table(s) already READ or related for which there is no corresponding record in the RELATE table will be included in the data with null values for variables in the RELATE table. If absent, only records with corresponding records in the RELATE table will be included in the data.

#### **Program Specific Features**

#### **Analysis**

If the relationship was created in Form Designer, Classic Analysis can relate the two tables without need of a key expression.

#### Form Designer

- Grid tables and relate buttons help create parent-child relationships.
- Grid tables have a prefix of recgrid table.

#### Comments

To use RELATE, at least one table must have been made active with the READ command. The table to be linked must have a key field that identifies related records in the other table. In Epi Info 7, the keys in the main and related tables or files might not have to have the same name.

The expressions in the key are the names of variables in the tables that will be used to determine which records match each other. More than one key pair ("multiple keys") can be designated, separated by AND.

After issuing the RELATE command, the variables in the related table may be used as if they were part of the main table. Where variable names are duplicated in the related tables, the variable names will be suffixed with a sequence number. In referring to a variable in a related table, you may (optionally) use the form HOUSE.AGE to represent the variable AGE in the form HOUSE. This will distinguish it from another variable AGE that might be in the main table.

Frequencies, cross-tabulations, and other operations involving data in both the main and related tables can be performed. To preserve the linked structure, the WRITE command may be used to create a new table. More than one table may be related to the main table or related table by using successive RELATE commands.

## Example

The records from the RHepatitis data tables are related to the Surveillance data table.

READ {C:\My\_Project\_Folder\Sample\Sample.prj}:Surveillance RELATE RHepatitis GlobalRecordId :: [FKEY]

## ROUTEOUT

## Description

This command directs output to the named file until the process is terminated by CLOSEOUT. Output from commands (e.g., FREQ and LIST) is appended to the same output file as it is produced.

#### **Syntax**

```
ROUTEOUT <filename> {REPLACE | APPEND}
```

- The <filename> represents an HTM document where the output will be stored. If no directory is specified, use the directory of the current project.
- The REPLACE | APPEND keyword controls what happens to an existing file with the same name. If REPLACE is specified, any existing file of the same name is deleted prior to writing. If APPEND is specified, new output is appended to any existing file with the same name.

#### Comments

Epi Info 7 sends output to an HTML document that any browser can be read. If no output is selected, Epi Info 7 creates a new file (typically called OUTXXX.HTM) where XXX is a sequential number. Output files are placed in the same directory as the current project. The prefix for output files and a starting sequence number can be changed from the Storing Output command located in the Output folder.

If no path is specified, or if the directory does not exist, the output file is created in the directory of the current project.

#### Example

The output generated by running the commands below is sent to the file Outbreak1.htm in the C:\My\_Project\_Folder\folder.

```
READ {C:\My_Project_Folder\Sample.prj}:Oswego
ROUTEOUT "C:\My_Project_Folder\Outbreak1.htm" REPLACE
SET STATISTICS=COMPLETE
TABLES Vanilla Ill STRATAVAR=Sex
MEANS Chocolate Ill
CLOSEOUT
```

## **RUNPGM**

## Description

This command runs a stored Classic Analysis program. This command is similar to an INCLUDE file or subroutine in other systems.

#### **Syntax**

```
RUNPGM '<file name>':"program>"
RUNPGM '<file name>'
```

- The <file name> represents the path and filename for the MDB or PGM file where the program is stored. If the path or filename contains a space, it must be enclosed in single quotes. If the program to be run is in the current project, the path need not be supplied.
- The Trough represents the Program name. If the program name contains a space, it must be enclosed in double quotes. This is not used for text files.

#### Comments

Since the filename can include any path and database name, the program to be executed can be stored in a different database.

## Examples

Example 1: The program editor code contained in the Statistics.pgm file is run.

```
RUNPGM "C:\MyProject Folder\Sample\Sample.prj":Statistics
```

#### SELECT

#### **Description**

This command allows an expression to be specified that must be true to process a record. It can also be called a data filter. If the current selection is Age>35, then only those records with age greater than 35 are selected. SELECT used alone without an expression cancels all previous SELECT statements. SELECT statements are cumulative until canceled. Therefore, Select Age > 34, Select Sex = "Male" will choose males over the age of 34. Cancel Select before doing Select Sex = "Female" because you will get only records that are male and female, or none at all.

#### Syntax

```
SELECT <expression>
```

• The <expression> represents any valid Epi Info 7 expression.

#### Comments

SELECT expressions are cumulative so that the two expressions:

```
SELECT Age > 35

SELECT Sex = "F"

are equivalent to

SELECT (Age > 35) AND (Sex = "F")
```

#### **Examples**

Example 1: A subset of the data contained in the Food History table is selected. In this case, only records where the patient is female and interviewed after 04/15/2011, or where the patient is male and interviewed after 06/01/2011 are selected to be in the subset. Note the use of parentheses to show relationships.

```
READ {C:\My_Project_Folder\Ecoli\EColi.prj}:FoodHistory
SELECT ((DateofInterview > 04/15/2011) AND (Sex ="F-Female")) OR
((DateofInterview > 05/15/2011) AND (Sex = "M-Male"))
LIST * GRIDTABLE
```

Example 2: A subset of the data contained in the Food History data table is selected. In this case, only records where the patient's first name is "Pam" are selected to be in the subset. Note that "Huber" is not case sensitive, and the SELECT command would have also selected "HUBER" and "huber".

```
READ {C:\My_Project_Folder\Ecoli\EColi.prj}:FoodHistory
SELECT LastName = "Huber"
LIST * GRIDTABLE
```

Example 3: A subset of the data contained in the Food History data table is selected. In this case, only records where the patient's last name starts with the letters "Sch" and ends with the letter "r" are selected to be in the subset.

```
READ 'C:\Epi_Info\Refugee.mdb':Patient
SELECT LastName LIKE "Sch*r"
LIST LastName
```

Example 4: A subset of the data contained in the Oswego data table is selected. In this case, only records where the patient is ill are selected to be in the subset.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
SELECT Ill = (+)
LIST Name Age Ill
```

Example 5: A subset of the data contained in the Oswego data table is selected. In this case, all records except those that do not have a value for the TimeSupper variable (the field was left blank during data entry) will be selected to be in the subset.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
SELECT NOT TimeSupper = (.)
LIST TimeSupper DateOnset Sex Ill
```

Example 6: A subset of the data contained in the Oswego data table is selected. Two SELECT commands have a cumulative effect so that the two expressions are equivalent to SELECT (Age > 30) AND (Sex = "Male"). Only records where the age is greater than 30 and the sex is male will be selected.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
SELECT Age > 30
SELECT Sex = "Male"
LIST Age Sex
```

Example 7: A subset of the data contained in the Oswego data table is selected. Two SELECT commands have a cumulative effect making the two expressions equivalent to SELECT (Age > 30) AND (Age < 20). Only records where the age is greater than 30 and less than 20 are selected. Because these two conditions are mutually exclusive, the LIST command produces no output. A <u>CANCEL SELECT</u> command may be issued to clear the current selection criteria.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
SELECT Age > 30
SELECT Age < 20
LIST Age Sex</pre>
```

# **SET**

## **Description**

This command provides various options that affect the performance and output of data in Classic Analysis. These settings are utilized whenever you use the Classic Analysis program.

## **Syntax**

SET [<parameter> = <value>]

Parameter	Values	Response
(-)	" <text>"</text>	In Boolean variables, NO will be represented as <text>.</text>
(.)	" <text>"</text>	Variables with missing values will be represented as <text>.</text>
(+)	" <text>"</text>	In Boolean variables, YES will be represented as <text>.</text>
YN	" <text1>"</text1>	Sets displayed text for Yes, No, and Missing to Text1, Text2, and Text3 respectively.
PROCESS	NORMAL	Deleted records are not included.
	DELETED	Only deleted records are included.
	ВОТН	Deleted records are included.
DELETED	YES or (+)	Deleted records are included.
	NO or (-)	Deleted records are not included.
	ONLY	Only deleted records are

		included.
MISSING	(+) or ON	Include missing values for analysis.
	(-) or OFF	Do not include missing values for analysis.

## **Program Specific Feature**

In the command generator, selecting Save All generates a SET command, which contains all current settings. Selecting Save Only or OK generates a SET command, which contains only changed settings. To force a SET command to be generated for a current value of a setting, change its value and change it back again.

## Example

SET MISSING=(-)

## SORT

## Description

This command allows a sequence to be specified for records to appear in LIST, GRAPH, and WRITE commands. If no variable names are specified after the SORT command, the current sort is cleared, and subsequent record outputs will be in the order of the original data table. If one variable name is given, records are sorted using that variable as the "key". If more than one variable is specified, records will be put in order by the first variable, then within a group with the same value of variable 1, the ordering will be by variable 2, etc.

## Syntax

```
SORT <variable> {DESCENDING}
```

- <variable> represents the variable to be sorted by.
- DESCENDING indicates that the sort order is descending; if not specified, ascending order will be used.

#### Comments

The parameter DESCENDING must be placed next to the variable to be sorted in descending order. Should several variables be sorted in descending order, one DESCENDING should be included for each of them.

#### **Examples**

Example 1: The data is sorted by Age in ascending order.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
SORT Age
LIST Age Sex Ill GRIDTABLE
```

Example 2: The data is sorted by Age in descending order. If two or more records have the same value for Age, the records are sorted by Ill in descending order. If two or more records have the same value for Ill, the records are sorted by Sex in descending order.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego SORT Age DESCENDING Ill DESCENDING Sex DESCENDING LIST Age Sex Ill GRIDTABLE
```

## **SUMMARIZE**

## **Description**

This command creates a new table containing summary statistics for the current dataset or its strata.

#### **Syntax**

```
SUMMARIZE varname::aggregate(variable) [varname::aggregate(variable) ...] TO tablename STRATAVAR=variable list {WEIGHTVAR=variable}
```

Available aggregates are COUNT, MIN, MAX, SUM, FIRST, LAST, AVG, VARiance and STandardDEViation (Sum, Avg, Var and StDev available only for numeric fields). COUNT may be used without a variable in parenthesis to indicate that a count of the number of records in the table or strata is desired. You can also use COUNT with a variable in parenthesis to indicate that the number of records in the table or strata with non-missing values of the specified group is desired. FIRST and LAST are based on the current sort order.

#### Comments

Classic Analysis creates a new table or appends to an existing table (tablename) containing variables (varname) which represent aggregates of variables in the current data source (aggregate[variable]). The aggregates are computed for each group of records, determined by the STRATAVARs, which are also included in the table. Available aggregates are COUNT, MIN, MAX, SUM, AVG, VARiance and STandardDEViation (Sum, Avg, Var and StDev available only for numeric fields). COUNT may be used without a variable in parenthesis to indicate that a count of the number of records in the group is desired, or with a variable in parenthesis to indicate that the number of records in the group with non-missing values of the specified group is desired.

This command solves some recurring problems for programmers. One is computing percents; it is difficult to get a denominator. Another is determining the earliest or latest date in a list of relevant dates, or the highest or lowest of a series of measurements. Many problems can be solved with the OUTTABLE from a TABLES or FREQ command, or with self-joins, but this provides a straightforward method to achieve these results.

**Note**: Multi-line (memo) fields are not permitted.

#### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:EvansCounty
SUMMARIZE Average_Age :: Avg(AGE) Average_DBP :: Avg(DBP) Number_Records ::
Count(AGE) Std_Age :: StDev(AGE) Std_DBP :: StDev(DBP) TO SUMMARY_TABLE
READ {C:\My_Project_Folder\Sample\Sample.prj}:Summary_Table
LIST *
```

#### **TABLES**

#### Description

This command cross-tabulates specified variables in two or three dimensions. Values of the first variable appear across the top of the table while those of the second variable appear in the left margin of the table. Unique values of additional variables are represented as strata. Normally, cells contain counts of records matching the values in the corresponding marginal labels. If a WEIGHTVAR parameter is given, the cells represent sums of the weight variable. TABLES DISEASE COUNTY WEIGHTVAR=COUNT provide the same results as SUMTABLES COUNT DISEASE COUNTY in Epi6.

## **Syntax**

TABLES <exposure> <outcome> {STRATAVAR=[<variable(s)>]} {WEIGHTVAR=<variable>}
{PSUVAR=<variable>} {OUTTABLE=}

- **<exposure>** represents the variable in the database to be considered the risk factor (or \* for all variables).
- **<outcome>** represents the variable in the database considered disease of consequence (or \* for all variables).
- **<variable>** represents the variable in the database.
- represents a valid table name to be used to store output.

#### Comments

For every possible combination of values of the strata variables, a separate table (stratum) for variable 1 by variable 2 is produced. TABLES BAKEDHAM ILL STRATAVAR=SEX produces a table of BAKEDHAM by ILL for each value of sexone for M and one for F. TABLES BAKEDHAM ILL STRATAVAR=SEX RACE produces a separate table of BAKEDHAM by ILL for each combination of SEX and RACE-female/black, female/white, male/black, male/white, etc.

If \* is given instead of a variable name, each variable in the dataset is substituted for \* in turn. To analyze each variable by illness status, use the command TABLES \* ILL which produces tables of SEX by ILL, AGE by ILL, etc.

It is important to consider using \* or requesting multidimensional tables if the dataset is large (thousands of records), since it may produce more tables than needed in terms of time, paper, and other costs. Press **Ctrl-Break** to exit from a lengthy procedure.

For 2x2 tables, the command produces odds and risk ratios. For these values to have their accepted epidemiological meanings, the value representing presence of the exposure and outcome conditions must appear in the first row and column of the table. Epi Info yes/no variables are automatically sorted properly. The STATISTICS setting controls the detail to which the statistics are reported. For tables other than 2x2, Chi-square statistics are computed. If an expected value is < 5, the message Chi-square not valid appears. The mid-p and Fisher exact are preferred, especially in this case.

Multiline (memo) variables cannot be used in tables. To use a Multiline variable, define a new variable and assign to it the value SUBSTRING(<old variable>,1,255) and use it in the table.

#### **Examples**

Example 1: A 2x2 table is generated showing coronary heart disease (CHD) by Catecholamine Level (CAT).

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:EvansCounty
TABLES CAT CHD
```

Example 2: A 2x2 table is generated showing coronary heart disease (CHD) by Catecholamine Level (CAT), stratified by an age group variable of type yes/no.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:EvansCounty
TABLES CAT CHD STRATAVAR=AgeG1
```

Example 3: A 2x2 table is generated for every variable in the database using Ill as the outcome variable for table.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
TABLES * Ill
```

Example 4: A 2x2 table is generated and saved to a separate table in the Sample database using the OUTTABLE parameter.

```
READ {C:\My_Project_Folder\Sample.prj}:Oswego
TABLES Vanilla Ill OUTTABLE = T1
READ {C:\My_Project_Folder\Sample\Sample.prj}:T1
LIST * GRIDTABLE
```

Example 5: A 2x2 table is generated showing obesity and disease outcome. The analysis is weighted by the value contained in the COUNT column.

```
READ {C:\My_Project_Folder\Sample.prj}:Lasum
TABLES OB OUTCOME WEIGHTVAR=COUNT
```

Example 6: A complex sample table is generated using a stratified cluster survey.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Epi10
TABLES Prenatal VAC STRATAVAR=Location WEIGHTVAR=POPW PSUVAR=Cluster
```

## **TYPEOUT**

## Description

This command inserts text, a string or file contents, into the output. Typical uses might include comments or boilerplate.

#### **Syntax**

```
TYPEOUT "text" ([<font property>]) {TEXTFONT <color> <size>}
```

- **<text>** represents the text to be displayed.
- **<font property>** represents the properties Underline, Bold, or Italic separated by commas.
- **<color>** represents Aqua, Lime, Red, Black, Silver, Maroon, Blue, Navy, Teal, Fuchsia, Olive, White, Grey, Purple, Yellow, or Green. Color can also be represented by hexadecimal digits ###### with pairs of digits representing the amount of red, green, and blue on a scale of 0–255.

#### Comments

TYPEOUT with a text string is similar to TITLE except that TYPEOUT places the text once when the command is encountered. HEADER appears at the top of each segment of output until cleared.

If no text in quotation marks follows the TYPEOUT command, TYPEOUT sends the file contents specified to the current output. It can be in text or HTML.

#### **Examples**

Example 2: Displays the word "Confidential" underlined and in bold.

```
TYPEOUT "Confidential" (BOLD, UNDERLINE)
```

## **UNDEFINE**

## Description

This command removes a defined variable and any assigned values from the system.

## **Syntax**

UNDEFINE <variable>

• The <variable> represents a defined variable.

## **Program Specific Feature**

Permanent variables cannot be undefined from the Undefine dialog box. To undefine a permanent variable, type the syntax into the Program Editor and run the command.

#### Comments

A variable that already exists in the database cannot be undefined. To remove a database variable from the database, use the <u>WRITE command</u> with the EXCEPT modifier.

## Example

UNDEFINE NewVar

## **UNDELETE**

## Description

This command will mark logically deleted records as normal.

## **Syntax**

```
UNDELETE *
UNDELETE expression
```

## Comments

Undelete \* or expression causes all logically deleted records in the current selection matching the expression to be set to normal status. This applies only to Epi Info 7 forms and may not be used when using related tables.

## Example

UNDELETE AgeInDays > 5

## WRITE

#### **Description**

The WRITE command sends records to an output table or file in the specified format. Specifications include which variables are written, variable order, and the type of file to be written.

#### **Syntax**

- **<METHOD>** represents either REPLACE or APPEND
- represents the path and filename of the output.
- <variable(s)> represents one or more variable names.
- **<output type>** represents the following allowable outputs:

Database Type	Specifier	Element
Epi Info 7	" Epi Info 7	<path:<table></path:<table>
MS Access 97-2003	MS Access 97- 2003	<path></path>
MS Access 2007	MS Access 2007	<path></path>
Excel 97-2003	MS Access 97- 2003	<path></path>
Excel 2007	MS Access 2007	<path></path>
SQL Server		Server Name & Database Name
Text (Delimited)	"Text"	<path></path>

#### **Comments**

Records deleted in Enter or selected in Classic Analysis are handled as in other Analysis commands. Defined variables may be written to allow you to create a new Epi Info 7 file to make permanent changes. Unless explicitly specified, global and permanent variables will not be written.

To write only selected variables, the word EXCEPT may be inserted to indicate all variables except those following EXCEPT.

If the output file specified does not exist, the WRITE command will attempt to create it.

Either APPEND or REPLACE must be specified to indicate that an existing file/table by the same name will be erased or records will be appended to the existing file/table. If not all of the fields being written match those in an existing file during an APPEND, the unmatched fields are added to the output table.

## **Examples**

Example 1: The Oswego data table (75 records) from Sample.PRJ is written to a database called SampleOutput. The destination table name is called Oswego\_1. The second READ command reads the newly-created data table.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
WRITE REPLACE "Epi 2000" 'C:\Epi_Info\SampleOutput.mdb':Oswego_1 *
READ {C:\My Project Folder\Sample\Sample.prj}:Oswego 1
```

Example 2: The Oswego data table (75 records) from Sample.PRJ is written to a database called SampleOutput three times. The APPEND method ensures that each WRITE command appends the entire data set several times. After all three WRITE commands have been run, the Oswego\_2 table inside SampleOutput.mdb will contain 225 records.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
WRITE APPEND "Epi7" {Provider=Microsoft.Jet.OLEDB.4.0;Data
Source="C:\My_Project_Folder\SampleOutput.mdb"} : OSWEGO_2 *
WRITE APPEND "Epi7" {Provider=Microsoft.Jet.OLEDB.4.0;Data
Source="C:\My_Project_Folder\SampleOutput.mdb"} : OSWEGO_2 *
WRITE APPEND "Epi7" {Provider=Microsoft.Jet.OLEDB.4.0;Data
Source="C:\My_Project_Folder\SampleOutput.mdb"} : OSWEGO_2 *
READ {C:\My_Project_Folder\SampleOutput.mdb"} : OSWEGO_2
```

Example 3: This example shows how to make defined variables into permanent database variables. The Oswego data table from Sample.PRJ is written to a database called SampleOutput. Notice that the defined variable IncubationTime does not exist in Sample.PRJ, but after the WRITE command has executed, it is now a part of the newly-created data table Oswego\_3.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE IncubationTime NUMERIC
ASSIGN IncubationTime = HOURS(TimeSupper, DateOnset)
LIST IncubationTime
WRITE REPLACE "Epi7" {Provider=Microsoft.Jet.OLEDB.4.0;Data
Source="C:\My_Project_Folder\SampleOutput.mdb"}:OSWEGO_3 *
READ {C:\My_Project_Folder\SampleOutput.mdb"}:OSWEGO_3

LIST * GRIDTABLE
```

Example 4: The records from the Oswego Form in the Sample database are exported to an Excel spreadsheet. By specifying age, sex, and incubation time in the WRITE command, only those variables will be exported. This example may not work if Microsoft Excel is not installed on the computer.

```
READ {C:\My_Project_Folder\Sample.Sample.prj}:Oswego
DEFINE IncubationTime
ASSIGN IncubationTime = HOURS(TimeSupper, DateOnset)
WRITE REPLACE "Epi7" {Provider=Microsoft.Jet.OLEDB.4.0;Data
Source="C:\My_Project_Folder\Oswego.xls";Extended Properties="Excel
8.0;HDR=Yes;IMEX=1"}: OSWEGO_1 Age Sex IncubationTime*
READ {C:\My_Project_Folder\Oswego.xls}:[OSWEGO_1$]
LIST * GRIDTABLE
```

# Example 5: The records from the Oswego Form in the Sample database are exported to a text file.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
WRITE REPLACE "Epi7" {Provider=Microsoft.Jet.OLEDB.4.0;Data Source="C:\My_Project_Folder ";Extended Properties="text;HDR=Yes;FMT=Delimited"}:
[OSWEGO#txt] *
```

# **Functions and Operators**

# Introduction

Functions modify the value of one or more variables to produce a result (i.e., ROUND(2.33333) produces the value 2). Operators are used to combine two items (i.e., the + operator combines Var1 and Var2 to produce a sum, as in Var3=Var1+Var2). Functions and operators appear within commands and are used for common tasks that include extracting a year from a date, combining two numeric values, or testing logical conditions. Almost all functions require arguments enclosed in parentheses and separated by commas. If arguments are required, do not place any spaces between the function name and the left parenthesis. Syntax rules must be followed. Quotes that must enclose text strings are displayed in question or prompt dialog boxes. Parentheses must enclose arithmetic expressions and can explicitly control the order of operations. Parentheses also enclose function arguments.

# **Syntax Notations**

The following rules apply when reading this manual and using syntax:

S	
Syntax	Explanation
ALL CAPITALS	Epi Info commands and reserved words are shown in all capital letters similar to the READ command.
<pre><parameter></parameter></pre>	A parameter is information to be supplied to the command. Parameters are enclosed with less-than and greater-than symbols or angle brackets <>. Each valid parameter is described following the statement of syntax for the command. Parameters are required by the command unless enclosed in braces {}. Do not include the <> symbols in the code.
[ <variable 1="">]</variable>	Brackets [] around a parameter indicates that there can potentially be more than one parameter.
{ <parameter>}</parameter>	Braces {} around a parameter indicate that the parameter is optional. Do not include the

Syntax	Explanation
	{} symbols in the code.
	The pipe symbol ' ' is used to denote a choice and is usually used with optional parameters. An example is in the LIST command. You can use the GRIDTABLE or the UPDATE option, but not both. The syntax appears as follows with the pipe symbol between the two options:  LIST {* EXCEPT} <varnames> {GRIDTABLE   UPDATE}</varnames>
/* */	The combination of backslash and asterisk in the beginning of a line of code and an asterisk and backslash, as shown in some code samples, indicates a comment.  Comments are skipped when a program is run.
""	Quotation marks must surround all text values as in: DIALOG "Notice: Date of birth is invalid."

# **Operators**

There are various types of operators discussed in this appendix. The following types are provided:

- **Arithmetic Operators** are used to perform mathematical calculations.
- **Assignment Operators** are used to assign a value to a property or variable. Assignment Operators can be numeric, date, system, time, or text.
- **Comparison Operators** are used to perform comparisons.
- Concatenation Operators are used to combine strings.
- **Logical Operators** are used to perform logical operations and include AND, OR, or NOT.
- **Boolean Operators** include AND, OR, XOR, or NOT and can have one of two values, true or false.

# **Operator Precedence**

If several operations occur in an expression, each part is evaluated and resolved in a predetermined order called Operator Precedence. Parentheses can be used to override the order of precedence and evaluate some parts of an expression before others. Operations within parentheses are always performed before those outside. Within parentheses, however, normal Operator Precedence is maintained.

If expressions contain operators from more than one category, arithmetic operators are evaluated first, comparison operators next, and logical operators last. Comparison operators all have equal precedence; they are evaluated in the left-to-right order in which they appear. Arithmetic and logical operators are evaluated in the following order of precedence:

Arithmetic	Comparison	Logical
Negation (-)	Equality (=)	Not
Exponentiation (^)	Inequality (<>)	And
Multiplication and division (*, /)	Less than (<)	Or
Integer division (\)	Greater than (>)	Xor
Modulus arithmetic (Mod)	Less than or equal to (<=)	
Addition and Subtraction (+, -)	Greater than or equal to (>=)	
String concatenation (&)	Is	

**Table 37.** Arithmetic and Logical Operators

If addition and subtraction, multiplication and division, occur together respectively in an expression, each operation is evaluated as it occurs from left to right.

The string concatenation operator (&) is not an arithmetic operator, but in precedence, it does fall after all arithmetic operators and before all comparison operators. The Is operator is an object reference comparison operator. It does not compare objects or their values; it checks only to determine whether two object references refer to the same object.

## & Ampersand

## Description

This operator forces text string concatenation of two expressions. Text concatenation operator connects or concatenates two values to produce a continuous text value.

#### Syntax

```
<expression> & <expression>
```

• The <expression> represents any valid logical expression.

Whenever an expression is not a string, it is converted to a String subtype. If both expressions are Null, the result is Null. However, if only one expression is Null, that expression is treated as a zero-length string ("") when concatenated with the other expression. Any expression that is Empty is also treated as a zero-length string.

### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE NameVar TEXTINPUT

ASSIGN NameVar=LastName&FirstName
LIST NameVar LastName FirstName
```

## = Equal Sign

## Description

This operator assigns a value to a variable or property. Comparison operator also used as an equal to; the result of comparison operators is usually a logical value, either true or false.

## Syntax

<variable> <operator> <value>

- The <variable> represents any variable or any writable property.
- The <value> represents any numeric or string literal, constant, or expression.

#### Comments

The name on the left side of the equal sign can be a simple scalar variable or an element of an array. Properties on the left side of the equal sign can only be those writable properties at run time.

### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Newvar NUMERIC
ASSIGN Newvar =Age
LIST Newvar Age
```

## Addition (+)

## Description

This operator provides the sums of two numbers. Basic arithmetic operator used for addition; the result of an arithmetic operator is usually a numeric value.

## **Syntax**

```
[expression1] <operator> [expression2]
```

#### **Comments**

Although the + operator can be used to concatenate two character strings, the & operator should be used for concatenation to eliminate ambiguity and provide self-documenting code. If + operator is used, there may be no way to determine whether addition or string concatenation will occur. The underlying subtype of the expressions determines the behavior of the + operator in the following way:

If	Then
Both expressions are numeric	Add
Both expressions are strings	Concatenate
One expression is numeric and the other is a string	Add

If one or both expressions are Null expressions, the result is Null. If both expressions are Empty, the result is an integer subtype. However, if only one expression is Empty, the other expression is returned unchanged as a result.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Newvar NUMERIC
ASSIGN Newvar = Age + 5
```

```
LIST Age Newvar
```

#### **AND**

### Description

This operator performs logical conjunction on two Boolean expressions. If both expressions evaluate to True, the AND operator returns True. If either or both expressions evaluate to False, the AND operator returns False.

## **Syntax**

[Logical Expression] AND [Logical Expression]

#### Comments

The expression is any valid logical expression in Epi Info.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Smoke
DEFINE Result TEXTINPUT

IF Age > 75 AND Sex = 2 THEN
        ASSIGN Result="Senior"

END

SELECT Result = "Senior"

LIST Result Age Sex
```

In this case, the value of "Senior" is assigned to all records that meet both criteria Age>65 and Sex=2.

## **ARITHMETIC**

## **Description**

These basic arithmetic operators can be used in combination with other commands. The result is a numeric value.

#### Syntax

```
[Expression] <Operator> [Expression]
```

• [Expression] is a numeric value or a variable containing data in numeric format.

#### Comments

The results are expressed in numeric format. The basic mathematical operators that can be used in Epi Info are as follows:

- **Addition + Basic** arithmetic operator used for addition; the result of an arithmetic operator is usually a numeric value (i.e., EX. 3 + 3).
- **Subtraction** (Used for subtraction or negation.) Basic arithmetic operator used for subtraction or negation; the result of an arithmetic operator is usually a numeric value (i.e., EX. 3-1).
- Multiplication \* (Asterisk) Basic arithmetic operator used for multiplication; the result of an arithmetic operator is usually a numeric value.
- **Division / Basic** arithmetic operator used for division; the result of an arithmetic operator is usually a numeric value.
- Exponentiation ^
- Modulus or Remainder MOD

Arithmetic operators are shown in descending order of precedence. Parentheses can be used to control the order in which operators are evaluated. The default order, however, frequently achieves the correct result.

While it is possible to do date math with dates considered as a number of days (e.g., IncubationDays = SymptomDateTime - ExposureDateTime), the behavior of the database services underlying Epi Info makes it more efficient to use time interval functions (e.g., IncubationDays = MINUTES(ExposureDateTime, Symptom DateTime)/[24\*60]). For doing date math, the following rules apply:

Date + Date produces Date

Date - Date produces Days

Date \* Date not permitted

Date / Date not permitted

Date ^ Date not permitted

Date + Number produces Date

Number + Date produces Number

The last two rules apply as well to other math operations: -, \*, /, ^

The "zero day" for date math is December 30, 1899.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance

DEFINE var1 NUMERIC

ASSIGN var1=1250 MOD 100

DEFINE var2 NUMERIC

ASSIGN var2=1+1

DEFINE var3 NUMERIC

ASSIGN var3=2-1

DEFINE var4 NUMERIC

ASSIGN var4=1*1

DEFINE var5 NUMERIC

ASSIGN var5=8/4

DEFINE var6 NUMERIC

ASSIGN var6=5^2

LIST var1 var2 var3 var4 var5 var6
```

## **COMPARISONS**

## Description

These comparison operators can be used in If, Then, and Select statements in Check Code and Analysis programs. Yes/No variables can only be tested for equality against other Yes/No constants (+), (-), and (.).

Operator	Description
=	Equal to Comparison operator used for equal to; the result of comparison operators is usually a logical value, either True or False. EX. A1 = B1
>	Greater than comparison operator. Compares a value greater than another value; the result of comparison operators is usually a logical value, either True or False. Comparison operator used for comparing a value greater than another value; the result of comparison operators is usually a logical value, either True or False. EX. A1 > B1.
<	Less than comparison operator. Compares a value less than another value; the result of comparison operators is usually a logical value, either True or False. Comparison operator used for

	comparing a value less than another value; the result of comparison operators is usually a logical value, either True or False. EX. A1< B1	
>=	Greater than or equal to	
<=	Less than or equal to	
<>	Not equal to	
LIKE	Left side variable matches right side pattern; in pattern, '*' matches any number of characters, '?' matches any one character.	

**Table 38.** Comparison Operators

## **Syntax**

[Expression] < Operator > [Expression]

[Expression] is any valid expression.

#### Comments

Comparison operators are executed from left to right. There is no hierarchy of comparison operators. The <> operator can be used only with numeric variables. For non-numeric variables, use NOT.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
SELECT Age>20

LIST Age Disease

READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
SELECT Age<45

LIST Age Disease

READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
SELECT Age>=38

LIST Age Disease

READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
SELECT Age>=38

LIST Age Disease

READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
SELECT Age<>77

LIST Age Disease
```

## **LIKE Operator**

## **Description**

This operator is used with the SELECT command to locate subsets of information using a wildcard search. LIKE can be used only to locate data in text variables and uses asterisks (\*) to define the select value. It can also be used to create IF/THEN statements.

### Syntax

```
SELECT <variable> LIKE "*value*"

SELECT <variable> LIKE "*val*"

SELECT <variable> LIKE "v*"

SELECT <variable> LIKE "*v"
```

• The select variable must be a text type. The value can be a whole or partial text value. Text variables must be enclosed in quotes.

#### Comments

The results appear in the Output window. Use LIST to view the selected records.

### **Examples**

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
DEFINE Sick NUMERIC

IF Disease LIKE "h*" THEN
        ASSIGN Sick = 0

END

SELECT Disease LIKE "h*"

LIST Age Disease DateAdmitted Sick GRIDTABLE
```

## **NOT**

### **Description**

This operator reverses the True or False value of the logical expression that follows.

### **Syntax**

```
NOT [Expression]
```

The expression represents any valid logical expression in Epi Info.

#### Comments

If the value of an expression is True, Not returns the value False. If the expression is False, Not <expression> is True.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE NoVanilla YN

IF NOT Vanilla = (+) THEN
         NoVanilla = (+)

ELSE
        NoVanilla = (-)

END

FREQ NoVanilla Vanilla
```

VANILLA	NOVANILLA
Yes	No
No	Yes

## OR

## Description

This operator returns True if one or the other or both expressions are True. If either expression evaluates to True, Or returns True. If neither expression evaluates to True, Or returns False.

## **Syntax**

[Logical Expression] OR [Logical Expression]

[Logical Expression] represents any valid logical expression in Epi Info.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE IceCream YN
```

```
IF VANILLA=(+) OR CHOCOLATE=(+) THEN
    IceCream=(+)

ELSE
    IceCream=(-)
```

FREQ	IceCream
------	----------

VANILLA	CHOCOLATE	ICE CREAM
Yes	Yes	Yes
No	Yes	Yes
Yes	No	Yes
No	No	No
Yes	Yes	Yes

## XOR (eXclusive OR)

## Description

This operator performs a logical exclusion on two expressions.

#### Syntax

```
[Logical Expression] XOR [Logical Expression]
```

The [Logical Expression] represents any valid logical expression in Epi Info 7 for Windows.

#### Comments

If one, and only one, of the expressions evaluates to True, the result is True. However, if either expression is Null, the result is also Null. When neither expression is Null, the result is determined according to the following table:

If	And	
expression1	expression2	Then result
is	is	is

True	True	False
True	False	True
False	True	True
False	False	False

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Oneicecream YN

IF Vanilla = (+) XOR Chocolate = (+) THEN
    Oneicecream = (+)

ELSE
    Oneicecream = (-)
END

LIST Vanilla Chocolate Oneicecream GRIDTABLE
```

# **Functions**

Do not put a space before the first parenthesis. Functions take the value of one or more variables and return the result of a calculation or transformation.

## **ABS Function**

## **Description**

The ABS function returns the absolute value of a variable by removing the negative sign, if any.

## **Syntax**

ABS<variable>

• The <variable> can be an existing numeric variable, a defined variable containing numbers, or a numeric constant.

#### Comments

Results will be numeric.

Value	ABS Function
-2	2
1	1
0	0
-0.0025	0.0025

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Age2 NUMERIC
DEFINE Age3 NUMERIC
ASSIGN Age2 = Age * -1
ASSIGN Age3 = ABS(Age2)
LIST Age Age2 Age3
```

### **DAY**

## Description

The DAY function extracts the day from the date.

## **Syntax**

```
DAY (<variable>)
```

The <variable> is in date format.

#### Comments

If the date is stored in a text variable, the function will not be processed, and will be null.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE CurrentDay NUMERIC
ASSIGN CurrentDay = DAY(01/15/2007)
LIST CurrentDay
```

#### **DAYS**

### **Description**

The DAYS function returns the number of days between <var2> and <var1>. If any of the variables or values included in the formula is not a date, the result will be null.

## **Syntax**

```
DAYS(<var1>, <var2>)
```

The <variable> is in a date format.

#### Comments

If the date stored in <var1> is more recent than that in <var2>, the result is the difference in days expressed as a negative number.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE SickDays NUMERIC
```

```
ASSIGN SickDays = DAYS(04/18/1940, DateOnset)
LIST SickDays GRIDTABLE
```

## **EXISTS**

## Description

This function returns True if a file exists. Otherwise, it returns False.

### **Syntax**

```
EXISTS(<variable>)
```

<variable> represents the complete file path and name in text format.

#### Comments

If you do not have permission to access the file, a False may be returned.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE var1 TEXTINPUT
ASSIGN var1="C:\epi_info\epimap.exe"
IF EXISTS(Var1) = (+) then
   DIALOG "Hello"
END
IF Exists("C:\Epi_Info\EpiInfo.mnu") = (+) then
   DIALOG "File epiInfo.mnu exists"
END
```

#### **EXP**

## Description

This function raises the base of the natural logarithm (e) to the power specified.

#### Syntax

```
EXP(<variable>)
```

#### Comments

This variable can be an existing numeric variable, a defined variable containing numbers, or a numeric constant.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE ExpA NUMERIC
ASSIGN ExpA=EXP(Age)
LIST ExpA Age
```

### **FILEDATE**

## Description

This function returns the date a file was last modified or created. If FILEDATE is specified with a file path that lacks a directory, the current directory is used. If FILEDATE is specified without a file, or with a file that does not exist, the function returns missing.

## Syntax

```
FILEDATE (<variable>)
```

The <variable> represents the complete file path and the name is text format.

#### Comments

This function is useful when several users are updating a large database.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:RHepatitis

DEFINE NewUpdate DATEFORMAT

ASSIGN NewUpdate=FILEDATE("C:\epi_info\Sample.mdb")

IF FILEDATE("C:\epi_info\Sample.mdb") > NewUpdate THEN

DIALOG "This information may be out of date. Please check the source."

TITLETEXT="Warning"

END

LIST NewUpdate
```

#### **FINDTEXT**

## **Description**

This function returns the position in a variable in which the string is located.

#### Syntax

```
FINDTEXT(<variable1>, <variable2>)
```

The <variable1> represents the string of characters to be found. The <variable2> represents the string to be searched.

#### Comments

If the sting is not found, the result is 0; otherwise it is a number corresponding to the position of the string starting from the left. The first character is 1. If the result is 0, the test was not found.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
DEFINE Var11 NUMERIC
VAR11=FINDTEXT("M", LASTNAME)
LIST LASTNAME Var11
```

## **FORMAT**

## Description

This function changes the format of one variable type to text in a specified format. If no format is specified it returns text and converts a number to text.

#### Syntax

```
FORMAT(<variable>,["Format Specification"])
```

The <variable> represents a variable in any format and the [Format Specification] can represent any of the following:

2. Format Specification	Description
Date Formats	
General Date	11/11/1999 05:34
Long Date	System's long date format
Medium Date	System's medium date format
Short Date	System's short date format
Long Time	System's long time format

Medium Time	System's medium time format	
Short Time	System's short time format	
Number Formats		
General Number	No thousand separator	
Currency	Thousand separator plus two decimal places (based on system settings)	
Fixed	At least #.##	
Standard	#,###.##	
Percent	Number multiplied by 100 plus a percent sign	
Scientific	Standard scientific notation	
Yes/No	Displays NO if number = 0, else displays Yes	
True/False	False if number = 0	
On/Off	True if number <> 0 Displays 0 if number = 0, else displays 1	
Custom Format	Allows for the creation of customized formats	

Table 39. Format Specification

#### Comments

```
Output may vary based on the specific configuration settings of the local
computer.
Format(Time, "Long Time")
MyStr = Format(Date, "Long Date")
MyStr = Format(MyTime, "h:m:s")
Returns "17:4:23"
MyStr = Format(MyTime, "hh:mm:ssAMPM")
Returns "05:04:23 PM"
MyStr = Format(MyDate, "dddd, mmm yyyy")
Returns "Wednesday, ' Jan 27 1993". If format is not supplied, a string is
returned.
MyStr = Format(23)
Returns "23".
User-defined formats
MyStr = Format(5459.4, "##, ##0.00")
Returns "5,459.40"
MyStr = Format(334.9, "###0.00")
Returns "334.90"
MyStr = Format(5, "0.00%")
Returns "500.00%"
MyStr = Format("HELLO", "<")</pre>
Returns "hello"
MyStr = Format("This is it", ">")
Returns "THIS IS IT"
MyStr = Format("This is it", ">;*")
Returns "THIS IS IT"
```

```
READ 'C:\Epi Info\Refugee.MDB':Patient
DEFINE var2 NUMERIC
DEFINE var3 NUMERIC
DEFINE var4 NUMERIC
DEFINE var5 NUMERIC
DEFINE var6 NUMERIC
DEFINE var7 YN
DEFINE var8 Boolean
DEFINE var9
DEFINE var10
var2=FORMAT(BOH, "Currency")
var3=FORMAT(BOH, "fixed")
var4=FORMAT(BOH, "Standard")
var5=FORMAT(BOH, "Percent")
var6=FORMAT(BOH, "Scientific")
var7=FORMAT(BOH, "Yes/No")
var8=FORMAT(BOH, "True/false")
var9=FORMAT(BOH, "On/Off")
var10=FORMAT(BOH, "VB\s #,###.##")
LIST dob var2 var3 var4 var5 var6 var7 var8 var9 var10
```

## **HOUR**

## Description

This function returns a numeric value that corresponds to the hour recorded in a date/time or time variable.

### Syntax

```
HOUR(<variable>)
```

The <variable> represents a variable in date format.

#### Comments

If the time is stored in a text variable, the function will not be processed, and the result will be null.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Local DATEFORMAT
ASSIGN Local = SYSTEMTIME
LIST Local
DEFINE hour1 NUMERIC
ASSIGN hour1=hour(local)
LIST Local hour1
```

## **HOURS**

## Description

This function returns the number of hours between <var1> and <var2> in numeric format.

#### Syntax

```
HOURS (<var1>, <var2>)
```

<var1> and <var2> represent variables in time or date/time format.

#### Comments

If the date stored in <var1> is older than that in <var2>, the result will be the difference in hours expressed as a negative number. Both variables must contain data in date, time, or date/time format. If any of the variables or values included in the formula is not a date, the result will be null.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE hour1 NUMERIC
```

```
ASSIGN hour1=HOURS(Timesupper, Dateonset)
LIST hour1
LIST hour1 Timesupper Dateonset
```

### LN

## **Description**

The function LN returns the natural logarithm (logarithm in base e) of a numeric value or variable. If the value is zero or null, it returns a null value.

### **Syntax**

```
LN(<variable>)
```

The <variable> can be an existing numeric variable, a defined variable containing numbers, or a numeric constant.

### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Natlogofage NUMERIC
ASSIGN Natlogofage = LN(AGE)
LIST Age Natlogofage
```

### LOG

## **Description**

This function returns the base 10 logarithm (decimal logarithm) of a numeric value or variable. If the value is 0 or null it returns a null value.

### Syntax

```
LOG(<variable>)
```

The <variable> can be an existing numeric variable, a defined variable containing numbers, or a numeric constant.

### Comments

The results will be numeric.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Declog NUMERIC
ASSIGN Declog = LOG(Age)
LIST Age Declog
```

## **MINUTES**

## **Description**

This function returns the number of minutes between <var1> and <var2> in numeric format.

## **Syntax**

```
MINUTES (<var1>, <var2>)
```

<var1> and <var2> represent variables in time or date/time format.

#### Comments

If the date stored in <var1> is older the one in <var2>, the result will be the difference in minutes expressed as a negative number. Both variables must contain data in date, time, or date/time format. If any of the variables or values included in the formula is not a date, the result will be null.

### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Min1 NUMERIC
ASSIGN Min1=MINUTES(timesupper, dateonset)
LIST Min1
```

## **MONTH**

## **Description**

This function extracts the month from the date.

#### **Syntax**

```
MONTH(<variable>)
```

The <variable> represents a variable in date format.

#### Comments

If the date is stored in a text variable, the function will not be processed, and the result will be null.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE CurrMonth NUMERIC
ASSIGN CurrMonth = MONTH(01/01/2005)
LIST CurrMonth
```

## **MONTHS**

## **Description**

This function returns the number of months between <var1> and <var2>. If any of the variables or values included in the formula is not a date, the result will be null.

## **Syntax**

```
MONTHS(<var1>, <var2>)
```

<var1> and <var2> represent variables in date format.

#### Comments

If the date stored in <var1> is older than that in <var2>, the result will be the difference in months expressed as a negative number.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
DEFINE AgeMonths NUMERIC
ASSIGN AgeMonths = MONTHS(BirthDate,01/01/2000)
LIST AgeMonths
```

## NUMTODATE

## Description

This function transforms three numbers into a date format.

## Syntax

```
NUMTODATE(<year>, <month>, <day>)
```

- <year> represents a numeric variable or a number representing the year.
- <month> represents a numeric variable or a number representing the month.
- <day> represents a numeric variable or a number representing the day.

#### Comments

If the date resulting from the conversion is not valid (e.g., December 41, 2000), the date is recalculated to the corresponding valid value (e.g., January 10, 2001). When <Year> ranges between 0 and 29, it is represented as the respective year between 2000 and 2029. Values from 30 to 99 are represented as the respective year between 1930 and 1999. The earliest date that can be recorded is Jan 01, 100.

Day	Month	Year	Date Created
02	02	1999	02/02/1999
60	01	1999	03/01/1999
15	18	2000	03/18/2001
99	99	99	06/07/0107
20	74	74	08/20/1974

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance

DEFINE day1 NUMERIC

DEFINE month1 NUMERIC

DEFINE year1 NUMERIC

ASSIGN day1= day(BirthDate)

ASSIGN month1 = month(BirthDate)

ASSIGN year1 = year(BirthDate)

define date2 DATEFORMAT

ASSIGN date2= NUMTODATE(year1, month1, day1)

LIST month1 day1 year1 date2 BirthDate GRIDTABLE
```

## **NUMTOTIME**

## Description

This function transforms three numbers into a time or date/time format.

## **Syntax**

NUMTOTIME(<hour>, <minute>, <second>)

- <hour> represents a numeric constant or variable representing hours.
- <minute> represents a numeric constant or variable representing minutes.
- <second> represents a numeric constant or variable representing seconds.

#### Comments

Time must be entered in 24-hour format. Invalid dates will be recalculated to the respective valid time. If the number of the hour exceeds 24, the resulting variable will have a date/time format and the default day 1 will be December 31, 1899.

Hour	Minute	Second	Time Created
	1,1111dtc	Second	Time created
00	00	00	12:00:00 AM
00	00	90	12:01:30 AM
15	84	126	04:26:06 PM
25	00	00	12/31/1899 1:00:00 AM
150	250	305	01/05/1900 10:15:05 AM
15999	7500	8954	09/21/1901 07:29:14 AM

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
DEFINE Var3 DATEFORMAT

ASSIGN Var3=SYSTEMTIME

DEFINE Hour1 NUMERIC

DEFINE Minute1 NUMERIC

DEFINE Second1 NUMERIC

ASSIGN Hour1=HOUR(VAR3)

ASSIGN Minute1=MINUTE(VAR3)

ASSIGN Second1=SECOND(VAR3)

DEFINE Time2 DATEFORMAT

ASSIGN Time2=NUMTOTIME(HOUR1,MINUTE1,SECOND1)

LIST Var3 Hour1 Minute1 Second1 Time2
```

## RECORDCOUNT

## Description

This function returns the number of records in the current View. In Analysis, this takes into account any SELECT statement and value of the Process (Deleted) setting.

## Syntax

RECORDCOUNT

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
IF RECORDCOUNT=0 THEN
   DIALOG "No records found."
   QUIT
END
```

## **RND**

## Description

This function generates a random number between <var1> and <var2>.

## **Syntax**

 $RND(<\min>, <\max>)$ 

- The <min> represents a number or numeric variable that corresponds to the lowest value of the random number to be generated.
- The <max> represents a number or numeric variable that corresponds to the highest possible value for the random number to be generated.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Random1 NUMERIC
DEFINE Random2 NUMERIC
DEFINE Random3 NUMERIC
ASSIGN Random1=RND(1,100)
ASSIGN Random2=RND(1,100)
ASSIGN Random3=RND(1,100)
LIST Random1 Random2 Random3
```

## **ROUND**

## Description

This function rounds the number stored in the variable to the closest integer. Positive numbers are rounded up to the next higher integer if the fractional part is greater than or equal to 0.5. Negative numbers are rounded down to the next lower integer if the fractional part is greater than or equal to 0.5.

#### **Syntax**

ROUND(<variable>)

The <variable> can be an existing numeric variable, a defined variable containing numbers, or a numeric constant.

#### Comments

The results are returned in numeric format.

Differences Between TRUNC and ROUND					
Value	TRUNC	ROUND			
0.123456	0	0			
7.99999999	7	8			
45.545	45	46			

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
FREQ AGE

DEFINE Decade NUMERIC

ASSIGN Decade=ROUND(AGE/10)+1

LIST AGE Decade
```

#### SECONDS

## Description

This function returns the number of seconds between <var1> and <var2> in numeric format.

#### **Syntax**

```
SECONDS (<var1>, <var2>)
```

<var1> and <var2> represent variables in time or date/time format.

#### Comments

If the date stored in <var1> is older than that in <var2>, the result will be the difference in seconds expressed as a negative number. Both variables must contain data in date, time or date/time format. If any of the variables or values included in the formula is not a date, the result is null.

### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Sec1 NUMERIC
ASSIGN Sec1=SECONDS(Timesupper, DateOnset)
LIST Timesupper DateOnset Sec1
```

## SIN, COS, TAN

#### **Description**

These functions return the respective trigonometric value for the specified variable.

#### Syntax

```
SIN(<variable>)
```

The <variable> can be an existing numeric variable, a defined variable containing numbers, or a numeric constant.

#### Comments

The variable is interpreted as the angle in radians. To convert degrees to radians, multiply by pi (3.1415926535897932) divided by 180.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE SinA NUMERIC
DEFINE SinB NUMERIC
```

```
DEFINE COSA NUMERIC

DEFINE TanA NUMERIC

ASSIGN SinA=SIN(AGE)

ASSIGN SinB=SIN(AGE) *3.14/180

ASSIGN COSA=COS(AGE)

ASSIGN TanA=TAN(AGE)

LIST SinA COSA TanA SinB
```

## **SUBSTRING**

### Description

This function returns a string that is a specified part of the value in the string parameter.

#### **Syntax**

```
SUBSTRING(<variable>, [First], [Length])
```

- The <variable> represents a variable in text format.
- The [First] represents the position of the first character to extract from the file.
- The [Length] represents the number of characters to extract.

#### **Comments**

This function cannot be used with non-string variables.

#### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Text1 TEXTINPUT
ASSIGN Text1 ="James Smith"
DEFINE LName TEXTINPUT
ASSIGN LName = SUBSTRING(Text1,7,5)
LIST Text1 LName
```

### **SYSTEMDATE**

#### **Description**

This function returns the date stored in the computer's clock.

#### Syntax

SYSTEMDATE

## Comments

The SYSTEMDATE cannot be changed (assigned) from Classic Analysis. To use the SYSTEMDATE for computations, a new variable must be defined.

#### Example

To calculate next week's date:

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
DEFINE TodayDate DATEFORMAT

ASSIGN TodayDate =SYSTEMDATE + 7

LIST TodayDate
```

## **SYSTEMTIME**

## Description

This function returns the time stored in the computer's clock at the time the command is executed.

## Syntax

SYSTEMTIME

#### Comments

The SYSTEMTIME cannot be changed from Classic Analysis (assigned). To use the system time for computations, a new variable must be defined.

## Example

To calculate a time two hours after the current time:

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
DEFINE Later DATEFORMAT

ASSIGN Later =SYSTEMTIME
LIST Later

ASSIGN Later =SYSTEMTIME+(120)
LIST Later
```

## **TRUNC**

## **Description**

This function removes decimals from a numeric variable, returning the integer part of the number. This follows the same logic as rounding toward zero.

#### **Syntax**

TRUNC(<variable>)

The <variable> can be an existing numeric variable, a defined variable containing numbers, or a numeric constant.

#### Comments

The result will be returned in numeric format.

#### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:ADDFull
DEFINE Trc1 Numeric
ASSIGN Trc1 = TRUNC(ADDSC)
LIST Trc1 ADDSC
```

## **TXTTODATE**

## **Description**

This function returns a date value that corresponds to the string.

#### **Syntax**

```
TXTTODATE(<variable>)
```

The <variable> represents a variable in text format.

#### Comments

The text variable can be in any format that can be recognized as a date (e.g., "Jan 1, 2000", "1/1/2000").

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
DEFINE Var1 TEXTINPUT

ASSIGN Var1="05/20/2006"

DEFINE Var2 DATEFORMAT

ASSIGN Var2=TXTTODATE(Var1)

DISPLAY DBVARIABLES
```

LIST Var1 Var2

## **TXTTONUM**

#### **Description**

This function returns a numeric value that corresponds to the string.

### **Syntax**

```
TXTTONUM(<variable>)
```

The <variable> represents a variable in text format.

#### Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Oswego
DEFINE Var1 TEXTINPUT
ASSIGN Var1="12345"
DEFINE Var2 NUMERIC
ASSIGN Var2=TXTTONUM(Var1)
LIST Var1 Var2
DISPLAY DBVARIABLES
```

## **UPPERCASE**

## Description

This function returns a string (text) variable that has been converted to uppercase.

### **Syntax**

```
UPPERCASE(<variable>)
```

The <variable> represents a variable in text format.

### Comments

Only lowercase letters are converted to uppercase; all uppercase letters and non-letter characters remain unchanged.

## Example

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
DEFINE LastName2 TEXTINPUT
ASSIGN LastName2 = UPPERCASE(LASTNAME)
LIST LastName2 LASTNAME
```

## **YEAR**

## Description

This function extracts the year from a date.

### **Syntax**

```
YEAR(<variable>)
```

The <variable> represents a variable in date format.

#### Comments

The date argument is any expression that can represent a date. If the date variable contains null, null is returned.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance
DEFINE CurrentYear NUMERIC
ASSIGN CurrentYear =YEAR(01/01/2006)
LIST CurrentYear
```

## **YEARS**

## Description

This function returns the number of years from <var1> to <var2> in numeric format. If any of the variables or values included in the formula is not a date, the result will be null.

### **Syntax**

```
YEARS (<var1>, <var2>)
```

<var1> and <var2> are represented in date format.

#### Comments

If the date stored in <var1> is more recent than that in <var2>, the result will be the difference in years expressed as a negative number.

```
READ {C:\My_Project_Folder\Sample\Sample.prj}:Surveillance

DEFINE SurveyDate DATEFORMAT

ASSIGN SurveyDate=05/15/2001

DEFINE AgeYears NUMERIC

ASSIGN AgeYears =YEARS(BirthDate,SurveyDate)

MEANS AgeYears

LIST AgeYears BirthDate SurveyDate
```

# Glossary

#

- .CHK: EpiData was developed for data entry as an update of the principles used in the DOSprogram Epi Info v6. It is an all-in-one program (one exe file) for Windows (95/98/NT/2000) and Macintosh (with RealPc emulation). EpiData uses Epi Info v6 format for files (Qes, Rec, and Chk). Data can be exported to CSV, (comma separated data), dBase, Exceland Stata v4-6. Simple (range, legal, date) and enhanced control of logical consistency across variables, jumps based on the value of entry, and calculations during data entry is easy to define. Lists of data and overall frequency tables can be produced. Compare two files and get a list of differences in data (validate).
- .QES: EpiData was developed for data entry as an update of the principles used in the DOSprogram Epi Info v6. It is an all-in-one program (one exe file) for Windows (95/98/NT/2000) and Macintosh (with RealPc emulation). EpiData uses Epi Info v6 format for files(Qes, Rec, and Chk). Data can be exported to CSV, (comma separated data), dBase, Exceland Stata v4-6. Simple (range, legal, date) and enhanced control of logical consistency across variables, jumps based on the value of entry, and calculations during data entry is easy to define. Lists of data and overall frequency tables can be produced. Compare two files and get a list of differences in data (validate).
- .REC: EpiData was developed for data entry as an update of the principles used in the DOSprogram Epi Info v6. It is an all-in-one program (one exe file) for Windows (95/98/NT/2000) and Macintosh (with RealPc emulation). EpiData uses Epi Info v6 format for files (Qes, Rec and Chk). Data can be exported to CSV, (comma separated data), dBase, Exceland Stata v4-6. Simple (range, legal, date) and enhanced control of logical consistency across variables, jumps based on the value of entry, and calculations during data entry is easy to define. Lists of data and overall frequency tables can be produced. Compare two files and get a list of differences in data (validate).
- **95% Confidence Limits:** A range of values for a variable that indicates the likely location of the true value of a measure.

## A

**Association:** Statistical relationship between two or more events, characteristics, or other variables.

**Average:** Average of the values in the numeric expression.

 $\mathbf{C}$ 

**Case:** In epidemiology, a countable instance in the population or study group of a particular disease, health disorder, or condition under investigation. Sometimes, an individual with the particular disease.

**Case Based:** An advanced display process that allows users to show different symbols based on levels of classification (e.g., Confirmed, Probable, Discarded, Suspected).

Chi Square: A test of statistical significance used to determine how likely an observed association between an exposure and a disease could have occurred because of chance alone, if the exposure was not actually related to the disease. Tests for the presence of a trend in dose response or other case control studies where a series of increasing or decreasing exposures is being studied.

**Conditional Probability:** Estimate of the probability of survival of a defined group at a designated time interval.

Control: In a case-control study, comparison group of persons without disease.

**Count:** Number of values in the expression or number of selected rows.

## $\mathbf{D}$

**Date Literals:** A specific date used in functions or commands in Check Code or in Classic Analysis.

**DLL:** Dynamic Link Library

## $\mathbf{E}$

**Elementary outcomes:** All possible results of a random experiment.

**Epi Info:** Epi Info for Windows

**Epidemic:** The occurrence of more cases of disease than expected in a given area or among a specific group of people over a particular period of time.

**Epidemiology:** The study of the distribution and determinants of health-related states or events in specified populations, and the application of this study to the control of health problems.

**Evaluation:** A process that attempts to determine as systematically and objectively as possible the relevance, effectiveness, and impact of activities in the light of their objectives.

## $\mathbf{F}$

**Frequency:** The count in any given interval. The relative frequency is the proportion of weights in each interval.

G

**GIS:** Geographic Information System

H

**Histogram:** A graphical representation of the frequency of data values within small data ranges which are created by dividing the total range of data into 5 to 20 equal subintervals. The most common histogram form is the Bell Curve, also known as a Normal Distribution.

## I

**Interaction:** The odds ratio (OR) for a variable varies with the value of another variable.

## M

Maximum: Highest value in the expression.

**Mean:** Equal to the average of the data. Add all data together and divide by the number of observations.

**Median:** The measure of central location which divides a set of data into two equal parts. A center or mid-point of the data. Order the data from the smallest to the largest and the center point is the median. For odd numbers, it is the center number. For even numbers, it is the average of the center numbers.

**Minimum:** Lowest value in the expression.

## O

**ODBC:** Open Database Connectivity

**Odds Ratio:** A measure of association that quantifies the relationship between an exposure and health outcome from a comparative study. Also known as the cross-product ratio.

**Outbreak:** Synonymous with epidemic. Sometimes the preferred word because it may escape sensationalism. Alternatively, a localized as opposed to generalized epidemic.

**Outliers:** The number of data values that are much smaller or larger than the rest of the data values.

## $\mathbf{P}$

**P-Value:** The probability that an observed association between an exposure and a disease could have occurred because of chance alone, if the exposure was not actually related to the disease.

**PGM Files:** Commands entered into Classic Analysis generate lines of code in the Program Editor and can be stored in the current PRJ file. Programs can be saved internally within the project or externally as a text file with a .pgm7 file extension. This makes a neat package of data and programs that can be copied to another system or sent by email for use elsewhere.

## $\mathbf{R}$

Random experiment: The process of observing the outcome of a chance event.

**Ratio:** The value obtained by dividing one quantity by another.

**Risk:** The probability that an event will occur (e.g., an individual will become ill or die within a stated period of time or age).

**Risk Ratio:** A comparison of the risk of some health-related event (e.g., disease or death in two groups).

## $\mathbf{S}$

**Sample space:** The set or collection of all elementary outcomes.

**Standard Deviation:** A statistical summary of how dispersed the values of a variable are around its mean. The average of all distances of each data point from the mean.

**Standard Error:** (of the mean) The standard deviation of a theoretical distribution of sample means of a variable around the true population mean of that variable.

**Strata:** A population subgroup defined by any number of demographic characteristics (e.g., age, gender, race, etc.).

**Sum:** Total of the values in the numeric expression.

## $\mathbf{V}$

**Variable:** Any characteristic or attribute that can be measured.

**Variance:** A measure of the dispersion shown by a set of observations.

# **Appendix**

## Data Quality Check

#### **Date Validation**

The <u>Date</u> field is an alphanumeric field with pre-set date patterns selected from the pattern drop-down list. It cannot be altered.

The date field offers Range property, which can be applied to Date variable types. Range allows for a specified value between one setting and another. Values falling outside a specified range will prompt you with a warning message in the Enter module. Unless the field is designated Required, missing values are accepted.

#### How to:

- Use Form Designer to open the data entry form.
- Select Oswego from "C:\Epi Info 7\Projects\Sample\Sample.prj\Oswego".
- Right click on the **Date Onset** field.
- Select **Properties** option from the popup menu.
- Click on Range option.
- Enter the **Lower** and **Upper** date.

## Numeric Data Validation - Lower and Upper Bound

The Number field is a numeric field that has six predefined value patterns (e.g., xxx.xx). A new pattern can be created by simply typing the pattern into the Pattern field.

The Number field offers Range property. The Range property can be applied to Number or Numeric types. The Range allows for a specified value between one setting and another. Values falling outside a specified range will prompt the user with a warning message in the Enter module. Missing values are accepted unless the field is also designated Required.

#### How to:

Use Form Designer to open the data entry form:

- Select **Oswego** from "C:\Epi Info 7\Projects\Sample\Sample.prj\Oswego".
- Right click on the **Age** field.

- Select **Properties** option from the popup menu.
- Click on Range option.
- Enter the **Lower** and **Upper** values.

## **Legal Values**

A Legal Values field is a drop-down list of choices on the questionnaire. These items cannot be altered by the person entering data. The only values legal for entry are the ones in the list.

#### How to:

• See the **Legal Value** section

## **Comment Legal Values**

Comment Legal variables are similar to Legal Values. Comment Legal fields are text fields with a code typed in front of text (with a hyphen) so that in populating fields, the code is entered instead of the text. In the Classic Analysis module, the statistics are displayed with the codes only.

### **How To**

See the Comment Legal section

## Auto Search

During data entry, fields with Autosearch Check Code are automatically searched for one or more matching records. If found, a match can be displayed and edited or be ignored and data entry can continue on the current record. Autosearch is used as an alert to potential duplicate records. However, the Autosearch command does not restrict users from entering duplicate records.

#### How To

See the AutoSearch section

## Skip Logic/Patterns

Skip patterns can be created by changing the tab order and setting a new cursor sequence through a questionnaire, or by creating Check Code using the GOTO command. Skip patterns can also be created based on the answers to questions using an IF/THEN statement.

#### How To

• See the Skip section.

### **Update Data**

This technique allows users to search for existing records and re-enter or update data.

#### How To

• See the Data Entry sections.

#### **Must Enter**

A Must Enter/Required field is a mandatory field. Since the properties are mutually exclusive, Required cannot be used in combination with Read Only. If a page contains a Required variable, the Enter module will prevent further page navigation until a value has been entered. Use this property sparingly to avoid gridlock.

#### How To

• See the Must Enter section.

#### Calculated Age

If possible, always use the Years command to calculate from the birth and the data entry date.

#### How To

See the YEARS function

## **Analysis**

## **Check for Duplicate Records**

Using Frequency, check for duplicate records.

#### How to:

- READ {C:\Epi Info 7\Projects\Sample\Sample.prj}:Oswego
- FREQ CODE
- SELECT CODE = "P55"
- LIST \* GRIDTABLE

## **Delete Duplicate Records**

Helps you delete or remove duplicate records.

#### How To:

- READ {C:\Epi Info 7\Projects\Sample\Sample.prj}:Oswego
- FREQ CODE
- SELECT CODE = "P55"
- LIST \* GRIDTABLE
- DELETE UNIQUEKEY = 1 PERMANENT

## **Missing Data**

Using the SELECT command, this technique allows you to find missing records for specific fields or variables.

#### How to:

- READ {C:\Epi Info 7\Projects\Sample\Sample.prj}:Oswego
- SELECT DATEONSET = (.)
- LIST \* GRIDTABLE