# Characteristics, Social Contacts, and Activities of Nursing Home Residents

**United States:** 

1973-74 National Nursing Home Survey

Presents statistics on nursing home residents by sex, age, marital status, race or ethnicity, and length of stay since current admission, prior living arrangements, outside leisure activities, overnight leave, and frequency of visitors. Based on data collected in the 1973-74 National Nursing Home Survey.

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# SYMBOLS Data not available ..... Category not applicable ..... Quantity zero .... Quantity more than 0 but less than 0.05 .... Figure does not meet standards of reliability or precision (more than 25-percent relative standard error) .....\*

# CHARACTERISTICS, SOCIAL CONTACTS, AND ACTIVITIES OF NURSING HOME RESIDENTS

Aurora Zappolo, Division of Health Resources Utilization Statistics

### INTRODUCTION

This report presents data on characteristics of residents of nursing homes providing some level of nursing care during the period August 1973 to April 1974. Most of the items presented, such as age, sex, marital status, and length of stay since current admission were also collected in previous survey years and provide a basis for examining changes in the composition of the nursing home population at different points in time. A few new items are presented; these include the proportion of residents who are Spanish American and details on the Medicare and Medicaid certification of the facility.

The report also presents data on the social contacts and activities of the residents. These data provide details on some aspects of the residents' lives which are frequently ignored, since the emphasis is generally placed on physical health status. However, contact with others on a personal basis, as well as exposure to a variety of experiences in daily life, are recognized as important contributors to recovery from illness and to creation of a stimulating environment in which to live.

The aspects of social contacts and activities which are described in this report are the resident's living arrangements before admission, whether he leaves the facility for leisure activities or for overnight visits, and whether he receives visitors.

Highlights of the report are:

 The "typical" nursing home resident is white, female, widowed, age 79, and has

- lived in the facility 2.6 years.
- Most of the residents lived in another institution prior to entering the nursing home.
- During their residence in the facility, few (12 percent) ever spend the night away from the facility for social or personal reasons.
- Most residents (88 percent) receive visitors.

### **BACKGROUND**

### Sources and Qualifications of Data

The data presented in this report are based on the National Nursing Home Survey conducted from August 1973 to April 1974 by the Division of Health Resources Utilization Statistics. The survey was conducted in a sample of facilities in the conterminous United States which provide some level of nursing care (i.e., nursing care homes and personal care homes with nursing). Facilities which provided only custodial care at the time the sample was drawn are not included, even if they subsequently began to provide nursing care to residents.

Within each sampled facility, subsamples of both residents and employees were selected to obtain detailed information about the population served and persons involved in providing direct care. Data in this report are based primarily on the resident questionnaire, which was completed by interviewing knowledgeable nursing home staff members who referred to the resident's medical records when necessary.

A description of the survey, the sampling frame used, the sample design, and the survey procedures are presented in appendix I. Also in appendix I are descriptions of imputation procedures, estimation techniques, and estimates of sampling variation. Since the data in this report are national estimates based on a sample, they are subject to sampling errors. Charts of relative standard errors are provided in appendix I. Definitions of certain terms used in this report can be found in appendix II. Facsimilies of selected questionnaires and forms used in the survey are shown in appendix III. Criteria for classifying nursing homes providing some level of nursing care are presented in appendix IV.

# Previous Surveys and Reports

The 1973-74 National Nursing Home Survey is the first in a continuing series of surveys collecting data on the characteristics of nursing homes, their expenses, residents, and staff. Prior to the creation of this continuing data collection system, the National Center for Health Statistics (NCHS) conducted a series of three ad hoc sample surveys of nursing and personal care homes called the Resident Places Surveys (RPS 1, 2, and 3). These surveys were conducted during April-June 1963, May-June 1964, and June-August 1969, respectively. Also, the 1968 Nursing Home Survey (actually a census of all such facilities) collected information on nursing homes and the services they provide.

The universe of the 1973-74 National Nursing Home Survey is not precisely the same as that of the previous surveys, basically because it does not include personal care homes. Nevertheless, valid comparisons can be made with these earlier surveys since only about 5 percent of the resident population in RPS-3 were in personal care homes. RPS-1 (1963), the first of these surveys, collected data on nursing homes, chronic disease and geriatric hospitals, and nursing home units and chronic disease wards of general and mental hospitals. Findings of RPS-1, as well as a description of its design and methodology, may be found in several previously published reports.<sup>1-5</sup> RPS-2 (1964), is the second of these ad hoc surveys and concentrated mainly on nursing homes and geriatric hospitals. This second survey collected more detailed information about each institution, its residents, and its emplovees.<sup>6-14</sup> The 1968 Nursing Home Survey, conducted during April-September 1968, collected data on the characteristics of institutions which provided nursing or personal care. It did not collect sample data on residents or staff. Data from this survey are presented in several reports. 15-18 The most recent survey prior to the 1973-74 National Nursing Home Survey was RPS-3 conducted in 1969. This was a sample survey of nursing and personal care homes in the conterminous United States. A number of reports resulted from this survey. 19-25 Reports from these earlier surveys which are especially relevant to data presented in this report are "Marital Status and Living Arrangements Before Admission to Nursing and Personal Care Homes: United States, May-June 1964;"13 "Services and Activities Offered to Nursing Home Residents: United States, 1968;"18 and "Characteristics of Residents in Nursing and Personal Care Homes: United States, June-August 1969."20 Two reports have already been published on the 1973-74 National Nursing Home Survey-an overview of provisional survey results<sup>26</sup> and information on selected operating and financial characteristics.27

### **DESCRIPTION OF RESIDENTS**

# Sex, Age, and Marital Status

Approximately 1,075,800 persons were residents of nursing homes in the conterminous United States in 1973-74. They resided in about 15,700 facilities providing some level of nursing care. This section of the report describes the residents and gives some information about the nursing homes in which they lived.

As in previous surveys, the data showed a preponderance of women in nursing homes—about 70 percent of all residents (figure 1). This fact is not merely related to the greater longevity of women but also to the disproportionate representation of elderly women in nursing facilities as compared to elderly men. A further discussion of this point appears in the section com-

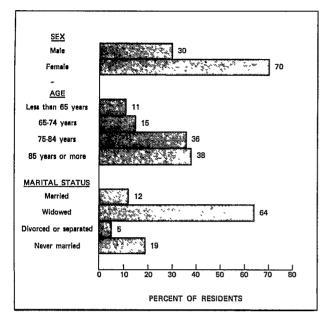


Figure 1. Percent of nursing home residents by sex, age, and marital status: United States, 1973-74

paring nursing home residents to the noninstitutionalized population. Nursing home residents are an elderly population: most (89 percent) were 65 years of age or older, and 38 percent were 85 years of age or older (table 1). The mean age for residents was 79.

Another characteristic of nursing home residents which was similar to that found in earlier surveys is the large proportion of widows and widowers. A greater proportion of the residents were widowed than were married, divorced, separated, or never married. Furthermore, between the ages of 65 and 90 the proportion of residents who were widowed increased directly with age. From age 90 the proportion of nursing home residents who were widowed leveled off. An important distinction, however, is found when marital status of male and female residents is compared-73 percent of the women were widowed compared to only 42 percent of the men. From the opposite point of view, only 8 percent of the women had a living spouse who could presumably visit them or be responsible for them away from the facility, while 22 percent of the men had a living spouse.

When marital status is examined by characteristics of the facility, there are differences by region and certification status. A somewhat

greater proportion of residents living in facilities in the Northeast and North Central Regions than of those living in the South or West had never been married. Also, a greater proportion of those in uncertified facilities than of those in certified facilities had never been married (table 2).

### Race or Ethnicity

The 1973-74 National Nursing Home Survey shows greater detail on race or ethnicity than the earlier NCHS surveys did. The question on resident's race or ethnicity was as follows:

What is (name) ethnic background? (Mark (X) only one box)

Caucasian
Negro
Oriental
Spanish American
American Indian
Other

Only one answer category was permitted for each resident. Because of this feature of the questionnaire, racial background of the Spanish American residents was not obtained. Therefore in this report "white" refers exclusively to those residents for whom the category "Caucasian" was checked. Whenever cell size permits, detail on the other racial or ethnic groups is shown separately.

Table A shows the number of nursing home residents by racial or ethnic group. Most of the residents were white (excluding Spanish Americans), which is true of the American population

Table A. Number and percent of nursing home residents by race or ethnicity: United States, 1973-74

Race or ethnicity	Number	Percent
All residents	1,075,800	100.0
White <sup>1</sup>	1,010,400	93.9
Black	49,300	4.6
Spanish American	12,000	1.1
Other	4,200	0.4

<sup>&</sup>lt;sup>1</sup>Excludes Spanish American.

	Marital status								
Race or ethnicity	Total	Married	Widowed	Divorced or separated	Never married				
			Percent distribution						
All residents	100.0	12.4	63.9	4.7	19.0				
White <sup>1</sup>	100.0	12.4	64.3	4.5	18.9				
Black	100.0	11.1	60.7	8.3	19.8				
Spanish American	100.0	21.4	47.4	*	24.0				
Other	100.0	*	55.6	*	*				

<sup>&</sup>lt;sup>1</sup>Excludes Spanish American.

in general. However, there are some differences by age and marital status. White persons (excluding Spanish Americans) constitute a somewhat greater proportion of nursing home residents 75 years of age or older than of residents under 75 years (table 3). The proportion of nursing home residents who were widowed varied by race or ethnicity—only 47 percent of the approximately 12,000 Spanish Americans were widowed compared to 64 percent of the white persons (table B).

### Length of Stay Since Current Admission

For each resident the current length of stay was computed using the resident's date of admission to the facility and the survey date. Table 4 shows the range of lengths of stay from less than 3 months to 10 years or more. Overall, the mean length of stay was 2.6 years and the median was 1.5 years.

In comparison to the white residents, a greater proportion of the Spanish American residents had been in the nursing home less than a year. About 56 percent of the Spanish Americans were admitted to the nursing home less than a year before the survey, whereas only 38 percent of the white residents had been admitted recently (table C). An NCHS report on utilization of nursing homes which presents an ex-

Table C. Percent distribution of nursing home residents by length of stay since current admission, according to race or ethnicity: United States, 1973-74

	Length of stay since current admission						
Race or ethnicity	Total	Less than 1 year	1 year to less than 3 years	2 years to less than 5 years	5 years or more		
	Percent distribution						
All residents	100.0	38.6	33.2	13.9	14.3		
White <sup>1</sup>	100.0	38.1	33.2	14.0	14.6		
Black	100.0	41.7	36.2	12.8	9.2		
Spanish American	100.0	56.2	27.4	*	*		
Other	100.0	*	*	*	*		

<sup>&</sup>lt;sup>1</sup>Excludes Spanish American.

tensive discussion on length of stay will soon be released.

# Ownership and Certification of Nursing Home

Most residents of nursing homes resided in proprietary facilities rather than in nonprofit or government facilities. About 70 percent of the residents lived in proprietary facilities and 30 percent lived in nonprofit or government facilities (table 5).

Table D. Number and percent of nursing home residents by certification status of facility: United States, 1973-74

Certification status of facility	Number	Percent
All facilities	1,075,800	100.0
Both Medicare and Medicaid <sup>1</sup>	406,900	37.8
Medicaid only: Skilled nursing home <sup>2</sup> Intermediate care facility	292,500 236,700	27.2 22.0
Not certified	139,800	13.0

<sup>&</sup>lt;sup>1</sup>23,500 of the residents were in facilities certified by Medicare only.

care only.
2129,600 of the residents were in facilities certified as both skilled nursing home and intermediate care facility.

In 1965 two amendments to the Social Security Act of 1935 were passed under Public Law 89-97. They were Titles XVIII, Health Insurance for the Aged (Medicare), and XIX, Grants to States for Medical Assistance Programs (Medicaid). According to the regulations and terminology in effect at the time this survey was designed, a nursing home certified under Medicare was called an "extended care facility," and one under Medicaid could be either a "skilled nursing home" (SNH) or an "intermediate care facility" (ICF). A Medicare extended care facility was comparable to the Medicaid skilled nursing home, both providing similar levels of care. Since July 1, 1973, both terms have been replaced by the term "skilled nursing facility" because they represent the same standards. An ICF is a facility which provides health-related care and services to those who do not need care in skilled nursing facilities.

The results of the 1973-74 survey include some of the first data on a national basis showing residents by whether the facility they live in is certified by Medicare or Medicaid. Overall, 38 percent of the residents were in facilities certified by both Medicare and Medicaid, 49 percent were in facilities certified by Medicaid only (either an SNH, an ICF, or both), and 13 percent were in facilities not certified by either

program (table D). Later in this report the relationship of certification status of the nursing home and prior living arrangement of the resident will be discussed.

# Comparison With United States Population Aged 65 Years and Over

Although most nursing home residents are elderly, most elderly Americans are not institutionalized. In fact only 5 percent of the United States population 65 years and over reside in nursing homes and only 25 percent of those 85 years and over. A comparison of these institutionalized elderly persons with their counterparts in the noninstitutionalized environment indicates several major differences (table E).

Although females exceeded males overall in both groups, the difference was far more pronounced among the nursing home population, indicating that females enter nursing home at a greater rate than males. Due to the small number of nursing home residents who were black, Spanish American, American Indian, or some other ethnicity, it is not clear whether a similar differential entry rate applies to race or ethnicity.

Lack of an able and willing caregiver is frequently cited as a major reason for admission to and continued stay in a nursing home. The striking difference which occurs in the distribution of marital status in the two groups (noninstitutionalized population and nursing home population) is a reflection of this point. While 54 percent of the U.S. noninstitutionalized population age 65 years and over were married, only 12 percent of the nursing home population were in this category (table E). About 37 percent of the noninstitutionalized population in this age group were widowed, in contrast to 69 percent of the nursing home population. Approximately 6 percent of the U.S. noninstitutionalized population 65 years and over had never been married compared to 15 percent of the nursing home population.

Another pronounced difference between the older nursing home population (65 years and over) and the older noninstitutionalized population is in the age distribution. Whereas 83 percent of the older nursing home population were

<sup>&</sup>lt;sup>a</sup>This figure includes a small number of residents (23,500) in facilities certified by Medicare only.

Table E. Number and percent of nursing home residents 65 years and over, August 1973-April 1974, with the noninstitutionalized population of the United States 65 years and over in March 1974 by selected characteristics.

Over in March 1974 by selected characteristics.							
Characteristics	Nursing home residents 65 years and over	Noninstitu- tionalized <sup>1</sup> U.S. population 65 years and over					
	Number						
Total 65 years and over							
	P	ercent					
Total	100.0	100.0					
Sex							
Male	27.6 72.4	41.4 58.6					
Race/ethnicity							
WhiteAll other races	<sup>2</sup> 94.8 5.2	91.0 9.0					
Marital status							
Married	12.2 69.4 3.4 15.0	54.3 36.7 3.5 5.6					
Age							
65-74 years old76 years and over	17.0 83.0	63.5 36.5					

<sup>&</sup>lt;sup>1</sup>SOURCE: U.S. Bureau of the Census: Marital status and living arrangements: March 1974. Current Population Reports. Series P-20, No. 271. Washington. U.S. Government Printing Office, Oct. 1974.

<sup>2</sup>Excludes Spanish American.

75 years of age and over, only 37 percent of the older noninstitutionalized population were in that category.

# SOCIAL CONTACTS AND ACTIVITIES

### Information Collected

The survey included several questions which provide information about the residents' con-

tacts with persons outside of the facility, both before and after admission. The resident's prior living arrangements were determined from the question, "Where did (name) live at the time of admission?" If the prior abode was "a private apartment or house," details on with whom the resident lived were collected. Categories were spouse, children, other relatives, unrelated persons, and lived alone (appendix III resident questionnaire, no. 6).

Two questions obtained information on the resident's outside activities after entering the facility. The first question was "During the last month did (name) leave the home for any recreational or leisure activities?" If he did leave the facility, the followup question was "For which of the following activities did (name) leave the home?" If he did not leave the facility during the last month, the next question was "Why didn't (name) leave the home to participate in any activities during the last month?" (appendix III resident questionnaire, no. 21). The second general question concerning outside contacts after admission was "During the past year, has this resident been on any kind of leave overnight or longer, excluding leave for medical reasons?" If the answer was "yes," there were two additional questions asking where and how often the leave was taken (appendix III resident questionnaire, no. 22). The final question of this set obtained information on whether visitors are received by the resident and on the frequency (appendix III resident questionnaire, no. 23).

# Prior Living Arrangements

Although more than half of the residents (59 percent) were transferred from some type of institution,<sup>b</sup> the largest single category of residents lived in private accommodations prior to admission to the nursing home. Thirty-seven percent moved from a private residence, usually having lived with family or relatives. The next largest category of prior living arrangements was "general or short-stay hospital." Thirty-five percent moved to the nursing home from a general

<sup>&</sup>lt;sup>b</sup> For this analysis, "institution" is broadly defined to include boarding homes and "other" places as well as other nursing homes and hospitals.

or short-stay hospital. This represents a substantial shift since 1964 in the proportion of nursing home residents whose residence immediately preceding admission to the nursing home was a general or short-stay hospital (table F). In 1964 only 12 percent moved to the facility from a general or short-stay hospital. This change is probably due in large part to Medicare regulations, since Medicare allows extended care (up to 100 days) only if the patient had recently been discharged from a hospital after a stay of 3 days or more. (Because the proportion of residents in personal care homes in the 1964 study was too small (6 percent) to affect this comparison, no adjustment was made to the 1964 data.)

The shift toward prior institutionalization can also be seen by comparing the proportions moving to the facility from a private residence in 1964 and 1973-74. In 1964, 69 percent of nursing and personal care home residents lived in private accomodations (with relatives or unrelated persons or alone) prior to admission, while, as noted in the previous paragraph, in 1973-74 only 37 percent lived in private accomodations prior to admission.

Table F. Percent distribution of nursing home residents, according to type of living arrangement prior to admission to nursing home: United States, 1964 and 1973-74

Prior living arrangement	1964 <sup>1</sup>	1973-74	
	Perce	ent	
All residents	100.0	100.0	
Another nursing home or related facility	10.9	13.9	
Mental hospital or other long-term specialty hospital	6.0	7.9	
General or short-stay hospital	11.8	34.8	
Boarding home or other place	2.7	2.2	
Unknown		3.8	
Private residence: Family or relatives	38.9	20.4	
persons	29.7	13.0 4.0	

<sup>&</sup>lt;sup>1</sup>Includes personal care homes and geriatric hospitals.

For source of 1964 data see reference 13.

The type of prior living arrangement is associated with age, sex, and to some extent race or ethnicity. Younger residents (those under 65 years of age) were more likely to have been transferred from a mental hospital or other long-term specialty hospital than were older residents (those 85 years and over). Twenty-eight percent of the younger residents compared to 2 percent of the older were transferred from mental or other long-term specialty hospitals. Younger residents were less likely to have transferred from a general or short-stay hospital or from living with their own children. Twenty-six percent of the younger residents compared to 36 percent of the older residents were admitted from a general or short-stay hospital; and 2 percent of the younger residents compared to 12 percent of the older had previously been living in a private residence with their own children (table 6).

When prior living arrangements for male and female residents are compared, several additional differences become evident. A greater proportion of the females (11 percent) than of the males (5 percent) lived with their own children prior to admission. A smaller proportion of the females (6 percent) than of the males (12 percent) had been transferred from a mental or other long-term specialty hospital.

Residents had similar prior living arrangements regardless of race or ethnicity with two exceptions. A smaller proportion of the white residents (excluding Spanish Americans) (7 percent) than of the other racial or ethnic groups (14 percent) had lived in mental or other long-term specialty hospitals prior to admission to the facility. Also, a larger proportion of the white persons (12 percent) than of others (6 percent) had previously lived alone (table 7).

There were some differences by prior living arrangements which indicate that the living arrangement is related to the reason for admission. Overall, 81 percent of all residents were admitted primarily for physical reasons, 6 percent for social reasons (e.g., lack of family or lack of family interest), 12 percent for behavioral problems (e.g., disruptive behavior or mental deterioration), and 1 percent for economic reasons (e.g., no money and/or resources). Among persons admitted for physical reasons, 58 percent

came directly from a hospital or other nursing home, with the largest single category (41 percent) admitted from general or short-stay hospitals. Similarly, 63 percent of the residents admitted for behavioral reasons came from a hospital or other nursing home, but the largest category (38 percent) was admitted from mental or other long-term specialty hospitals. However, among persons admitted for social reasons only 27 percent came directly from a hospital or other nursing home (table G).

Other factors with which the type of living arrangement prior to admission is associated are the certification status of the facility and the primary source of payment for care received. Fifty percent of persons in facilities certified by both Medicare and Medicaid were admitted directly from a general or short-stay hospital compared to only 17 percent of those in facilities not certified by either program (table H). This difference is probably due to the previously cited Medicare regulation allowing for extended care coverage only if preceded by hospitalization. A comparison of prior living arrangements by primary source of payment (collected only

Table G. Percent distribution of nursing home residents by type of living arrangement prior to admission according to primary reason for admission: United States, 1973-74

D. Comp. Physical	Primary reason for admission						
Prior living arrangements	Physical	Social	Behav- ioral	Eco- nomic			
All arrangements	100.0	100.0	100.0	100.0			
Another nursing home or related facility	13.9	12.6	13.9	26.6			
Mental hospital or other long-term specialty hospital	3.5	8.4	38.0	*			
General or short-stay hospital	40.9	6.3	10.8	*			
Boarding home or other place	2.1	*	2.4	*			
Unknown	3.8	6.4	2.5	*			
Private residence Alone Unknown if with	11.0	29.2	7.5	24.9			
others With others	4.2 20.8	5.4 28.3	2.1 22.9	*			

Table H. Percent distribution of nursing home residents by type of living arrangement prior to admission, according to certification status of facility and primary source of payment: United States, 1973-74

	Certification status of facility				Primary source of payment <sup>3</sup>				
Prior living arrangement	Both Medicare and Medicaid <sup>1</sup>	Skilled nursing home <sup>2</sup>	Inter- mediate care facility <sup>2</sup>	Not certified	Own income	Medicare	Medicaid	Other public assistance	Other
All arrangements	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Another nursing home or related facility	12.2	14.7	16.2	13.2	12.1	*	15.6	15.2	8.9
Mental hospital or other long-term specialty hospital	5.5	7.7	10.6	10.4	3.9	*	8.8	18.1	13.2
General or short-stay hospital	50.0	32.9	21.7	16.5	32.8	72.7	37.0	21.8	18.6
Boarding home or other place	2.0	2.1	1.5	4,3	1.9	-	2.1	2.9	8.0
Unknown	3.0	3.6	4.0	6.2	3.6	*	4.1	4.0	*
Private residence Alone Unknown if with others With others	7.3 3.3 16.6	11.5 4.7 22.8	15.2 4.1 26.7	20.4 4.5 24.5	17.3 4.1 24.4	* *	8.1 4.6 19.6	10.0 3.0 25.0	*

<sup>123,500</sup> of the residents were in facilities certified by Medicare only.

<sup>3</sup>Includes only those residents in the nursing home for 1 month or more at the time of the survey.

<sup>2129,000</sup> of the residents were in facilities certified as both skilled nursing home and intermediate care facility.

for residents of 1 month or more) provides a stronger basis for this conclusion. Fully 73 percent of the 10,800 residents of 1 month or more whose primary source of payment was Medicare were admitted from general or short-stay hospitals compared to less than half of any other group. Among the Medicare recipients not transferred from a hospital, some had stayed in other health care facilities and others were reported to have been in private residences. (Although Medicare coverage in a nursing home requires a hospital stay prior to admission, there may be a brief interim stay in a private residence if it is medically appropriate or if no nursing home bed is available. Due to the questionnaire wording residents were categorized according to their location immediately preceding admission, regardless of duration.) A greater proportion of those whose primary source of payment was their own income (46 percent) than of those whose primary source was Medicaid (32 percent) or other public assistance (38 percent) were admitted from a private residence.

# Outside Leisure Activities and Overnight Leave

Social contacts and activities outside the home provide the resident with stimulation and interest which may often be therapeutic. Although the survey collected data on whether the resident had a living spouse, it did not collect data on any other living relatives. Nevertheless, it is clear that at the time of admission about 20 percent had been living with relatives (spouse, children, or other relatives) (appendix III resident questionnaire, no. 6). Some of the living relatives may be ill themselves or live too far from the nursing home to provide regular or frequent social contacts for the resident. Furthermore, various government programs may set restrictions on a resident's outside contact. For example, Medicaid limits overnight leave of nursing home residents to 18 days a year. Conclusions about the frequency of outside social contacts of the residents must be tempered by these considerations as well as the nature and extent of the resident's physical or mental limitations.

In this report "outside leisure activities" refers to daytime outings only, as opposed to

similar activities which include overnight leave. Overall only 32 percent participated in outside leisure activities (i.e., visiting friends and relatives, going shopping, attending social events or religious services, etc.). A greater proportion of the residents under 65 years of age participated in outside leisure activities (44 percent) than did residents 85 years of age and over (27 percent). Also, a greater proportion of the white residents (excluding Spanish Americans) participated in outside leisure activities (32 percent) than did others (23 percent) (table 8).

In comparison to the 32 percent of the residents who participated in outside leisure activities, an even smaller proportion of residents took overnight leave (12 percent) for nonmedical reasons. Most (66 percent) of the residents did not have either form of outside contact. Furthermore, of those who did take overnight leave over half (58 percent) did so only a few times a year or less. The table below shows where the 127,700 residents who took overnight leave went and how frequently they did so.

Total number of residents who took overnight leave	127,700.
	Percent
Place of leave	
Own home	3.3
Home of family	82.2
Home of friends	5.1
Other	3.0
Unknown	6.4
Frequency of leave	
Weekly	7.5
Monthly	17.4
Every other month	9.6
Twice or several times	
a year	<b>34.3</b>
Once a year or less	23.4
Other or frequency	
unknown	7.8

Family visits were a common outside contact. Most of those who did take overnight leave stayed in the home of a family member (82 percent), and 38 percent of those who participated in leisure activities outside of the nursing home visited family or personal friends on their excursions (table 8).

Table J. Number and percent of nursing home residents taking overnight leave and participating in outside leisure activities by number of chronic conditions: United States, 1973-74

		Overnight leave <sup>1</sup> and outside leisure activities							
Number of chronic conditions	Total number of residents	Total	Both leave and activities	Overnight leave only	Outside leisure activities only	Neither leave nor activities			
			Percent						
0-1	354,800	100.0	12.9	2.2	26.4	58.5			
2 or more	721,100	100.0	7.5	2.8	20.4	69.3			

<sup>&</sup>lt;sup>1</sup>Excludes leave for medical reasons.

The most obvious explanation for a nursing home resident's lack of social activities outside of the facility is illness and disability. In fact the most common reason cited for a resident not leaving the facility for leisure activities was that he was too ill (58 percent).

Level of outside social activity is associated with health factors (number of chronic conditions and mobility status). Thirteen percent of the residents with 0-1 chronic conditions participated in leisure activities outside of the facility and also went on overnight leave, while only 8 percent of persons with 2 or more chronic conditions did so (table J). The ability to move around freely is a necessary ingredient in planning most outside excursions. Sixteen percent of those requiring no assistance in walking took both overnight leave and participated in outside leisure activities compared to only 5 percent of those requiring assistance to walk and even fewer (2 percent) of those who were chairfast or bedfast (figure 2). Leave-taking was only slightly less among residents exhibiting confusion or senility than residents in general-5 percent took both kinds of leave compared to 8 percent of residents in general.

To some extent primary source of payment is related to outside social activities: among the 10,800 residents of 1 month or more whose primary source of payment was Medicare, 85 percent took neither kind of leave, whereas a smaller proportion (64 percent) of those whose

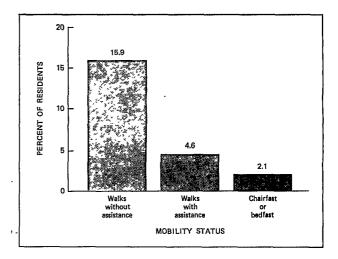


Figure 2. Percent of nursing home residents taking overnight leave and participating in outside leisure activities by mobility status: United States, 1973-74

primary source of payment was their own income, Medicaid, or other public assistance fell into that category (table K). Since Medicare gives a particular type of service—posthospital care for a limited period of time (a maximum of 100 days)—this finding was expected.

Overall the typical nursing home resident does not usually leave the home for social or recreational purposes. Health problems account for a substantial part of this situation, but other factors, such as lack of family or financial resources, play a part as well.

Table K. Number and percent of nursing home residents taking overnight leave and participating in outside leisure activities by primary source of payment: United States, 1973-74

		Overnight leave <sup>2</sup> and outside leisure activities							
Primary source of payment <sup>1</sup>	Total number of residents	Total	Both leave and activities	Overnight leave only	Outside leisure activities only	Neither leave nor activities			
		Percent							
Own income	371,700	100.0	10.4	2.5	25.2	61.9			
Medicare	10,800	100.0	*	-	*	85.1			
Medicaid	484,300	100.0	8.0	2.8	21.4	67.7			
Other public assistance	114,900	100.0	13.4	3.0	24.9	58.6			
Other	30,200	100.0	17.8	*	25.1	54.4			

Includes only those residents in the nursing home for 1 month or more at the time of the survey.

<sup>2</sup>Excludes leave for medical reasons.

### **Visitors**

Although in the previous section the data showed the gloomy fact that most nursing home residents do not leave the facility for any social activities, in this section the data show a much more positive picture. The vast majority of nursing home residents received visitors—88 percent received visitors at least occasionally, and only 11 percent never received visitors. Also, most residents (61 percent) received visitors at least once a week (table 9). The data do not show who the visitors were, so it is not known what proportion were family or personal friends as opposed to clergymen, volunteers, or the like.

The frequency of visitors is related to the resident's age, sex, race or ethnicity, and marital status. Older persons, females, whites (excluding Spanish Americans), and married persons received visitors more frequently than younger persons, males, persons of other racial or ethnic groups, or those who were not married at the time of the survey. In particular, 65 percent of persons 75 years of age and older received visitors at least weekly (and many daily) compared to 50 percent of persons under 75 years of age. Sixty-four percent of females received visitors weekly compared to 53 percent of males; 62 percent of white residents (excluding Spanish

Americans) received visitors weekly compared to 49 percent of persons of other racial or ethnic groups. Seventy-nine percent of married persons received visitors weekly compared to 65 percent of widowed residents and even fewer of those of other marital statuses (table L).

Table L. Number and percent of nursing home residents by marital status and frequency of visitors: United States, 1973-74

			· · · · · · · · · · · · · · · · · · ·	
Frequency of visitors	Married	Widowed	Divorced or separated	Never married
		Nu	mber	
All residents	133,700	687,100	50,600	204,400
•		Pei	rcent	
Total	100.0	100.0	100.0	100.0
No visitors	4.2	7.7	24.0	22.3
Unknown	*	1.7	*	2.1
Visitors	94.5	90.6	75.2	75.7
Daily	16.5	7.8	*	3.2
Weekly	62.7	57.6	38.6	36.3
Monthly	9.9	15.7	16.6	19.2
Less often than				
monthly	4.3	8.2	15.0	15.9
Unknown frequency.	*	1.4	*	*
		Į.		

Table M. Number and percent of nursing home residents by frequency of visitors and living arrangements prior to admission: United States, 1973-74

				Freq	uency o	f visitors		
	Total number of residents Total				Receiv	Received visitors		
Prior living arrangement			No visitors	Unknown if visitors	Total	Once a week or more	1	Frequency unknown
					Percer	nt	-	
Another nursing home or related facility	149,600	100.0	13.5	1.8	84.7	56.3	27.2	*
Mental hospital or other long-term specialty hospital	84,600	100.0	35.0	*	63.9	25.2	37.6	*
General or short-stay hospital	374,200	100.0	8.2	1.9	89.9	67.3	21.4	1.3
Boarding home or other place	23,800	100.0	22.7	*	76.0	40.4	35.0	*
Unknown	40,700	100.0	12.6	*	83.1	50.6	30.7	*
Private residence				:				
AloneUnknown if with others		100.0 100.0	7.9 10.6	*	90.9 85.5	63.0 57.1	26.7 26.9	*
With others	231,900	100.0	4.5	*	94.5	71.1	22.2	1.2

An indication of the relationship between frequency of visitors and a resident's personal background can be seen by examining prior living arrangements and reason for admission. Fewer of the residents admitted from mental hospitals or other long-term specialty hospitals (25 percent) received visitors weekly than didresidents who had other types of prior living ar-

rangements (64 percent) (table M). Likewise, a greater proportion of persons admitted for physical reasons received visitors weekly (65 percent) than persons admitted for social (50 percent), behavioral (39 percent), or economic (50 percent) reasons (table N) did.

Just as age was associated with frequency of visitors, a resident's length of stay was also re-

Table N. Number and percent of nursing home residents by frequency of visitors and primary reason for admission: United States, 1973-74

				Frequ	ency of	visitors		
	Total			1 Independent		Received visitors		
Primary reason for admission	number of residents	I Tatal I	No visitors	Unknown if visitors	Total	Once a week or more	Less often than weekly	Frequency unknown
				•	Percen	t		
Physical	870,700	100.0	8.5	1.7	89.8	65.4	23.1	1.3
Social	69,400	100.0	13.5	*	84.3	49.6	32.9	*
Behavioral	125,000	100.0	24.6	*	73.9	38.7	34.3	*
Economic	10,700	100.0	*	*	83.2	49.9	32.8	*

Table O. Number and percent of nursing home residents by frequency of visitors: United States, 1964 and 1973-74

Frequency of visitors	1964 <sup>1</sup>	1973-74		
All residents	Numi 554,000	per 1,075,800		
	Percent			
No visitors	9.5	10.8		
Unknown if visitors		1.7		
Visitors Once a week or more Monthly Less often than weekly Unknown	90.5 58.1 19.4 13.0	87.5 61.1 15.7 9.5 1.2		

 $<sup>^{1}</sup>$ Includes personal care homes and geriatric hospitals.

NOTE: For source of 1964 data, see reference 13.

lated. Although older persons received visitors more frequently than did younger persons, those who had been in the nursing home longer received fewer visitors than did persons whose length of stay was shorter. Fifty-five percent of residents who had been in the facility for a year or more received visitors weekly compared to 71 percent of persons admitted less than a year before the survey date (table 9).

The 1964 Resident Places Survey (RPS-2) also collected data on frequency of visitors. <sup>13</sup> The question asked in that survey was "How often do friends or relatives visit him?" Since this question excludes impersonal visitors such as volunteers and the 1973-74 survey did not, one might expect the data to show less frequent visits in 1964 than in 1973-74. The comparison shown in table O does not bear this out. In 1964, 91 percent of the residents received visitors compared to 88 percent in 1973-74. However, the data do show a somewhat smaller frequency of visitors in the 1964 survey than in the recent one.

# Outside Leisure Activities, Overnight Leave, and Visitors

The last several sections have dealt with data on social contacts and activities of nursing home residents. The data showed that most residents had stayed in some type of institution (broadly defined for this analysis to include a boarding home as well as another nursing home, a hospital, or the like) rather than in a private residence prior to entering the nursing home. Most residents did not leave the facility for recreational activities, and even fewer left the facility for an overnight stay with friends or relatives. Also, the data showed that there is a strong relationship between taking overnight leave and participating in other outside leisure activities. In the last section data were presented showing that most residents did receive visitors, with many receiving them weekly.

In this final part of the discussion data will be presented which show the relationships among the entire set of social variables. Table 10 shows that a larger percentage of the residents who took overnight leave (97 percent) than of those who did not (86 percent) received visitors. Among the residents under 65 years of age the difference is more pronounced—92 percent of those taking overnight leave received visitors compared to only 74 percent of those who did not.

Only 10 percent of all residents had no social contact outside of the nursing home (i.e., no outside leisure activities, no overnight leave, and no visitors). Another 9 percent had all three types of social contact. Fifty-six percent had visitors but did not leave the home for either recreational activity or overnight trips (table P).

A partial explanation for the level of social contact may be obtained by examining the type of prior living arrangement. As table P shows, a smaller proportion of those who stayed in another institution prior to admission had all three types of social contact (6 percent) than did those who had lived in a private residence, either alone (16 percent) or with others (12 percent).

### **FINAL COMMENTS**

The latter part of this report has concerned itself with nursing home residents' social contacts and activities. Social contacts and activities are important both as aspects of general well being and because they may affect a resident's

Table P. Percent of nursing home residents taking overnight leave, participating in outside leisure activities, and frequency of visitors:

United States, 1973-74

	Overnight leave and outside leisure activities								
Prior living arrangement and frequency of visitors	Both leave and activity	Overnight leave * only	Outside leisure activities only	Neither leave nor activities					
All residents		Perc	ent						
No visitors or unknown	0.3 9.0 6.8	2.5 1.8	2.1 20.3 15.2	10.0 55.7 37.3					
Residents previously living alone									
No visitors or unknown	15.9 12.1	* { 2.5 *	2.2 27.5 21.4	6.2 45.0 27.9					
Residents previously living in institutions <sup>2</sup>									
No visitors or unknown	* 6.2 4.6	* 1.9 1.3	2.5 18.2 13.3	12.4 58.3 38.8					
Residents previously living with others									
No visitors or unknown	* 12.4 9.8	* 4.0 3.0	22.0 17.6	4.4 56.1 40.7					

<sup>&</sup>lt;sup>1</sup>Excludes leave for medical reasons.

health. That is, a sad or lonely person may lack the motivation to recover or to maintain his functional state. The situations covered in this report are all face-to-face encounters. There are several other factors which may contribute to understanding the social-psychological environment of nursing home residents. For example, there may be outside contacts which are not face-to-face, such as letters and telephone calls. Also, the level and quality of interpersonal experiences within the facility with other residents and staff could be evaluated. These areas of encouragement and motivation for the residents were beyond the scope of this survey.

<sup>&</sup>lt;sup>2</sup>For this analysis, "Institution" is broadly defined to include boarding homes and "other" places aş well as other nursing homes and hospitals.

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Table 1. Number and percent distribution of residents in nursing homes by sex, and marital status, according to age: United States, 1973-74

			Both sexes			
Age	Total	Married	Widowed	Divorced or separated	Never married	
	Number					
All ages	1,075,800	133,700	687,100	50,600	204,400	
Under 45 years	23,500 28,300	* 4,000	* 3,200	* 4,900	18,700 16,200	
55-64 years	62,500	10,800	15,700	11,000	25,100	
65-69 years	64,700	12,200	24,700	8,500	19,400	
70-74 years	98,400	17,900	50,400	7,600	22,400	
75-79 years	162,700	27,300	104,800	6,300	24,300	
80-84 years	222,100	27,500	158,600	5,300	30,800	
85-89 years	233,300	22,600	180,300	3,200	27,200	
90-94 years	137,000	7,800	112,500	*	15,100	
95 years and over	43,300	1 -	_	*	5,400	
•		Perce	nt distribu	tion		
All ages	100.0	12.4	63.9	4.7	19.0	
Under 45 years	100.0	*	*	*	79.4	
45-54 years	100.0	14.0	11.4	17.4	57.2	
55-64 years	100.0	17.3	25.0	17.5	40.1	
65-69 years	100.0	18.8	38.1	13.2	29.9	
70-74 years	100.0	18.2	51.3	7.7	22.8	
75-79 years	100.0	16.8	64.4	3.9	14.9	
80-84 years	100.0	12.4	71.4	2.4	13.9	
85-89 years	100.0	9.7	77.3	1.4	11.7	
90-94 years	100.0	5.7	82.1	*	11.0	
95 years and over	100.0	*	82.8	*	12.4	

Table 1. Number and percent distribution of residents in nursing homes by sex, and marital status, according to age: United States, 1973-74—Con.

		Male			Female					
Total	Married	Widowed	Divorced or separated	Never married	Total Married V		Widowed	Divorced or separated	Never married	
Number										
318,100	69,300	134,700	26,800	87,300	757,700	64,300	552,500	23,800	117,100	
12,600	*	*	*	10,200	10,900	*	*	*	8,500	
12,600	*	*	*	8,600	15,700	2,800	*	3,100	7,500	
27,200	4,400	4,100	5,700	13,000	35,300	6,400	11,500	5,300	12,000	
28,700	6,600	6,300	5,200	10,500	36,100	5,500	18,400	3,300	8,800	
36,500	9,000	11,300	4,400	11,700	61,900	9,000	39,100	3,100	10,700	
47,200	14,700	18,900	3,400	10,200	115,500	12,600	85,900	2,900	14,100	
55,100	13,800	28,000	2,700	10,600	167,000	13,700	130,600	2,600	20,200	
56,600	12,500	34,600	*	7,700	176,700	10,100	145,700	*	19,400	
32,800	5,300	23,100	*	3,600	104,200	2,500	89,400	*	11,500	
8,900	*	6,600	*	*	34,400	*	29,300	*	4,300	
			Pe	ercent dis	tribution					
100.0	21.8	42.3	8.4	27.4	100.0	8.5	72.9	3.1	15.5	
100.0	*	*	*	81.2	100.0	*	*	*	77.4	
100.0	*	*	*	68.5	100.0	17.6	*	19.8	48.0	
100.0	16.1	15.1	21.0	47.9	100.0	18.3	32.7	14.9	34.1	
100.0	23.1	22.0	18.1	36.8	100.0	15.4	50.9	9.2	24.5	
100.0	24.6	31.0	12.2	32.2	100.0	14.5	63.2	5.0	17.3	
100.0	31.2	40.1	7.2	21.6	100.0	10.9	74.4	2.5	12.2	
100.0	25.1	50.8	4.9	19.3	100.0	8.2	78.2	1.6	12.1	
100.0	22.0	61.2	*	13.7	100.0	5.7	82.4	*	11.0	
100.0	16.2	70.4	*	10.8	100.0	2.4	85.8	*	11.1	
100.0	*	74.1	*	*	100.0	*	85.0	*	12.6	

Table 2. Number and percent distribution of residents in nursing homes by marital status and race or ethnicity, according to selected characteristics of facility: United States, 1973-74

rected distracteristics of facility: United States, 1973-74									
Marital status						Race o	r ethnicity	7	
Total	Married	Widowed	Divorced or separated	Never married	White <sup>3</sup>	Black	Spanish American	All other races or ethnicities	
				Number					
1,075,800	133,700	687,100	50,600	204,400	1,010,400	49,300	12,000	4,200	
236,100 368,700 278,200 192,800	24,500 44,500 36,000 28,600	153,100 227,300 185,200 121,500	7,400 17,400 13,700 12,100	51,000 79,600 43,400 30,500	228,400 353,900 246,800 181,300	6,300 13,300 26,400 3,300	4,000 6,500	* * *	
162,600 367,700 386,100 159,300	17,800 47,300 50,800 17,700	101,100 233,800 252,500 99,700	8,800 16,400 17,000 8,500	34,900 70,200 65,900 33,400	152,900 346,600 362,600 148,300	8,200 15,400 17,400 8,300	4,300 4,100 *	* * *	
756,200 319,700	95,900 37,800	484,000 203,100	36,700 13,900	139,600 64,900	703,800 306,600	39,600 9,700	9,300 2,600	3,400 *	
406,900	56,800	267,700	17,300	65,100	381,400	17,500	5,800	*	
292,500 236,700 139,800	36,000 27,400 13,500	188,800 147,800 82,800	13,700 11,900 7,700	54,000 49,500 35,800	274,800 221,000 133,100	12,800 12,600 6,400	3,800 * *	* * *	
			Perce	nt distri	bution				
100.0	12.4	63.9	4.7	19.0	93.9	4.6	1.1	0.4	
100.0 100.0 100.0 100.0	10.4 12.1 12.9 14.9	64.9 61.6 66.6 63.0	3.1 4.7 4.9 6.3	21.6 21.6 15.6 15.8	96.8 96.0 88.7 90.4	2.6 3.6 9.5 1.7	* 1.4 3.3	* * *	
100.0 100.0 100.0 100.0	11.0 12.9 13.2 11.1	62.2 63.6 65.4 62.6	5.4 4.4 4.4 5.3	21.5 19.1 17.1 21.0	94.0 94.2 93.9 93.1	5.0 4.2 4.5 5.2	1.2 1.1 *	* * *	
		i				İ			
100.0	12.7 11.8	64.0 63.5	4.9 4.3	18.5 20.3	93.1 95.9	5.2 3.0	1.2	0.5	
				İ					
100.0	14.0	65.8	4.2	16.0	93.8	4.3	1.4	*	
100.0 100.0 100.0	12.3 11.6 9.6	64.6 62.5 59.2	4.7 5.0 5.5	18.5 20.9 25.6	93.9 93.4 95.2	4.4 5.3 4.6	1.3	* * *	
	1,075,800  236,100 368,700 278,200 192,800  162,600 367,700 386,100 159,300  756,200 319,700  406,900 292,500 236,700 139,800  100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0	Total Married  1,075,800   133,700  236,100   24,500   46,500   278,200   36,000   17,800   367,700   37,800   17,700  756,200   95,900   319,700   37,800   37,800   17,700  100.0   12.4  100.0   12.4  100.0   12.4  100.0   12.9   100.0   11.0   100.0   12.9   100.0   11.1   100.0   11.1   100.0   11.1   100.0   11.1   100.0   11.1   100.0   11.1   100.0   11.1   100.0   11.1   100.0   11.1   100.0   11.1   100.0   11.1   100.0   11.0   100.0   11.1   100.0   11.0   100.0   11.0   100.0   11.0   100.0   11.0   100.0   11.1   100.0   12.3   100.0   11.6   100.0   11.6   100.0   11.6	Total Married Widowed  1,075,800   133,700   687,100  236,100   24,500   153,100  278,200   36,000   185,200  192,800   28,600   121,500  162,600   17,800   101,100  367,700   47,300   233,800  336,100   50,800   252,500  159,300   17,700   99,700  756,200   95,900   484,000 319,700   37,800   203,100  406,900   56,800   267,700  292,500   36,000   188,800  236,700   27,400   147,800  139,800   13,500   82,800  100.0   12.4   63.9  100.0   12.4   63.9  100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.9   63.6 100.0   12.7   64.0 100.0   11.8   63.5	Total Married Widowed or separated  1,075,800   133,700   687,100   50,600  236,100   24,500   153,100   7,400   368,700   44,500   227,300   17,400   122,500   13,700   122,4   12,500   12,100  162,600   17,800   101,100   8,800   367,700   47,300   233,800   16,400   386,100   50,800   252,500   17,000   159,300   17,700   99,700   8,500  756,200   95,900   484,000   36,700   319,700   37,800   203,100   13,900  406,900   56,800   267,700   17,300   292,500   36,000   188,800   13,700   236,700   27,400   147,800   11,900   139,800   13,500   82,800   7,700   7,700   7,700   7,700   12.4   63.9   4.7  100.0   12.4   63.9   4.7  100.0   12.9   65.6   4.9   100.0   12.9   65.6   4.9   100.0   12.9   65.6   4.9   100.0   12.9   63.6   4.4   100.0   13.2   65.4   4.4   100.0   11.1   62.6   5.3   100.0   11.8   63.5   4.3   100.0   11.8   63.5   4.3   100.0   11.8   63.5   4.3   100.0   12.3   64.6   4.7   100.0   11.6   65.8   4.2   100.0   12.3   64.6   4.7   100.0   11.6   65.8   4.2   100.0   11.6   65.8   4.2   100.0   11.6   65.5   5.0	Total Married Widowed or separated narried separated or married narried narried    1,075,800   133,700   687,100   50,600   204,400    236,100   24,500   153,100   7,400   51,000   368,700   44,500   227,300   17,400   79,600   278,200   36,000   185,200   13,700   43,400   192,800   28,600   121,500   12,100   30,500    162,600   17,800   101,100   8,800   34,900   367,700   47,300   233,800   16,400   70,200   386,100   50,800   252,500   17,000   65,900   386,100   50,800   252,500   17,000   65,900   319,700   37,800   203,100   13,900   64,900    756,200   95,900   484,000   36,700   139,600   319,700   37,800   203,100   13,900   64,900    406,900   56,800   267,700   17,300   65,100   292,500   36,000   188,800   13,700   54,000   236,700   27,400   147,800   11,900   49,500   319,800   13,500   82,800   7,700   35,800    Percent district of the second of the secon	Total Married Widowed or separated Newer married White <sup>3</sup>   Number   1,075,800   133,700   687,100   50,600   204,400   1,010,400	Total Married Widowed Separated Never married White Black    Number   Number   Number	Total Married Widowed Separated Never married White3 Black Spanish American    Number   Numbe	

<sup>123,500</sup> of the residents were in facilities certified by Medicare only. 2129,600 of the residents were in facilities certified as both skilled nursing home and intermediate care facility. Excludes Spanish American.

NOTE: Numbers and percents may not add to totals due to rounding.

Table 3. Number and percent distribution of residents in nursing homes by sex and race or ethnicity, according to age: United States, 1973-74

			Both sexe	s					
Age	Total	White <sup>1</sup>	Black	Spanish American	Other races or ethnicities				
	Number								
All ages	1,075,800	1,010,400		12,000	4,200				
Under 45 years	23,500	20,100	2,400	*	*				
45-54 years	28,300	24,400	3,000	*	*				
55-64 years	62,500	54,700	6,200	*	*				
65-69 years	64,700	58,000	5,400	*	*				
70-74 years	98,400	89,100	6,800	*	*				
75-79 years	162,700	152,800	7,500	*	*				
80-84 years	222,100	213,300	5,900	*	*				
85-89 years	233,300	224,500	6,600	*	*				
90-94 years	137,000	132,200	3,900	*	* []				
95 years and over	43,300		1 '	*	*				
		Perce	nt distrib	ution					
All ages	100.0	93.9	4.6	1.1	0.4				
Under 45 years	100.0	85.4	10.2	*	*				
45-54 years	100.0	86.2	10.8	*	*				
55-64 years	100.0	87.5	9.9	*					
65-69 years	100.0	89.6	8.4	*	*				
70-74 years	100.0	90.6	6.9	*	·				
75-79 years	100.0	93.9	4.6	*	*				
80-84 years	100.0	96.0	2.7	*	*				
85-89 years	100.0	96.2	2.9	*	*				
90-94 years	100.0	96.5	2.8	*	*				
95 years and over	100.0	95.8	*	*	*				

<sup>&</sup>lt;sup>1</sup>Excludes Spanish American.

Table 3. Number and percent distribution of residents in nursing homes by sex and race or ethnicity, according to age: United States, 1973-74—Con.

		Male					Female	•	
Total	White <sup>1</sup>	Black	Spanish American	All other races or ethni- cities	Total	White <sup>1</sup>	Black	Spanish American	All other races or ethni- cities
				Numb	er				
318,100	290,400	19,100	6,400	*	757,700	720,000	30,200	5,600	*
12,600	10,700	*	*	*	10,900	9,300	*	*	*
12,600	10,800	*	*	*	15,700	13,600	*	*	*
27,200	23,300	3,300	*	*	35,300	31,400	2,900	*	*
28,700	25,100	2,500	*	*	36,100	32,900	2,900	*	*
36,500	32,300	2,900	*	*	61,900	56,800	4,000	*	*
47,200	43,700	2,500	*	*	115,500	109,100	5,000	*	*
55,100	51,900	*	*	*	167,000	161,400	4,400	*	*
56,600	53,000	*	*	*	176,700	171,400	4,400	*	*
32,800	31,300	*	*	*	104,200	100,900	2,700	*	*
8,900	8,300	*	*	*	34,400	33,100	*	*	*
				Percent dis	tribution				
100.0	91.3	6.0	2.0	*	100.0	95.0	4.0	0.7	*
100.0	85.3	*	*	*	100.0	85.4	*	*	*
100.0	85.8	*	*	*	100.0	86.6	*	*	*
100.0	85.4	12.2	*	*	100.0	89.1	8.1	*	. *
100.0	87.6	8.8	*	*	100.0	91.2	8.0	*	*
100.0	88.6	7.8	*	*	100.0	91.7	6.4	*	*
100.0	92.6	5.3	*	*	100.0	94.4	4.3	*	*
100.0	94.1	*	*	*	100.0	96.6	2.7	*	*
100.0	93.7	*	*	*	100.0	97.0	2.5	*	*
100.0	95.3	*	*	*	100.0	96.9	2.6	*	*
100.0	93.8	*	*	*	100.0	96.3	*	*	*

Table 4. Number and percent distribution of residents in nursing homes by length of stay since current admission, according to sex and age: United States, 1973-74

		L	ength of s	tay since	current a	dmission					
Sex and age	Total	Less than 3 months	3 months to less than 6 months	6 months to less than 1 year	1 year to less than 3 years	3 years to less than 5 years	5 years to less than 10 years	10 years or more			
Both sexes		Number									
All ages	1,075,800	155,400	103,800	155,700	357,700	149,700	116,200	37,300			
Under 45 years 45-54 years 55-64 years 70-74 years 80-84 years 85-89 years 90-94 years and over	23,500 28,300 62,500 64,700 98,400 162,700 222,100 233,300 137,000 43,300	3,500 3,400 9,600 10,300 16,700 27,000 35,500 30,700 14,700 4,000	2,700 2,700 5,300 7,900 10,000 17,200 22,700 22,200 10,800 2,400	3,300 3,800 9,000 9,200 16,500 25,700 32,900 33,500 16,800 5,000	7,200 8,800 20,200 20,000 31,100 55,200 76,100 79,800 46,800 12,400	3,700 4,500 8,500 8,700 12,300 19,800 30,000 32,500 21,900 7,900	* 3,900 7,300 6,200 9,300 14,000 19,500 26,500 19,000 8,200	* 2,600 2,500 2,500 3,800 5,500 8,100 7,000 3,200			
<u>Male</u> All ages	318,100	54,400	33,300	46,800	102,300	40,300	30,700	10,300			
Under 45 years 45-54 years 55-64 years 65-69 years 70-74 years 80-84 years 85-89 years 90-94 years and over	12,600 12,600 27,200 28,700 36,500 47,200 55,100 56,600 32,800 8,900	* 4,600 4,500 6,800 9,300 10,000 10,700 3,800 *	* 2,400 3,400 3,800 5,200 5,800 6,300 3,100 *	* 3,800 4,300 5,600 6,700 8,900 8,100 4,500 *	3,700 4,300 8,700 8,600 11,500 15,100 18,400 11,400	* 3,700 3,700 3,800 5,700 5,800 7,300 4,700 *	* 2,900 3,300 3,900 3,800 4,700 4,400 4,000 *	* * * * * * * *			
<u>Female</u> All ages	757,700	101,000	70,600	108,900	255,300	109,400	85,400	27,100			
Under 45 years 45-54 years 55-64 years 65-69 years 75-79 years 80-84 years 90-94 years and over	10,900 15,700 35,300 36,100 61,900 115,500 167,000 176,700 104,200 34,400	* 5,000 5,800 9,900 17,700 25,500 20,000 10,900 2,800	* 3,000 4,500 6,300 12,000 16,900 7,700 *	* 5,200 4,900 10,900 19,000 24,000 25,400 12,300 3,800	3,500 4,500 11,500 11,400 19,600 40,100 57,700 61,400 35,400 10,200	2,600 4,700 5,000 8,500 14,000 24,200 25,300 17,200 6,100	2,600 4,400 2,800 5,400 10,200 14,800 22,100 15,000 7,000	* * 2,500 4,000 6,600 5,700 2,700			

Table 4. Number and percent distribution of residents in nursing homes by length of stay since current admission, according to sex and age: United States, 1973-74—Con.

		Lengt	n of stay si	nce current a	admission		
Total	Less than 3 months	3 months to less than 6 months	6 months to less than 1 year	1 year to 1 years to 1 years to 1 less than 2 years 5 years 10 years		10 years or more	
	<u> </u>		Percent dis	tribution			
100.0	14.4	9.7	14.5	33.2	13.9	10.8	3.5
100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0	14.8 12.2 15.3 15.9 16.9 16.6 16.0 13.1 10.7 9.3	11.4 9.4 8.5 12.2 10.2 10.6 10.2 9.5 7.9 5.6	14.0 13.4 14.4 14.3 16.8 15.8 14.8 14.4 12.3 11.5	30.8 31.2 32.3 30.9 31.6 33.9 34.3 34.2 34.1 28.8	15.6 15.9 13.5 13.4 12.5 12.2 13.5 13.9 16.0 18.3	* 13.6 11.7 9.5 9.5 8.6 8.8 11.4 13.9	* 4.2 3.8 2.5 2.3 2.5 3.5 7.5
100.0	17.1	10.5	14.7	32.2	12.7	9.7	3.2
100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0	** 16.7 15.6 18.6 19.7 18.1 18.9 11.7	* 8.7 12.0 10.3 10.9 10.5 11.1 9.4	** 14.0 15.1 15.3 14.3 16.2 14.3 13.8	29.5 34.0 32.0 30.0 31.5 32.1 33.4 32.5 34.7	** 13.7 12.9 10.4 12.2 10.5 12.8 14.3 *	10.8 11.6 10.8 8.0 8.5 7.8 12.2	* * * * * * * * * * * * * * * * * * *
100.0	13.3	9.3	14.4	33.7	14.4	11.3	3.6
100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0	* * * * * * * * * * * * * * * * * * *	* 8.4 12.3 10.1 10.4 10.1 9.0 7.4	* 14.7 13.6 17.6 16.4 14.4 11.8 11.1	32.3 28.9 32.6 31.6 31.7 34.7 34.5 34.8 34.0 29.5	* 16.8 13.4 13.8 13.7 12.2 14.5 14.3 16.5 17.8	* 16.5 12.4 7.9 8.7 8.9 8.9 12.5 14.4 20.4	* * * 2.1 2.4 3.7 5.5

Table 5. Number and percent distribution of residents in nursing homes by age and sex, according to selected characteristics of facility: United States, 1973-74

			Age		<del></del>	<del></del>	Sex		
Characteristic	All ages	Under 65 years	65-74 years	75-84 years	85-94 years	95 years and over	Male	Female	
		1		Numbe	er	<u> </u>		<u> </u>	
All facilities	1,075,800	114,300	163,100	384,900	370,300	43,300	318,100	757,700	
Region									
Northeast	236,100 368,700 278,200 192,800	18,700 39,700 31,600 24,300	34,100 55,400 46,100 27,500	89,800 128,200 102,100 64,800	84,100 131,200 87,700 67,300	9,400 14,200 10,800 9,000	62,100 114,100 82,300 59,600	173,900 254,600 196,000 133,200	
Bed size									
Less than 50 beds	162,600 367,700 386,100 159,300	20,900 38,400 38,700 16,300	23,800 54,000 58,300 27,000	54,700 128,000 142,700 59,500	56,200 132,000 130,500 51,600	7,100 15,400 15,900 5,000	47,900 109,100 113,500 47,700	114,700 258,600 272,600 111,700	
Ownership		:							
Proprietary Nonprofit and government	756,200 319,700	90,100 24,200	120,000 43,100	267,700 117,200	249,500 120,800	28,900 14,400	226,800 91,300	529,400 228,300	
Certification status									
Both Medicare and Medicaid I Medicaid only:	406,900	37,900	61,500	151,100	138,900	17,500	112,800	294,000	
Skilled nursing home 2 Intermediate care facility Not certified	292,500 236,700 139,800	28,700 29,600 18,100	44,900 37,300 19,500	104,200 80,300 49,200	104,100 79,400 47,900	10,800 10,000 5,100	87,000 76,600 41,700	205,500 160,000 98,100	
			Per	cent dist	ribution				
All facilities	100.0	10.6	15.2	35.8	34.4	4.0	29.6	70.4	
Region									
Northeast	100.0 100.0 100.0 100.0	7.9 10.8 11.4 12.6	14.5 15.0 16.6 14.2	38.0 34.8 36.7 33.6	35.6 35.6 31.5 34.9	4.0 3.8 3.9 4.7	26.3 30.9 29.6 30.9	73.7 69.1 70.5 69.1	
Bed size									
Less than 50 beds	100.0 100.0 100.0 100.0	12.9 10.5 10.0 10.2	14.6 14.7 15.1 16.9	33.6 34.8 37.0 37.3	34.5 35.9 33.8 32.4	4.3 4.2 4.1 3.1	29.5 29.7 29.4 29.9	70.5 70.3 70.6 70.1	
Ownership									
ProprietaryNonprofit and government	100.0 100.0	11.9 7.6	15.9 13.5	35.4 36.7	33.0 37.8	3.8 4.5	30.0 28.6	70.0 71.4	
Certification status									
Both Medicare and Medicaid 1 Medicaid only:	100.0	9.3	15.1	37.1	34.1	4.3	27.7	72.3	
Skilled nursing home <sup>2</sup> Intermediate care facility Not certified	100.0 100.0 100.0	9.8 12.5 12.9	15.3 15.8 13.9	35.6 34.0 35.2	35.6 33.6 34.3	3.7 4.2 3.6	29.7 32.4 29.8	70.3 67.6 70.2	

 $<sup>^{1}</sup>_{23,500}$  of the residents were in facilities certified by Medicare only.  $^{2}_{129,600}$  of the residents were in facilities certified as both skilled nursing home and intermediate care facility.

NOTE: Numbers and percents may not add to totals due to rounding.

Table 5. Number and percent distribution of residents in nursing homes by sex and living arrangements prior to admission, according to age: United States, 1973-74

Sex and prior living arrangements	All ages	Under 65 years	65-74 years	75~84 years	85 years and over	All ages	Under 65 years	65-74 years	75-84 years	85 years and over
Both Sexes			Number			·	Percent	distri	bution	
Tota1	1,075,800	114,300	163,100	384,900	413,600	100.0	100.0	100.0	100.0	100.0
Another nursing home or related facility Mental hospital or other long-term specialty	149,600	19,400	22,400	50,700	57,100	13.9	17.0	13.8	13.2	13.8
hospital	84,600 374,200 23,800 40,700	31,600 29,500 3,800 3,600	23,200 56,900 4,400 5,300	20,200 139,600 8,400 14,100	9,700 148,200 7,100 17,700	7.9 34.8 2.2 3.8	27.6 25.8 3.3 3.2	14.2 34.9 2.7 3.2	5.3 36.3 2.2 3.7	2.3 35.8 1.7 4.3
### Residence: Alone	127,900 43,100 231,900 63,800 101,400 59,800 12,200	3,100 * 21,200 4,700 2,700 13,400 *	14,200 5,400 31,300 10,300 9,600 10,200 2,500	50,000 16,600 85,200 27,000 37,700 17,700 4,200	60,500 19,000 94,200 21,700 51,400 18,600 4,600	11.9 4.0 21.6 5.9 9.4 5.6 1.1	2.7 * 18.6 4.1 2.3 11.7	8.7 3.3 19.2 6.3 5.9 6.3 1.5	13.0 4.3 22.1 7.0 9.8 4.6 1.1	14.6 4.6 22.8 5.3 12.4 4.5 1.1
Male										
Total	318,100	52,400	65,100	102,300	98,300	100.0	100.0	100.0	100.0	100.0
Another nursing home or related facility	45,500 38,100 108,600 10,100	9,600 16,000 12,200 1,900	8,400 10,700 23,300 2,800	7,400 36,700 3,100 3,700	4,000 36,300 2,300 3,300	14.3 12.0 34.1 3.2 3.5	30.6 23.3 3.6	12.9 16.5 35.8 4.3	7.2 35.9 3.0 3.6	4.0 36.9 2.4 3.4
Private residence: Alone	00 700	7,900 * * 5,900	4,700 * 11,800 4,900 2,500 4,100 *	11,000 3,800 22,700 12,400 5,800 4,100	11,700 3,300 24,000 10,900 8,700 4,200	9.0 3.1 20.8 9.3 5.4 5.8	15.1 * * 11.3	7.2 * 18.0 7.5 3.8 6.3	10.7 3.7 22.1 12.1 5.7 4.0	11.9 3.3 24.4 11.1 8.9 4.3
Female										
Tota1	757,700	61,900	98,000	282,600	315,300	100.0	100.0	100.0	100.0	100.0
Another nursing home or related facility Mental hospital or other long-term specialty	104,200	9,800	14,000	36,700	43,700	13.7	15.8	14.3	13.0	13.9
hospital	46,500 265,600 13,700 29,600	15,600 17,200 *	12,400 33,600 * 3,500	12,900 102,900 5,300 10,400	5,700 112,000 4,800 14,300	6.1 35.1 1.8 3.9	25.1 27.8 *	12.7 34.3 * 3.6	4.6 36.4 1.9 3.7	1.8 35.5 1.5 4.5
Private residence: Alone Unknown if with others Spouse Children Other relatives Unrelated persons	00 100	* 13,300 3,200 2,400 7,500 *	9,500 3,800 19,600 5,400 7,100 6,100	39,000 12,800 62,600 14,600 32,000 13,600 3,400	48,800 15,800 70,200 10,900 42,700 14,300 3,600	13.1 4.4 21.9 4.5 11.1 5.5 1.2	21.5 5.2 3.9 12.1	9.7 3.9 20.0 5.5 7.2 6.2	13.8 4.5 22.1 5.2 11.3 4.8 1.2	15.5 5.0 22.3 3.4 13.5 4.5 1.1

 $<sup>^{1}</sup>$ Residents may have lived with more than one category of person, so the sum of the subparts exceeds the total. NOTE: Numbers and percents may not add to totals due to rounding.

Table 7. Number and percent distribution of residents in nursing homes by race or ethnicity and living arrangements prior to admission, according to age: United States, 1973-74

Race or ethnicity and living arrangements prior to admission	All ages	Under 65 years	65-74 years	75-84 years	85 years and over	All ages	Under 65 years	65-74 years	75-84 years	85 years and over
All races or ethnicities			Number				Percent	distri	bution	
Total	1,075,800	114,300	163,100	384,900	413,600	100.0	100.0	100.0	100.0	100.0
Another nursing home or related facility Mental hospital or other long-term specialty hospital	149,600 84,600	19,400 31,600	22,400 23,200	50,700 20,200	57,100 9,700	13.9 7.9	17.0 27.6	13.8 14.2	13.2 5.3	13.8
General on short-stay hospital	374,200 23,800 40,700	29,500 3,800 3,600	56,900 4,400 5,300	139,600 8,400 14,100	148,200 7,100 17,700	34.8 2.2 3.8	25.8 3.3 3.2	34.9 2.7 3.2	36.3 2.2 3.7	35.8 1.7 4.3
Alone	127,900 43,100 231,900 63,800 101,400 59,800	3,100 * 21,200 4,700 2,700 13,400	14,200 5,400 31,300 10,300 9,600 10,200	50,000 16,600 85,200 27,000 37,700 17,700	60,500 19,000 94,200 21,700 51,400 18,600	11.9 4.0 21.6 5.9 9.4 5.6	2.7 * 18.6 4.1 2.3 11.7	8.7 3.3 19.2 6.3 5.9 6.3	13.0 4.3 22.1 7.0 9.8 4.6	14.6 4.6 22.8 5.3 12.4 4.5
Unrelated persons	59,800 12,200	*	2,500	4,200	4,600	1.1	*	1.5	1.1	1.1
Total	1,010,400	99,200	147,100	366,000	398,100	100.0	100.0	100.0	100.0	100.0
Another nursing home or related facility Mental hospital or other long-term specialty	141,800	17,700	20,100	48,400	55,600	14.0	17.8	13.7	13.2	14.0
Mental hospital or other long-term specialty hospital General or short-stay hospital Boarding home or other place Unknown Private residence:	75,300 350,700 22,100 39,400	27,600 24,100 3,300 3,200	20,700 51,400 3,700 4,700	18,400 132,700 8,000 13,900	8,700 142,500 7,000 17,600	7.5 34.7 2.2 3.9	27.8 24.3 3.3 3.3	14.1 35.0 2.5 3.2	5.0 36.3 2.2 3.8	2.2 35.8 1.8 4.4
Alone————————————————————————————————————	124,200 40,000 216,900 60,300 96,000 54,100 11,300	2,800 * 18,600 4,100 * 11,900 *	13,100 4,700 28,600 9,500 8,900 9,100 *	48,700 15,600 80,400 25,900 35,700 16,200 3,900	59,500 18,000 89,300 20,900 49,300 16,900 4,200	12.3 4.0 21.5 6.0 9.5 5.4 1.1	2.9 * 18.8 4.2 * 12.0		13.3 4.3 22.0 7.1 9.7 4.4 1.1	14.9 4.5 22.4 5.2 12.4 4.3 1.1
Other races or ethnicities							<u> </u>			
Total	65,400	15,200	16,000	18,800	15,400	100.0	100.0	100.0	100.0	100.0
Another nursing home or related facility Mental hospital or other long-term specialty	7,900	*	2,300	*	*	12.1	*	14.5	*	*
hospital	9,300 23,500 *	4,000 5,400 *	2,500 5,500 *	6,900 * *	5,800 * *	14.3 35.9 *	26.2 35.4 *	15.6 34.3 *	36.7 *	37.3 *
Private residence: Alone	3,700 3,000 15,000 3,400 5,400 5,700	2,600 * * *	*		* * * 4,900 * * * * * * * * *	5.7 4.5 22.9 5.3 8.2 8.8	* * 17.0 * * *		25.6 * * *	31.7 ** ** *

 $<sup>^1</sup>$ Residents may have lived with more than one category of person, so the sum of the subparts exceeds the total.  $^2$ Excludes Spanish American.

NOTE: Numbers and percents may not add to totals due to rounding.

Table 8. Number and percent distribution of residents in nursing homes by participation in outside leisure activities, according to age, sex, and race or ethnicity: United States, 1973-74

				\ge		Se	ex	Race or ethnicity		
Participation in outside leisure activities	Total	Under 65 years	65-74 years	75-84 years	85 years or more	Male	Female	White <sup>1</sup>	All other	
	**				Number					
All residents	1,075,800	114,300	163,100	384,900	413,600	318,100	757,700	1,010,400	65,400	
Residents participating in selected outside leisure activities <sup>2</sup>	340,800 129,400	49,900 14,300	57,400 19,000	121,400 50,400	112,100 45,600	105,200 33,900	235,500 95,400	325,500 124,300	15,300 5,000	
Went home	74,100 34,100 48,300 46,100 36,300 28,000 21,400 17,800 6,600	10,700 7,000 7,200 6,800 4,500 3,000 4,000 5,400 2,800	13,700 6,800 9,100 7,300 5,900 3,600 3,700 4,000 3,100	26,200 11,100 17,800 16,500 11,200 8,600 6,400 2,600	23,500 9,100 14,200 15,500 13,300 10,300 7,000 5,600 5,900	21,600 9,900 16,800 11,800 7,100 7,400 8,200 4,000	52,400 24,100 31,600 34,300 23,300 20,900 15,800 13,200 4,600	72,000 32,700 45,900 43,700 35,100 27,700 22,100 20,100 17,200 6,500	* * 2,500 2,500 * * * *	
Residents not participating in outside leisure activities <sup>2</sup>	735,000 423,800 165,000 162,200	64,500 30,800 18,900 14,100	105,700 57,500 24,500 23,400	263,400 151,200 60,000 58,700	301,400 184,200 61,600 66,000	212,900 108,400 55,400 52,500	522,200 315,400 109,600 109,700	684,900 397,000 149,700 152,900	50,200 26,800 15,300 9,300	
Staff feels behavior won't be accepted outside of home Lack of transportation In home less than 1 month Cannot afford outside activities	69,500 13,600 8,500 6,400	10,700 * * *	11,600 * * *	25,300 5,400 3,200 2,400	22,000 4,800 2,900 *	22,600 5,400 2,600 2,600	47,000 8,300 6,000 3,700	63,900 12,200 8,000 5,500	5,600 * * *	
				Perce	ent distril	oution				
Residents participating in selected outside leisure activities2	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Visited friends, relatives or Went home	38.0 21.7 10.0 14.2 13.5 10.6 8.2 6.8 6.3 5.2	28.8 21.4 14.1 14.5 13.6 9.0 6.0 8.0 10.8 5.6	33.2 23.8 11.9 15.9 12.8 10.4 6.2 6.5 5.4	41.5 21.6 9.1 14.6 13.6 10.3 9.2 7.0 5.2 4.9 2.2	40.7 20.9 8.1 12.7 13.8 11.9 9.2 6.2 5.0 5.3	32.2 20.6 9.4 15.9 11.2 12.4 6.7 7.1 7.8 3.8	40.5 22.3 10.3 13.4 14.6 9.9 8.9 6.7 5.6 5.9 2.0	38.2 22.1 10.1 14.1 13.4 10.8 6.8 6.2 5.3 2.0	33.0 * 16.2 16.3 * * * * *	
Residents not participating in outside leisure activities? Too ill	100.0 57.7 22.4 22.1 9.5 1.9 1.2	100.0 47.9 29.3 21.9 16.6 *	100.0 54.4 23.1 22.1 11.0 *	100.0 57.4 22.8 22.3 9.6 2.0 1.2	100.0 61.1 20.4 21.9 7.3 1.6 1.0	100.0 50.9 26.0 24.6 10.6 2.5 1.2	100.0 60.4 21.0 21.0 9.0 1.6 1.1	100.0 58.0 21.9 22.3 9.3 1.8 1.2 0.8	100.0 53.3 30.4 18.6 11.2 *	

 $<sup>^{1}\</sup>mathrm{Excludes}$  Spanish American.  $^{2}\mathrm{Subparts}$  exceed total due to multiple counting.

Table 9. Number and percent distribution of residents in nursing homes by sex, race or ethnicity, and frequency of visitors, according to length of stay since current admission: United States, 1973-74

COLUTING TO TENGEN OF STAY STATE COLUTION. OUTLESS STATES, 1913-14										
	Lengt	h of stay	since curre	nt admiss	ion	Len	gth of stay	since curre	ent admiss	ion
Sex, race or ethnicity and frequency of visitors	Total	Less than 1 year	l year to less than 3 years	3 years to less than 5 years	5 years or more	Total	Less than 1 year	l year to less than 3 years	3 years to less than 5 years	5 years or more
			Number				Percen	t distribut	ion	
All residents	1,075,800	414,900	357,700	149,700	153,500	100.0	100.0	100.0	100.0	100.0
No visitors received Unknown if visitors received Visitors received Daily Weekly Monthly Several times a year Frequency unknown	116,200 18,100 941,600 84,300 573,400 168,600 101,900 13,400	36,500 8,200 370,200 46,500 249,700 48,400 19,100 6,500	38,700 5,600 313,400 24,000 188,900 61,200 35,600 3,800	17,400 * 130,700 8,000 71,400 28,900 20,900 *	23,500 2,600 127,400 5,800 63,400 30,100 26,400	10.8 1.7 87.5 7.8 53.3 15.7 9.5	8.8 2.0 89.2 11.2 60.2 11.7 4.6 1.6	10.8 1.6 87.6 6.7 52.8 17.1 9.9	11.6 * 87.3 5.3 47.7 19.3 13.9	15.3 1.7 83.0 3.8 41.3 19.6 17.2
<u>Sex</u>										
Male	318,100	134,500	102,300	40,300	41,000	100.0	100.0	100.0	100.0	100.0
No visitors received Unknown if visitors received Visitors received Daily Weekly Monthly Several times a year Frequency unknown	53,500 6,600 258,000 21,700 147,500 49,600 35,400 3,800	18,200 3,400 112,800 14,200 71,800 16,300 8,300	17,400 * 83,100 4,800 47,500 17,300 12,500 *	7,300 * 32,500 * 15,100 8,600 6,800 *	10,600 29,600 * 13,100 7,400 7,900 *	16.8 2.1 81.1 6.8 46.4 15.6 11.1	13.6 2.6 83.9 10.5 53.4 12.2 6.1	17.0 81.2 4.7 46.4 16.9 12.2	18.1 * 80.4 * 37.4 21.3 16.7 *	25.9 72.3 * 32.0 18.0 19.3
Female	757,700	280,500	255,300	109,400	112,500	100.0	100.0	100.0	100.0	100.0
No visitors received	62,700 11,500 683,500 62,600 425,900 118,900 66,600 9,600	18,300 4,800 257,400 32,300 177,900 32,000 10,800 4,200	21,400 3,800 230,200 19,200 141,300 43,900 23,100 2,700	10,100 * 98,200 6,300 56,300 20,300 14,100 *	12,900 * 97,700 4,800 50,300 22,700 18,500 *	8.3 1.5 90.2 8.3 56.2 15.7 8.8 1.3	6.5 1.7 91.8 11.5 63.4 11.4 3.9	8.4 1.5 90.2 7.5 55.3 17.2 9.0	9.2 ** 89.8 5.7 51.5 18.6 12.9 *	11.5 86.9 4.2 44.7 20.2 16.4
Race or ethnicity						Ė				
White <sup>1</sup>	1,010,400	385,400	335,400	141,700	147,800	100.0	100.0	100.0	100.0	100.0
No visitors received	103,900 17,000 889,500 80,200 545,100 158,100 93,300 12,700	31,200 7,800 346,400 44,000 235,000 44,000 17,200 6,300	35,200 5,100 295,000 22,800 179,400 57,300 31,900 3,500	15,100 * 125,200 7,800 69,000 27,500 19,400 *	22,300 2,600 122,900 5,600 61,700 29,200 24,800	10.3 1.7 88.0 7.9 54.0 15.6 9.2 1.3	8.1 2.0 89.9 11.4 61.0 11.4 4.5	10.5 1.5 88.0 6.8 53.5 17.1 9.5	10.6 * 88.3 5.5 48.7 19.4 13.7	15.1 1.8 83.1 3.8 41.8 19.8 16.8
Other races or ethnicities	65,400	29,500	22,300	8,000	5,700	100.0	100.0	100.0	100.0	100.0
No visitors received	12,300 * 52,000 4,000 28,200 10,500 8,700	5,300 * 23,800 2,500 14,700 4,300 *	3,500 * 18,300 * 9,400 3,900 3,600 *	2,300 * 5,500 2,500 * *	* 4,500 * * * * *	18.8 79.5 6.1 43.2 16.0 13.2 *	18.0 80.6 8.6 49.8 14.7 *	15.6 * 82.2 * 42.2 17.3 16.4 *	28.9 * 68.4 * 30.8 * *	78.6 * * * *

<sup>&</sup>lt;sup>1</sup>Excludes Spanish American.

Table 10. Number and percent distribution of residents in nursing homes by frequency of visitors and overnight leave status during the last year, according to age: United States, 1973-74

Frequency of visitors and overnight leave status	All ages	Under 65 years	65-74 years	75-84 years	85 years and over	All ages	Under 65 years	65-74 years	75-84 years	85 years and over				
		Number						Percent distribution						
All residents	1,075,800	114,300	163,100	384,900	413,600	100.0	100.0	100.0	100.0	100.0				
No visitors received	116,200 18,100 941,600 84,300 573,400 168,600 101,900 13,400	24,400	29,100 3,400 130,600 11,700 76,200 24,900 15,900	34,800 6,700 343,300 32,200 215,200 58,400 32,200 5,300	27,800 6,500 379,300 34,600 237,400 66,400 35,500 5,400	10.8 1.7 87.5 7.8 53.3 15.7 9.5 1.2	21.4 * 77.3 5.1 39.0 16.6 16.0 *	17.9 2.1 80.1 7.2 46.7 15.2 9.8	9.1 1.7 89.2 8.4 55.9 15.2 8.4 1.4	6.7 1.6 91.7 8.4 57.4 16.0 8.6 1.3				
Overnight leave taken <sup>1</sup>	127,700	22,400	19,600	45,700	40,100	100.0	100.0	100.0	100.0	100.0				
No visitors received	3,700 * 123,600 9,500 83,000 21,000 9,100	20,500 * 11,100 4,500 3,900	* * 18,700 * 11,400 4,500 * *	44,800 3,700 31,700 6,400 2,400	* 39,600 3,600 28,800 5,600	2.9 * 96.8 7.4 65.0 16.5 7.1	91.8 * 49.7 20.2 17.6	* 95.7 * 58.3 23.0 *	* 98.0 8.1 69.5 13.9 5.3	* 98.7 9.0 71.8 14.1 *				
No overnight leave taken <sup>2</sup>	948,100	91,900	143,500	339,200	373,500	100.0	100.0	100.0	100.0	100.0				
No visitors received	112,500 17,700 818,000 74,800 490,400 147,500 92,900 12,400	22,800 4,800 4,800 33,400 14,400 14,400 *	28,300 3,300 111,900 10,500 64,800 20,400 14,500	34,000 6,600 298,500 28,500 183,500 52,000 29,800 4,800	27,400 6,400 339,700 31,000 208,600 60,700 34,200 5,200	11.9 1.9 86.3 7.9 51.7 15.6 9.8	24.8 * 73.8 5.2 36.4 15.7 15.6	19.7 2.3 77.9 7.3 45.1 14.2 10.1	10.0 2.0 88.0 8.4 54.1 15.3 8.8	7.3 1.7 91.0 8.3 55.9 16.3 9.2				

 $<sup>^{1}</sup>_{2}\mathrm{Excludes}$  leave for medical reasons.  $^{2}_{1}\mathrm{ncludes}$  residents for which leave status was unknown.

NOTE: Numbers and percents may not add to totals due to rounding.

## **APPENDIXES**

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#### APPENDIX I

#### TECHNICAL NOTES ON METHODS

#### SURVEY DESIGN

From August 1973 to April 1974, the Division of Health Resources Utilization Statistics (DHRUS) conducted the National Nursing Home Survey (NNHS)—a sample survey of nursing homes, their residents and staff in the conterminous United States. The survey was designed and developed by DHRUS in conjunction with a group of experts in various fields encompassing the broad area of long-term care. It was specifically designed as the first of a series of surveys to satisfy the diverse data needs of those who establish standards for, plan, provide, and assess long-term care services.

#### Sampling Frame

The 1973-74 NNHS focused on nursing homes which provided some level of nursing care. Only facilities providing nursing care were included because detailed questions on facility services and resident health status were relevant only to these facilities. They included both nursing care homes and personal care with nursing homes, while personal care homes and domiciliary care homes were excluded. Facilities were either freestanding establishments, or nursing care units of hospitals, retirement centers, and similar institutions. A definition of nursing care and detailed criteria for classifying facilities providing such care are presented in appendix IV.

The survey universe consisted of two groups of facilities: those providing some level of nurs-

NOTE: The list of references is on pages 15-16.

ing care as classified in the 1971 Master Facility Inventory (MFI) and those opening for business in 1972. The major group (93 percent) was composed of all nursing homes providing some level of nursing care as classified by the 1971 MFI. The MFI is a census of all inpatient health facilities conducted every 2 years by mail by the National Center for Health Statistics. A detailed description of how the MFI was developed, its content, and procedures for updating and assessing its coverage has been published.<sup>29,30,31</sup>

In order for data collection to begin in August, the sampling frame was "frozen" in the spring of 1973 so that the sample could be selected in ample time to permit the scheduling of nationwide data collection. To obtain as current a sample frame as possible, all nursing homes which opened for business during 1972 were also included in the universe. (Facilities opening in early 1973 could not be included since data about them were not yet available.) The facilities which opened in 1972 comprised the second, and smaller (7 percent), group of facilities in the universe. Although the universe included only facilities providing nursing care, all facilities opened in 1972 were included because the level of nursing care they provided was unknown prior to the survey. Once the NNHS was conducted, facilities not meeting the criteria were classified as out of scope (see table I for details).

Although the NNHS was conducted in 1973-74, it should be noted that estimates will not correspond precisely to figures from the 1973 MFI census for several reasons. In comparison to the MFI, the NNHS universe excluded the following: 1) personal care homes and domiciliary care homes; 2) facilities which opened in

Table I. DISTRIBUTION OF FACILITIES IN THE 1973-74 NATIONAL NURSING HOME SURVEY UNIVERSE AND DISPOSITION OF SAMPLE FACILITIES ACCORDING TO PRIMARY SAMPLING STRATA: CONTERMINOUS UNITED STATES

		Number of facilities in sample									
Certification status and size of facility	Universe (sampling frame) <sup>1</sup>	Total	Out of scope or	In scope and in business							
	name,	facilities	out of business	Non- responding	Responding						
All types	17,685	2,118	147	63	1,908						
Both Medicare and Medicaid and Medicare only	4,099	803	20	26	757						
Unknown number of beds Less than 25 beds 25-49 beds 50-99 beds 100-199 beds 200-299 beds 300-499 beds 500 beds or more	2 149 538 1,713 1,385 224 68 20	0 4 35 228 370 100 46 20	0 0 7 8 4 1	0 1 1 7 11 3 2	0 3 34 214 351 93 43						
Medicaid only	7,473	790	34	24	732						
Unknown number of beds Less than 15 beds 15-24 beds 25-49 beds 50-99 beds 100-199 beds 200-299 beds 300-499 beds 500 beds or more	3 250 967 2,253 2,688 1,108 145 43	0 5 36 123 293 241 52 24 16	. 0 1 5 11 4 3 5 3 2	0 2 1 3 8 6 3 1	0 2 30 109 281 232 44 20						
Not certified	6,113	525	93	13	419						
Unknown number of beds Less than 15 beds 15-24 beds 25-49 beds 50-99 beds 100-199 beds 200-299 beds 300-499 beds 500 beds or more	19 1,279 1,062 1,575 1,334 652 120 52	0 23 38 87 145 141 43 28 20	0 10 9 13 19 21 12 4 5	0 0 3 5 4 0 1	0 13 29 71 121 116 31 23						

<sup>&</sup>lt;sup>1</sup>The universe consisted of nursing homes providing some level of nursing care as classified in the 1971 MFI and those opened for business in 1972.

1973; and 3) facilities which, between 1971 and 1973, upgraded the level of care they provided, thereby meeting the "nursing care" criteria when surveyed in the 1973 MFI. Data from the NNHS are also subject to sampling variability, while data from the MFI are not, since the MFI is a census.

#### Sampling Design

The sampling was a stratified two-stage probability design: The first stage was a selection of establishments and the second stage was a selection of residents and employees of the sample establishments. In preparation for the first-stage sample selection, establishments listed in the MFI were sorted into three types of strata based on Medicare and Medicaid certification: 1) both Medicare and Medicaid and Medicare only; 2) Medicaid only; and 3) not certified. Facilities in each of these three strata were sorted into bed size groups, producing 26 primary strata as shown in table I. The nursing homes in the universe were ordered by type of ownership, geographic region, State, and county. The sample was then selected systematically after a random start within each primary stratum. Table I shows the distribution of establishments in the sampling frame and the final disposition of the sample with regard to response and in-scope status. The number of facilities estimated by the survey (15,749) is less than the universe figure (17,685) because some facilities went out of business or out of scope between the time the universe was "frozen" and the survey was conducted. Differences ranging from 2,100-2,900 between survey estimates and universe figures occurred in the 1963,<sup>2</sup> 1964,<sup>14</sup> and 1969<sup>24</sup> nursing home surveys for the same reason.

The second-stage selection of residents and employees was carried out by the interviewers at the time of their visits to the establishments in accordance with specific instructions given for each sample establishment. The sample frame for residents was the total number of residents on the register of the establishment on the evening prior to the day of the survey. Residents

NOTE: The list of references is on pages 15-16.

who were physically absent from the facility due to overnight leave or a hospital visit but had a bed maintained for them at the establishment were included in the sample frame. An average of 10 residents were in the sample per facility.

The sampling frame for employees was the Staff Control Record on which the interviewer listed the names of all staff (including those employed by contract) and sampled professional, semiprofessional, and nursing staff. Those generally not involved in direct patient care, such as office staff, food service, housekeeping, and maintenance personnel were excluded from the sample. The interviewer used predesignated sampling instructions that appeared at the head of each column of this form. An average of 14 staff were in the sample per facility.

## Data Collection Procedures for 1973-74 National Nursing Home Survey

The 1973-74 NNHS utilized eight questionnaires. (See appendix III for copies of questionnaires relevant to this report. For all other data collection instruments, see reference 27.)

Administrator Letter and Worksheet Facility Questionnaire Expense Questionnaire Resident Control Record Resident Questionnaire Staff Questionnaire—Parts I and II Staft Control Record

Data were collected according to the following procedure:

1. A letter was sent to the administrators of sample facilities informing them of the survey and the fact that an interviewer would contact them for an appointment. On the back of the letter was a worksheet which the administrator was requested to fill out prior to the interviewer's visit. This worksheet asked for those data that required access to records and some time in compiling (such as total admissions and discharges, inpatient days of care, etc.). Included with this introductory letter were letters of endorsement from the American Nursing

Home Association and the American Association of Homes for the Aging urging the administrators to participate in the survey.

- 2. Several days to 1 week after the mailing of the letters, the interviewer telephoned the sample facility and made an appointment with the administrator.
- 3. At the time of the appointment, the following procedures were followed: The Facility Questionnaire was completed by the interviewer who interviewed the administrator or owner of the facility. After completing this form, the interviewer secured the administrator's permission to send the Expense Questionnaire to the facility's accountant. (If financial records were not kept by an outside firm, the Expense Questionnaire was filled out by the administrator, with the interviewer present.) The interviewer completed the Staff Control Record (a list of all currently employed staff both full and part time), selected the sample of staff from it, and prepared Staff Questionnaires, Parts I and II, which were left for each sample staff person to complete, seal in addressed and franked envelopes (one for each part of the questionnaire), and return either to the interviewer or by mail. The interviewer then completed the Resident Control Record (a list of all residents currently in the facility), selected the sample of residents from it, and filled a Resident Questionnaire for each sample person by interviewing the member of the nursing staff familiar with care provided to the resident. The nurse referred to the resident's medical records. No resident was interviewed directly.

If the Expense Questionnaire was not returned within 2 weeks, the interviewer telephoned the accountant requesting its prompt return. If the Staff Questionnaires were not returned in one week, the interviewer contacted the staff member and requested the return of the form.

The following table presents a summary of the data collection procedures:

Question- naire	Respondent	Interview situation
Facility	Administrator	Personal interview
Expense	Facility's accountant	Self-enumerated questionnaire
Resident	Member of nursing staff familiar with care provided to the resident or resident's medical records (10 sampled residents per facility)	Personal interview
Staff	Sampled staff member (14 per facility)	Self-enumerated questionnaire

#### **GENERAL QUALIFICATIONS**

# Nonresponse and Imputation of Missing Data

Response rates differed for each type of questionnaire as indicated below:

Questionnaire	Response Rate
Facility	97 percent
Expense	88 percent
	98 percent
Staff	82 percent

Generally, response rates were higher for questionnaires administered in a personal interview situation (facility and resident) as compared to those which were self-enumerated (expense and staff). Statistics presented in this report were adjusted for failure of a facility to respond. Data were also adjusted for nonresponse which resulted from failure to complete one of the questionnaires (expense, resident, staff) or from failure to complete an item on a questionnaire. Those items left unanswered on a partially completed questionnaire (facility, expense, resident, staff) were generally imputed by assigning a value from a responding unit with major characteristics identical to those of the nonresponding unit.

#### Rounding of Numbers

Estimates of residents have been rounded to the nearest hundred. For this reason detailed figures within tables do not always add to totals. Percents were calculated on the basis of original, unrounded figures and will not necessarily agree precisely with percents which might be calculated from rounded data.

#### **Data Processing**

A series of checks were performed during the course of the survey. This included field followups for missing and inconsistent data, some manual editing of the questionnaires, extensive editing conducted by computer to assure that all responses were accurate, consistent, logical, and complete. Once the data base was edited, the computer was used to calculate and assign weights, ratio adjustments, recodes, and other related procedures necessary to produce national estimates from the sample data.

#### **Estimation Procedures**

Statistics reported in this publication are derived by a ratio estimating procedure. The purpose of ratio estimation is to take into account all relevant information in the estimation process, thereby reducing the variability of the estimate. The estimation of number of establishments and establishment data not related to size are inflated by the reciprocal of the probability of selecting the sample establishment and adjusted for the nonresponding establishments within primary certification-size strata. Two ratio adjustments, one at each stage of selection, were also used in the estimation process. The first-stage ratio adjustment (along with the above inflation factors) was included in the estimation of establishment data related to size, resident data, and staff data for all primary certification-size strata from which a sample of facilities was drawn. The numerator was the total beds according to the Master Facility Inventory data for all facilities in the stratum. The denominator was the estimate of the total beds obtained through a simple inflation of the Master Facility Inventory data for the sample homes in the stratum. The effect of the first-stage ratio

adjustment was to bring the sample in closer agreement with the known universe of beds. The second-stage ratio adjustment was included in the estimation of resident and staff data within establishments. The second-stage ratio adjustment is the product of two fractions: the first is the inverse of the sampling fraction for residents (or staff) upon which the selection is based; the second is the ratio of the number of sample residents (or staff) in the establishment to the number of residents (or staff) for whom questionnaires were completed within the facility.

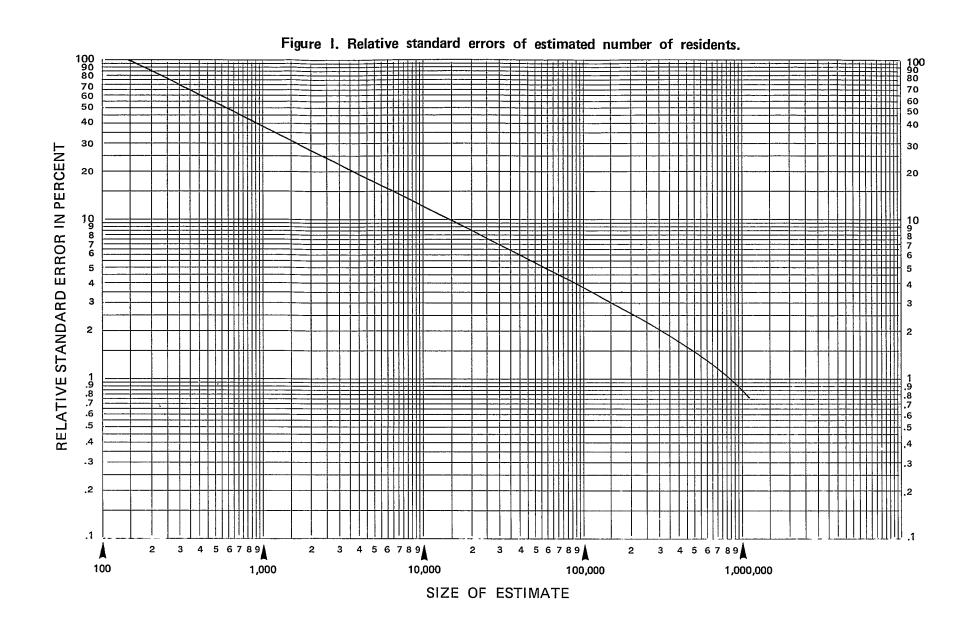
#### **RELIABILITY OF ESTIMATES**

As in any survey, the results are subject to reporting and processing errors and errors due to nonresponse. To the extent possible, these types of errors were kept to a minimum by methods built into survey procedures.

Since statistics presented in this report are based on a sample, they will differ somewhat from figures that would have been obtained if a complete census had been taken using the same schedules, instructions, and procedures.

The standard error is primarily a measure of the variability that occurs by chance because only a sample, rather than the entire universe, is surveyed. The standard error also reflects part of the measurement error, but it does not measure any systematic biases in the data. It is inversely proportional to the square root of the number of observations in the sample. Thus, as the sample size increases, the standard error generally decreases.

The relative standard error of an estimate is obtained by dividing the standard error of the estimate by the estimate itself and is expressed as a percentage of the estimate. According to NCHS standards, reliable estimates are those which have a relative standard error of 25 percent or less. For example, figure I shows the relative standard errors for the estimated number of residents. For a relative standard error of 25 percent or less, the minimum number of residents is 2,300. Thus resident estimates must be 2,300 or larger in order to meet the standards of reliability. In this report asterisks are shown for any cell with a number of less than 2,300 or a



percentage which represents a number of less than 2,300, i.e., with more than a 25-percent relative standard error.

Because of the relationship between the relative standard error and the estimate, the standard error of an estimate can be found by multiplying the estimate by its relative standard error. For example, table 1 shows that the number of residents under 45 years of age was 23,500. The relative standard error corresponding to this estimate (using figure I) is approximately 8 percent. The standard error is  $23,500 \times .08 = 1,880$ . The chances are about 68 out of 100 that an estimate from the sample differs from the value which would have been obtained from a complete census by less than the standard error. The chances are about 95 out of 100 that the difference is less than twice the standard error and about 99 out of 100 that it is less than 2½ times as large. To continue the above example, therefore the chances are 95 out of 100 that the true value is contained in the interval 23,500 ± 2(1,880), or 3,760 (i.e., between 19,740 and 27,260).

Statistical tests to determine whether the differences between selected characteristics are statistically significant can be performed by comparing the confidence intervals for the estimates in question. If there is no overlapping of the confidence intervals, the estimates are considered statistically different. For example, table 9 shows that 81.1 percent of the 318,100 male residents received visitors. From figure II the relative standard error for that estimate is between 1.1 (the relative standard error for 300,000) and 0.85 (the relative standard error for 500,000). Using interpolation, the relative standard error is 1.08 percent. Similarly, 90.2 percent of the 757,700 female residents received visitors. Using the same procedure as for male residents, the relative standard error is .47 percent.

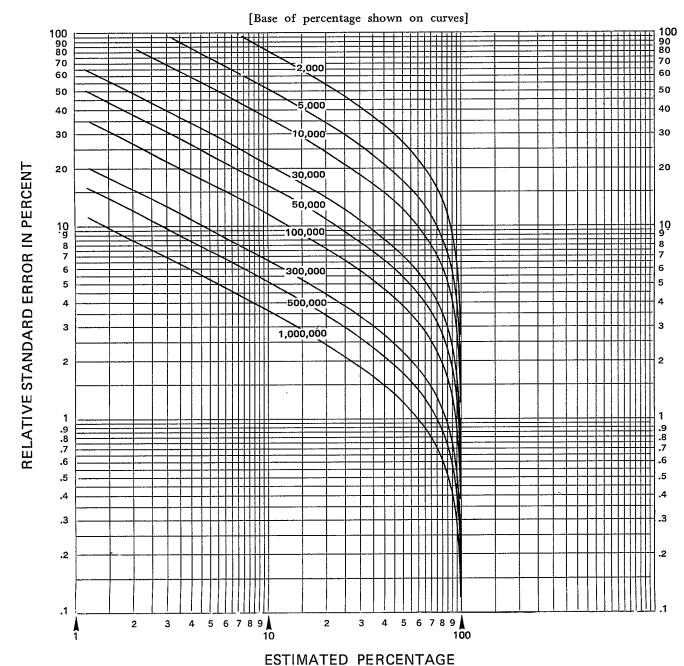
The standard errors of the estimates are obtained by multiplying the relative standard error by the estimates.

```
SE(81.1 percent of 318,100) = .0108 \times .811
= .00876
2(SE) = .0175 or 1.75 percent.
SE(90.2 percent of 757,700) = .0047 \times .902
= .0042
```

2(SE) = .0084 or .84 percent. 81  $\pm$  1.75 does not overlap with 90  $\pm$  .84. The chances are 95 out of 100 that the estimates are statistically different.

-000---

Figure II. Relative standard errors of estimated percentages of residents.



#### APPENDIX II

### DEFINITIONS OF CERTAIN TERMS USED IN THIS REPORT

Resident.—A resident is a person who has been formally admitted but not discharged from an establishment. All such persons were included in the survey whether or not they were physically present at the time of the survey.

Certification status.—Certification status refers to the facility certification by the Medicare and/or Medicaid programs.

Medicare refers to the medical assistance provided in Title XVIII of the Social Security Act. Medicare is a health insurance program administered by the Social Security Administration for persons aged 65 years and over who are eligible for benefits.

Extended care facility refers to certification as an extended care facility under Medicare.

Medicaid refers to the medical assistance provided in Title XIX of the Social Security Act. Medicaid is a State-administered program for the medically indigent.

Skilled nursing home refers to certification as a skilled nursing home under Medicaid.

Intermediate care facility refers to certification as an intermediate care facility under Medicaid.

Not certified refers to facilities which are not certified as providers of care either by Medicare or Medicaid.

Type of ownership.—Type of ownership refers to the type of organization that controls and operates the nursing home.

Proprietary facility is a facility operated under private commercial ownership.

Nonprofit facility is a facility operated under voluntary or nonprofit auspices, including both church-related facilities and those not church-related.

Government facility is a facility operated under Federal, State, or local government auspices.

Primary source of payment.—Primary source of payment refers to private income or medical assistance used as payment for residents' stay in the nursing home.

Own income is any private source of income from investments, Social Security or pension plans.

Medicare refers to payment from the Medicare program described above.

Medicaid refers to payment from the Medicaid program described above.

Other public assistance refers to Old Age Assistance, Aid to the Blind, Aid to the Permanently and Totally Disabled, and Aid to Families with Dependent Children.

Other refers to all other methods of payment or support including church support, VA contract, initial payment for life care, and cases for which no charge was made.

Length of stay since current admission.— Length of stay refers to the current stay of a resident in the facility. It means the period of stay starting from the date of most recent admission to the institution to the date of the survey.

Living arrangements prior to admission.—A resident's prior living arrangement refers to the

place of residence immediately preceding admission to the facility, regardless of length of time in the previous arrangement.

Race or ethnicity.—Race or ethnicity refers to the resident's primary racial or ethnic heritage as perceived by the staff informant. In this report, persons reported as "Caucasian" were classified as "white," those reported as "Negro" as "black;" and those reported as "American Indian," "Oriental," or "other" as "other."

Marital status.—Marital status is that of a resident at the time of the survey.

Geographic region.—Classification of facilities by geographic area is provided by grouping the States (excluding Alaska and Hawaii) into regions. These regions correspond to those used by the U.S. Bureau of the Census and are as follows:

Region	States Included
Northeast	Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, Connecticut, New York, New Jersey, Pennsylvania
North Central	Michigan, Ohio, Indiana, Illinois, Wisconsin, Minnesota, Iowa, Missouri North Dakota, South Dakota, Kansas, Nebraska
South	Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida, Kentucky, Texas, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma
West	Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada, Washington, Alaska, Oregon, California, Hawaii

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#### APPENDIX III

# SELECTED QUESTIONNAIRES USED IN THE 1973-74 NATIONAL NURSING HOME SURVEY



#### DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE

PUBLIC HEALTH SERVICE
HEALTH RESOURCES ADMINISTRATION
ROCKVILLE, MARYLAND 20852

NATIONAL CENTER FOR HEALTH STATISTICS

#### Dear Administrator:

The National Center for Health Statistics (NCHS) of the U. S. Public Health Service is conducting a sample survey of resident facilities providing nursing and personal care to obtain basic data on their policies, services, and staff. This survey is being conducted as a part of the Department of Health, Education, and Welfare's nursing home improvement program. The information from this survey will be used to compile statistics on the number and kinds of such facilities in the United States. Enclosed are two summary reports from previous surveys, which are illustrative of the kinds of data to be obtained from this survey. These statistics will be used to meet the needs of Congress, State legislatures, Federal, regional, and local health planners, national health associations, and many others who plan and provide health services to the aged.

As you can see from these reports, it is not possible to identify any particular facility. We wish to assure you that any information which permits the identification of the services provided by your facility, or the residents and staff will be held strictly confidential. This information will be used only by persons engaged in and for the purposes of the survey, and will not be disclosed or released to others for any purpose. Because the NCHS is committed to provide a factual basis for planning national programs designed to advance the health of the American people, limited basic information about your facility (such as name, address, size, type, and ownership) will be made available upon request to the NCHS.

Within about one week an interviewer will contact you for an appointment; this person will be with Applied Management Sciences, the firm under Federal contract to conduct this survey. In preparation for this call, please review the worksheet printed on the back of this letter. These questions request necessary information which may take time to assemble from your records. I have enclosed them so that you may do this at your convenience prior to the interviewer's visit.

This survey includes a small, carefully selected nationwide sample of nursing homes and similar facilities. Because this nursing home represents several facilities of similar type, your participation is vital in obtaining accurate and complete data. We would appreciate your cooperation in this effort.

Sincerely yours,

Edward B. Perrin, Ph.D.

Elwand & Parum

Acting Director

THE FOLLOWING QUESTIONS ON ADMISSIONS AND DISCHARGES CONCERN CALENDAR YEAR 1972, WHICH IS THE PERIOD OF JANUARY 1, 1972 THROUGH DECEMBER 31, 1972.

	From	Month	Year through	Mon	th -	Year				
•	HOW MANY PERSONS Admissions		IITTED TO THIS FA	CILITY D	URING	1972?				
•	HOW MANY PERSONS	WERE DISC	CHARGED FROM TH	HIS FACIL	.ITY DU	RING 1	972, EXCLU	DING DEA	ATHS?	
•	HOW MANY PERSONS	DIED DURI	NG 1972 WHILE RE	SIDENTS	OR PAT	rients	OF THIS FA	CILITY?		
•	IN 1972, WHAT WERE COUNT FROM 1/1/72	THE TOTAL	_ INPATIENT DAYS  2/31/72,) 	OF CARE	: PROVI	DED? (	THE SUM OI	THE DAI	LY PATIEN	T CENSUS
•	HOW MANY ROOMS F	OR RESIDE	NTS DOES THIS FA	CILITY H	AVE TH	AT CO	NTAIN:			
	8.		1 bed only		None					
	ъ,		2 beds		None					
	с,		3 beds		None					
	d		4 or more beds		None					

RETAIN THIS FORM AND DATA FOR THE INTERVIEWER TO COLLECT.

		_												
1973 Nation Healti Rocky	Nursing nal Cen n Resou ville, Ma	Hom ter fo irces arylar	ne Survey or Health Administ	Statistics tration Name and address label										
Area	Code	1	Number		!									
<u> </u>				cc1-1 cc2 cc11-1 cc12	-									
cc24		cc	:27	CECTION A FACULTY INFOOMATION										
				SECTION A - FACILITY INFORMATION										
1.a.	IS	(nan	ne of faci	THE CORRECT Correct Name of Facility if Different from Abo	ve									
	NAM			JR FACILITY?										
	34-1		yes	Number Street	P.O. Box, Route, etc.									
	-2		no <del></del> ►	b. WHAT IS THE CORRECT NAME?										
2.a.			ress on		County									
	MAIL	LING	ADDI	RESS FOR YOUR FACILITY?	Zip Code									
	35-1	Ц	yes											
	-2	-2 ☐ no → b. WHAT IS THE ENTIRE CORRECT — MAILING ADDRESS?												
<b>*</b> 3.				ORY BEST DESCRIBES THE TYPE OF SERVICE THIS FACILITY OFFERS THE MAJORITY OF PATIENTS? (Mark (X) only one box.)	ITS									
	36-1	_	а.	Nursing home (includes Medicare certified Extended Care Facilities and Medicaid certified Skilled Nursing Home:	o).									
	-2	_	ь. ь.	Intermediate care facility (includes Medicaid certified Intermediate Care Facilities)	•									
		_												
	-3		с.	Convalescent or rest home										
	4- سر	_	d.	Home for the eged										
	_{5		e.	Extended care unit of a hospital										
1	Ъ-		f.	Nursing care unit of a retirement center										
V	-7		g.	Other resident facility (Describe)37-										
	INTE	RVIE	WER:	IF BOX ${ m e}$ OR ${ m f}$ IS CHECKED, RECORD DATA ONLY FOR THE UNIT AND NOT FOR THE ENT	IRE FACILITY.									
*4.a	WHA	AT 15	STHE	TYPE OF OWNERSHIP WHICH OPERATES THIS FACILITY? (Mark (X) only one box.)										
38,	39 -23		a.	Individual										
	-24		b.	Partnership  4.b. IS THIS HOME A MEMBER OF A GROUP OF HOMES UNDER ONE GENERAL AUTHORITY OR GENERAL	OPERATING									
	-25		c.	Corporation 40-1 yes	OWNEROIM !									
	-20		d.	Church related -2 no										
	-21		е.	Nonprofit corporation										
	-22		f.	Other nonprofit ownership										
	-11		g.	State										
	-12		h.	County										
	-13		i.	City										
	-14		j.	City-County										
	-15		k.	Hospital District										
	-16		l.	U.S. Public Health Service										
	-17		m.	Armed Forces										
	-18		n.	Veterans Administration										
	-19		о,	Other Federal Agency Specify41-										

5.	DOES YOUR FACILITY ACCEPT: (Mark (X) only one box.)
	44-1 Males only?
	-2 Females only?
	-3 Both males and females?
6.a.	DOES YOUR FACILITY ACCEPT PERSONS OF ALL AGES, INCLUDING INFANTS AND CHILDREN?
	45-1 Yes (Skip to Question 7)
	-2 No
	b, WHAT IS THE MINIMUM AGE ACCEPTED? No minimum age or yrs.
	cc46, 47
	c. WHAT IS THE MAXIMUM AGE ACCEPTED? No maximum age or vrs.
7.	WHAT IS THE <u>TOTAL NUMBER OF BEDS</u> REGULARLY MAINTAINED FOR RESIDENTS? (INCLUDE ALL BEDS SET UP AND STAFFED FOR USE WHETHER OR NOT THEY ARE IN USE BY RESIDENTS AT THE PRESENT TIME. DO <u>NOT</u> INCLUDE BEDS USED BY STAFF OR OWNERS OR BEDS USED EXCLUSIVELY FOR EMERGENCY PURPOSES, SOLELY DAY CARE, OR SOLELY NIGHT CARE.)
	Total beds
	cc50
0	WAS THERE AN INCREASE OR DECREASE IN THE TOTAL NUMBER OF BEDS DURING THE LAST YEAR?
B.a.	_
	54 -2 No (Skip to Question 9)
	-1 Yes
	b. Increase of beds
	c. Decrease of beds
	cc58
9.a.	WHAT WAS THE TOTAL NUMBER OF RESIDENTS ON THE REGISTER OF THIS FACILITY LAST NIGHT? (INCLUDE ALL RESIDENTS, EVEN THOUGH THEY MAY HAVE BEEN TEMPORARILY AWAY OR ON OVERNIGHT LEAVE, DO NOT INCLUDE STAFF OR OWNERS.)
	Total residents
	b. HOW MANY OF THESE WERE:
	(1) Males? None or
	cc65
	(2) Females? None or co69
04000	
cc11-2	
10.a.	. IS THIS FACILITY PARTICIPATING IN THE MEDICARE (TITLE XVIII) PROGRAM?
	b. WHAT IS THE PROVIDER NUMBER?
	No provider # given
	12-1 Yes C. HOW MANY BEDS ARE CERTIFIED FOR MEDICARE?
	d. HOW MANY OF THESE CERTIFIED BEDS WERE OCCUPIED BY MEDICARE
	PATIENTS LAST NIGHT?
	None or beds
	-2 No (Skip to Question 11)

11.a. IS THIS FACILITY PARTICIPATING IN THE MEDICAID (TITLE XIX) PROGRAM?
29-1 Yes
b.(1) DOES IT HAVE ANY SKILLED NURSING BEDS?
No Yes b.(2) WHAT IS THE PROVIDER NUMBER?
30-2 -1 cc31 No provider # given
b.(3) HOW MANY BEDS ARE CERTIFIED AS SKILLED NURSING BEDS?
None or beds
b.(4) HOW MANY OF THESE CERTIFIED BEDS WERE OCCUPIED BY MEDICAID PATIENTS LAST NIGHT?
None or co48 beds
c.(1) DOES IT HAVE ANY INTERMEDIATE CARE BEDS?
No Yes c.(2) WHAT IS THE PROVIDER NUMBER?
No provider # given
c.(3) HOW MANY BEDS ARE CERTIFIED AS INTERMEDIATE CARE BEDS?
None or beds
c.(4) HOW MANY OF THESE CERTIFIED BEDS WERE
OCCUPIED BY MEDICAID PATIENTS LAST NIGHT?
None or cc70 beds
SECTION B - CLASSIFICATION INFORMATION (CONFIDENTIAL)
ASSURANCE OF CONFIDENTIALITY - All information which would permit identification of the individual facility will be held in strict confidence, will be used only by persons engaged in and for the purposes of the survey, and will not be disclosed or released to others for any purposes.
40 - WAS THE DIRECT ON CONCINENT VIOLET FOR HELD AS A NUIDENC HOME DEST HOME CONVALENCE IN
12.a. WAS THIS BUILDING ORIGINALLY CONSTRUCTED FOR USE AS A NURSING HOME, REST HOME, CONVALESCENT HOME, HOME FOR THE AGED?
CARD 3 Yes No
cc11-3 Yes No 12-1 (Skip to next page)
b. WHAT WAS THE ORIGINAL PURPOSE AND USE OF THIS BUILDING? (Mark (X) only one box.)
13-1 Private home (i.e., single family dwelling)
-2 Duplex (2 to 4 units)
-3 Apartment house (5 or more units)
-4 Hotel or motel
-5 Hospital
-6 Other (Specify)14-

Interviewer: See back of letter to administrator for questions 13 through 17.

THE FOLLOWING QUESTIONS ON ADMISSIONS AND DISCHARGES CONCERN CALENDAR YEAR 1972, WHICH IS THE PERIOD OF JANUARY 1, 1972 THROUGH DECEMBER 31, 1972, IF YOUR ANSWERS TO THESE QUESTIONS COVER A PERIOD OTHER THAN CALENDAR YEAR 1972, WHAT IS THIS OTHER TIME PERIOD?

	Fr	om	Month cc15,16	Year cc17,18	through	Month cc19,20	Yes cc21								
13.	HOW MANY	PERSON	IS WERE A	MITTED T	O THIS FACIL	ITY DURI	NG 19	72?							
	Ac	dmissions	cc23												
14.	HOW MANY	PERSON	NS WERE DI	SCHARGE	FROM THIS	FACILITY	DURI	NG 1	972, EX	KCLU	DING	DEATHS?			
	Discharges		cc27												
15:	HOW MANY	PERSON	IS DIED DU	RING 1972	WHILE RESID	ENTS OR	PATIE	NTS	OF TH	IS FA	CILI.	ΓY?			
	Deaths		cc31												
16.	IN 1972, WHA					CARE PRO	OVIDE	D? (1	THE SU	IM OF	THE	DAILY PATI	ENT CENSUS		
	_	17.77.	cc35		_	k (X) if estim	eted)								
17.	HOW MANY	ROOMS	FOR RESID	ENTS DOE	S THIS FACIL	ITY HAVE	THAT	COV	ITAIN:						
	a.		None or		cc44	<del> </del>	1 be	d only	,						
	b.		None or		cc48		2 b	eds							
	c.		None or		cc52		3 be	ds							
	d.		None or						4 or more beds						
*18.	ARE ANY OF	THE F	OLLOWING	SERVICES	ROUTINELY	PROVIDED	TO R	ESID	ENTS	IN AD	ודום	ON TO ROOM	AND BOARD?		
	a.	Supe	rvision over m	edications whi	ch may be self-ad	lministered	60-1		Yes	-2		No			
	b.		cations and tre icians' orders	atments admi	nistered in accord	lance with	61-1		Yes	-2		No			
	C,	Ruba	and massage				62-1		Yes	-2		No			
	d,	Help	with tub bath	or shower			63-1		Yes	-2		No			
	e,	Help	with dressing				64-1		Yes	-2		No			
	f.	Help	with correspon	ndence or shop	ping		65-1		Yes	-2		No			
	g.	Help	with walking o	or getting abou	it		66-1		Yes	-2		No			
	h.	Help	with eating				67-1		Yes	-2		No			
		OR													
	i.		of the above s provided only		ely provided, roo	m and	68-1		Yes						

# \*19. DURING THE PAST SEVEN DAYS, HOW MANY RESIDENTS RECEIVED EACH OF THE FOLLOWING SERVICES?

CARD 4 cc11-4											- E				
		a.	Nasal feeding	cc12	b	, Blood pressur	a reading	C	c16	_ '	c. Ener	110		cc20	
	cc24  g. Oxygen therapy h. Appl		Catheterization			e. Full bed-bath _			cc28			el or blac ining	ider	cc32	
			. Application o sing or banda			cc40			perature iration	pulse-	cc44				
		j.	Hypodermic injection	cc48	k	. Irrigation			cc52		l. Intra	avenous i	njection	cc56	
*20.	DOES THIS I	-AC	LILITY PROVIDE AF E THERAPISTS MU	NY OF THE ST BE LICE	FOLL(	OWING PROF OR REGISTE	ESSION RED IN	IAL R THEI	EHAB R SPE	ILITA CIFIC	TION PROF	SERVI ESSIO	CES ON	N THE	
	a.		Physical therapy				60-1		Yes	-2		No			
	b	•	Occupational therapy				61-1		Yes	-2		No			
	c.		Recreational therapy				62-1		Yes	-2		No			
	d	•	Speech and hearing the	erapy			63-1		Yes	-2		No			
	e.	•	Counseling by social w worker	orker, psycho	ologist, or	mental health	64-1		Yes	-2		No			
	f.		Other rehabilitation se	rvices (Specif	·y)	66-	65-1		Yes	-2		No			
21.	DOES THIS WITH AN EE	ouc	CILITY CONDUCT TATIONAL INSTITU  Yes  67-1  CONDUCT TO THE TO THE TAIL TO THE	RAINING TION?	PROGR	AMS FOR PE	OPLE N	OT O	N YOU	JR STA	AFF II	N COOF	'ERAT	ION	
22.	WHAT ARE	THI	ACTUAL HOURS	FOR EACH	SHIFT	? (Circle am o	or pm)								
CARD 5 cc11-5		8.	Day Shift	fromcc1	2	am pm	to ·	cc16			am pm				
		b.	Evening Shift	from	20	am pm	to .	cc24			am pm			No such shift	
		c.	Night Shift	from	28	am pm	to	cc32			am pm			No such shift	

23.a. 1. FOR THE <u>DAY SHIFT</u> YESTERDAY FACILITY): (Mark (X) Only One Box)	, WAS THE PERSO	N IN CHARGE OF NURSING	CAR	E (FOR THE E	ENTIR	E	
T di	N DUTY - that is awake ressed, and serving the esidents	<b>,</b>					
	a.2	WHAT IS THE LEVEL OF SKILL OF THIS PERSON? (Mark (X) Only One Box)	a.3.	WHAT HOUR WORK <u>YEST</u> am or pm.)	S DID ERDA	THIS PERSON Y? (Circle	J
	39-1	Registered Nurse	from		am L to		am
				cc41	pm	cc45	pn
	-2	Licensed Practical Nurse					
	-3	Nurse's Aide					
<i>/</i>	-4	Other Specify Occupation	40	<b>)-</b>			
23.b. 1. FOR THE EVENING SHIFT YESTEF FACILITY): (Mark (X) Only One Box)	RDAY, WAS THE PE	RSON IN CHARGE OF NUR	SING	CARE (FOR T	13 3H	NTIRE	
dr	N DUTY - that is awake ressed, and serving the esidents	e, -3 NO SUCH SHIFT (Skip to Part 23.c.)					
	<b>b.2</b> .	WHAT IS THE LEVEL OF SKILL OF THIS PERSON? (Mark (X) Only One Box)	b.3.	WHAT HOUR WORK YESTI am or pm.)		<u>THIS</u> PERSON <u>Y</u> ? (Circle	i
	50-1	Registered Nurse	from .		am to.		am
/				cc52		cc56	pm
	-2	Licensed Practical Nurse					
	-3	Nurse's Aide					
/	-4	Specify Occupation	51	•			
23.c. 1. FOR THE NIGHT SHIFT YESTERDA FACILITY): (Mark (X) Only One Box)	AY, WAS THE PERS	ON IN CHARGE OF NURSIN	IG CA	RE (FOR THE	ENTI	RE	
ア T dr	N DUTY - that is awake ressed, and serving the esidents	o, -3 NO SUCH SHIFT NO SUCH SHIFT OLD 12	4)				
_	<b>c.2</b> .	WHAT IS THE LEVEL OF SKILL OF THIS PERSON? (Mark (X) Only One Box)	c.3.	WHAT HOUR WORK <u>YESTI</u> am or pm.)		<u>THIS</u> PERSON <u>Y</u> ? (Circle	!
	61-1	Registered Nurse	from .	cc63	am to . pm	cc67	am pm
	-2	Licensed Practical Nurse					
/	· -3	Nurse's Aide					
	-4	OtherSpecify Occupation	62	-			
cc71							

25.a.			STAFF MEMBER EXE TY? (Mark (X) Only One E		LY, ON-E	UTY SUI	PERVI	SION OV	R A	II L C	LINI	CAL S	FRVICE	S	
		Administrator 75-1 - b. IS THE ADMINISTRATOR ALSO A:													
					physicia	n	76-1	Yes		-2		No			
					registere	d nurse	77-1	Yes		-2		No			
					licensed nurse	practical	78-1	Yes		-2		No			
		Physic	cian	² □											
		Regist	tered Nurse	3 🔲											
		Other	• • • • • • • • • • • • • • • • • • • •	4 🧸											
				Specify					79	<b>-</b>					
*26.	DOES THIS	FAC	ILITY PROVIDE ANY (	OF THE FOL	LOWING	SERVIC	ES TO	PERSONS	WH:	IO AI	RE <u>N</u> C	OT RES	SIDENTS	SOF	
CARD 6 cc11-6		a.	Day care (services provided do not sleep in the home of include nursing care, physic recreational activities, at lea	vernight. Day c cal or occupation	are services onal therap	can Y,	94 F	] Yes	-2		No				
		b.	Meals either home delivered	or in a group :	setting .	, . 13	 ⊱1 □	] Yes	-2	$\overline{\Box}$	No				
		C.	Transportation and/or esco				_	] Yes	-2		No				
		ď.	Homemaker or chore servi			15		Yes	-2		No				
		е.	Information and/or referral				_	] Yes	-2		No				
		f.	Friendly visiting				-	ן Yes	-2		No				
		g.	Daily telephone checking se					] Yes	-2		No				
		h,	Arrangement or provision o				_	Yes	-2		No				
		i.	Laundry service					⊒ 7 Yes	-2		No				
		 j.	Other			21		] Yes	2		No				
		,.	Otto 1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			pecify		. ••		Ч	110		_22-		
27.a.	DOES THIS	S FAC	ILITY KEEP A WAITIN	G LIST OF F			DMIT	TED WHE	N A	BED	BEC	OMES /		BLE?	,
		23-1	Yes	No (Ski)	o to Questi	on 28)									
b.	HOW MAN		OPLE ARE ON THIS WA	_	?										
			None or cc24-	people											
c.	DO YOU P	ROVI	DE ANY SERVICES TO		NS ON T	HIS WAI	TING	LIST?							
	~		Yes	No (Ski	p to Questi	on 28)									
	* c.(1) WI	HICH	OF THE FOLLOWING	_	O YOU P	ROVIDE	?								
		a.	Day care (services provided do not sleep in the home ov include nursing care, physic recreational activities, at lea	ernight. Day co al or occupatio	are services nal therapy	can Y,	s-1 [	] Yes	-2		No				
		ь.	Meals either home delivered	or in a group	setting .		)-1 <u>[</u>	Yes	-2		No				
		c.	Transportation and/or esco	rt services		30	)-1	Yes	-2		No				
		d,	Homemaker or chore servi	ces		31	-1 [	Yes	-2		No				
		e.	Information and/or referral	for health nee	ds	32	:1 [	Yes	-2		No				
		f.	Friendly visiting			33	:-1 [	Yes	-2		No				
		g.	Daily telephone checking se	ervice		34	-1 [	Yes	-2		No				
		h.	Arrangement or provision of	f recreational a	ctivities .	35	-1 [	Yes	-2		No				
		i.	Laundry service			36	i-1 [	Yes	-2		No				
		j.	Other			37	امر ا	Yes	-2		No				
					_		_								

~28.	DOES THIS PA	ILITY INCLUDE AS PART OF ITS BASIC CHARGE TO EACH RESIDENT THE CHARGES FOR.
		Yes No
	a.	Physician services
	b.	Private duty nursing
	c.	Other nursing services
	d.	Therapy
	e,	Drugs
	f.	Medical supplies
	g.	Special diet
	h.	Other
		Specify47-
29.	TIME IT FIRS	SING HOME BEEN IN BUSINESS AT THIS ADDRESS FOR LESS THAN TWO YEARS? (COUNT FROM THE OPENED AT THIS ADDRESS AS A NURSING HOME EVEN THOUGH THE OWNERSHIP OR THE SERVICES ' HAVE CHANGED.)
	50-	Yes No
	Do Not Ad	inister Expense Questionnaire

#### RESIDENT CONTROL RECORD

1973 Nursing Home Survey National Center for Health Statistics Health Resources Administration Rockville, Maryland

TOTAL RESIDENTS IN HOME\_

IN SAMPLE\_

She	et		of		She	ets			
			068- 7-31-		72				
ESTABLISHMENT NO.									
cc1-6									
	cc2								c11-1

			6-19		
	RESID	ENTS IN N	URSING HOME		· · · · · · · · · · · · · · · · · · ·
SAMPLE DESIGNATION SW	NAME OF RESIDENT	LINE NO.	SAMPLE DESIGNATION SW	NAME OF RESIDENT	LINE NO.
TE			TE		
a	b	С	a	b	C
		01			26
		02			27
		03			28
		04			29
		05			30
		06			31
		07			32
		80			33
		09			34
		10			35
		11			36
		12			37
		13			38
		14			39
		15			40
		16			41
		17			42
		18			43
		19			44
		20			45
		21		,	46
		22			47
		23			48
		24			49
		25			50

cc12-15

NAME OF RESIDENT	LINE NO.	SAMPLE DESIGNATION SW	NAME OF RESIDENT	LINE NO.
		TE		
b	С	a	b	С
	51			76
	52			77
	53			78
	54			79
	55			80
	56			81
	57			82
1	58			83
	59			84
	60			85
	61			86
	62			87
	63			88
	64			89
	65			90
Walter to the second se	66			91
	67			92
	68			93
	69		<del>, , , , , , , , , , , , , , , , , , , </del>	94
	70			95
	71		· · · · · · · · · · · · · · · · · · ·	96
	72		······································	97
				98
				99
***************************************	<del></del>		,	00
		b c 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71	b c a TE   51	b c a b  51  52  53  54  55  56  57  58  59  60  61  62  63  64  65  66  67  68  69  70  71  72  73  74

#### RESIDENT QUESTIONNAIRE

OMB #068-S-72172 Expires 7-31-74

1973 Nursing Home Survey National Center for Health Statistics Health Resources Administration Rockville, Maryland

Hockvill	le, Maryland	1-7
A CC	IDANICE OF CONFIDENTIALITY — All information which would navnic identification	ESTABLISHMENT NO.
of the	URANCE OF CONFIDENTIALITY — All information which would permit identification a individual will be held in strict confidence, will be used only by persons engaged in and for	
the po	urposes of the survey, and will not be disclosed or released to others for any purposes.	
		cc2 ·
	LINE NO.	
cc14-1	cc11	
1.	WHAT IS – DATE OF BIRTH?	or
	Month Day Year cc15,16 17, 18 19-21	.Age cc22-24
2.	WHAT IS — SEX?	
3.	WHAT IS - ETHNIC BACK- 26-1 Caucasion -2	Negro -3 Oriental
	GROUND? (Mark (X) Only one box)  -4 Spanish American -5	American Indian -6 Other
4.	WHAT IS - CURRENT MARITAL 27-1 Married -2	Widowed -3 Divorced
	STATUS? (Mark (X) only one box) -4 Separated -5	Never Married
5.	WHAT WAS THE DATE OF - CURRENT ADMISSION TO THIS PLACE?	
		onth Day Year
		8, 29 30-31 32-34
6a.	WHERE DID — LIVE AT THE TIME OF ADMISSION? (Mark (X) only one box)	_
	(1) In a boarding home 35-1	
	(2) In another nursing home or related facility -2	
	(3) In a mental hospital or other long-term specialty hospital -3	
	(4) In a general or short-stay hospital -4 [	
	(5) In a private apartment or house -5	6b. AT THE TIME OF ADMISSION
	(6) Other place, (Specify)	DID — LIVE WITH: (Mark (X) all that apply)
	(7) Don't know7	Yes No
		(1) Spouse? 37-1 -2
		(2) Children? 38-1 -2
		(3) Other relatives? 39-1 -2
		(4) Unrelated persons? 40-12
		(5) Lived alone? 41-12
		(6) Don't know? 42-1
7.	WHAT IS THE PRIMARY REASON FOR — ADMISSION TO THE HOME? (Enteresson given, enter "2".)	
	43- Physical reasons (e.g., illness or need for treatments)	
	44 Social reasons (e.g., no family, or lack of family interest)	
	45- Behavioral reasons (e.g., disruptive behavior, mental deterioration)	
	46- Economic reasons (e.g., no money and/or resources)	
Form 7	73NHS-7	

8.	WHAT WAS THIS RE	SIDENT'S PRIMAR	Y DIAGNOSIS: (Mark (X) only one box in each column)			
	a. AT ADMISSIC	N? b. AT THE T	TIME OF-LAST EXAMINATION?			
	49,50 a01	51,52 D b01	Senility, old age, and other symptoms and ill-defined conditions (e.g., coma, uremia)			
	□ a02	☐ b02	Heart attack (e.g., ischemic heart disease)			
	□ a03	□ роз	Stroke (e.g., cerebrovascular diseases)			
	□ a04	□ ь04	Hardening of arteries (e.g., arteriosclerosis, diseases of the arteries, arerioles, capillaries)			
	□ a05	□ ьо5	Other diseases of the circulatory system (e.g., NOT heart attack, stroke, or hardening of the arteries)			
	□ a06	□ ьо6	Accidents, poisonings, and violence (e.g., fracture of hip, other broken bones, burns, concussion)			
	□ a07	□ 607	Mental disorders (e.g., mental retardation, psychoses, neuroses, mental illness, emotional problems)			
	□ a08	Воа 🔲	Diseases of the musculoskeletal system and connective tissue (e.g., arthritis, rheumatism, back pain)			
	e0a	□ ьоэ	Endocrine, nutritional, and metabolic diseases (e.g., goiter, diabetes, gout)			
	☐ a10	□ ы10	Diseases of the respiratory system (e.g., pneumonia, emphysema)			
	☐ a11	□ b11	Neoplasms (e.g., cancer, tumors)			
	☐ a12	□ ь12	Diseases of the nervous system and sense organs (e.g., Parkinson's disease, glaucoma, cataracts, blindness, multiple sclerosis, spastic paralysis, epilepsy)			
	☐ a13	□ ь13	Diseases of the digestive system (e.g., cirrhosis of liver, ulcer, intestinal obstruction)			
	☐ a14	□ ь14	Infective and parasitic diseases (e.g., T.B., polio, syphilis)			
	☐ a15	□ ы15	Diseases of the genitourinary system (e.g., nephrosis, chronic pelvic infection, hyperplasia of prostate)			
	☐ a16	□ ы16	Diseases of the skin and subcutaneous tissue (e.g., cellulitis, abscess, chronic ulcer)			
a17 Diseases of the blood and blood-forming organis (e.g., anemia)						
	☐ a18	□ ы18	Congenital anomalities (e.g., hydrocephalus)			
	☐ a19	□ ы19	Complications of pregnancy, childbirth and the puerperium (e.g., infections hemorrhage, toxemias)			
	☐ a20	□ ь20	Certain causes of perinatal morbidity and mortality (e.g., birth injury or immaturity of infant)			
	☐ a21	☐ b21	Don't know			
	Q a22	☐ b22	Other (Specify) 54-			
	Specify:		53-			
9.	DOES - HAVE ANY	OF THE FOLLOWI	NG CONDITIONS OR IMPAIRMENTS? (Mark (X) all that apply)			
	сс55-65 -1 П а.	Senility (includes dec	line in intellect, memory, and judgement, loss of orientation, difficulty in speaking; feableness.)			
	-2 🔲 b.	Mental illness (Psychi	atric or emotional problems)			
	-3 🔲 c.	Mental retardation				
	-4 🔲 d.	Arthritis or rheumatis	sm			
	-5 <u>e.</u>	Paralysis or palsy other	er than arthritis			
		e. (1) IS THIS TH	IE RESULT OF A STROKE? ☐ Yes ☐ No 66-1 -2			
	-6 🔲 f.	Glaucoma or cataract				
	-7 🔲 g.	Diabetes				
	-8 🔲 h.	Any CHRONIC troub	ole with back or spine			
	-9 🔲 i.	Amputation of extrer	mities or limbs; or permanent stiffness or any deformity of the foot, leg, fingers, arm, or back			
	-0 🔲 j.	Heart trouble				
	. استا	OR	aka ahasa aradida arada ar			
	-& ∐ k	resident has none of	the above conditions or impairments			

10.	DOES T	HIS RESID	ENT R	EGUL	ARL	USE ANY OF THE FO	LLOWING AID	5?				
CARD 2								No		Yes		
14-2	•	a. Walks	ır				15-2		-1			
		b. Crutc	hes				16-2		-1			
		c, Brace	s				17-2		-1			
		d. Wheel	lchair				18-2		-1			
		e. Artifi	cial Lim	d			19-2		-1			
		f, Self-fe	eeder				20-2		-1			
		g. Any o	other aid	is (do r	ot cou	nt glasses or hearing aids)	21-2		-1	Q		
										Spec	ify	 22-
11.	11. DURING THE LAST MONTH, HOW MANY TIMES DID—RECEIVE ANY OF THE FOLLOWING THERAPY SERVICES? (INCLUDE ONLY SERVICES PROVIDED BY A LICENSED OR REGISTERED PROFESSIONAL WHETHER INSIDE OR OUTSIDE THE HOME.)											
	0.421 0.						NUMBER TIMES					
	_	Physical the	eranı.			None or						
	a.	Filysical til	стару				cc23					
	b.	Recreations	al thera	ру		None or						
							cc25					
	c. Occupational therapy					None or	cc27					
	d.	Speech the	гару			None or						
	e. Hearing therapy					cc29						
					None or	cc31						
f. Professional counseling by social worker, psychologist or other mental health worker None or						cc33						
12.	DURIN	G THE PAS	T 7 DA	YS, V	VHICH	OF THESE SERVICES	DID-RECEIVE	? (Mai	k (X) a	II that apply	/)	 
		cc35-62	-01		a.	Rub or massage						
			-02		b.	Administration of treatmen	nt by staff					
			-03		c.	Special diet						
			-04		d.	Application of sterile dress	ings or bandages					
			-05		e.	Temperature-pulse-respirat	ion					
			-06		f.	Full bed-bath						
			-07		g.	Enema						
			-08		h.	Catheterization						
			-09		i.	Blood pressure reading						
			-10		j.	Irrigation						
			-11		k.	Oxygen therapy						
			-12		1	Intravenous injection						
			-13		ſΠ	Hypodermic injection						
				OR								
			-14		n.	None of the above services	received					

13. DURING	THE PAST 7 DAYS	S, DID — RECEIVE ANY MEDICATIONS?
14-3 15-	No (Skip to Ques	Yes
	WHICH TY	PES OF MEDICATIONS DID — RECEIVE? (Mark (X) All That Apply)
	cc16-45 -01 a.	Tranquilizers (e.g., Thorazine, Mellaril)
	-02 🔲 b.	Hypnotics — Sedatives (e.g., Nembutal, Seconal, Phenobarbital, Butisol, Placidyl, Chloral Hydrate)
	-03 🔲 c.	Stool softeners (e.g., Peri-Colace)
	-04 🔲 d.	Anti-Depressant (e.g., Elavii)
	-05 🔲 e.	Anti-Hypertensives (e.g., Ismelin)
	-06 🔲 f.	Diuretics (e.g., Diuril, Esidrex)
	-07 🔲 g.	Analgesics (e.g., Aspirin, Darvon, Demerol, Percoden, Empirin with Codeine)
	-08 🔲 h.	Diabetic agents (e.g., Orinase, Insulin)
	-09 🔲 i.	Anti-inflammatory agents (e.g., Cortisone, Sodium Salicylate, Butazolidin, Indocin)
	-10 🔲 j.	Anti-infectives (i.e., antibiotics)
	-11 🔲 k,	Anti-Anginal drugs (e.g., Nitroglycerin, Peritrate)
	-12 🔲 1.	Cardiac Glycosides (e.g., Digitalis, Lanoxin)
	-13 🔲 m.	Anti-Coagulants (e.g., Dicumarol, Warfarin)
	-14 🔲 n.	Vitamins or iron
	-15 🔲 o.	Other types of medications not listed above
14. THE FOL	LOWING ACTIVITIE	ES FOR DAILY LIVING LIST VARIOUS LEVELS OF CARE THAT MAY BE NEEDED BY A TE THE ONE THAT BEST DESCRIBES THE LEVEL OF CARE NEEDED BY THIS RESIDENT.
FOR EAC	CH ACTIVITY, THE	LEVELS ARE GIVEN IN ASCENDING ORDER: IN OTHER WORDS, THE LEVEL DESCRIBING
WHICH	F TWO LEVELS TO	ST AND THE LEVEL DESCRIBING THE MOST CARE IS LAST. IF YOU ARE UNDECIDED INDICATE, CHOOSE THE ONE DESCRIBING THE LESSER AMOUNT OF CARE!
a, COI DEI	NSIDERING THE FO NTURES, COMBING	DLLOWING FOUR HYGIENE ACTIVITIES (WASHING FACE AND HANDS, BRUSHING TEETH OR HAIR, AND SHAVING OR APPLYING MAKE-UP) DOES THIS RESIDENT:
(Ma	rk (X) Only One Box)	
46-1	Perform all four	r with no assistance?
-2	Perform all fou	r with no assistance, but needs help in getting and/or putting away equipment?
-3	Perform three	or four with no assistance, but requires help with a complete bath?
-4	Require assista	nce with one or two of these hygiene activities?
-5	Require assista	nce with all four of these hygiene activities?
b. CO	NCERNING DRESSI	NG, DOES THIS RESIDENT:
(Mar	k (X) Only One Box)	
47-1	Get clothes from	m closets and drawers and completely dress without assistance?
-2	Get clothes from zippers in back	m closets and drawers and completely dress with some assistance (tying shoes, fastening braces, closing buttons or of garments)?
-3	Receive assistan	nce in getting clothes, or in dressing (do not count tying shoes, fastening braces, closing buttons or zippers in back assistance)?
-4	Stay partly or c	completely undressed?
c. CON	CERNING FEEDING	3, DOES THIS RESIDENT:
(Mar	k (X) Only One Box)	
48-1	Feed self withou	ut assistance?
-2	Feed self with n	ninor assistance (cutting meat or buttering bread)?
` -3	Receive major a	ssistance in feeding (do not count cutting meat or buttering bread)?
-4	Require intraver	nous feeding?
-5	Require tube fee	eding?

d.	CONCERNING AMBULATION TO REACH THE TO	DILET ROOM, IS THIS RESIDENT:
	(Mark (X) Only One Box)	
	Able to go to the toilet room without nurses' as manage bedpan or commode at night?	ssistance (may use cane, walker, wheelchair, or other object of support), may
	-2 Receiving nurses' assistance in going to the toile using bedpan or commode at night, or cleaning	et room (do not count use of cane, walker, or other object of support), self or arranging clothes after elimination?
	-3 Unable to go to the toilet room for the eliminat	tion process?
e.	CONCERNING MOVING IN AND OUT OF A BED (	OR CHAIR, IS THIS RESIDENT:
		(Mark (X) Only One Box)
	Receiving no assistance?	52-1
	Walking with assistance of one person?	-2
	Walking with assistance of two persons?	-3 🔲
	Up in a chair with assistance once in 8 hours?	4 🔲
	Up in a chair with assistance twice in 8 hours?	-5 C 53-1 -2
	Bedfast with assistance in turning every two hours?	e.(1) DOES – HAVE Yes No BED SORES?
	Bedfast with assistance in turning every hour?	-7 (continue with part f.)
f.	CONCERNING CONTINENCE, IS THIS RESIDENT	:
		(Mark (X) Only One Box)
	In control of both bowels and bladder?	54-1
	An ostomy patient?	-2
	In control of bladder only?	-3
	In control of bowels only?	-4
	Not in control of bowels or bladder?	-5 BLADDER RETRAINING?
		55-1 Yes (Skip to Question 15a.)
		·2 No
		f.(2) WOULD RETRAINING GIVE THIS RESIDENT CONTROL OVER
		BOWELS AND/OR BLADDER?
		☐ Yes ☐ No ☐ Doubtful
	<del></del>	
15a.	DOES THIS RESIDENT EXHIBIT ANY OF THE FOLLOWING BEHAVIOR?	b. DOES THIS RESIDENT EXHIBIT THIS BEHAVIOR MORE OFTEN THAN ONCE A WEEK OR ONCE A WEEK OR LESS?
	No Yes	More often than Once a week
(1)		once a week or less
(2)		60.1
(3)	Abusive, aggressive 61-2  -1	62.1
(4)	Confused, senile 63-2 1	64.1 -2
(5)	Disturbed sleep 65-2 7-1	66.1 -2
(6)	Other problem behavior 67-2 -1 - (Specify)	
	المنا است	~

roa.	AN EXA	MINATION?	SSIAT HERE, W	י טוט אואא	- LAST St	EAPH	YSICIAN FOR TREATMENT, MEDICATION, OR FO
CARD 4		Month Da	y Year				
14-4				7 OR	21-1	Has Nev Questio	ver Seen A Doctor While Here (Skip to on 17a.)
		cc15,16 17,1	19,20	/			
b.	AT THA	T TIME, DID — RE		N.			
	(1)	An examination?	22-1 Tes	-2 No			
	(2)	Treatment?	23-1	-2			
	(3)	Prescription?	24-1	.2			
	(4)	Other?	25-1	-2			
			Sp	ecify			26-
C.	DID THE	PHYSICIAN ATTI	END THE RESIDE	NT: (Mari	k (X) Only	One Box)	
		27-1 🔲 a:	s a private physician?				
		-2 🔲 fo	or the <u>home</u> itself wh	ich furnishes	the medical	care?	
		-3 🔲 te	mporarily as a replac	ement for the	e resident's p	rivate phy	ysician who was unable to attend the resident?
			nder some other arrar		-		28-
d.	DOES A	PHYSICIAN EXAM	INE THIS RESID	ENT: (Mark	(X) Only C	ne Box)	
		29-1 o	nly when called?				
		-2 [] ir	regularly, but withou	t being called	?		
		-3 110	n a scheduled basis?				
			d. (1) HOW	(Mark (X)			AN EXAMINE THE RESIDENT?
				30-1	once a wee	k	
				-2	every 2 we	eks	
				-з 🔲	once a mor	nth	
				-4	every three	months	
				-5	once a year		
				-6	other (Spec	;ify)	31-
17a.		VEAR EYE GLASS	EŚ?				
	Yes	<del></del>				\ □	<del></del>
L	32-1	F WITH CLASSES				-2	<u>/</u>
b.	33-1	IT WITH GLASSES not impaired? (e.g.,	can read ordinary ne			3 – SIGH 3-1	HT: (Mark (X) Only One Box) not impaired? (e.g., can read ordinary newspaper
		print)			_		print without glasses)
	-2 🗌	partially impaired? 12 feet across the ro	(e.g., can watch televiom)	ision 8 to		-2	partially impaired? (e.g., can watch television 8 to 12 feet across the room)
	₃ ∐		e.g., can recognize th f they are within 2 to			₃ ∐	severely impaired? (e.g., can recognize the features of familiar persons if they are within 2 to 3 feet)
	-4 L	completely lost? (e.	g., blind)			-4 🔲	completely lost? (e.g., blind)
18a.	DOES — U Yes	SE A HEARING A	ID?			No	
		7				<u> </u>	7
b.	IS - HEA	RING WITH A HE	ARING AID:		c. 19	-2 S —HEAF	RING: (Mark (X) Only One Box)
;	35-1	not impaired? (e.g., on an ordinary telep	can hear a telephone hone)	conversation	3!	5-1	not impaired? (e.g., can hear a telephone conversation on an ordinary telephone)
	-2	partially impaired? ( a person says)	e.g., can hear most of	the things		-2	partially impaired? (e.g., can hear most of the things a person says)
	-з 🔲	severely impaired? (e person says or loud r	e.g., can hear only a fo noises)	ew words a		-з 🔲	severely impaired? (e.g., can hear only a few words a person says or loud noises)
	-4	completely lost? (e.g	ı., deaf)			4 🔲	completely lost? (e.g., deaf) Form 73NHS-

19.	IS - ABILITY T	O SPEAK: (Mark (X) Only One Box)								
	38-1 not in	not impaired? (e.g., is able to be understood; can carry on a normal conversation)								
	-2 partia	impaired? (e.g., is able to be understood but has difficulty pronouncing some words)								
		mpaired? (e.g., cannot carry on a normal conversation; is understood only with difficulty)								
	····	etely lost? (e.g., is mute)								
20a.	DOES THIS RE	SIDENT HAVE DENTURES?								
	∐ Yes - 39-1	No (Skip to Question 21a.)								
b.		HE DENTURES?								
	10-1 Yes	□ No								
21a.	·····	AST MONTH, DID — LEAVE THE HOME FOR ANY RECREATIONAL OR LEISURE ACTIVITIES?								
	411	Yes								
b.		THE FOLLOWING ACTIVITIES  C. WHY DIDN'T — LEAVE THE HOME TO PARTICIPATE IN ANY ACTIVITIES DURING THE LAST MONTH? (Mark (X) All That Apply)								
	cc42-52 -1	Get books, etc., from the library cc42-52 -1 Resident was too ill or was not able to move well enough to participate								
	-2	Attend plays, movies, concerts, etc2 Resident was not interested								
	-3 🔲	Attend arts and crafts classes outside the home  -3 Staff was unable to determine resident's interests								
	-4 🔲	Visit museums, parks, fairs, etc. at this point								
	-5 ∐	Go on shopping trips organized by the home  -4 Staff feels that the resident's behavior will not be tolerated outside the home								
	-6	Go on independent shopping trips organized by the resident or visitors -5 No one was available to accompany the resident								
	-7	Visit a beauty shop or barber shop  -6 Resident cannot afford these activities								
	-8 🔲	Visit community clubs (such as community cen-								
		ters, senior citizen clubs, service clubs, bridge clubs, unions, etc.)  -8 Other, (Specify)53-								
	-9	Attend religious services or other religious activities								
	-0	Go for a walk								
	-& 🔲	Other, (Specify)53-								
22a.		'AST YEAR, HAS THIS RESIDENT BEEN ON ANY KIND OF LEAVE OVERNIGHT OR LONGER, EAVE FOR MEDICAL REASONS?								
	54-1	Yes 7 No (Skip to Question 23a.) Don't know (Skip to Question 23a.)								
b.		-2 -3 USUALLY GO WHEN ON LEAVE? (Mark (X) Only One Box)								
	55-1	To own home or apartment								
	-2	To home of family or relatives								
	-3 🔲	To home of unrelated friends								
	-4	To foster home								
	-5 □	To boardinghouse or room								
	-6	To another place, (Specify)56-								
	-7	Don't know								
c.	ABOUT HOW O	FTEN DID THIS RESIDENT GO ON LEAVE? (Mark (X) Only One Box)								
	57-1	Nearly every week								
	-2	About once a month								
	-3 🔲	About once every two months								
	-4	Several times a year								
	-5	About once a year or less								
	-6	Other (Specify)58-								
C 70NI	-7	Don't know								

23a.	. DOES HAVE ANY VISITORS?	
CARD 5 14-5	Yes No Don't know (Skip to Question 24)	
b,		
	16-1 Nearly every week -5 About once a year or less	
	-2 About once a month -6 Other (Specify)	17-
	-3 About once every two months -7 Don't know	··
	-4 Several times a year	
24,		
	18-1 One bed (i.e., the resident's own bed)  -4 Four beds	
	-3 Three beds	
25a.	HAS THIS RESIDENT LIVED IN THIS FACILITY FOR ONE FULL MONTH OR LONGER?	
	19-1 -2	
	Stop; go on to next questionnaire.	
b.	· · · · · · · · · · · · · · · · · · ·	G CARE
	No charge is made for care (Skip to Question 26a.)  \$	
c.		ES FOR
	No charge is made for care (Skip to Question 26a.)	
	cc26-31	
	(1) DID THIS AMOUNT INCLUDE SPECIAL CHARGES FOR	
	No Yes	
	(a) physician services? 32-21	
	(b) private duty nursing? 33-2 -1	
	(c) therapy? 34-21	
	(d) drugs? 35-2	
	(e) special medical supplies? 36-2 -1 -1	
	(f) special diet? 37-2 -1 -1	
	(g) other? 38-2	
	Specify	-39
26a.		
z.ua.	(Mark (X) All That Apply)	
	cc40-48 (1) Own income or family (4) Other public assistance (7) Initial payment-support (private plans, or welfare life care	
	retirement funds, social security, etc.) [ (5) Church support [ (8) No charge is made	
	(2) Medicare (Title XVIII) (6) VA contract	
	(9) Other (Specify) 7 49-	
b.	WHAT WAS THE PRIMARY SOURCE OF PAYMENTS FOR — CARE LAST MONTH?  (Mark (X) Only One Box.)	
	50-1 Own income or family -4 Other public assistance -7 Initial payment-	
	support (private plans, or welfare life care retirement funds, social security, etc.) -5 Church support -8 No charge is made	
	for care	
	-2 Medicare (Title XVIII) -6 VA contract -9 Other (Specify)	
	-3 Medicaid (Title XIX)	Form 73NHS-7

#### APPENDIX IV

# CRITERIA FOR CLASSIFYING NURSING HOMES ACCORDING TO LEVEL OF NURSING CARE

# Types of Facilities Included In the Survey

Institutions included in the 1973-74 Nursing Home Survey were those classified as either nursing care homes or personal care homes with nursing according to data collected in the 1971 Master Facility Inventory Survey<sup>3 2</sup> conducted by the National Center for Health Statistics.

Definitions for these two classes of nursing homes were as follows:

#### Nursing Care Home

- Fifty percent or more of the residents received nursing care during the week prior to the survey. (Nursing care is defined as the provision of one or more of the following services: taking temperature-pulse-respiration or blood pressure; full bed bath; application of dressings or bandages; catheterization; intravenous, intramuscular, or hypodermic injection; nasal feeding; irrigation; bowel and bladder retraining; oxygen therapy; and enema.)
- At least one full-time (35 or more hours per week) registered nurse (RN) or licensed practical nurse (LPN) was employed.

## Personal Care Home with Nursing

- Some, but less than 50 percent of the residents received nursing care during the week prior to the survey.
- At least one full-time RN or LPN was employed.

or

- Some of the residents received nursing care during the week prior to the survey.
- No full-time RN or LPN was employed.
- The institution either:

Provided administration of medicines or supervision over self-administered medicines.

or

Provided assistance with three or more activities for daily living (such as help with tub bath or shower; help with dressing, correspondence, or shopping; help with walking or getting about; and help with eating).

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